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# foreign agriculture circular

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**cotton**

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## WORLD COTTON TRADE DECLINES

Lower imports in major Asian markets reduced 1982/83 world cotton trade even though consumption continued to expand. Total world exports were estimated at 18.9 million bales, 7 percent below 1982/81. Most of the decline resulted from lower cotton imports by China, Japan and Taiwan. Increased cotton area, particularly in the crucial North China Plain, combined with favorable weather to sharply reduce China's dependence on imports. Chinese imports from all suppliers fell to 750,000 bales, 40 percent of the 1981/82 level. Imports by Japan and Taiwan were adversely influenced by world recessionary pressures and larger imports of Korean and Pakistani cotton yarn. Japan was the No. 1 cotton importer for the second consecutive year. South Korea moved into second position replacing China. The United States and the Soviet Union were the leading exporters. Both experienced declines. Unfavorable weather reduced the Soviet 1982 crop and export availabilities. The USSR purchased cotton from other cotton producing countries to meet commitment in Eastern Europe. Brazil and Australia reported record export movements.

U.S. export movement started briskly, but fell behind the previous year's pace in the second quarter. Total 1982/83 exports were 5.2 million bales, 21 percent below 1981/82 and below the 5-year 1975-79 average. Leading markets were South Korea and Japan, which accounted for 50 percent of U.S. exports. Exports to China, formerly an important market, were insignificant. Exports were larger to Europe and the Western Hemisphere, but smaller to Africa and Asia.

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TABLE 1--COTTON: WORLD EXPORTS BY COUNTRY OF ORIGIN, 1974-81  
(1,000 bales of 480-lb net)

Country of origin	Year Beginning August 1								
	1974	1975	1976	1977	1978	1979	1980	1981	1982 <sup>1/</sup>
<b>ORTH AMERICA:</b>									
El Salvador.....	323	321	221	263	274	259	139	151	131
Guatemala.....	471	447	540	603	697	632	488	355	232
Mexico.....	891	536	542	597	963	913	818	756	410
Nicaragua.....	606	520	529	528	510	90	323	265	340
United States.....	3,926	3,311	4,784	5,484	6,180	9,229	5,926	6,567	5,207
Others.....	15	15	37	69	33	36	21	29	4
Total.....	6,232	5,150	6,653	7,544	8,657	11,159	7,715	8,123	6,324
<b>SOUTH AMERICA:</b>									
Argentina.....	30	393	347	425	320	541	150	295	113
Bolivia.....	83	41	44	64	46	14	0	0	0
Brazil.....	269	356	54	192	141	0	42	138	1,001
Colombia.....	449	301	368	243	125	212	243	85	37
Paraguay.....	83	151	195	292	392	302	346	608	362
Peru.....	158	154	150	87	95	128	189	160	240
Others.....	1	15	10	1	15	9	8	14	14
Total.....	1,073	1,411	1,168	1,304	1,134	1,206	978	1,300	1,767
<b>EUROPE:</b>									
Greece.....	109	168	76	98	127	78	61	86	60
Spain.....	0	0	0	3	0	7	10	150	272
Others.....	167	203	215	238	172	171	117	167	191
Total.....	276	371	291	339	299	256	188	403	523
USSR (Europe & Asia)	3,560	3,890	4,300	4,160	3,756	3,770	4,070	4,295	3,300
<b>AFRICA:</b>									
Angola.....	120	30	31	0	0	1	0	10	10
Central African Empire.....	62	50	61	40	55	46	40	28	35
Chad.....	210	280	248	195	230	130	150	120	150
East Africa <sup>2/</sup> .....	369	290	332	185	220	269	228	191	195
Egypt.....	878	775	606	686	690	876	749	898	828
Mozambique.....	152	55	56	67	70	50	40	50	40
Nigeria.....	0	0	30	21	36	0	0	0	0
Sudan.....	568	1,097	607	689	814	805	350	475	600
Western Africa.....	296	379	437	411	495	478	516	553	534
Others.....	304	290	272	258	349	339	465	269	356
Total.....	2,959	3,246	2,680	2,552	2,959	2,994	2,538	2,594	2,748
<b>ASIA:</b>									
Australia.....	44	69	24	48	109	279	243	371	617
India.....	81	303	33	7	101	417	528	273	550
Iran.....	502	642	327	336	317	125	20	0	0
Pakistan.....	1,060	418	65	471	246	1,177	1,512	1,097	1,273
Syria.....	385	467	675	510	551	457	328	360	509
Turkey.....	583	2,163	580	1,218	962	617	1,020	965	654
Others <sup>3/</sup> .....	740	943	778	641	665	643	546	511	664
Total.....	3,395	5,005	2,482	3,231	2,951	3,715	4,197	3,577	4,267
WORLD TOTAL.....	17,495	19,073	17,574	19,130	19,756	23,100	19,686	20,292	18,929

<sup>1/</sup> Preliminary. <sup>2/</sup> Includes Kenya, Tanzania, and Uganda. <sup>3/</sup> Mostly Afghanistan, Israel, and China-Mainland.

Source: Foreign Agricultural Service. Prepared from official and trade statistics, reports of U.S. Agricultural Attaches, and other information.

TABLE 2--UNITED STATES: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
<b>Asia &amp; Oceania:</b>						
Australia.....	6	(1/)	1	(1/)	2	2
Bangladesh.....	92	116	71	33	50	88
China-Mainland.....	331	648	2,268	1,375	848	20
China-Taiwan.....	490	454	728	351	777	378
Hong Kong.....	295	427	636	205	243	158
India.....	57	(1/)	0	(1/)	(1/)	0
Indonesia.....	198	236	297	238	286	268
Japan.....	1,030	1,342	1,588	1,139	1,626	1,286
Khmer, Republic of.....	0	0	0	0	0	0
Korea, Republic of.....	912	1,278	1,484	1,303	1,412	1,322
Malaysia.....	36	58	51	26	53	30
Pakistan.....	1	1	1	1	1	1/
Philippines.....	118	124	145	85	58	72
Singapore.....	28	13	33	11	16	13
Thailand.....	152	243	260	207	167	197
Vietnam, South.....	20	0	0	0	0	0
Other Asia & Oceania.....	7	19	7	4	1	1
<b>Total.....</b>	<b>3,773</b>	<b>4,959</b>	<b>7,570</b>	<b>4,978</b>	<b>5,540</b>	<b>3,835</b>
<b>Europe:</b>						
Belgium.....	22	15	26	7	35	12
France.....	61	63	92	42	58	45
Germany, Fed. Rep. of.....	55	96	204	112	119	163
Greece.....	31	11	124	70	117	109
Italy.....	91	145	185	54	106	105
Netherlands.....	15	18	11	1	2	7
United Kingdom.....	49	72	72	38	43	50
Other EC.....	3	18	50	64	58	68
<b>Subtotal EC (9).....</b>	<b>327</b>	<b>438</b>	<b>764</b>	<b>388</b>	<b>538</b>	<b>559</b>
Finland.....	12	8	14	3	12	9
Norway.....	6	4	7	7	7	10
Poland.....	27	74	27	36	1	0
Portugal.....	45	27	66	33	54	40
Romania.....	39	53	126	0	0	0
Spain.....	54	65	131	60	57	72
Sweden.....	28	23	21	10	17	23
Switzerland.....	73	91	117	46	85	53
Other Europe.....	4	2	10	6	13	304
<b>Total.....</b>	<b>615</b>	<b>785</b>	<b>1,283</b>	<b>589</b>	<b>784</b>	<b>1,070</b>
<b>Western Hemisphere:</b>						
Canada.....	203	222	272	267	167	238
Chile.....	5	0	(1/)	3	3	2
Colombia.....	3	27	23	0	0	9
Other Western Hemisphere.....	12	19	9	7	2	4
<b>Total.....</b>	<b>223</b>	<b>268</b>	<b>304</b>	<b>277</b>	<b>172</b>	<b>253</b>
<b>Africa &amp; Middle East:</b>						
Algeria.....	3	0	(1/)	0	0	0
Egypt.....	40	102	0	0	0	0
Ethiopia.....	(1/)	0	0	0	0	0
Ghana.....	28	12	12	8	3	6
Morocco.....	16	39	28	11	24	27
Nigeria.....	13	0	0	0	14	10
S. Africa, Rep. of.....	10	0	0	(1/)	(1/)	0
Other Africa & Mid. East.....	5	15	32	63	30	6
<b>Total.....</b>	<b>115</b>	<b>168</b>	<b>72</b>	<b>82</b>	<b>71</b>	<b>49</b>
<b>Grand Total (480-lb bales) :</b>	<b>4,726</b>	<b>6,180</b>	<b>9,229</b>	<b>5,926</b>	<b>6,567</b>	<b>5,207</b>
<b>Total running bales.....</b>	<b>4,491</b>	<b>5,850</b>	<b>8,779</b>	<b>5,639</b>	<b>6,249</b>	<b>4,959</b>

1/ Less than 500 bales. Source: From official records of the Bureau of the Census.

TABLE 3--ARGENTINA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: :1973-77:	1978	1979	1980	1981	1982
Belgium.....	13	11	19	2	12	2
China-Mainland.....	13	47	56	11	11	20
China-Taiwan.....	28	56	61	33	17	6
France.....	2	4	5	(1/)	7	5
Germany, Federal Rep. of..	7	9	33	3	48	20
Hong Kong.....	38	8	58	11	10	0
Indonesia.....	3	2	7	2	3	0
Italy.....	5	11	11	5	13	3
Japan.....	83	127	180	48	83	32
Netherlands.....	3	1	7	(1/)	23	(1/)
Portugal.....	8	9	22	5	5	7
Singapore.....	4	0	6	2	4	(1/)
South Africa, Rep. of.....	(1/)	0	4	1	14	0
Spain.....	(1/)	5	9	(1/)	7	1
Thailand.....	4	0	16	4	8	1
United Kingdom.....	10	8	10	1	1	0
United States.....	(1/)	0	0	0	0	(1/)
Uruguay.....	0	0	13	6	4	10
Other countries.....	27	22	24	16	25	6
Total.....	248	320	541	150	295	113

1/Less than 500 bales.

Source: Estadística Mensual de Exportación de Frutos del País (Buenos Aires),  
U.S. Agricultural Attaches, and other representatives abroad.

TABLE 4--AUSTRALIA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
China-Mainland.....	2	0	61	37	21	25
China-Taiwan.....	1	5	17	3	7	53
Hong Kong.....	14	9	7	7	8	6
Indonesia.....	1	(1/)	9	11	12	22
Japan.....	18	85	165	180	301	422
Korea, Rep. of.....	0	1	3	3	20	21
Portugal.....	(1/)	(1/)	0	0	0	(1/)
Romania.....	0	0	16	0	0	0
Singapore.....	1	0	0	0	0	2
United Kingdom.....	(1/)	0	0	0	0	0
Yugoslavia.....	0	3	0	0	0	0
USSR.....	0	0	0	0	0	36
Other countries.....	3	6	1	2	2	30
Total.....	40	109	279	243	371	617

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.



TABLE 5--BRAZIL: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Argentina.....	0	0	0	--	--	51
Australia.....	1	0	0	--	--	0
Bangladesh.....	4	0	0	--	--	14
Belgium.....	20	2	0	--	--	47
Canada.....	5	0	0	--	--	0
China-Mainland.....	20	41	0	--	--	124
China-Taiwan.....	13	2	0	--	--	142
France.....	5	3	0	--	--	22
German Democratic Rep.....	0	0	0	--	--	2
Germany, Fed. Rep. of.....	13	2	0	--	--	150
Hong Kong.....	36	7	0	--	--	116
Hungary.....	1	0	0	--	--	10
India.....	4	0	0	--	--	0
Italy.....	11	2	0	--	--	16
Japan.....	71	47	0	--	--	72
Netherlands.....	18	0	0	--	--	21
Poland.....	0	0	0	--	--	0
Portugal.....	12	10	0	--	--	41
Romania.....	2	0	0	--	--	0
South Africa, Rep. of.....	8	0	0	--	--	20
Spain.....	2	6	0	--	--	10
Sweden.....	(1/)	0	0	--	--	0
Switzerland.....	(1/)	(1/)	0	--	--	0
Thailand.....	21	6	0	--	--	58
United Kingdom.....	4	3	0	--	--	3
United States.....	(1/)	2	0	--	--	(1/)
Uruguay.....	12	2	0	--	--	4
Yugoslavia.....	0	0	0	--	--	0
Other countries.....	23	6	0	--	--	98
Total.....	306	141	0	42 2/	137 2/	1,021

1/ Less than 500 bales. 2/ Estimate. --Denotes not available.

Source: Estatística do Comércio Exterior (Rio de Janeiro), U.S. Agricultural Attaches, and other representatives abroad.



TABLE 6--COLOMBIA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Argentina.....	3	1	1	0	0	0
Belgium.....	10	8	10	10	0	0
Bulgaria.....	1	0	4	24	0	0
Canada.....	2	0	0	0	0	0
Chile.....	6	(1/)	1	2	0	0
China-Mainland.....	0	0	3	15	0	0
China-Taiwan.....	6	0	3	0	0	0
Ecuador.....	(1/)	(1/)	(1/)	0	0	0
France.....	12	0	0	0	5	0
German Democratic Rep.....	0	6	17	0	0	0
Germany, Fed. Rep. of.....	69	44	33	53	46	26
Hungary.....	7	6	38	34	25	0
Italy.....	6	1	(1/)	2	0	0
Japan.....	4	(1/)	0	5	0	0
Netherlands.....	12	7	(1/)	0	0	0
Poland.....	13	10	31	32	0	0
Portugal.....	2	1	4	0	0	0
Romania.....	3	0	0	0	0	0
Spain.....	27	0	19	27	0	0
Switzerland.....	5	3	3	2	0	0
Thailand.....	0	0	0	0	15	0
United Kingdom.....	99	37	29	29	0	0
Venezuela.....	14	1	8	5	10	11
Yugoslavia.....	2	0	0	0	0	0
Other countries.....	1	0	8	3	0	0
Total.....	304	125	212	243	101	37

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 7--EGYPT: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982 <sup>1/</sup>
Austria.....	5	5	5	2	4	1
Bangladesh.....	3	4	0	0	0	0
Belgium.....	7	4	4	0	0	2
Bulgaria.....	16	12	22	13	15	6
China-Mainland.....	64	69	131	157	121	66
Czechoslovakia.....	78	42	33	6	63	6
Finland.....	1	1	1	1	1	1
France.....	34	15	38	41	61	34
German Democratic Rep.....	18	34	0	10	6	9
Germany, Fed. Rep. of.....	31	77	70	54	24	9
Greece.....	13	11	10	12	13	12
Hungary.....	15	23	6	18	25	0
India.....	20	0	0	0	0	0
Italy.....	35	38	71	63	90	31
Japan.....	117	108	155	121	137	56
Korea, North.....	5	0	23	31	0	49
Korea, Rep. of.....	5	7	11	13	9	3
Netherlands.....	2	1	0	0	0	0
Poland.....	26	38	52	32	0	0
Portugal.....	1	5	5	6	6	(2/)
Romania.....	53	88	100	46	147	32
Spain.....	18	19	29	18	15	10
Sri Lanka.....	2	0	0	0	0	0
Sweden.....	1	1	0	(2/)	0	(2/)
Switzerland.....	17	34	42	44	63	8
United Kingdom.....	10	18	11	5	11	3
United States.....	3	1	1	1	7	5
USSR.....	187	0	0	0	0	1
Yugoslavia.....	24	33	52	50	60	22
Other countries.....	18	2	4	5	20	25
Total.....	829	690	876	749	898	391

<sup>1/</sup> August-December; estimate of August-July total is 920. <sup>2/</sup> Less than 500 bales.

Source: Egypt Statistical Department, Monthly Summary of Foreign Trade, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 8--EL SALVADOR: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
China-Mainland.....	18	66	98	19	0	25
China-Taiwan.....	6	8	8	1	3	3
France.....	16	0	24	14	0	10
Germany, Fed. Rep. of....	5	2	11	1	24	1
Guatemala.....	3	0	2	7	2	1
Hong Kong.....	6	2	1	1	0	0
Italy.....	8	22	19	1	20	5
Japan.....	144	138	60	85	59	68
Netherlands.....	(1/)	5	0	0	0	0
Portugal.....	(1/)	3	4	7	0	5
Romania.....	8	0	0	0	0	0
Spain.....	15	17	21	0	5	8
Thailand.....	2	5	5	0	(1/)	0
United Kingdom.....	(1/)	(1/)	(1/)	0	0	0
Other countries.....	8	6	6	3	38	5
Total.....	239	274	259	139	151	131

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 9--GREECE: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982 <u>1/</u>
Albania.....	2	9	6	8	5	9
Belgium.....	1	1	0	0	1	0
Bulgaria.....	16	35	5	0	0	0
China-Mainland.....	2	0	0	0	0	0
China-Taiwan.....	2	0	12	1	0	0
Czechoslovakia.....	17	28	39	29	32	9
France.....	5	1	0	0	1	(2/)
Germany, Fed. Rep. of.....	2	(2/)	0	0	6	(2/)
Hungary.....	8	14	8	1	0	0
Iraq.....	0	0	(2/)	0	20	0
Italy.....	3	2	0	1	2	2
Japan.....	1	0	0	(2/)	0	0
Netherlands.....	(2/)	0	0	0	0	0
Poland.....	14	24	3	11	0	0
Portugal.....	8	5	0	0	1	0
Romania.....	6	0	0	1	0	0
Spain.....	5	0	0	0	0	0
Switzerland.....	4	1	0	(2/)	0	0
United Kingdom.....	4	1	0	0	0	0
USSR.....	19	0	0	0	0	0
Yugoslavia.....	14	3	4	6	18	16
Other countries.....	2	3	1	3	0	0
Total.....	135	127	78	61	86	36

1/ Aug.-May; estimate of Aug.-July total is 60. 2/ Less than 500 bales.

Source: The Hellenic Cotton Board, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 10--GUATEMALA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
Belgium.....	3	2	(1/)	0	0	0
China-Mainland.....	50	253	258	234	8	32
China-Taiwan.....	32	12	11	24	5	2
Chile.....	2	0	0	0	0	0
France.....	3	2	4	0	1	0
Germany, Fed. Rep. of.....	74	67	67	34	28	49
Hong Kong.....	6	2	4	7	0	1
India.....	14	0	0	0	0	0
Indonesia.....	4	5	4	8	5	2
Italy.....	87	124	190	49	81	58
Japan.....	159	180	54	99	141	80
Netherlands.....	9	0	0	0	0	0
Poland.....	5	9	0	0	0	0
Portugal.....	9	0	19	3	4	3
Spain.....	20	30	7	2	0	(1/)
Thailand.....	7	6	3	8	1	1
United Kingdom.....	3	1	0	0	0	0
United States.....	2	0	0	0	0	1
Other countries.....	13	4	11	20	81	3
Total.....	502	697	632	488	355	232

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.



TABLE 11--INDIA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
Australia.....	1	0	0	0	0	--
Bangladesh.....	2	0	39	0	0	--
Belgium.....	1	2	7	2	0	--
Bulgaria.....	3	(1/)	0	3	0	--
China-Mainland.....	0	4	32	85	0	--
China-Taiwan.....	3	0	78	55	0	--
Czechoslovakia.....	1	0	0	0	0	--
France.....	3	(1/)	(1/)	3	0	--
Germany, Fed. Rep. of.....	1	0	9	5	0	--
Hong Kong.....	20	17	82	49	8	--
Hungary.....	1	0	0	7	0	--
Indonesia.....	(1/)	0	8	6	5	--
Italy.....	1	1	22	11	0	--
Japan.....	83	62	51	54	35	--
Korea, Rep. of.....	0	7	(1/)	21	0	--
Malaysia.....	1	0	8	2	0	--
Romania.....	(1/)	0	0	0	187	--
Switzerland.....	(1/)	0	4	1	0	--
Thailand.....	8	1	8	5	0	--
United Kingdom.....	1	3	2	0	0	--
United States.....	3	1	0	0	0	--
USSR.....	0	0	0	117	15	--
Yugoslavia.....	0	0	5	0	0	--
Other countries.....	5	3	61	102	23	--
Total.....	138	101	416	528	273	550 <u>2/</u>

1/ Less than 500 bales. 2/ Estimate. --Denote not available.

Source: Monthly Statistics of Foreign Trade of India, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 12--IRAN: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning July 23					
	Average: 1978 <u>1/</u> : 1973-77:	1979 <u>1/</u> : :	1980 <u>1/</u> : :	1981 :	1982 :	
Austria.....	5	0	--	--	--	--
Belgium.....	7	0	--	--	--	--
Bulgaria.....	(2/)	0	--	--	--	--
China-Mainland.....	74	33	--	--	--	--
China-Taiwan.....	40	45	--	--	--	--
Czechoslovakia.....	26	9	--	--	--	--
France.....	36	21	--	--	--	--
Germany, Fed. Rep. of....	64	44	--	--	--	--
Hungary.....	42	32	--	--	--	--
Iraq.....	1	20	--	--	--	--
Italy.....	19	5	--	--	--	--
Japan.....	18	0	--	--	--	--
Korea, North.....	0	7	--	--	--	--
Netherlands.....	6	1	--	--	--	--
Poland.....	17	0	--	--	--	--
Romania.....	26	0	--	--	--	--
South Africa, Rep. of....	2	0	--	--	--	--
Spain.....	0	7	--	--	--	--
United Kingdom.....	15	(2/)	--	--	--	--
USSR.....	87	93	--	--	--	--
Yugoslavia.....	22	0	--	--	--	--
Other countries.....	20	0	--	--	--	--
Total.....	527	317	125 <u>3/</u>	20 <u>3/</u>	0 <u>3/</u>	0 <u>3/</u>

1/ Year beginning August. 2/ Less than 500 bales. 3/ Estimate. --Denotes not available.

Source: Foreign Trade Statistics (Tehran), U.S. Agricultural Attaches, and other representatives abroad.

TABLE 13--ISRAEL: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Belgium.....	13	41	15	4	21	13
Canada.....	3	5	0	(1/)	0	0
France.....	0	0	1	1	0	0
Germany, Fed. Rep. of....	18	15	8	5	7	16
Greece.....	9	17	33	43	43	29
Hong Kong.....	2	1	0	0	0	0
Italy.....	20	31	48	55	42	49
Philippines.....	1	10	2	8	4	1
Portugal.....	35	62	112	144	164	147
South Africa, Rep. of....	3	4	2	2	9	3
Spain.....	4	11	29	4	6	8
Thailand.....	1	0	0	7	0	0
United Kingdom.....	7	15	10	7	24	12
United States.....	1	0	0	0	0	0
Other countries.....	2	14	19	28	44	30
Total.....	119	226	279	308	364	308

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches and other representatives abroad.

TABLE 14--KENYA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Calendar years					
	Average:	1978	1979	19780	1981	1982
	:1973-77:	:	:	:	:	:
China-Mainland.....	8	0	--	--	--	--
Germany, Fed. Rep. of....	3	3	--	--	--	--
Hong Kong.....	1	0	--	--	--	--
India.....	(1/)	0	--	--	--	--
Italy.....	(1/)	0	--	--	--	--
Japan.....	0	0	--	--	--	--
Netherlands.....	1	1	--	--	--	--
United Kingdom.....	2	4	--	--	--	--
Yugoslavia.....	1	1	--	-	--	--
Other countries.....	0	1	--	--	--	--
Total.....	16	10	5 2/	10 2/	15 2/	15 2/

1/ Less than 500 bales. 2/ Estimate. --Denotes not available.

Source: Annual Trade and Revenue Report of Kenya, Uganda, and Tanzania, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 15--MEXICO: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning July 1					
	Average: 1978	1979	1980	1981	1982	
	:1973-77:	:	:	:	:	:
Argentina.....	2	0	0	(1/)	0	0
Australia.....	1	0	0	0	0	0
Belgium.....	8	7	3	0	0	0
Canada.....	21	15	28	31	15	6
Chile.....	39	72	49	15	16	5
China-Mainland.....	57	439	297	235	235	46
China-Taiwan.....	38	28	28	33	25	22
Ecuador.....	6	0	6	0	0	0
France.....	15	11	7	1	1	0
German Democratic Rep....	0	0	12	0	0	0
Germany, Fed. Rep. of....	18	15	43	26	36	34
Ghana.....	2	0	0	0	0	0
Hong Kong.....	6	7	1	3	3	3
Hungary.....	(1/)	5	0	0	0	0
India.....	9	0	0	0	0	0
Indonesia.....	2	4	11	14	8	2
Italy.....	52	52	69	46	25	14
Japan.....	324	247	225	267	172	62
Netherlands.....	7	0	0	0	0	0
Philippines.....	2	5	2	6	1	1
Poland.....	3	0	19	0	0	0
Portugal.....	4	0	0	0	0	0
Romania.....	0	0	39	0	7	0
Spain.....	4	3	5	0	0	0
Switzerland.....	1	0	0	1	0	0
Thailand.....	7	4	7	7	3	0
United Kingdom.....	1	2	2	1	0	0
United States.....	10	39	48	<u>2/</u> 107	<u>2/</u> 186	<u>2/</u> 158
Uruguay.....	1	0	0	0	0	0
Yugoslavia.....	4	3	4	7	1	0
Other countries.....	23	5	8	18	22	57
Total.....	667	963	913	818	756	410

1/ Less than 500 bales. 2/ USA for transshipment 93.

Source: U.S. Agricultural Attaches, and other representatives abroad.



TABLE 16--MOROCCO: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year Beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
China-Mainland.....	1	0	0	26	0	0
France.....	(1/)	0	0	0	0	0
Germany, Fed. Rep. of....	1	11	0	1	0	0
India.....	0	0	0	0	0	0
Italy.....	8	1	0	1	0	0
Japan.....	1	0	0	0	0	0
Romania.....	0	11	0	0	0	0
USSR.....	0	0	0	0	4	0
Yugoslavia.....	(1/)	0	0	0	0	0
Other countries.....	0	0	0	0	0	0
Total.....	11	23	0	28	4	0

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 17--NICARAGUA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Belgium.....	3	3	2	0	9	--
China-Mainland.....	102	226	6	51	62	--
China-Taiwan.....	33	37	2	47	25	--
Costa Rica.....	3	0	0	0	0	--
France.....	3	6	30	20	25	--
Germany, Fed. Rep. of....	40	24	7	22	8	--
Hong Kong.....	31	15	0	16	0	--
India.....	9	0	0	0	0	--
Italy.....	37	59	8	7	3	--
Japan.....	192	77	17	133	115	--
Netherlands.....	9	7	0	0	0	--
Poland.....	7	0	0	0	0	--
Portugal.....	8	3	0	0	0	--
Spain.....	14	6	0	0	0	--
Thailand.....	10	12	1	10	0	--
United Kingdom.....	1	1	0	0	0	--
United States.....	5	0	0	0	0	--
Venezuela.....	3	0	0	0	0	--
Other countries.....	28	19	14	21	18	--
Total.....	538	495	87	327	265	340 <u>2/</u>

1/ August-May; estimate August-July total is 510. 2/ Estimate. --Denotes not available.

Source: U.S. Agricultural Attaches, and other representatives abroad.



TABLE 18--NIGERIA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: :1973-77:	1978	1979	1980	1981	1982
Belgium.....	3	0	0	0	0	0
China-Mainland.....	2	0	0	0	0	0
Cyprus.....	(1/)	0	0	0	0	0
Germany, Fed. Rep. of.....	(1/)	11	0	0	0	0
Hong Kong.....	1	0	0	0	0	0
Italy.....	(1/)	6	0	0	0	0
Malaysia.....	1	0	0	0	0	0
Netherlands.....	1	0	0	0	0	0
United Kingdom.....	3	17	0	0	0	0
Other countries.....	1	2	0	0	0	0
Total.....	12	36	0	0	0	0

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 19--PAKISTAN: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1				
	Average: 1978 : 1973-77:	1979 : :	1980 : :	1981 : :	1982
Australia.....	7	0	0	0	0
Austria.....	(1/)	0	0	0	0
Bangladesh.....	27	18	100	103	98
Belgium.....	9	2	33	6	33
Bulgaria.....	(1/)	0	0	0	5
Burma.....	7	0	0	2	0
China-Mainland.....	48	0	438	976	521
China, Taiwan.....	0	0	0	9	0
Czechoslovakia.....	0	0	0	4	(1/)
France.....	4	4	9	5	10
Germany, Fed. Rep. of.....	1	(1/)	5	(1/)	2
Greece.....	7	0	16	0	0
Hong Kong.....	100	79	180	73	78
India.....	27	0	0	0	39
Indonesia.....	17	2	33	20	40
Italy.....	1	(1/)	36	18	19
Japan.....	119	97	272	230	158
Korea, Rep. of.....	0	0	3	24	0
Malaysia.....	3	1	4	6	5
Netherlands.....	1	0	0	0	0
Philippines.....	3	12	10	5	0
Poland.....	8	0	0	0	4
Romania.....	5	0	0	5	0
Singapore.....	6	5	21	0	8
Spain.....	4	0	(1/)	(1/)	(1/)
Sri Lanka.....	1	0	0	1	16
Thailand.....	5	18	12	5	5
United Kingdom.....	4	(1/)	1	15	2
United States.....	2	(1/)	(1/)	(1/)	(1/)
USSR.....	6	0	0	0	0
Yugoslavia.....	13	0	0	0	45
Other countries.....	7	8	4	5	5
Total.....	442	246	1,177	1,512	1,098
					1,273

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 20--PARAGUAY: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Calendar Years					
	Average: 1973-77:	1978	1979	1980	1981	1982
Argentina.....	5	18	46	33	82	19
Belgium.....	6	1	2	16	8	20
France.....	10	1	5	2	19	25
Germany, Fed. Rep. of....	22	77	73	79	59	103
Italy.....	3	30	10	9	7	12
Japan.....	6	106	50	24	60	82
Netherlands.....	5	2	3	10	1	4
Portugal.....	12	16	24	37	39	34
South Africa, Rep. of....	1	0	0	1	1	25
Spain.....	3	13	14	8	1	24
Switzerland.....	22	20	30	36	16	35
United Kingdom.....	3	9	(1/)	2	9	14
United States.....	8	17	26	22	14	6
Uruguay.....	12	17	18	11	14	6
Other countries.....	18	42	37	42	69	83
Total.....	136	369	338	332	399	492

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches and other representatives abroad.

TABLE 21--PERU: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Calendar Years					
	Average: 1978	1979	1980	1981	1982	
	:1973-77:	:	:	:	:	
Argentina.....	35	5	10	10	6	--
Belgium.....	12	(1/)	(1/)	4	(1/)	--
Chile.....	12	2	2	3	5	--
China, Mainland.....	(1/)	0	0	0	61	--
Colombia.....	5	2	3	3	2	--
Denmark.....	4	5	5	4	4	--
France.....	11	2	3	10	4	--
Germany, Fed. Rep. of.....	40	7	17	9	6	--
Hong Kong.....	(1/)	(1/)	(1/)	4	2	--
Hungary.....	0	5	17	10	10	--
Italy.....	11	1	1	8	5	--
Japan.....	7	2	3	11	6	--
Netherlands.....	5	(1/)	(1/)	8	(1/)	--
Portugal.....	2	(1/)	(1/)	18	10	--
Switzerland.....	13	27	13	18	11	--
United Kingdom.....	15	17	10	8	1	--
United States.....	6	(1/)	(1/)	(1/)	1	--
Uruguay.....	1	1	2	3	1	--
Venezuela.....	2	4	1	2	3	--
Other countries.....	10	3	5	9	7	--
Total.....	191	83	92	142	145	240 2/

1/ Less than 500 bales. 2/ Estimate. --Denotes not available.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 22--SUDAN: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980 <u>1/</u>	1981	1982
Austria.....	1	1	0	1	--	--
Belgium.....	11	7	15	4	--	--
Bulgaria.....	(2/)	1	4	0	--	--
Burma.....	3	3	0	0	--	--
China-Mainland.....	107	189	274	57	--	--
China-Taiwan.....	4	3	19	4	--	--
Czechoslovakia.....	4	6	6	4	--	--
Egypt.....	0	47	0	0	--	--
Ethiopia.....	0	0	0	0	--	--
France.....	4	1	2	4	--	--
German Democratic Rep.....	4	9	5	0	--	--
Germany, Fed. Rep. of.....	43	17	13	7	--	--
Hong Kong.....	45	33	27	10	--	--
Hungary.....	11	14	6	0	--	--
India.....	53	0	0	0	--	--
Indonesia.....	7	1	2	1	--	--
Italy.....	112	125	110	67	--	--
Japan.....	55	76	78	62	--	--
Korea, Rep. of.....	2	3	2	9	--	--
Malaysia.....	7	(2/)	2	1	--	--
Netherlands.....	1	1	(2/)	0	--	--
Poland.....	12	13	20	9	--	--
Portugal.....	6	22	25	12	--	--
Romania.....	15	32	32	20	--	--
Spain.....	14	5	10	2	--	--
Sri Lanka.....	3	1	0	0	--	--
Switzerland.....	(2/)	0	17	0	--	--
Thailand.....	32	25	19	16	--	--
United Kingdom.....	24	7	11	2	--	--
United States.....	10	2	(2/)	0	--	--
USSR.....	20	39	32	0	--	--
Yugoslavia.....	49	101	60	27	--	--
Other countries.....	79	30	14	8	--	--
Total.....	738	814	805	327	415 <u>3/</u>	600 <u>3/</u>

1/ August-March; estimate of August-July total is 400. 2/ Less than 500 bales.

3/ Estimate.--Denotes not available.

Source: Foreign Trade Statistics, U.S. Agricultural Attaches, and other representatives abroad.



TABLE 23--SYRIA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: :1972-76:	1978	: 1979	: 1980	: 1981	: 1982 <u>1/</u>
Algeria.....	4	48	59	64	76	24
Belgium.....	3	3	2	0	1	0
Bulgaria.....	3	0	9	14	5	9
China-Mainland.....	126	69	46	46	23	25
Czechoslovakia.....	43	28	58	38	52	22
France.....	20	14	2	0	6	10
German Democratic Rep.....	5	0	0	5	0	4
Germany, Fed. Rep. of.....	15	19	2	5	3	21
Greece.....	6	22	40	32	24	25
Hong Kong.....	1	0	0	0	0	0
Hungary.....	2	0	0	0	0	14
Iraq.....	21	60	58	0	0	0
Italy.....	79	97	44	13	13	52
Japan.....	7	0	0	0	0	0
Korea, North.....	9	23	0	0	0	0
Lebanon.....	3	9	8	11	6	1
Netherlands.....	2	0	0	0	0	0
Poland.....	2	0	0	0	0	0
Portugal.....	6	3	1	0	(2/)	0
Romania.....	6	9	18	0	0	0
Spain.....	10	1	0	0	0	0
Switzerland.....	14	14	6	0	(2/)	2
Thailand.....	1	0	0	0	0	0
Tunisia.....	2	23	19	14	16	23
United Kingdom.....	2	1	0	0	0	0
USSR.....	111	97	74	64	92	69
Yugoslavia.....	10	5	7	20	41	8
Other countries.....	7	6	4	2	2	19
Total.....	520	551	457	328	360	328

1/ August-May; estimate of August-July total is 375. 2/ Less than 500 bales.  
Source: Summary of Foreign Trade (Damascus), U.S. Agricultural Attaches, and other representatives abroad.

TABLE 24--TANZANIA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Australia.....	5	6	7	4	--	--
Belgium.....	6	(1/)	0	0	--	--
China-Mainland.....	50	4	5	0	--	--
China-Taiwan.....	25	19	23	18	--	--
Ethiopia.....	0	0	0	0	--	--
Germany, Fed. Rep. of....	1	3	2	2	--	--
Hong Kong.....	49	60	80	77	--	--
India.....	8	0	0	0	--	--
Indonesia.....	4	11	6	8	--	--
Italy.....	4	7	15	6	--	--
Japan.....	11	0	0	4	--	--
Kenya.....	4	0	0	0	--	--
Malaysia.....	20	31	28	8	--	--
Netherlands.....	7	0	0	0	--	--
Philippines.....	2	0	0	0	--	--
Portugal.....	3	11	23	10	--	--
Singapore.....	2	0	7	6	--	--
Spain.....	1	0	1	2	--	--
Sweden.....	1	0	0	0	--	--
Thailand.....	6	3	1	0	--	--
United Kingdom.....	4	6	9	6	--	--
Yugoslavia.....	2	6	(1/)	2	--	--
Zambia.....	3	0	0	0	--	--
Other countries.....	3	9	21	26	--	--
Total.....	221	176	228	179	167 <u>2/</u>	130 <u>2/</u>

1/ Less than 500 bales. 2/ Estimate. --Denotes not available.

Source: Annual Trade and Revenue Report of Kenya, Uganda, Tanzania, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 25--TURKEY: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
Albania.....	0	9	14	9	5	0
Austria.....	(1/)	(1/)	0	29	2	17
Belgium.....	74	38	8	10	12	3
Bulgaria.....	0	0	3	3	9	2
China-Mainland.....	25	32	13	38	36	4
China-Taiwan.....	43	27	6	36	23	3
Czechoslovakia.....	14	61	61	30	21	17
Finland.....	0	0	0	1	0	0
France.....	34	38	12	29	13	10
German Democratic Rep.....	(1/)	34	12	2	0	6
Germany, Fed. Rep. of.....	90	59	54	63	96	83
Greece.....	6	0	6	(1/)	14	5
Hungary.....	16	23	40	2	7	1
India.....	3	0	0	0	0	0
Indonesia.....	4	4	0	2	1	0
Iraq.....	2	0	0	70	83	12
Israel.....	(1/)	0	0	0	0	0
Italy.....	75	96	45	69	67	47
Japan.....	18	29	(1/)	20	13	19
Korea, Republic of.....	4	0	0	7	0	0
Lebanon.....	82	4	1	3	3	1
Malaysia.....	6	4	(1/)	1	(1/)	1
Morocco.....	3	1	0	2	2	0
Netherlands.....	7	4	(1/)	11	8	1
Poland.....	10	26	19	26	5	24
Portugal.....	52	46	35	48	61	26
Romania.....	39	74	45	29	79	0
Spain.....	23	33	17	9	10	16
Switzerland.....	238	178	85	332	310	279
Thailand.....	27	9	(1/)	6	0	(1/)
Tunisia.....	4	0	12	7	10	3
United Kingdom.....	144	61	73	80	31	50
USSR.....	11	34	28	15	0	0
Yugoslavia.....	11	0	24	8	24	18
Other countries.....	44	38	4	23	11	18
Total.....	1,109	962	617	1,020	956	654

1/ Less than 500 bales.

Source: Statistique Mensuelle du Commerce Extérieur (Ankara), U.S. Agricultural Attaches, and other representatives abroad.

TABLE 26--UGANDA: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
Australia.....	2	0	0	0	0	--
Belgium.....	1	(1/)	0	0	0	--
China-Mainland.....	7	0	0	0	0	--
China-Taiwan.....	4	1	0	0	0	--
France.....	0	0	0	0	0	--
Germany, Fed. Rep. of....	14	14	15	2	12	--
Hong Kong.....	16	4	5	0	0	--
India.....	0	0	0	0	0	--
Italy.....	4	2	2	0	0	--
Japan.....	31	1	0	0	0	--
Netherlands.....	2	0	0	0	0	--
Portugal.....	0	0	2	(1/)	0	--
Singapore.....	4	(1/)	0	0	0	--
Sri Lanka.....	1	1	0	0	0	--
Thailand.....	7	0	0	0	0	--
United Kingdom.....	17	6	8	1	2	--
Yugoslavia.....	12	5	4	2	0	--
Other countries.....	3	0	0	0	0	--
Total.....	125	34	36	5	14	50 2/

1/ Less than 500 bales. 2/ Estimates.--Denotes not available.

Source: Annual Trade and Revenue Report of Kenya, Uganda, Tanzania, U.S. Agricultural Attaches, and other representatives abroad.



TABLE 27--USSR: EXPORTS OF COTTON BY COUNTRY OF DESTINATION,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of destination	Calendar Year					
	Average: 1973-77:	1978	1979	1980	1981	1982
Bulgaria.....	211	190	196	212	187	44
China, Mainland.....	0	0	0	101	98	101
Cuba.....	111	136	132	165	164	190
Czechoslovakia.....	300	306	283	309	297	348
German Democratic Rep.....	393	370	364	397	356	404
Hungary.....	207	228	229	269	283	293
Korea, North.....	28	0	20	27	23	46
Poland.....	512	581	501	583	602	557
Romania.....	176	237	160	212	268	198
Vietnam, Soc. Rep. of <u>1/</u> .....	38	129	199	149	134	214
Total Communist.....	1,976	2,177	2,084	2,424	2,412	2,395
Austria.....	25	35	24	24	30	45
Bangladesh.....	41	23	30	37	39	34
Belgium.....	30	15	0	29	67	75
Finland.....	39	29	43	40	34	36
France.....	396	442	345	383	551	493
Germany, Fed. Rep. of.....	123	111	83	59	110	93
Italy.....	52	23	32	26	24	10
Japan.....	509	394	377	278	390	374
Netherlands.....	4	23	11	9	4	0
United Kingdom.....	129	90	87	56	52	48
Yugoslavia.....	220	307	253	318	275	323
Other non-Communist.....	238	271	255	190	219	432
Total non-Communist.....	1,806	1,763	1,540	1,449	1,795	1,963
Total all countries.....	3,782	3,940	3,624	3,873	4,207	4,358

1/ Vietnam, North prior to 1976.

Source: Foreign Trade of USSR and National Yearbook of the USSR (Moscow).

TABLE 28--COTTON: EXPORTS FROM NON-COMMUNIST TO COMMUNIST COUNTRIES  
AVERAGE 1973-77, ANNUAL 1978-82 <sup>1/</sup>  
(1,000 bales of 480-lb net)

Export countries	Albania	Bul- garia	China : Mainland	Cuba	Czecho- slovakia	German : Dem. Rep.	Hungary	North : Korea	Po- land	Romania	USSR	Vietnam, : North	Total
Australia	1973/77.....	0	0	2	0	0	0	0	0	0	0	0	2
	1978/79.....	0	0	0	0	0	0	0	0	0	0	0	0
	1979/80.....	0	0	61	0	0	0	0	0	16	0	0	77
	1980/81.....	0	0	37	0	0	0	0	0	0	0	0	37
	1981/82.....	0	0	21	0	0	0	(2/)	0	0	0	0	21
	1982/83.....	0	0	25	0	0	0	7	0	0	36	0	68
Brazil	1973-77.....	0	0	20	0	0	1	0	(2/)	2	0	0	23
	1978/79.....	0	0	41	0	0	0	0	0	0	0	0	41
	1979/80.....	0	0	0	0	0	0	0	0	0	0	0	0
	1980/81 3/.....	0	0	0	0	0	0	0	0	0	0	0	0
	1981/82 3/.....	0	0	0	0	0	0	0	0	0	0	0	0
	1982/83 3/.....	0	0	0	0	0	0	0	0	0	0	0	0
East Africa 4/	1973-77.....	0	0	62	0	0	0	0	(2/)	0	0	0	62
	1978/79.....	0	0	4	0	0	0	0	0	0	0	0	4
	1979/80.....	0	0	5	0	0	0	0	0	0	0	0	5
	1980/81 3/.....	0	0	0	0	0	0	0	0	0	0	0	0
	1981/82 3/.....	0	0	0	0	0	0	0	0	0	0	0	0
	1982/83 3/.....	0	0	0	0	0	0	0	0	0	0	0	0
Egypt	1973-77.....	0	16	64	0	78	18	14	6	29	53	187	465
	1978/79.....	1	12	69	0	42	34	23	0	38	88	0	307
	1979/80.....	0	23	131	0	32	0	6	23	52	100	0	367
	1980/81.....	0	13	157	0	6	10	18	31	32	46	0	313
	1981/82.....	3	15	121	0	63	6	25	0	(2/)	148	0	381
	1982/83 5/.....	0	6	66	0	6	9	0	0	0	31	0	118
Greece	1973-77.....	2	15	3	0	20	0	8	0	14	6	19	87
	1978/79.....	9	35	0	0	28	0	14	0	25	0	0	111
	1979/80.....	6	5	0	0	39	0	8	0	3	0	0	61
	1980/81.....	8	0	0	0	29	0	1	0	12	1	0	51
	1981/82.....	4	0	0	0	32	0	0	0	0	0	0	36
	1982/83 6/.....	9	0	0	0	0	0	0	0	0	0	0	9
Pakistan	1973/77.....	0	(2/)	48	0	0	0	0	0	8	5	6	67
	1978/79.....	0	0	0	0	0	0	0	0	0	0	0	0
	1979/80.....	0	0	438	0	0	0	0	0	0	0	0	438
	1980/81.....	0	0	960	0	4	0	0	13	0	5	0	982
	1981/82.....	0	5	520	0	(2/)	0	0	2	0	0	0	527
	1982/83.....	0	87	479	0	13	0	0	0	0	0	0	579
Sudan	1973/77.....	0	(2/)	107	0	4	5	11	(2/)	16	15	20	178
	1978/79.....	0	1	189	0	6	9	15	0	13	32	39	304
	1979/80.....	0	4	274	0	6	5	6	0	19	32	32	378
	1980/81.....	0	0	57	0	4	0	0	0	9	20	0	90
	1981/82 3/.....	0	0	0	0	0	0	0	0	0	0	0	0
	1982/83 3/.....	0	0	0	0	0	0	0	0	0	0	0	0
Syria	1973/77.....	0	3	126	0	43	5	2	9	6	6	111	311
	1978/79.....	0	0	69	0	29	0	0	23	0	9	97	227
	1979/80.....	0	9	45	0	58	0	0	0	0	18	75	205
	1980/81.....	0	14	46	0	38	4	0	0	0	0	64	166
	1981/82.....	0	4	0	0	52	0	0	0	0	0	92	148
	1982/83.....	0	0	25	0	46	5	14	5	0	0	69	164
Turkey	1973/77.....	0	0	25	0	6	(2/)	17	0	10	39	11	108
	1978/79.....	9	0	33	0	61	34	23	0	26	74	34	294
	1979/80.....	14	3	13	0	61	12	40	0	19	45	28	235
	1980/81.....	9	3	38	0	30	2	2	0	26	29	16	155
	1981/82 5/.....	5	9	36	0	21	0	7	0	5	79	0	162
	1982/83.....	0	9	4	0	17	6	1	0	24	0	0	61
United States	1973/77.....	0	0	331	0	0	0	0	0	27	39	(2/)	397
	1978/79.....	0	0	647	0	0	(2/)	0	0	74	54	0	775
	1979/80.....	0	0	2,268	0	0	4	0	0	27	126	0	2,425
	1980/81.....	0	0	1,376	0	0	(2/)	0	0	36	0	(2/)	1,412
	1981/82.....	0	0	848	0	0	0	10	0	1	0	0	859
	1982/83.....	0	0	20	0	0	0	0	0	0	192	0	212
Others 7/	1973/77.....	0	4	255	0	3	15	14	0	29	12	21	353
	1978/79.....	0	0	1,035	0	0	0	11	0	19	17	0	1,082
	1979/80.....	0	4	750	5	2	41	38	(2/)	50	39	0	929
	1980/81.....	0	24	733	0	(2/)	1	47	42	32	0	118	997
	1981/82.....	0	0	328	0	6	0	31	20	0	194	19	598
	1982/83.....	0	0	98	0	0	0	0	0	0	0	0	98
Total	1973/77.....	2	38	1,043	0	154	43	67	15	139	177	375	2,053
	1978/79.....	19	48	2,087	0	166	77	86	23	195	274	170	3,145
	1979/80.....	20	48	3,985	5	198	58	102	23	170	376	135	5,120
	1980/81.....	17	54	3,404	0	111	17	68	86	147	101	198	4,203
	1981/82.....	12	33	1,874	0	174	6	73	22	6	421	111	2,732
	1982/83.....	9	102	717	0	82	20	15	12	24	31	297	1,309

1/ Year beginning August 1. 2/ Less than 500 bales. 3/ NA = Not available. 4/ Kenya, Tanzania, and Uganda. 5/ August-Dec. 6/ August-June. 7/ Mostly Argentina, El Salvador, Guatemala, Mexico, and Morocco.

TABLE 29--AUSTRALIA: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	1973-77:					
Argentina.....	1	0	0	0	0	0
Brazil.....	1	0	0	0	0	0
China-Mainland.....	1	1	0	0	0	0
Honduras.....	0	0	0	0	0	0
India.....	1	(1/)	1	1	1	0
Mexico.....	1	0	0	0	0	1
Pakistan.....	1	0	0	0	0	0
Tanzania.....	4	4	3	6	3	0
Turkey.....	1	0	0	0	0	0
Uganda.....	3	0	0	0	0	0
United States.....	6	1	0	0	0	0
USSR.....	(1/)	0	0	0	0	0
Other countries.....	3	0	0	0	0	0
Total.....	23	6	4	7	4	1

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 30--AUSTRIA: IMPORTS OF COTTON BY COUNTRY OF ORIGIN 1/,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980 <u>2/</u>	1981	1982
	1973-77:					
Argentina.....	2	6	1	1	--	--
Brazil.....	5	0	0	0	--	--
Central America.....	1	0	4	1	--	--
Colombia.....	4	(3/)	1	(3/)	--	--
Egypt.....	5	3	6	2	--	--
Greece.....	1	0	0	0	--	--
Iran.....	3	(3/)	5	(3/)	--	--
Mexico.....	4	15	21	5	--	--
Pakistan.....	(3/)	0	0	0	--	--
Paraguay.....	1	3	3	6	--	--
Peru.....	(3/)	2	1	(3/)	--	--
Sudan.....	7	5	4	3	--	--
Syria.....	1	(3/)	0	0	--	--
Turkey.....	18	24	9	6	--	--
Uganda.....	4	4	0	0	--	--
United States.....	1	5	6	1	--	--
USSR.....	24	24	20	17	--	--
Other countries.....	19	8	34	31	--	--
Total.....	100	99	115	73	96 <u>4/</u>	95 <u>4/</u>

1/ Mill arrivals. 2/ August-April; estimate of August-July is 95.

3/ Less than 500 bales. 4/ Estimate. --Denotes not available.

Source: Association of Austrian Textile Manufacturers, U.S. Agricultural Attaches, and other representatives abroad.



TABLE 31--BANGLADESH: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
ANNUAL 1977-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning July					
	1977	1978	1979	1980	1981	1982
Argentina.....	5	0	0	0	0	10
Brazil.....	0	0	0	0	0	0
Colombia.....	10	0	10	0	10	0
Egypt.....	0	4	0	0	0	0
India.....	0	27	0	0	0	12
Pakistan.....	30	26	99	75	100	59
United States.....	56	114	73	44	43	73
USSR.....	35	45	20	45	35	32
Other countries.....	0	1	0	41	5	8
Total.....	136	217	202	205	193	194

Source: U.S. Agricultural Attaches, and other representatives abroad.



TABLE 32--BELGIUM: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Argentina.....	7	8	10	0	1	1
Brazil.....	5	3	0	0	(1/)	(1/)
Burundi.....	(1/)	0	0	0	0	0
Chad.....	12	6	6	5	10	4
East Africa 2/.....	2	(1/)	(1/)	0	(1/)	0
Egypt.....	6	5	2	2	2	3
France.....	21	21	28	22	27	24
Germany, Fed. Rep. of.....	4	3	2	7	5	12
Greece.....	1	(1/)	0	(1/)	0	0
Guatemala.....	2	(1/)	2	0	(1/)	0
Iran.....	1	0	0	0	0	0
Israel.....	5	18	7	2	1	10
Mexico.....	1	(1/)	(1/)	0	(1/)	0
Netherlands.....	4	1	(1/)	(1/)	(1/)	(1/)
Nicaragua.....	(1/)	1	0	0	0	(1/)
Nigeria.....	2	18	7	0	0	0
Pakistan.....	7	2	15	2	19	29
Paraguay.....	2	1	3	9	4	1
Peru.....	5	2	4	4	2	5
Romania.....	0	0	0	0	0	5
Sudan.....	2	3	8	3	3	(1/)
Syria.....	2	3	2	1	0	0
Turkey.....	13	6	1	2	2	2
United States.....	15	17	30	8	36	9
USSR.....	33	30	35	58	49	45
Zaire.....	2	0	(1/)	0	0	0
Other countries.....	15	8	19	5	11	12
Total.....	169	156	181	130	172	162

1/ Less than 500 bales. 2/ Includes Kenya, Tanzania, and Uganda.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 33--BULGARIA: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Calendar years					
	Average: 1973-77:	1978	1979	1980	1981	1982
China-Mainland.....	0	(1/)	(1/)	(1/)	(1/)	--
Egypt.....	16	11	20	23	13	--
Greece.....	9	14	28	1	(1/)	--
Iran.....	2	(1/)	(1/)	8	(1/)	--
Syria.....	1	11	4	1	14	--
Turkey.....	0	(1/)	(1/)	13	(1/)	--
USSR.....	208	212	195	217	209	--
Other countries.....	21	3	9	30	22	--
Total.....	257	251	256	293	258	269 2/

1/ If any, included in other countries. 2/ Estimate. --Denotes not available.

Source: Statistical Yearbook of Bulgaria (Sofia).

TABLE 34--CANADA: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
Argentina.....	5	2	1	1	1	0
Brazil.....	6	1	0	0	(1/)	0
Colombia.....	6	0	0	0	(1/)	0
Israel.....	2	6	0	(1/)	0	0
Mexico.....	14	15	13	21	14	19
Syria.....	1	0	0	0	0	0
United States.....	205	220	271	249	167	229
USSR.....	5	0	0	0	0	0
Other countries.....	7	11	4	5	0	0
Total.....	251	255	289	276	182	248

1/ Less than 500 bales.

Source: Trade of Canada, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 35--CHINA-TAIWAN: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	1973-77:					
Argentina.....	27	65	70	34	20	8
Australia.....	5	9	15	4	16	70
Brazil.....	22	2	0	8	18	77
Cameroon.....	2	5	26	16	23	38
Central African Empire....	4	8	9	13	5	3
Chad.....	4	4	1	2	0	0
Colombia.....	6	0	0	12	4	0
El Salvador.....	6	9	12	5	3	5
Greece.....	1	12	0	11	0	0
Guatemala.....	20	13	16	24	13	2
Honduras.....	1	(1/)	21	6	1	0
India.....	5	11	55	84	4	51
Iran.....	39	31	49	(1/)	1	0
Ivory Coast.....	2	15	19	22	27	15
Japan.....	1	1	1	0	0	0
Mexico.....	49	62	48	50	87	76
Nicaragua.....	39	41	13	30	46	10
Pakistan.....	1	5	18	9	23	33
Paraguay.....	2	(1/)	4	3	18	19
Peru.....	1	0	(1/)	8	13	9
Senegal.....	0	26	5	5	12	36
Sudan.....	23	13	24	12	6	41
Tanzania.....	23	19	49	19	10	13
Thailand.....	1	0	2	1	12	6
Turkey.....	64	46	10	65	33	20
Uganda.....	4	1	2	0	0	0
United States.....	508	427	726	444	736	431
Upper Volta.....	4	5	29	44	45	52
Other countries.....	24	25	24	50	16	29
Total.....	888	855	1,248	981	1,192	1,044

1/ Less than 500 bales.

Source: Industry of Free China (Taiwan), U.S. Agricultural Attaches, and other representatives abroad.

TABLE 36--CZECHOSLOVAKIA: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Calendar Years					
	Average	1978	1979	1980	1981	1982
	:1973-77	:	:	:	:	:
China-Mainland.....	0	(1/)	(1/)	(1/)	(1/)	(1/)
Egypt.....	89	(1/)	(1/)	(1/)	(1/)	64
Greece.....	6	23	37	32	41	28
Iran.....	26	32	9	(1/)	(1/)	(1/)
Syria.....	45	28	28	60	37	51
Turkey.....	16	(1/)	(1/)	64	92	(1/)
USSR.....	301	294	294	299	294	363
Other countries.....	23	64	192	69	37	72
Total.....	506	441	560	524	501	578

1/ If any, included in other countries.

Source: Rocenka Statistica  
(Czechslovakia)

TABLE 37--DENMARK: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
ANNUAL 1977-81  
(1,000 bales of 480-lb)

Country of origin	Year beginning August 1					
	1977 1/	1978	1979	1980	1981	1982 2/
	:	:	:	:	:	:
Mexico.....	0	0	0	1	(3/)	0
Peru.....	1	5	3	3	6	3
United States.....	5	3	6	4	3	1
Other countries.....	0	1	0	0	0	1
Total.....	6	9	9	8	9	5

1/ July-June year, mill arrivals. 2/ August-Dec., estimate August-July total is 9. 3/ Less than 500 bales. Source: Danish Statistical Department, U.S. Agricultural Attaches, and other representatives abroad.



TABLE 38--FINLAND: IMPORTS OF COTTON BY COUNTRY OF ORIGIN 1/,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Brazil.....	( <u>2</u> /)	0	0	0	--	--
Egypt.....	<u>2</u>	1	2	2	--	--
Turkey.....	( <u>2</u> /)	0	0	2	--	--
United States.....	<u>16</u>	11	17	10	--	--
Mexico.....	0	0	0	2	--	--
USSR.....	35	43	45	40	--	--
Other countries.....	1	0	0	0	--	--
Total.....	54	55	64	56	55 <u>3</u> /	55 <u>3</u> /

1/ Mill arrivals. 2/ Less than 500 bales. 3/ Estimate.--Denotes not available.

Source: Association of Finnish Cotton Mills, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 39--FRANCE: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	1973-77:	:	:	:	:	:
Afghanistan.....	4	2	1	(1/)	1	(1/)
Angola.....	7	0	0	0	0	0
Argentina.....	3	5	8	2	8	9
Benin.....	17	10	14	14	6	12
Brazil.....	25	4	0	0	1	29
Cameroon.....	24	19	33	37	38	33
Central America.....	39	24	79	39	32	47
Central African Empire....	32	13	9	7	15	6
Chad.....	46	23	1	15	13	17
Colombia.....	8	4	2	2	3	2
Egypt.....	35	22	27	25	20	23
Greece.....	9	7	(1/)	1	2	(1/)
India.....	6	1	2	4	1	3
Iran.....	35	20	13	0	0	0
Israel.....	7	25	12	3	4	13
Ivory Coast.....	28	36	36	43	38	35
Mali.....	43	84	94	51	49	33
Mexico.....	23	18	17	4	3	5
Morocco.....	(1/)	(1/)	0	0	0	0
Niger.....	4	1	2	1	0	0
Nigeria.....	1	3	1	(1/)	0	0
Pakistan.....	6	8	11	7	9	8
Paraguay.....	10	7	13	7	40	14
Peru.....	9	2	7	6	3	12
Spain.....	(1/)	0	0	0	19	1
Sudan.....	8	4	6	7	5	11
Syria.....	20	17	1	(1/)	4	13
Togo.....	8	1	15	20	29	28
Turkey.....	63	48	27	16	23	25
Uganda/Kenya.....	(1/)	0	0	(1/)	0	0
United States.....	76	83	110	55	69	62
Upper Volta.....	32	22	29	28	29	16
USSR.....	373	270	312	375	435	403
Zaire.....	1	0	1	0	0	0
Other countries.....	19	18	39	15	11	10
Total.....	1,021	801	922	784	910	870

1/ Less than 500 bales.

Source: Ministry of Industry and Commerce, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 40--GERMAN DEMOCRATIC REPUBLIC: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
ANNUAL 1977-82  
(1,000 bales of 480-lb net)

Country of origin	Calendar Years					
	1977	1978	1979	1980	1981	1982
Egypt.....	15	2	27	0	9	--
Syria.....	0	0	0	0	0	--
United States.....	0	0	17	0	0	--
USSR.....	453	339	307	401	352	--
Other countries.....	0	56	35	53	32	--
Total.....	468	397	386	454	393	440 <u>1/</u>

1/ Estimate.

--Denotes not available. Source: Statistisches Jahrbuch Der Deutschen Demokratischen Republic.

TABLE 41--GERMANY, FEDERAL REPUBLIC OF: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Afghanistan.....	25	28	(1/)	0	0	0
Argentina.....	17	15	36	7	58	29
Benin.....	2	0	(1/)	0	0	0
Brazil.....	24	2	0	0	7	62
Burundi.....	1	1	0	0	0	1
Cameroon.....	3	6	9	7	17	15
Central African Empire....	3	5	1	13	9	5
Chad.....	32	27	23	45	25	37
Colombia.....	67	22	14	22	24	6
East Africa 2/.....	22	18	10	10	8	6
Egypt.....	26	23	28	25	46	71
El Salvador.....	5	4	7	2	3	6
Ethiopia.....	10	0	0	6	4	4
Greece.....	4	7	(1/)	0	7	(1/)
Guatemala.....	63	55	64	31	19	20
India.....	(1/)	0	11	7	1	9
Iran.....	62	21	49	1	0	0
Israel.....	10	11	5	3	2	2
Ivory Coast.....	12	14	6	5	7	3
Mali.....	20	27	47	29	28	30
Mexico.....	11	6	24	11	10	25
Morocco.....	(1/)	2	0	0	0	0
Mozambique.....	18	0	(1/)	0	(1/)	5
Nicaragua.....	41	24	15	12	11	12
Niger.....	(1/)	0	1	0	0	0
Nigeria.....	(1/)	6	0	0	0	0
Pakistan.....	1	0	2	(1/)	(1/)	1
Paraguay.....	31	39	35	31	38	75
Peru.....	26	15	13	11	16	38
South Africa, Rep. of.....	17	59	93	22	0	(1/)
Sudan.....	45	25	22	14	10	30
Syria.....	16	19	2	(1/)	(1/)	28
Turkey.....	122	62	46	75	108	122
United States.....	57	90	143	77	89	99
Upper Volta.....	10	23	10	14	18	7
USSR.....	156	152	169	196	249	225
Zaire.....	1	0	0	0	0	0
Zimbabwe.....	0	0	0	45	59	46
Other countries.....	12	7	3	3	21	20
Total.....	972	815	888	724	894	1,039

1/ Less than 500 bales. 2/ Includes Kenya, Tanzania, and Uganda.

Source: Der Aussenhandel der Bundesrepublik Deutschland, Der Auswartige Handel Deutschlands, U.S. Agricultural Attaches, and other representatives abroad.



TABLE 42--GREECE: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982 <u>1/</u>
Egypt.....	23	16	7	3	8	5
Iran.....	(2/)	1	0	(2/)	0	0
Israel.....	8	17	30	40	32	23
Nigeria.....	1	11	(2/)	0	0	0
Pakistan.....	1	1	2	15	0	0
Sudan.....	3	2	3	8	4	0
Syria.....	5	19	9	30	31	13
Tanzania.....	0	0	0	8	4	4
Turkey.....	21	15	17	27	17	36
United States.....	31	16	58	118	85	82
USSR.....	2	1	3	2	3	2
Other countries.....	2	0	6	15	2	18
Total.....	97	99	135	266	186	183

1/ August-June; estimate of June-July total is 275. 2/ Less than 500 bales.  
Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 43--HONG KONG: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
Afghanistan.....	2	0	0	0	0	0
Argentina.....	38	12	63	6	22	0
Australia.....	15	9	6	9	4	6
Bolivia.....	4	1	0	0	0	0
Brazil.....	39	8	5	2	21	52
Cameroon.....	3	0	1	(1/)	1	(1/)
Central African Empire....	2	2	0	0	0	0
Chad.....	8	4	2	(1/)	0	(1/)
China-Mainland.....	60	15	11	6	6	67
Colombia.....	0	0	0	4	4	0
El Salvador.....	3	5	(1/)	(1/)	1	4
Germany, Fed. Rep. of....	1	2	2	10	5	1
Guatemala.....	6	5	6	6	3	1
India.....	24	16	78	63	13	78
Iran.....	3	(1/)	(1/)	0	0	0
Ivory Coast.....	(1/)	2	1	10	7	6
Japan.....	9	0	0	0	0	(1/)
Kenya.....	3	0	1	2	0	0
Mexico.....	8	18	10	7	16	2
Mozambique.....	5	0	0	0	0	0
Nicaragua.....	36	15	2	4	16	0
Nigeria.....	1	8	0	0	1	0
Pakistan.....	109	51	157	86	65	148
Paraguay.....	1	3	4	8	18	4
South Africa, Rep. of....	7	23	13	5	8	3
Sudan.....	46	32	34	13	5	17
Tanzania.....	68	60	77	58	58	17
Thailand.....	2	1	20	16	29	13
Turkey.....	59	27	3	18	3	4
Uganda.....	20	5	7	1	4	6
United States.....	304	442	631	235	235	177
USSR.....	80	47	52	91	132	155
Zanzibar.....	0	0	0	12	0	0
Zimbabwe.....	(1/)	0	0	7	13	8
Yugoslavia.....	0	0	0	4	0	0
Other countries.....	21	15	12	19	10	11
Total.....	987	828	1,198	702	700	780

1/ Less than 500 bales.

Source: Monthly Trade Statistics of Hong Kong, U.S. Agricultural Attaches,  
and other representatives abroad.

TABLE 44--HUNGARY: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Calendar Years					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Afghanistan.....	4	0	0	0	0	(1/)
Colombia.....	9	0	22	4	17	(1/)
Egypt.....	13	24	30	12	17	25
Greece.....	9	24	1	10	0	(1/)
Iran.....	66	52	33	46	0	(1/)
Peru.....	3	9	0	35	0	(1/)
Romania.....	0	0	0	0	0	(1/)
Sudan.....	23	23	25	6	0	(1/)
Syria.....	1	0	0	0	0	(1/)
Turkey.....	18	53	33	52	42	20
United States.....	0	0	21	102	40	(1/)
USSR.....	205	240	249	266	288	293
Other countries.....	13	31	24	4	33	25
Total.....	364	456	438	537	437	363

1/ If any, included in other countries.

Source: Statistical Yearbook of Hungary.

TABLE 45--INDIA: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Afghanistan.....	7	7	0	0	--	--
Egypt.....	29	27	0	0	--	--
Guatemala.....	12	30	0	0	--	--
Iran.....	(1/)	0	0	0	--	--
Kenya.....	(1/)	0	0	0	--	--
Mexico.....	9	36	0	0	--	--
Morocco.....	0	0	0	0	--	--
Nicaragua.....	0	32	0	0	--	--
Pakistan.....	32	3	0	0	--	--
Peru.....	0	0	0	0	--	--
Southern Yemen.....	0	0	0	0	--	--
Sudan.....	61	130	19	0	--	--
Tanzania.....	8	0	0	0	--	--
Turkey.....	5	9	(1/)	0	--	--
Uganda.....	1	0	0	0	--	--
United Kingdom.....	0	47	0	0	--	--
United States.....	66	95	1	0	--	--
USSR.....	14	22	0	0	--	--
Other countries.....	25	23	0	0	--	--
Total.....	269	461	20	0	39 2/	0 2/

1/ Less than 500 bales. 2/ Estimate. --Denotes not available.

Source: Monthly Statistics of the Foreign Trade of India, U.S. Agricultural Attaches, and other representatives abroad.



TABLE 46--INDONESIA: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
ANNUAL 1977-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	1977	1978	1979	1980	1981	1982
Argentina.....	6	10	5	3	4	1
Australia.....	1	1	8	14	16	22
Brazil.....	6	1	2	2	9	15
China-Mainland.....	3	(1/)	0	0	0	5
Guatemala.....	2	4	4	6	8	1
Hong Kong.....	2	2	1	1	6	1
Japan.....	0	(1/)	(1/)	(1/)	(1/)	(1/)
Mexico.....	3	7	14	19	18	9
Nicaragua.....	5	1	3	2	1	(1/)
Pakistan.....	28	11	35	25	30	44
Singapore.....	0	(1/)	0	(1/)	(1/)	(1/)
Sudan.....	2	1	3	1	1	3
Tanzania.....	4	15	9	8	10	5
Turkey.....	16	13	1	3	1	0
Uganda.....	0	0	0	1	0	0
United States.....	239	283	320	298	286	280
USSR.....	49	39	39	78	66	82
Other countries.....	28	16	29	29	34	25
Total.....	394	404	473	490	490	493

1/ Less than 500 bales.

Source: Central Bureau of Statistics, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 47--IRELAND: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
Brazil.....	(1/)	(1/)	(1/)	(1/)	0	0
Colombia.....	8	3	4	1	1	0
Egypt.....	(1/)	1	(1/)	(1/)	1	(1/)
Guatemala.....	2	1	(1/)	0	0	0
Ivory Coast.....	(1/)	1	1	2	3	1
Peru.....	(1/)	(1/)	(1/)	1	(1/)	0
Turkey.....	1	2	2	2	3	2
United States.....	1	17	52	66	64	69
USSR.....	7	2	1	(1/)	(1/)	1
Other countries.....	7	4	6	6	9	7
Total.....	26	31	66	78	81	80

1/ Less than 500 bales.

Source: Monthly Trade Statistics of Ireland, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 48--ITALY: IMPORTS OF COTTON BY COUNTRY OF ORIGIN 1/,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average: :1973-77:	1978	: 1979	: 1980	: 1981 <u>2/</u> :	1982
Brazil.....	30	0	0	0	0	--
Central America.....	39	0	0	0	0	--
Chad.....	1	7	6	3	4	--
Egypt.....	45	47	65	70	31	--
Greece.....	7	9	10	9	4	--
Guatemala.....	10	71	112	53	10	--
Iran.....	3	14	18	3	1	--
Mexico.....	55	56	56	49	19	--
Mozambique.....	20	0	0	0	0	--
Nicaragua.....	2	20	16	11	2	--
Pakistan.....	1	0	0	0	0	--
Peru.....	5	0	0	0	0	--
Sudan.....	99	116	122	81	18	--
Syria.....	78	82	50	32	7	--
Turkey.....	105	128	107	115	42	--
United States.....	165	217	261	150	37	--
USSR.....	92	93	89	113	48	--
Other America.....	35	91	80	50	21	--
Other Africa.....	35	50	70	87	35	--
Other countries.....	38	19	56	44	17	--
Total.....	865	1,020	1,118	870	296	955 <u>3/</u>

1/Mill arrivals. 2/ August-Dec.; estimate of August-July total is 1,001. 3/ Estimate.--Denotes not available.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 49--JAPAN: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Argentina.....	74	170	141	75	57	67
Australia.....	19	86	160	191	293	401
Benin.....	9	14	9	11	0	5
Bolivia.....	13	11	6	1	0	0
Brazil.....	88	53	(1/)	5	44	55
Burundi.....	1	0	0	0	0	0
Cameroon.....	6	20	21	54	9	8
Central African Empire....	11	12	6	20	0	9
Chad.....	42	37	27	29	3	2
China-Mainland.....	16	0	0	0	(1/)	5
Colombia.....	3	4	0	7	14	0
Egypt.....	126	99	139	130	127	129
El Salvador.....	159	152	73	64	81	39
Greece.....	1	0	0	4	0	0
Guatemala.....	162	183	61	94	151	85
Honduras.....	12	11	0	11	12	6
India.....	103	60	50	69	29	45
Iran.....	7	0	(1/)	0	0	0
Ivory Coast.....	9	20	9	27	10	29
Mali.....	4	13	4	29	9	5
Mexico.....	339	299	273	302	265	134
Mozambique.....	13	0	0	0	0	0
Nicaragua.....	200	87	9	111	154	170
Nigeria.....	(1/)	15	4	0	0	0
Pakistan.....	118	112	263	237	142	171
Paraguay.....	16	87	41	44	36	17
Peru.....	8	3	9	7	8	14
South Africa, Rep. of.....	2	38	5	0	0	0
Southern Yemen.....	0	1	0	0	0	0
Sudan.....	62	71	86	77	59	76
Syria.....	10	1	0	14	0	0
Tanzania.....	7	(1/)	(1/)	1	0	0
Turkey.....	39	33	3	41	12	19
Uganda.....	20	2	0	0	0	1
United States.....	1,038	1,308	1,571	1,177	1,576	1,305
USSR.....	523	366	344	345	387	308
Upper Volta.....	4	7	9	17	(1/)	4
Other countries.....	9	7	13	13	24	29
Total.....	3,273	3,382	3,336	3,207	3,502	3,138

1/ Less than 500 bales. Source: All Japan Cotton Spinners Association, Monthly Return of the Foreign Trade of Japan, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 50--KOREA, REPUBLIC OF: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Argentina.....	1	1	4	1	2	1
Australia.....	(1/)	1	2	3	13	30
Brazil.....	2	2	0	25	3	13
Colombia.....	(1/)	8	0	0	2	0
Egypt.....	5	11	12	20	19	17
El Salvador.....	1	3	0	0	3	0
Guatemala.....	(1/)	(1/)	4	10	2	0
India.....	0	5	9	28	9	50
Japan.....	6	0	1	(1/)	0	(1/)
Malaysia.....	2	0	0	0	0	0
Mexico.....	(1/)	5	7	17	19	1
Nicaragua.....	(1/)	8	3	3	10	0
Pakistan.....	0	1	3	34	0	22
Paraguay.....	(1/)	2	2	7	14	11
Sudan.....	3	0	0	12	(1/)	47
Turkey.....	4	2	0	8	(1/)	0
United States.....	918	1,312	1,579	1,348	1,397	1,369
Other countries.....	7	2	1	11	3	2
Total.....	949	1,363	1,627	1,527	1,496	1,563

1/ Less than 500 bales.

Source: Monthly Foreign Trade Statistics, U.S. Agricultural Attaches, and other representatives abroad.



TABLE 51--MOROCCO: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Benin.....	1	0	0	0	0	0
Brazil.....	1	0	0	0	0	0
Cameroon.....	1	0	0	2	7	2
Chad.....	1	(1/)	0	0	(1/)	0
France.....	0	0	2	0	0	0
Ivory Coast.....	1	0	0	0	6	9
Nicaragua.....	4	0	2	(1/)	0	(1/)
Paraguay.....	(1/)	4	7	1	2	(1/)
Senegal.....	2	3	3	5	8	1
Togo.....	0	3	0	6	9	8
Turkey.....	12	4	4	4	4	3
Upper Volta.....	1	0	0	1	0	3
United States.....	17	38	24	11	24	21
USSR.....	(1/)	0	0	0	(1/)	2
Other countries.....	3	2	7	5	2	13
Total.....	44	54	49	35	62	62

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 52--NETHERLANDS: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Afghanistan.....	2	0	--	--	--	0
Argentina.....	1	1	--	--	--	0
Brazil.....	13	0	--	--	--	0
Cameroon.....	1	0	--	--	--	0
Chad.....	1	(1/)	--	--	--	0
Colombia.....	14	4	--	--	--	0
Egypt.....	1	1	--	--	--	0
Germany, Fed. Rep. of....	0	0	--	--	--	8
Guatemala.....	7	0	--	--	--	0
India.....	(1/)	1	--	--	--	0
Iran.....	5	(1/)	--	--	--	0
Ivory Coast.....	7	14	--	--	--	0
Mali.....	7	20	--	--	--	0
Mexico.....	8	(1/)	--	--	--	0
Nicaragua.....	3	0	--	--	--	0
Nigeria.....	1	0	--	--	--	0
Pakistan.....	1	0	--	--	--	0
Paraguay.....	7	13	--	--	--	0
Peru.....	4	0	--	--	--	0
Sudan.....	1	(1/)	--	--	--	0
Syria.....	3	1	--	--	--	0
Tanzania.....	(1/)	0	--	--	--	0
Turkey.....	12	15	--	--	--	0
Uganda.....	(1/)	0	--	--	--	0
United States.....	12	8	--	--	--	0
USSR.....	28	18	--	--	--	0
Zaire.....	(1/)	0	--	--	--	0
Other countries.....	15	24	--	--	--	43
Total.....	154	120	100 <u>2/</u>	69 <u>2/</u>	78 <u>2/</u>	51

1/ Less than 500 bales. 2/ Estimate. --Denotes not available.

Source: Monthly Cotton Report, The Rotterdam Cotton Association, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 53--NIGERIA: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
ANNUAL 1977-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	1977	1978	1979	1980	1981	1982
Benin.....	0	0	0	0	--	--
Brazil.....	0	(1/)	0	0	--	--
Egypt.....	0	0	0	0	--	--
Germany, Fed. Rep. of....	(1/)	(1/)	0	0	--	--
Hong Kong.....	(1/)	(1/)	0	0	--	--
Greece.....	3	0	0	0	--	--
Japan.....	(1/)	0	0	0	--	--
Netherlands.....	(1/)	0	0	0	--	--
United Kingdom.....	0	(1/)	0	0	--	--
United States.....	2	0	0	0	--	--
Other Africa.....	0	0	0	0	--	--
Other America.....	0	0	0	0	--	--
Others countries.....	1	1	0	0	--	--
Total.....	6	1	0	0	46 2/	115 2/

1/ Less than 500 bales. 2/ Estimate. --Denotes not available.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 54--NORWAY: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
Brazil.....	(1/)	0	0	0	0	0
Guatemala.....	0	0	(1/)	0	0	0
Switzerland.....	(1/)	0	0	2	0	1
United States.....	6	5	7	7	7	10
Other countries.....	0	1	3	0	(1/)	0
Total.....	6	6	10	9	7	11

1/ Less than 500 bales. Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 55--PHILIPPINES: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982 1/
Australia.....	0	3	0	0	0	0
Brazil.....	(2/)	0	0	1	0	0
El Salvador.....	1	(2/)	0	0	0	0
Guatemala.....	1	2	1	1	2	1
Israel.....	1	12	1	5	6	1
Mexico.....	3	8	2	4	1	0
Nicaragua.....	0	6	0	0	0	0
Pakistan.....	0	17	4	8	1	6
Sudan.....	(2/)	0	0	0	0	0
United States.....	124	84	107	98	53	59
USSR.....	(2/)	2	0	1	0	0
Other countries.....	12	13	6	5	2	2
Total.....	142	147	121	123	65	69

1/ August-May; August-July total is 70. 2/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 56--POLAND: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
ANNUAL 1977-82  
(1,000 bales of 480-lb net)

Country of origin	Calendar Years					
	1977	1978	1979	1980	1981	1982
Brazil.....	1	0	0	0	0	0
Colombia.....	6	0	10	34	28	8
Egypt.....	37	35	38	31	31	0
Greece.....	9	0	26	9	0	0
Iran.....	0	0	0	0	0	0
Mexico.....	0	0	0	19	0	5
Pakistan.....	(1/)	2	0	0	0	4
Sudan.....	22	24	15	11	9	12
Syria.....	0	0	0	0	0	0
Turkey.....	0	31	25	51	0	10
United States.....	9	50	71	22	34	0
USSR.....	717	589	604	580	558	618
Other countries.....	7	0	0	38	38	79
Total.....	808	731	789	795	698	736

1/ Less than 500 bales.

Source: Cotton Outlook, U.S. Agricultural Attaches, and other representatives abroad.



TABLE 57--PORTUGAL: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Angola.....	43	0	0	0	0	0
Argentina.....	11	11	14	14	3	11
Brazil.....	18	8	0	0	0	21
Chad.....	10	35	34	33	40	37
Colombia.....	3	2	1	9	11	2
Egypt.....	5	5	5	6	9	9
Greece.....	9	15	0	1	3	0
Guatemala.....	13	6	20	6	6	4
Israel.....	35	59	115	118	139	165
Ivory Coast.....	1	4	23	29	19	25
Mali.....	2	7	22	0	4	6
Mexico.....	7	(1/)	2	0	0	0
Mozambique.....	90	64	53	32	26	37
Nicaragua.....	8	3	1	0	1	0
Pakistan.....	2	0	6	6	3	4
Paraguay.....	21	29	46	60	51	46
Peru.....	3	2	2	24	7	20
Senegal.....	0	2	0	0	4	7
Spain.....	(1/)	2	5	7	25	4
Sudan.....	9	22	24	15	1	2
Syria.....	6	5	(1/)	0	0	0
Tanzania.....	7	6	27	16	6	8
Turkey.....	97	120	70	119	117	106
Uganda.....	13	(1/)	2	2	1	2
United States.....	60	42	78	62	60	48
USSR.....	14	12	14	20	15	21
Other countries.....	4	10	28	26	18	20
Total.....	491	471	592	605	569	605

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 58--SINGAPORE: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning July					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Argentina.....	7	1	6	1	3	--
Australia.....	2	0	(2/)	0	0	--
Brazil.....	6	1	0	1	1	--
China-Mainland.....	4	0	0	0	0	--
India.....	1	(2/)	13	11	0	--
Israel.....	(2/)	(2/)	4	3	1	--
Mexico.....	(2/)	1	3	(2/)	3	--
Mozambique.....	(2/)	0	0	0	0	--
Pakistan.....	6	9	15	14	7	--
Paraguay.....	(2/)	4	2	2	6	--
Sudan.....	6	3	4	(2/)	1	--
Tanzania.....	12	15	15	8	10	--
Thailand.....	0	(2/)	1	3	6	--
Turkey.....	11	7	3	2	0	--
Uganda.....	4	(2/)	0	2	0	--
United States.....	47	26	35	25	31	--
USSR.....	15	17	12	12	9	--
Other South America.....	6	3	6	0	1	--
Other countries.....	10	5	0	3	3	--
Total.....	137	92	119	87	82	90 3/

1/ August-July. 2/ Less than 500 bales. 3/ Estimate. --Denotes not available.  
Source: Singapore Half-Yearly Trade Statistics, U.S. Agricultural Attaches,  
and other representatives abroad.

TABLE 59--SPAIN: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1809	1981	1982
	:1973-77:	:	:	:	:	:
Afghanistan.....	2	0	0	0	0	0
Argentina.....	1	3	8	2	6	6
Bolivia.....	3	0	0	0	0	0
Brazil.....	3	6	(1/)	0	(1/)	8
Cameroon.....	2	0	0	0	0	0
Central African Empire...	3	0	0	0	0	0
Chad.....	30	49	25	20	8	5
Colombia.....	26	6	22	27	15	2
Egypt.....	19	18	18	15	18	24
El Salvador.....	16	23	19	2	0	20
Greece.....	5	2	0	15	0	0
Guatemala.....	20	29	9	1	0	0
Honduras.....	2	2	3	0	0	2
India.....	(1/)	0	(1/)	0	0	28
Israel.....	4	13	28	3	3	13
Mali.....	2	2	0	(1/)	(1/)	5
Mexico.....	4	3	5	0	0	0
Nicaragua.....	16	6	2	0	0	0
Pakistan.....	7	0	0	(1/)	(1/)	4
Paraguay.....	7	31	8	9	18	25
Senegal.....	4	0	0	0	0	0
Sudan.....	12	4	12	3	1	1
Syria.....	10	1	0	0	0	0
Turkey.....	47	56	28	33	20	59
United States.....	58	63	127	68	50	44
USSR.....	19	0	1	3	2	22
Other countries.....	9	11	9	4	9	4
Total.....	331	328	324	205	150	272

1/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 60--SWEDEN: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982 1/
	:1973-77:	:	:	:	:	:
Brazil.....	(2/)	0	0	(2/)	0	0
Egypt.....	0	0	0	0	0	0
Israel.....	0	0	0	0	0	0
Mexico.....	(1/)	0	0	0	0	0
Peru.....	1	1	(2/)	0	(2/)	(2/)
United States.....	29	23	21	11	16	23
USSR.....	3	0	(2/)	(2/)	0	0
Other countries.....	0	0	1	1	0	0
Total.....	33	24	22	12	16	23

1/ August-June total; estimate of August-July total is 24. 2/ Less than 500 bales.

Source: U.S. Agricultural Attaches, and other representatives abroad.



TABLE 61--SWITZERLAND: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
Afghanistan.....	1	3	(1/)	0	0	0
Brazil.....	1	(1/)	0	0	2	0
Central African Empire....	1	2	3	(1/)	1	1
Chad.....	2	2	1	0	1	1
Colombia.....	13	8	12	17	19	3
Egypt.....	16	17	25	27	41	41
France.....	4	1	2	4	2	6
Germany, Fed. Rep.....	1	(1/)	(1/)	(1/)	1	4
Greece.....	2	5	3	(1/)	0	0
Guatemala.....	12	5	16	5	6	5
Iran.....	1	1	3	(1/)	0	0
Israel.....	14	16	10	14	8	24
Mexico.....	2	5	11	4	8	21
Morocco.....	1	3	0	0	0	0
Mozambique.....	4	0	0	0	(1/)	0
Nigeria.....	0	2	0	0	0	0
Pakistan.....	(1/)	1	9	12	12	28
Paraguay.....	3	22	23	24	36	23
Peru.....	26	27	13	21	10	11
South Africa, Rep. of.....	3	8	10	9	(1/)	0
Sudan.....	9	2	3	1	(1/)	3
Syria.....	7	17	13	6	0	3
Tanzania.....	1	4	1	2	4	2
Turkey.....	35	23	10	28	16	9
Uganda.....	3	2	3	(1/)	0	0
United States.....	31	41	59	42	60	55
USSR.....	5	1	1	6	3	4
Other countries.....	7	4	9	14	17	28
Total.....	205	222	240	236	247	272

1/ Less than 500 bales.

Source: Monatsstatistik des Aussenhandels der Schweiz, Statistique mensuelle du Commerce extérieur de la Suisse (Bern), U.S. Agricultural Attaches, and other representatives abroad.

TABLE 62--THAILAND: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	:1973-77:	:	:	:	:	:
Argentina.....	7	7	13	5	9	2
Belgium.....	1	0	0	0	0	0
Bolivia.....	2	8	9	(1/)	0	0
Brazil.....	22	5	0	4	0	28
China-Mainland.....	7	0	0	0	0	1
Guatemala.....	6	16	6	7	1	1
India.....	10	3	7	31	4	19
Mexico.....	9	5	7	5	10	8
Nicaragua.....	11	17	6	5	11	(1/)
Pakistan.....	3	18	10	8	4	26
Panama.....	0	0	0	0	0	(1/)
South Africa, Rep. of.....	1	(1/)	0	2	0	16
Sudan.....	29	25	19	17	5	61
Tanzania.....	3	5	1	0	0	0
Turkey.....	35	11	6	21	1	1
United Kingdom.....	2	0	0	1	0	0
United States.....	158	253	276	240	192	199
USSR.....	31	5	1	12	8	1
Other countries.....	19	11	15	36	12	34
Total.....	356	389	376	394	257	397

1/ Less than 500 bales.

Source: Monthly Report of the Imports and Exports of Thailand.

TABLE 63--UNITED KINGDOM: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average: 1973-77:	1978	1979	1980	1981	1982
Afghanistan.....	(1/)	0	0	0	0	0
Argentina.....	10	7	11	1	5	0
Brazil.....	6	3	(1/)	1	(1/)	0
Cameroon.....	(1/)	0	0	0	0	0
Central African Empire....	1	0	0	0	0	0
Chad.....	3	1	1	0	0	0
Colombia.....	80	50	50	22	11	13
Congo (Brazzaville).....	1	0	0	0	0	0
East Africa 2/.....	23	16	12	7	2	0
Egypt.....	10	10	27	4	12	7
Germany, Federal Rep. of..	7	2	2	3	1	4
Greece.....	4	2	0	0	0	0
Guatemala.....	3	1	(2/)	0	0	0
India.....	(1/)	(2/)	5	(2/)	0	0
Iran.....	8	1	2	0	0	0
Israel.....	7	15	12	4	8	16
Ivory Coast.....	2	12	10	5	1	0
Malawi.....	7	2	4	6	1	0
Mali.....	5	10	20	17	14	17
Mexico.....	1	2	3	1	(1/)	0
Mozambique.....	3	0	0	1	0	0
Netherlands.....	3	1	2	(1/)	(1/)	0
Nicaragua.....	1	1	2	(1/)	0	0
Nigeria.....	3	21	0	0	0	0
Pakistan.....	4	1	1	(1/)	(1/)	0
Paraguay.....	3	2	2	2	8	8
Peru.....	14	15	12	10	1	0
South Africa, Rep. of....	5	2	2	1	0	0
Spain.....	(1/)	(1/)	0	(1/)	0	0
Sudan.....	24	6	12	1	(1/)	1
Syria.....	2	0	(1/)	0	0	0
Togo.....	(1/)	(1/)	0	0	1	0
Turkey.....	73	60	29	16	23	13
United States.....	53	78	75	27	37	51
USSR.....	124	86	76	43	58	38
Other countries.....	27	23	32	25	44	90
Total.....	517	430	404	197	227	258

1/ Less than 500 bales. 2/ Includes Kenya, Tanzania, and Uganda.

Source: The Raw Cotton Commission, Trade and Navigation of the United Kingdom, U.S. Agricultural Attaches, and other representatives abroad.

TABLE 64--UNITED STATES: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-76, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average:	1978	1979	1980	1981	1982
	1973-77:					
Brazil.....	(1/)	0	0	0	0	0
Egypt.....	3	1	(1/)	1	3	5
India.....	5	1	0	0	0	(1/)
Mexico.....	14	(1/)	4	26	17	12
Pakistan.....	2	(1/)	(1/)	(1/)	0	(1/)
Peru.....	5	0	1	(1/)	3	1
Sudan.....	12	2	0	0	(1/)	2
Other countries.....	2	0	0	0	3	0
Total.....	43	4	5	27	26	20

1/ Less than 500 bales. Source: Compiled from official records of the Bureau of the Census.

TABLE 65--UNITED STATES: COTTON IMPORT QUOTAS, IMPORTS UNDER QUOTAS  
AND OTHER IMPORTS, CROP YEARS 1979/80 AND 1980/81  
(1,000 bales of 480-lb net)

Types and staple length of cotton	Quotas and imports under quotas			
	Kind of	Amount	Imports	
	quota	of quota	1981/82	1982/83
			1,000-bales equivalent	
<u>Upland: 1/</u>				
Under 1-1/8".....	Country	30.2	18.4	9.4 3/
<u>Long staple: 2/</u>				
1-1/8" or more, but less than 1-3/8".....	Global	9.5	.1	1.3
1-5/32" or more, but less than 1-3/8" (Tanguis):	Global	3.1	0	0
1-3/8" or more, but less than 1-11/16".....	Global	(82.5)	6.7	8.0
1-11/16" and over.....				
Total, 1-1/8" or more.....		95.1	6.8	9.3
Total, All quotas.....		125.3	25.2	18.7
			Imports not subject to quota	
Harsh or rough of less than 3/4: 2/.....			.1	.2
Total imports.....			25.3	18.9

1/ Year beginning September 20; 1982/83 data complete through September 11. 2/ August 1-July 31. 3/ Sept.-July 31, 1983.

Source: Compiled from official reports of the U.S. Customs and Census Bureaus.



TABLE 66--URUGUAY: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Year beginning August 1					
	Average :	1978 :	1979 :	1980 :	1981 :	1982 :
	1973-77 :	:	:	:	:	:
Brazil.....	17	--	--	--	--	--
Mexico.....	1	--	--	--	--	--
Paraguay.....	N.A.	--	--	--	--	--
Peru.....	1	--	--	--	--	--
Other countries.....	1	--	--	--	--	--
Total.....	23	30 <u>1/</u>	26 <u>1/</u>	0 <u>1/</u>	13 <u>1/</u>	9 <u>1/</u>

1/ Estimate. --Denotes not available.

Source: U.S. Agricultural Attaches, and other representatives abroad.

TABLE 67--USSR: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Calendar Year					
	Average:	1978 :	1979 :	1980 :	1981 :	1982 :
	1973-77:	:	:	:	:	:
Afghanistan.....	63	80	107	77	39	34
Brazil.....	9	0	0	0	0	0
Egypt.....	234	0	0	0	0	0
Greece.....	15	0	0	0	0	0
Iran.....	84	92	110	18	14	0
Mali.....	0	0	0	0	0	0
Pakistan.....	7	0	0	0	0	0
Sudan.....	17	25	44	6	0	0
Syria.....	121	88	101	84	48	83
Turkey.....	2	14	10	42	0	0
Other countries.....	16	0	21	0	0	0
Total.....	568	299	393	227	101	117

Source: Foreign Trade of USSR and National Yearbook of the USSR (Moscow),  
U.S. Agricultural Attaches, and other representatives abroad.

TABLE 68--YUGOSLAVIA: IMPORTS OF COTTON BY COUNTRY OF ORIGIN,  
AVERAGE 1973-77, ANNUAL 1978-82  
(1,000 bales of 480-lb net)

Country of origin	Calendar years					
	Average:	1978	1979	1980	1981	1982
	1973-77:					
Brazil.....	0	0	0	0	0	--
Central African Empire....	3	1	0	0	0	--
Chad.....	4	0	0	0	0	--
East Africa <u>1/</u> .....	14	12	11	4	8	--
Egypt.....	15	52	32	48	50	--
Greece.....	19	14	9	5	12	--
Iran.....	25	15	0	0	0	--
Mexico.....	5	8	3	4	3	--
Nicaragua.....	2	0	0	0	0	--
Pakistan.....	16	0	0	0	2	--
Sudan.....	46	40	90	65	29	--
Syria.....	11	5	5	7	18	--
Turkey.....	18	5	0	4	12	--
USSR.....	262	404	296	356	309	--
Other countries.....	14	7	6	12	32	--
Total.....	454	563	452	505	475	480 <u>2/</u>

1/ Includes Kenya, Tanzania, and Uganda. 2/ Estimate.--Denotes not available.  
Source: Statistics of the Foreign Trade of Yugoslavia, U.S. Agricultural  
Attaches, and other representatives abroad.

TABLE 69--COTTON: IMPORTS INTO NON-COMMUNIST COUNTRIES FROM THE USSR  
ANNUAL 1977-82  
(1,000 bales of 480-lb net)

Country of destination	Year beginning August 1					
	1977	1978	1979	1980	1981	1982
Austria.....	30	24	20	20 <u>1/</u>	NA	NA
Belgium.....	33	30	35	58	49	45
Canada.....	0	0	0	0	0	0
Finland.....	30	42	45	40	5	NA
France.....	385	270	312	375	435	403
Germany, Fed. Rep. of....	189	152	169	196	249	225
Hong Kong.....	85	47	52	91	132	155
India.....	22	0	0	0	NA	NA
Ireland.....	4	2	1	2/	2/	1
Italy.....	115	93	89	113	48 <u>3/</u>	NA
Japan.....	514	366	344	345	387	308
Morocco.....	1	0	0	0	(2/)	2
Netherlands.....	31	18	NA	NA	NA	NA
Portugal.....	26	12	14	20	15	21
Spain.....	2	0	1	3	2	22
Switzerland.....	3	1	1	6	3	4
Thailand.....	31	5	1	12	8	1
United Kingdom.....	102	86	77	43	58	38
Yugoslavia.....	355 <u>4/</u>	404 <u>4/</u>	296 <u>4/</u>	356 <u>4/</u>	309 <u>4/</u>	NA
Total Non-Communist.....	1,958	1,552	1,457	1,678	1,700	1,225

1/ August-June. 2/ Less than 500 bales. 3/ August-March. 4/ Calendar year.



# Do you need information about

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- New competitors and products?
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- Overseas promotional activities?

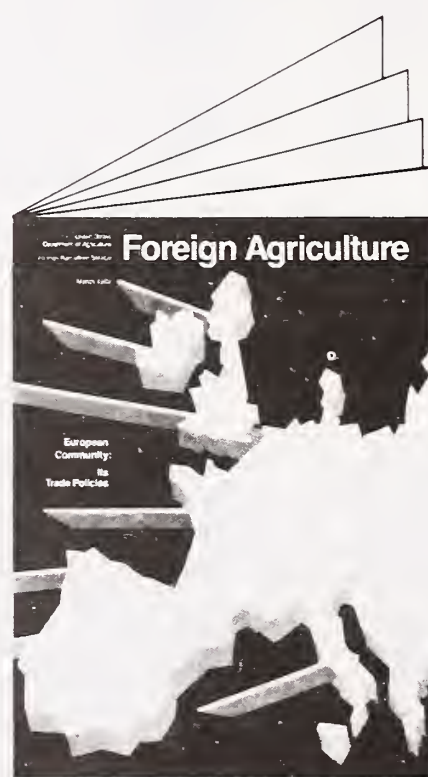
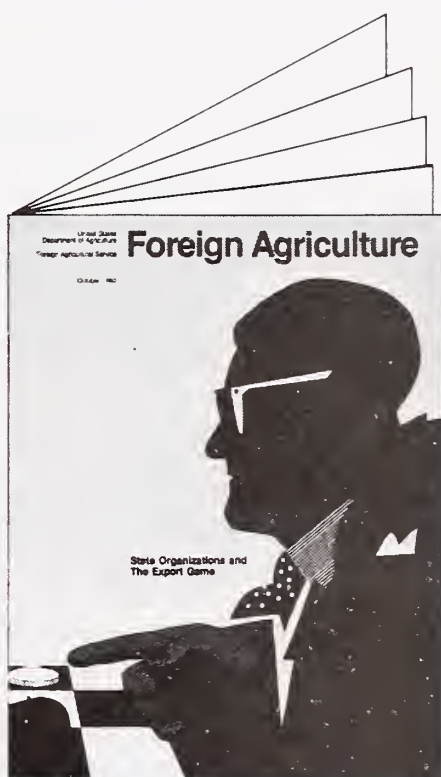
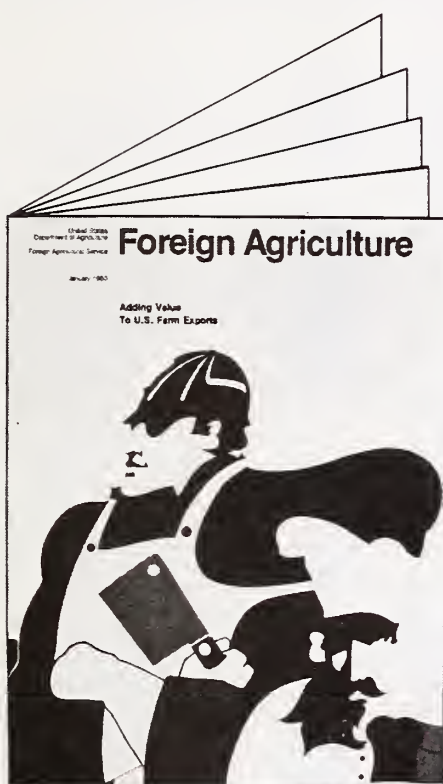
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## WORLD COTTON SITUATION

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### SUMMARY

U.S. cotton export prospects for the 1983/84 season rose nearly 400,000 bales during the month to 6.3 million. The increase reflects an enhanced international market position for U.S. cotton as world trade remains near last year's level of 18.5 million bales. Reduced export prospects of major U.S. competitors such as the USSR, Pakistan and Brazil, and continued bullish U.S. export sales figures, suggest 1983/84 U.S. cotton exports may account for more than one-third of world cotton trade.

The world consumption estimate is now approaching 70 million bales, while world trade prospects continue to lag behind the levels realized only a few years ago. Eliminating China as a major importing nation reveals modest gains in consumption by these nations, partially explaining the constraint facing international cotton trade. The special section on cotton yarn trade focuses attention on certain factors likely to limit raw cotton exports in the 1980s.

\*\*\*\*\*

Production statistics are based on the "World Crop Production" report released January 13. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released January 16. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.



TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1977/78 - 83/84 (1000 METRIC TONS)

	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83 PRELIMINARY	1983/84 ESTIMATE	1984/85 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	2539	3221	2649	2491	2569	3530	3515	2648
US	638	1164	862	653	581	1444	1728	778
USSR	610	537	413	469	563	550	515	580
IMPORT NATIONS	2156	2506	2616	2720	2667	2710	2756	3173
PRC	610	588	653	782	923	923	1153	1632
<b>FOREIGN TOTAL</b>	<b>4057</b>	<b>4563</b>	<b>4403</b>	<b>4558</b>	<b>4655</b>	<b>4796</b>	<b>4543</b>	<b>5043</b>
<b>WORLD TOTAL 2/</b>	<b>4695</b>	<b>5728</b>	<b>5265</b>	<b>5211</b>	<b>5236</b>	<b>6240</b>	<b>6271</b>	<b>5821</b>
<b>PRODUCTION:</b>								
EXPORT NATIONS	10164	9029	10255	9603	10587	9354	8506	0
US	3133	2364	3185	2422	3407	2605	1682	0
USSR	2715	2592	2794	2939	2891	2599	2830	0
IMPORT NATIONS	3751	3955	3940	4501	4817	5370	6182	0
PRC	2047	2166	2199	2700	2961	3592	4355	0
<b>FOREIGN TOTAL</b>	<b>10782</b>	<b>10621</b>	<b>11010</b>	<b>11682</b>	<b>11998</b>	<b>12119</b>	<b>13006</b>	<b>0</b>
<b>WORLD TOTAL 2/</b>	<b>13915</b>	<b>12985</b>	<b>14195</b>	<b>14104</b>	<b>15405</b>	<b>14724</b>	<b>14688</b>	<b>0</b>
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	5547	5614	5659	5537	5430	5648	5719	0
US	1417	1383	1417	1283	1146	1200	1291	0
USSR	1960	1976	1981	1992	1992	2003	2014	0
IMPORT NATIONS	7456	7885	8568	8819	8838	9080	9437	0
PRC	2395	2569	2939	3331	3418	3527	3810	0
<b>FOREIGN TOTAL</b>	<b>11586</b>	<b>12116</b>	<b>12910</b>	<b>13073</b>	<b>13122</b>	<b>13528</b>	<b>13865</b>	<b>0</b>
<b>WORLD TOTAL 2/</b>	<b>13003</b>	<b>13499</b>	<b>14227</b>	<b>14356</b>	<b>14268</b>	<b>14728</b>	<b>15156</b>	<b>0</b>
<b>EXPORTS:</b>								
EXPORT NATIONS	4013	4149	4834	4083	4233	3805	3777	0
US	1194	1346	2009	1290	1430	1134	1366	0
USSR	906	818	821	886	935	718	784	0
IMPORT NATIONS	154	152	196	201	173	224	252	0
PRC	22	11	0	0	0	22	109	0
<b>FOREIGN TOTAL</b>	<b>2973</b>	<b>2956</b>	<b>3020</b>	<b>2994</b>	<b>2977</b>	<b>2895</b>	<b>2663</b>	<b>0</b>
<b>WORLD TOTAL 2/</b>	<b>4167</b>	<b>4301</b>	<b>5029</b>	<b>4284</b>	<b>4407</b>	<b>4028</b>	<b>4029</b>	<b>0</b>

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1977/78 - 83/84 (1000 480 LB BALES)

	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83 PRELIMINARY	1983/84 ESTIMATE	1984/85 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
US	11662	14796	12165	11441	11799	16213	16144	12161
USSR	2928	5347	3958	3000	2668	6632	7937	3572
IMPORT NATIONS	2800	2465	1895	2154	2585	2527	2366	2666
PRC	9901	11510	12017	12493	12248	12447	12658	14574
	2800	2700	3000	3590	4240	4240	5295	7495
FOREIGN TOTAL	18635	20959	20224	20934	21379	22028	20865	23163
WORLD TOTAL 2/	21563	26306	24182	23934	24047	28660	28802	26735
<b>PRODUCTION:</b>								
EXPORT NATIONS								
US	46682	41471	47102	44104	48627	42962	39066	0
USSR	14389	10856	14629	11122	15646	11963	7725	0
IMPORT NATIONS	12470	11907	12833	13498	13277	11939	13000	0
PRC	17227	18167	18094	20673	22126	24663	28393	0
	9400	9950	10100	12400	13600	16500	20000	0
FOREIGN TOTAL	49520	48782	50567	53655	55107	55662	59734	0
WORLD TOTAL 2/	63909	59638	65196	64777	70753	67625	67459	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
US	25475	25786	25992	25431	24938	25942	26269	0
USSR	6509	6352	6506	5891	5264	5513	5930	0
IMPORT NATIONS	9000	9075	9100	9150	9150	9200	9250	0
PRC	34246	36216	39351	40504	40593	41703	43343	0
	11000	11800	13500	15300	15700	16200	17500	0
FOREIGN TOTAL	53212	55650	58837	60044	60267	62132	63682	0
WORLD TOTAL 2/	59721	62002	65343	65935	65531	67645	69612	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
US	18433	19056	22202	18752	19444	17474	17349	0
USSR	5484	6180	9229	5926	6567	5207	6275	0
IMPORT NATIONS	4160	3756	3770	4070	4295	3300	3600	0
PRC	707	700	898	923	795	1028	1158	0
	100	50	0	0	0	100	500	0
FOREIGN TOTAL	13656	13576	13871	13749	13672	13295	12232	0
WORLD TOTAL 2/	19140	19756	23100	19675	20239	18502	18507	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
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## WORLD SITUATION

World cotton consumption for 1983/84 is now estimated at 69.6 million bales, a gain of 400,000 from the December estimate. Improved consumption prospects in a number of cotton producing countries--China, Turkey, Syria, and India--account for nearly all of the projected increase. In contrast, mill demand in many major importing countries remains uncertain in light of higher raw cotton prices and increasing competition from manmade fibers.

Reflecting improved production prospects and the continued expansion of domestic textile production and capacity, Chinese consumption is now estimated at 17.5 million bales, an increase of 300,000 from last month's estimate. Turkish and Syrian consumption are expected to rise by 150,000 bales and 45,000 bales, respectively, largely due to favorable demand for textile products and brightened production prospects. In addition, Turkish offtake continues to be bolstered by the current high tax on raw cotton exports--a measure intended to promote consumption in the local textile industry while limiting the growth of raw cotton exports. Although improved working conditions in the Bombay mills and the recent opening of new mills in the Punjab and southern India point to a modest 50,000 bale increase in Indian consumption, many mills continue to be troubled by weak domestic demand and growing stocks of textile products, thus clouding the short-term outlook for use.

Substantial declines in consumption are projected to occur in Japan and Brazil. With domestic demand for yarn depressed and restraints on yarn production still in effect, Japanese consumption is expected to decline by 110,000 bales to slightly under 3.1 million. In Brazil, a further tightening of the supply situation is constraining supplies of cotton available to the textile industry and fueling sharp increases in raw cotton prices. With the domestic economy remaining weak, output in the Brazilian textile industry during the first 9 months of 1983 declined 10 percent in comparison to the same period a year ago. Consumption is thus estimated at slightly under 2.5 million bales, a decrease of 100,000 from last month's estimate.

World cotton production in 1983/84 is estimated at 67.5 million bales, 1 million above last month's assessment and near the year-earlier level. The increase from December indications reflects a 1.5-million-bale increase in the Chinese estimate to 20 million bales, which more than offsets a 0.6-million-bale reduction in Pakistani prospects to 2.4 million. While this season's 21 percent larger Chinese crop primarily reflects higher yields, the Pakistani crop is suffering from a 37 percent yield decline due to earlier weather and insect damage. Elsewhere, this month's production estimates have been revised up slightly for the United States, Turkey, Mexico, Colombia, and Syria, and have been lowered a little for Egypt, Brazil, and Central America. The U.S. crop totaled 7.7 million bales, 1 percent above the December estimate, but 35 percent below 1982/83 production.

The current trade outlook indicates improved U.S. 1983/84 prospects with exports now estimated at 6.3 million bales, sharply above the 5.2 million exported last season and only slightly less than in 1981/82. Official U.S. statistics report first quarter exports of 1.5 million bales, the best first quarter performance since 1980/81. The U.S. Export Sales report indicates export sales and movement continued at a brisk pace during December.



Cumulative 5-month export movement through January 12th was reported at 2.4 million bales (2.3 million running bales RB), 24 percent above a year ago. Leading markets are Japan and South Korea. First quarter exports showed increases over 1982/83 in the European Community (especially France, West Germany, Italy and Spain), Eastern Europe, Africa, and the Western Hemisphere.

Foreign export forecasts were revised downward by 400,000 bales and now rest at 12.2 million, 1.1 million less than 1982/83. Pakistani exports were reduced to 200,000 bales as the result of the ban on new export contracts to retain limited cotton supplies for the domestic market. Soviet export projections were trimmed to 3.6 million bales to reflect their continued inactive interest in Western European and Asian markets. Exports for Syria and China were increased due to larger-than-expected 1983 cotton crops.

World cotton imports are basically unchanged from the December report. Recent Pakistani cotton purchases are reflected in the revised Pakistani import projection of 200,000 bales. Reports from the U.S. Agricultural Attache in Islamabad indicate substantial purchases of Sudanese cotton while the U.S. Export Sales report shows sales of 91,770 bales (87,400 RB) U.S. cotton to Pakistan through January 12. Chinese import projections were trimmed because of the larger 1983 crop.

World cotton carryover in 1983/84 is now estimated at 26.7 million bales, up 300,000 bales from the January estimate, but still 2.1 million below the beginning level. Although ending stock levels are expected to decline sharply in a number of countries, substantial increases in China and the Soviet Union offset some of these reductions. Reflecting improved production prospects, Chinese ending stocks are now estimated at 7.5 million bales, an increase of 1.0 million from last month's estimate. In the Soviet Union, reduced export prospects account for a 100,000 bale increase in ending stocks to nearly 2.7 million. Modest stock increases of 50,000 bales are expected to occur in Brazil and India, largely to assure sufficient domestic supplies. In Brazil, a reduction in the 1983/84 consumption estimate has also contributed to the higher ending stock levels.

Ending stocks are forecast to decline substantially in the United States, Turkey, Pakistan, and Egypt. In the United States, buoyant export demand accounts for a 191,000-bale reduction in ending stocks to slightly under 3.6 million bales, or less than one-half of the beginning 1983/84 level. Reflecting upward revisions in the consumption estimates for the current season and 1982/83, Turkish stocks are now estimated at 261,000 bales, a decline of 166,000 from last month's estimate. In Pakistan and Egypt, ending stocks are expected to drop by 161,000 bales and 150,000 bales, respectively, due to reduced production prospects. A lowering of the import estimates for 1983/84 and 1982/83 accounts for the 80,000-bale reduction in Portuguese stock levels. In South Africa, reduced production prospects coupled with higher consumption estimates for 1983/84 and 1982/83 points to a 73,000-bale decline in ending stock levels.

Modest stock drawdowns of 35,000 to 45,000 bales are expected to occur in Germany, Indonesia, and Peru. Upward revisions in the 1983/84 and 1982/83 consumption estimates for Germany largely explain the lower stock levels. A lowering of the Indonesian production estimates for 1983/84 and 1982/83 and an increase in the Peruvian export figure for 1982/83 account for the lower stock levels in these two countries.

During December, the monthly average price for Index 'A' rose a modest 20 points to 89.33 cents per pound. Memphis Territory and California/Arizona quotations marginally enhanced their overall competitive position during the month.

With a clearer 1983/84 supply picture in hand, attention now focuses on the more elusive world demand picture. The recent drop in international cotton prices may also reflect other factors influencing prices, including price movements in other commodity markets and international monetary concerns.

March cotton futures trended lower during December. On December fifth, March prices were about 80 cents per pound, but had fallen below 78 cents just prior to the Christmas holiday. Prices continued to move lower in January, but by the middle of the month appeared to have stabilized in the 75 to 76 cent range. Fundamentals appear to be taking a backseat to technical considerations, at least until a clearer picture of demand becomes available.

#### INTERNATIONAL HIGHLIGHTS

Syrian cotton production during the 1983/84 season is estimated at a record 896,000 bales. This season's crop benefited from excellent weather conditions from planting through harvest, continued use of improved varieties, and good management techniques. Yields are expected to register a record 15 percent increase from the previous season.

The Guatemalan 1983/84 cotton crop is estimated at 300,000 bales. This estimate is 9 percent below previous expectations due to rising production costs, particularly with regard to pesticides. Moreover, political uncertainty has led to annual declines in area since 1981.

The Turkish 1983/84 cotton crop is estimated at 2.4 million bales, approximately 6 percent above last year's outturn. Increased output resulted from exceptionally favorable weather conditions during ripening and harvest time in the Aegean and Antalya districts. Yields are expected to be a record 855 kilograms per hectare.

The Greek 1983/84 cotton crop is estimated at 643,000 bales. Unlike last year's crop which was subjected to unfavorable weather conditions at harvest, resulting in a crop outturn of only 436,000 bales, this year's crop was harvested under more favorable weather conditions. Farmers in Thessaly and central Greece made wider use of varieties resistant to verticillium wilt, and in Macedonia planted earlier maturing varieties.



Pakistan is now expected to import about 10 percent of their cotton requirements as a result of the significantly reduced cotton crop and growing domestic textile industry. This represents the largest quantity of cotton imports by Pakistan on record. The United States is expected to be a major supplier to Pakistan, with current export sales in excess of 90,000 bales.

Reflecting a further tightening in the domestic supply situation, Brazilian exports of raw cotton in 1983/84 are now expected to drop below 200,000 bales, a decline of about 700,000 from the 1982/83 level. Furthermore, limited supplies of cotton have prompted substantial imports and strong advances in local raw cotton prices, thus hampering consumption prospects for the Brazilian textile industry.

India has announced that no additional export quotas will be released for cotton during the current 1983/84 marketing year. The ban on additional quotas is intended to assure that sufficient cotton will be available for all domestic needs. Previously announced export quotas totaling 207,000 bales will not be affected.

#### MANMADE FIBERS AND TEXTILES

The U.S. government announced December 16th that additional criteria would be used to address import increases in establishing market disruption or threat in textile categories not presently controlled under MFA agreements.

International polyester price trends signaled weak market conditions in early 1983, but became mixed as U.S. and Asian price quotations strengthened in the fall months and European quotations continued to slide. U.S. polyester price quotations fell within a range of 650 points during the calendar year and reached 78.0 cents per pound in December, a gain of 450 points over early January 1983. Price quotations in Japan and Taiwan showed net gains over January of 250 points. European quotations showed declines. Early January 1984 quotations were unchanged in the United States and Italy but up in Taiwan, the United Kingdom, Japan, and West Germany.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: January	: October	: November	: December	: January
	: 1983	: 1983	: 1983	: 1983	: 1984
United States....:	73.5	75.5	78.0	78.0	78.0
Taiwan.....:	52.5	55.0	55.0	54.5	59.0
Japan.....:	77.0	76.5	80.0	79.0	79.5
United Kingdom...:	71.0	65.5	65.5	62.5	63.0
West Germany.....:	78.5	72.5	72.0	69.0	71.5
Italy.....:	72.5	59.5	65.5	64.5	64.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan and Japan, and delivered in the United Kingdom, West Germany, and Italy.

## EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1983/84 cotton sales during the four-week period of December 2-29, 1983, were 541,600 running bales (RB). (See Table 7). Weekly sales averaged 135,400 RB, 10 percent smaller than last month's average weekly sales. During a similar period a year ago, sales were only 187,800 RB. Upland 1-1/16" and longer represented 68 percent of sales; 1" to 1-1/16", 30 percent; and under 1", 2 percent. South Korea, Japan, Italy, Taiwan, and West Germany were the major buyers.

### 1984/85 Foreign Area Prospects

Preliminary estimates indicate that foreign harvested cotton area in 1984/85 could range from 28.6 to 28.8 million hectares. This range represents a .6 to 1.2 percent decrease in cotton plantings from the previous year. A range estimate is necessary due to uncertainty surrounding Chinese planting intentions. The Chinese have had four consecutive record cotton crops as a result of their cotton economic incentives program. With abundant supplies, some decrease in area is logically anticipated. In China, however, policy decisions govern cotton and, to date, this information is not available.

#### COTTON HARVESTED AREA FORECAST FOR 1984/85

Region	1983/84	1984/85	Percentage Change
	(1,000 HECTARES)		
Mexico & Central America...	484	510	+5.4
South America.....	3,061	3,000	-2.0
Europe.....	249	265	+6.4
Africa.....	3,832	3,900	+1.8
Asia.....	12,147	12,225	+0.6
USSR & China.....	9,189	8,700-8,900	-3.1 to -5.3
Foreign Total.....	28,962	28,600-28,800	-0.6 to -1.2
United States.....	2,967	(1/)	(1/)
World Total.....	31,929	(1/)	(1/)

1/ Not available.

In the Soviet Union, cotton area should be in line with the level of the past several years. A slight decrease could occur if actual phase-out procedures begin in Kirgizia.

Downward revisions are also anticipated in South America where the cotton area in Argentina is expected to return to a more normal level. In 1983, the cotton area increased by 44 percent over the previous year due to favorable weather conditions and more attractive support prices. In Brazil, the boll weevil could present further problems.

Planting decisions remain uncertain in Central America. They will be greatly influenced by political considerations, foreign exchange earnings, and input costs.



In the European Community, Greek farmers are expected to increase plantings about 7 percent. Greek cotton is supported under the Common Agricultural Policy (CAP). The CAP guarantees a guide or a target price for up to 450,000 tons of seed cotton or 661,000 bales of lint at the official ginning ratio of 32 percent. The CAP subsidy covers the differences between world prices and the guide price when world prices fall below the guide level.

Plantings could increase in Africa if Sudan elects to continue its push to expand cotton production. However, area could also decrease if the shift to food crops continues in a number of countries.

In Asia (excluding China), marginal increases are anticipated. However, much will depend upon the cotton situation in Pakistan and Australia.

These estimates are based preliminarily on attache reports received in late December 1983 and early January 1984. Actual area could vary from these estimates for a number of reasons, including government policy, weather during planting and harvesting, and price changes for cotton and competing crops.

## SPECIAL SECTION

### THE RELATIONSHIP BETWEEN COTTON YARN EXPORTS AND IMPORT DEMAND FOR RAW COTTON: THE CASE OF PAKISTAN, JAPAN, AND HONG KONG

The Beltwide Cotton Production Research Conference was held in Atlanta, Georgia from January 8 to 12. Bringing together cotton producers, university and USDA researchers, representatives of U.S. textile mills and agribusiness, the conference included sessions on crop physiology, weed and soil science, insect and disease control, the use of high volume instruments, marketing, cotton dust research, and new developments from industry. The following paper was presented by Stan Cohen, agricultural economist with the Tobacco, Cotton, and Seeds Division, as part of the cotton economics and marketing session.

## INTRODUCTION

World exports of cotton fluctuated sharply during the period 1978 to 1982, peaking in 1979 at 23.1 million bales before falling to a low of 18.5 million in 1982. The volatility of the world cotton trade as well as the absence of any upward trend during this period can largely be attributed to the following factors: 1) the short-lived world economic recovery beginning in 1978 and ending in early 1980; 2) the emergence of China as a major textile exporter and the world's largest producer of raw cotton; and 3) significant increases in cotton consumption in the textile industries of several major cotton producing countries, most notably Pakistan, Turkey, Greece, and Brazil. The impact of each of these factors will be briefly discussed before turning to the main subject of this paper, the cotton textile industry of Pakistan.

As the world economy gradually recovered from the oil-induced recession of the mid-1970s, demand for textile products began to strengthen in early 1978. Coinciding with this upturn in economic activity was the emergence of China as an important competitor on world textile markets. Whereas China's textile exports to the world were valued at .7 billion dollars in 1973, by 1980 they had expanded to 3.2 billion dollars. Although substantial gains in

cotton production had been made in China during the 1970s, production levels were still inadequate, thus prompting large imports of raw cotton in order to satisfy domestic needs. Consequently, Chinese imports climbed from 1.6 million bales in 1977 to 4.0 million in 1979, or the equivalent of 17 percent of total world exports. Thereafter imports diminished sharply as China's cotton production increased from 9.4 million bales in 1977 to 16.5 million in 1982.

With China rapidly moving towards self-sufficiency in cotton, world economic conditions began to deteriorate during the second half of 1980, thus accelerating the decline in world cotton exports. As demand for textile products slackened and interest rates became prohibitively high, mills in the major importing countries reduced cotton stocks to a minimum. A strengthening U.S. dollar coupled with the fact that export prices for raw cotton are quoted in terms of the dollar further eroded import demand for cotton.

Finally, cotton export levels have been influenced by changes in world cotton consumption patterns during the period 1978 to 1982. In contrast to the rather erratic and sluggish export performance of recent years, world cotton consumption has shown an upward trend, climbing from 62.0 million bales in 1978 to 67.6 million bales in 1982, an increase of 9 percent. However, much of this increase has occurred in countries that are already or nearly self-sufficient in cotton, thereby constraining the growth of world cotton imports. Thus, for example in 1982 when world cotton consumption rose 2.1 million bales above the 1981 level, a substantial portion of this growth occurred in China, Greece, India, Pakistan, and Turkey-- each of which are virtually self-sufficient in cotton production. Furthermore, these countries are also major textile exporters, in particular to markets that are large importers of raw cotton. Not surprisingly, this relationship combined with the depressed state of the world economy resulted in world cotton exports dropping by 1.7 million bales to 18.5 million in 1982.

During the period 1978 to 1981, exports of cotton yarn from Pakistan accounted for slightly over 10 percent of the world trade in cotton yarn. The majority of these exports went to Hong Kong and Japan, each of which have large cotton spinning industries and have accounted for 20 percent of total world imports of raw cotton. In order to better understand the impact that yarn exports can have on import demand for raw cotton, this paper analyzes the structure, performance, and trading patterns of the cotton textile industry of Pakistan.

### Pakistan

The cotton textile industry is Pakistan's largest industry, accounting for 20 percent of manufactured production, 40 percent of the industrial work force, and 25 percent of total foreign exchange earnings. The development of the industry has greatly benefited from having access to adequate supplies of domestically produced cotton of good quality and at attractive prices. In recent years cotton production has steadily increased, rising from 2.1 million bales in 1978 and peaking in 1982 at 3.8 million. Although substantial increases in area cultivated largely account for the higher production levels, generally favorable weather and the improved delivery and availability of inputs--most notably certified seed--have also boosted production. Nevertheless, yields remain low in comparison to other countries, varying between 244 and 365 kilograms per hectare in recent years. Major constraints to increasing yields have been inadequate water supplies, salinity and drainage problems associated with irrigation, the common practice of broadcasting seed rather than sowing in rows, and improper use of insecticides.



One of the more striking developments related to cotton production has been the shift away from upland varieties with short staple lengths of 13/16" to 1" to varieties with medium staple lengths of 1 1/32" to 1 3/32". Whereas only 15 percent of upland production consisted of medium staple lengths in 1977, by 1982 60 percent of upland production consisted of medium staple lengths. The increased availability of medium staple lengths is particularly important in light of the textile industry's efforts to increase production of medium and higher count yarns. Traditionally, slightly over 50 percent of total cotton yarn production has consisted of coarse count yarns.

The level of cotton consumption in Pakistan's textile industry has depended heavily on the availability of local supplies of cotton, domestic economic conditions, and foreign demand for textile products. In particular, the strong export orientation of the industry renders it highly vulnerable to changes in the economic conditions of its major trading partners--Japan and Hong Kong. Reflecting the improvement in world economic conditions beginning in 1978, the continued strong gains in domestic cotton production, and government measures intended to assist the industry, cotton consumption climbed from 1.9 million bales in 1978 to 2.5 million in 1982. Cotton yarn production rose from 318,000 tons in 1978 to 425,000 in 1982, an average annual increase of 8 percent. Similarly, cotton yarn exports rose from 75,000 tons in 1978 to 112,000 in 1982, an average annual increase of about 20 percent. The pronounced upward trend in offtake has been reflected in a strong rise in the operating rate of spinning equipment from 68 percent as of November 1982 to 86 percent as of April 1983.

The strong growth of Pakistan's textile industry in recent years is in sharp contrast to the depressed state of the industry during the period 1973 to 1978. Although the poor performance of the industry was in part due to the world economic recession of the mid 1970s, the industry was also bedevilled by reduced domestic supplies of cotton, declining productivity in the spinning sector due to obsolete machinery, and high export and excise duties on cotton yarn which further undercut the industry's competitiveness on world markets. In order to lower production costs and increase the competitiveness of the textile industry in world markets, the government introduced the following measures in 1979. A system of rebates on textile exports was instituted, with the rebate on cotton yarn fixed at 7.5 percent of the FOB value of the quantity exported. In addition, the excise duty on cotton yarn and cloth was withdrawn. Finally, imports of machinery for replacement, modernization, and balancing of existing textile mills were exempted from import duty. In 1982, the Pakistani rupee was devalued by 20 percent in order to stimulate exports. The strength of the U.S. dollar--to which the value of the rupee had previously been pegged--prompted the devaluation. Although problems of productivity and obsolescence persist, mill capacity and output have expanded substantially since the introduction of these measures. During the period 1979 to 1982, industry investment under the duty-free import program totalled 35 million dollars, and 850,000 new spindles were installed. Whereas total installed capacity was 3.6 million spindles in 1978 with an operating rate of 78 percent, by April 1983, capacity had grown to 4.2 million spindles with an operating rate of 86 percent.

#### Japan and Hong Kong

The improved performance of Pakistan's textile industry has had an adverse impact on the cotton spinning industries of Japan and Hong Kong. Pakistan's exports of cotton yarn to Japan rose from 18,100 tons in 1978 to 45,800 in

1982, thus accounting on average for 30 percent of total Japanese yarn imports during this period. In contrast, Japanese yarn production tended to remain flat, varying between 450,000 tons and 500,000. Not surprisingly, consumption and import levels of raw cotton failed to strengthen noticeably from the depressed levels of 1973 to 1978, much less approach the buoyant conditions prior to 1973 when yarn production was consistently above the 500,000 ton level. Thus Japan's annual imports of raw cotton averaged 3.3 million bales for the period 1973 to 1982 as opposed to 3.5 million for the period 1968 to 1972.

The large imports of cotton yarn in recent years are symptomatic of the problems facing the Japanese spinning industry. These problems are largely due to rising labor costs and sluggish domestic demand for textile products which have resulted in depressed yarn prices. In the late 1970s the average hourly wage of a Japanese textile worker was about 3 dollars as compared to \$0.35 in Pakistan. Although the Japan Spinners Association has attempted to strengthen demand and prices through a combination of cutbacks in yarn production, plant modernization, and reductions in mill capacity, these efforts have had mixed results, and in fact may have contributed indirectly to the growth of yarn imports. Thus, after production cuts during parts of 1975, 1977, and 1978 and the scrapping of 1.5 million spindles in 1978 and 1979, low-priced yarn imports soared, largely as the result of higher prices for domestically produced yarns and improved world economic conditions. In 1978, Japanese imports of yarn were 83,000 tons compared to 27,000 in 1977. Not surprisingly, prices of domestically produced yarns gradually weakened as the result of the large inflows of yarn.

A similar situation has developed in Japan since the latest round of production cuts were introduced in late 1981. After levelling off to about 70,000 tons in 1980 and 1981, yarn imports surged to 110,000 tons in 1982 in response to strengthening domestic yarn prices brought about by cutbacks in yarn production and the increase in raw cotton prices beginning in the second half of 1982. In December 1982 the Japan Spinners Association requested that the Japanese government impose a countervailing duty on Pakistani yarn imports in order to offset the 7.5 percent rebate received by Pakistani exporters. Although the Pakistani government removed the rebate on yarn shipped to Japan in August of 1983, exports of yarn to Japan have yet to abate appreciably and are currently running above last year's record level of 46,000 tons. <sup>1/</sup> While Pakistani yarn exports may drop somewhat in 1984 due to the current short crop, substantial imports by Japan are likely to continue in light of high raw cotton prices and the favorable 15 to 20 percent price differential that Pakistani yarn has enjoyed over domestically produced yarn.

Like Japan, the Hong Kong spinning industry has witnessed in recent years a sharp decline in mill capacity and cotton yarn production, largely as the result of rising costs of production, increased imports of low-priced yarn from Pakistan and China, and slack demand for textile products. Thus with the exception of 1979 when demand for denim fabric was particularly strong, yarn production has steadily dropped from 169,600 tons in 1978 to 126,400 tons in 1982. In contrast, yarn imports have trended strongly upward during this period, varying between 90,000 tons and slightly over 141,000. In response to this situation, there has been a sharp contraction in consumption and import

<sup>1/</sup> In response to the current short crop, the Pakistani government recently withdrew the rebate on yarn exports for all destinations in order to assure adequate supplies of yarn for domestic producers of fabric and garments.



levels of raw cotton. Thus Hong Kong's annual imports of raw cotton averaged one million bales for the period 1973 to 1978, as opposed to 850,000 for the period 1978 to 1982.

Although the conditions characterizing the Hong Kong and Japanese spinning industries bear much in common, the situation of the Hong Kong spinners is somewhat unique in light of the joint textile production ventures that China and Hong Kong have entered into in recent years. Since China opened in 1980 the special Shenzhen economic zone located across the border from Hong Kong, a substantial portion of Hong Kong's spinning capacity has been transferred to this zone in order to take advantage of lower labor and land costs. This development coupled with the fact that Chinese yarn prices are quoted in terms of the Hong Kong dollar, thus eliminating the risks associated with currency exchange fluctuations, has clearly spurred the growth of China's yarn exports to Hong Kong. In 1983, China was the largest yarn supplier to Hong Kong, obtaining a 50 percent share of the market as opposed to 30 percent in 1982. Traditionally, Pakistan has been Hong Kong's largest supplier with an average market share of 35 percent for the period 1978 to 1982. Although China has recently raised its yarn prices by 10 to 15 percent and Pakistani yarn prices have advanced in response to their current short crop and the Chinese price adjustments, yarn from each of these countries is currently underselling domestically produced yarn by about 8 percent. Thus Hong Kong's imports of yarn are likely to be maintained at the current high level in light of the continued price competitiveness of Pakistani and Chinese yarns.

In response to rising costs of production and fierce competition in world textile markets, the Japanese and Hong Kong textile industries have attempted to increase the production of high-value textile products, a market in which low-cost textile producing countries have yet to enter successfully. Thus in Japan, production of higher count yarns of 40 and above now account for about 45 percent of total cotton yarn production, as opposed to 40 percent in 1978. Although Hong Kong's production of higher count yarns has failed to show a similar upward trend in recent years, the production of high fashion clothing items is increasingly being emphasized. During the period 1978 to 1981, the value of Hong Kong's clothing exports were the largest in the world. Although the move towards increased production of high count yarns can be viewed as a favorable development in terms of bolstering import demand for raw cotton, the expansion of a country's garment industry does not necessarily imply an increase in imports of raw cotton. This has been particularly true in the case of Hong Kong where a substantial portion of the yarn and fabric used in the production of garments is imported from cotton producing countries such as Pakistan and China.

### Conclusion

Cotton yarn export levels will remain an important factor in determining the level of world trade in raw cotton. In addition to Pakistan and China, other major cotton producers such as Turkey, Brazil, India, Greece, and Syria are increasingly emphasizing the export of textile products as opposed to raw cotton. Benefiting from adequate domestic supplies of raw cotton and low labor costs, these countries will continue to expand the production and export of low-value, semi-processed textile products such as coarse count yarns and grey cloth, thereby constraining the growth of world trade in raw cotton.

Table A.  
World Cotton Area, Yield, Supply, and Utilization,  
1973-1983 1/ (thousand 480 lb bales).

Year	1,000 Ha	Yield Kg/Ha	Begin Stocks	Production	Imports	Total Supply	Con- sumption	Loss	Exports	Ending Stocks
1973	32,795	420	25,815	63,264	20,128	109,207	62,734	38	19,583	26,852
1974	33,575	416	26,852	64,143	17,043	108,038	58,125	111	17,497	32,305
1975	30,962	380	32,305	54,055	19,530	105,890	61,605	145	19,073	25,067
1976	30,593	403	25,067	56,635	17,911	99,613	60,338	138	17,574	21,563
1977	33,172	419	21,563	63,909	19,977	105,449	59,721	282	19,140	26,306
1978	32,729	397	26,306	59,638	19,920	105,864	62,002	76	19,756	24,182
1979	32,279	440	24,182	65,196	23,049	112,427	65,343	50	23,100	23,934
1980	32,230	438	23,934	64,777	20,866	109,577	65,935	80	19,675	24,047
1981	33,174	464	24,047	70,753	19,744	114,544	65,531	114	20,239	28,660
1982	32,261	456	28,660	67,625	18,923	115,208	67,645	259	18,502	28,802
1983	31,929	460	28,802	67,459	18,582	114,843	69,612	11	18,507	26,735

1/ Season beginning August 1.

Source: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

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Table B. Exports of textiles and clothing in selected countries, in billions of U.S. dollars

Country	1973	1979	1980	1981
China	0.72	2.23	3.20	3.98
Pakistan	0.46	0.81	0.98	1.12
Turkey	0.15	0.42	0.47	0.88
Greece	0.18	0.67	0.88	0.87
Brazil	0.32	0.73	0.79	0.80
India	0.79	1.52	--	--

Source: Textile Asia, January, 1983, page 100.

Table C. Pakistan: production and exports of cotton yarn, in thousand metric tons, 1973-1982 1/

Year	Production	Exports
1973	390.8	162.2
1974	361.9	77.3
1975	352.9	101.3
1976	312.2	91.8
1977	284.5	51.0
1978	317.5	74.9
1979	342.9	95.4
1980	368.1	97.2
1981	396.8	84.6
1982	424.6	112.5

1/ Calendar year data.

Source: The Textile Statistics Bureau, Quarterly Statistical Review, 1977-1983.

Table D. Japan: production, exports, and imports of cotton yarn, in thousand metric tons, 1973-1982 1/

Year	Production	Exports	Imports
1973	554.9	8.1	50.0
1974	511.4	10.7	26.9
1975	460.5	10.0	27.0
1976	498.3	7.5	40.3
1977	440.9	9.4	27.0
1978	447.9	5.0	83.3
1979	507.7	2.8	97.5
1980	503.8	9.8	68.7
1981	455.5	4.9	74.0
1982	470.2	5.5	110.5

1/ Calendar year data.

Source: The Textile Statistics Bureau, Quarterly Statistical Review, 1977-1983.

Table E. Hong Kong: production, exports, and imports of cotton yarn, in thousand metric tons, 1973-1982 1/

Year	Production	Exports	Imports
1973	134.4	7.3	77.8
1974	148.7	9.1	49.6
1975	173.4	7.0	90.4
1976	196.1	5.4	111.6
1977	169.4	9.8	73.5
1978	169.6	4.3	89.6
1979	185.4	3.4	103.4
1980	164.0	4.3	141.3
1981	129.4	3.1	121.8
1982	126.4	3.5	134.7

1/ Calendar year data.

Source: The Textile Statistics Bureau, Quarterly Statistical Review, 1977-1983.

Table F. Pakistan: supply and use of raw cotton, in thousand 480 lb bales, 1973-1983 1/

Year	1,000 Ha	Yield Kg/Ha	Begin Stocks	Pro-duction	Imports	Supply	Con-sumption	Loss	Exports	Ending Stocks
1973	1,845	343	421	2,909	2	3,332	2,377	0	196	759
1974	2,031	300	759	2,802	1	3,562	1,912	0	1,060	590
1975	1,851	267	590	2,269	0	2,859	2,146	0	418	295
1976	1,865	224	295	1,921	2	2,218	1,846	0	65	307
1977	1,843	300	307	2,539	1	2,847	1,937	60	471	379
1978	1,902	244	379	2,132	4	2,515	1,890	0	246	379
1979	2,023	368	379	3,417	4	3,800	2,000	40	1,177	583
1980	2,108	341	583	3,300	2	3,885	2,042	118	1,490	235
1981	2,215	343	235	3,494	5	3,734	2,238	158	1,097	241
1982	2,263	364	241	3,780	4	4,025	2,450	156	1,273	146
1983	2,274	230	146	2,400	200	2,746	2,350	50	200	146

1/ Season beginning August 1.

Source: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

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Table G. Japan: supply and use of raw cotton, in thousand 480 lb bales, 1973-1983 1/

Year	Begin Stocks	Imports	Supply	Con- sumption	Loss	Exports	End Stocks
1973	1,190	3,728	4,918	3,615	27	165	1,111
1974	1,111	3,228	4,339	2,875	27	243	1,194
1975	1,194	3,220	4,414	3,166	24	250	974
1976	974	3,037	4,011	3,110	31	52	818
1977	818	3,150	3,968	3,063	37	32	836
1978	836	3,382	4,218	3,288	37	32	861
1979	861	3,336	4,197	3,355	16	32	794
1980	794	3,207	4,001	3,295	0	0	706
1981	706	3,504	4,210	3,426	0	0	784
1982	784	3,137	3,921	3,290	0	0	631
1983	631	3,100	3,731	3,090	0	0	641

1/ Season beginning August 1.

Source: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

Table H. Hong Kong: supply and use of raw cotton, in thousand 480 lb bales, 1973-1983 1/

Year	Begin Stocks	Imports	Supply	Con- sumption	Loss	Exports	End Stocks
1973	149	832	981	800	0	0	181
1974	181	787	968	750	0	0	218
1975	218	1,321	1,539	1,050	0	50	439
1976	439	994	1,433	920	0	137	376
1977	376	1,000	1,376	896	0	65	415
1978	415	828	1,243	900	0	55	288
1979	288	1,198	1,486	1,100	0	66	320
1980	320	708	1,028	720	0	65	243
1981	243	699	942	680	0	40	222
1982	222	780	1,002	735	0	50	217
1983	217	900	1,117	800	0	50	267

1/ Season beginning August 1.

Source: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

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TABLE 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1981/82	1982/83	1983/84	1981/82	1982/83	1983/84	1981/82	1982/83	1983/84
	-----1,000 Hectares-----			-----KG/HA-----			-----1,000 Bales-----		
WESTERN HEMISPHERE:									
UNITED STATES	5,601	3,937	2,967	608	662	567	15,646	11,963	7,725
BRAZIL	2,070	2,125	1,985	312	308	272	2,962	3,008	2,480
MEXICO	350	204	250	885	886	853	1,422	830	980
ARGENTINA	399	360	520	383	319	327	701	528	780
PARAGUAY	270	275	275	333	269	364	413	340	460
NICARAGUA	93	90	117	663	866	726	283	358	390
COLOMBIA	149	56	120	590	587	621	404	151	342
PERU	126	83	105	747	388	701	432	148	338
GUATEMALA	77	49	52	1,049	933	1,256	371	210	300
EL SALVADOR	58	49	36	725	831	841	193	187	139
VENEZUELA	13	45	45	419	353	353	25	73	73
HONDURAS	8	5	7	789	653	653	29	15	21
ECUADOR	22	17	6	643	589	508	65	46	14
BOLIVIA	8	8	5	490	218	435	18	8	10
OTHERS	23	22	22	227	257	257	24	26	26
TOTAL.....	9,267	7,325	6,512	540	532	471	22,988	17,891	14,078
EUROPE:									
GREECE	126	112	168	954	848	833	552	436	643
SPAIN	72	51	34	977	948	897	323	222	140
BULGARIA	13	13	13	335	335	335	20	20	20
YUGOSLAVIA	2	3	3	218	290	290	2	4	4
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	244	210	249	834	746	739	935	720	845
AFRICIA:									
EGYPT	495	488	419	1,008	944	953	2,292	2,117	1,833
SUDAN	362	392	500	428	524	435	712	944	1,000
ZIMBABWE	116	138	144	482	431	491	257	273	325
SOUTH AFRICA	108	105	135	349	247	371	173	119	230
CHAD	134	137	141	203	283	309	125	178	200
TANZANIA	395	375	355	113	106	104	205	183	170
CAMEROON	65	55	55	399	519	515	119	131	130
UGANDA	249	674	675	33	24	32	38	75	100
NIGERIA	215	205	200	97	98	82	96	92	75
KENYA	121	145	145	67	90	90	37	60	60
MOZAMBIQUE	110	110	110	138	109	109	70	55	55
ZAIRE	200	200	200	54	54	54	50	50	50
CENTRAL AFRICAN	52	68	70	121	150	146	29	47	47
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	10	11	554	631	495	28	29	25
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	613	590	600	286	407	365	804	1,102	1,006
TOTAL.....	3,318	3,764	3,832	334	319	305	5,097	5,517	5,368
ASIA AND OCEANIA: <sup>1/</sup>									
CHINA	5,185	5,828	6,000	571	616	726	13,600	16,500	20,000
USSR	3,168	3,188	3,189	912	815	888	13,277	11,939	13,000
INDIA	7,987	7,950	8,100	174	173	169	6,400	6,324	6,300
PAKISTAN	2,215	2,263	2,274	343	364	230	3,494	3,780	2,400
TURKEY	654	595	608	746	822	855	2,241	2,246	2,388
SYRIA	143	159	170	906	994	1,148	595	726	896
AUSTRALIA	104	101	120	1,287	1,024	1,270	615	475	700
IRAN	195	205	200	363	454	435	325	427	400
ISRAEL	64	60	56	1,432	1,444	1,419	421	398	365
THAILAND	151	110	120	388	370	363	269	187	200
BURMA	237	248	225	160	162	179	174	185	185
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
PHILIPPINES	15	10	13	348	457	503	24	21	30
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
KOREA, REPUBLIC	5	4	4	305	327	272	7	6	5
OTHERS	91	110	126	242	184	188	101	93	109
TOTAL.....	20,345	20,962	21,336	447	452	481	41,733	43,497	47,168
FOREIGN TOTAL.....	27,573	28,324	28,962	435	428	449	55,107	55,662	59,734
WORLD TOTAL.....	33,174	32,261	31,929	464	456	460	70,753	67,625	67,459

<sup>1/</sup> Includes Middle Eastern cotton producing countries.

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1.

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1982 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
CANADA	0	-	46	0	248	294	253	0	0	41
CHILE	0	-	19	0	55	74	55	0	0	19
COSTA RICA	2	545	1	5	0	6	4	0	1	1
CUBA	4	272	53	5	160	218	170	0	0	48
DOMINICAN REP.	3	435	6	6	8	20	10	0	3	7
HAITI	13	167	6	10	2	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	45	353	42	73	12	127	90	0	0	37
TOTAL	67	322	178	99	499	776	606	0	4	166
WESTERN EUROPE										
AUSTRIA	0	-	27	0	95	122	92	0	0	30
BELGIUM	0	-	33	0	162	195	165	0	0	30
DENMARK	0	-	3	0	9	12	9	0	0	3
FINLAND	0	-	21	0	55	76	55	0	0	21
FRANCE	0	-	229	0	870	1,099	765	70	72	192
GERMANY (FRG)	0	-	374	0	1,039	1,413	928	0	80	405
GREECE	112	848	362	436	215	1,013	682	0	43	288
IRELAND	0	-	37	0	80	117	80	0	0	37
ITALY	3	218	238	3	1,050	1,291	980	0	0	311
NETHERLANDS	0	-	20	0	51	71	50	0	0	21
NORWAY	0	-	3	0	12	15	8	0	0	7
PORTUGAL	0	-	178	0	585	763	660	0	0	103
SPAIN	51	948	288	222	272	782	450	0	17	315
SWEDEN	0	-	6	0	24	30	23	0	0	7
SWITZERLAND	0	-	145	0	272	417	275	0	2	140
UNITED KINGDOM	0	-	145	0	240	385	230	0	10	145
TOTAL	166	867	2,109	661	5,031	7,801	5,452	70	224	2,055
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	40	20	269	329	280	0	0	49
CZECHOSLOVAKIA	0	-	114	0	500	614	500	0	0	114
GERMANY, EAST	0	-	140	0	440	580	440	0	0	140
HUNGARY	0	-	187	0	325	512	375	0	0	137
POLAND	0	-	202	0	698	900	650	0	0	250
ROMANIA	0	-	122	0	500	622	515	0	0	107
YUGOSLAVIA	3	290	19	4	460	483	465	0	0	18
TOTAL	44	292	831	59	3,192	4,082	3,260	0	0	822
ASIA/OCEANIA										
BANGLADESH	28	148	44	19	194	257	210	3	3	41
BURMA	248	162	48	185	30	263	180	0	5	78
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	637	0	1,044	1,681	1,100	0	0	581
CHINA, MAINLAND	5,828	616	4,240	16,500	955	21,595	16,200	0	100	5,295
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	222	0	780	1,002	735	0	50	217
INDIA	7,950	173	2,162	6,324	0	8,486	6,250	0	550	1,686
INDONESIA	32	122	87	18	493	598	514	0	0	84
IRAQ	65	218	24	65	40	129	100	0	5	24
JAPAN	0	-	784	0	3,137	3,921	3,290	0	0	631
KOREA, NORTH	7	156	50	5	145	200	160	0	0	40
KOREA, REP. OF	4	327	569	6	1,562	2,137	1,565	0	0	572
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	38	0	125	163	125	0	0	38
PHILIPPINES	10	457	25	21	70	116	105	0	0	11
SINGAPORE	0	-	8	0	90	98	75	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	110	370	18	187	385	590	505	0	52	33
VIETNAM	12	91	64	5	160	229	175	0	0	54
TOTAL	14,300	355	9,031	23,341	9,158	41,530	31,343	3	780	9,404
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	36	90	0	126	90	0	5	31
GHANA	9	266	12	11	8	31	20	0	0	11
KENYA	145	90	9	60	10	79	50	0	15	14
MADAGASCAR	17	576	7	45	0	52	45	0	0	7
MOROCCO	10	631	4	29	62	95	90	0	0	5
NIGERIA	205	98	40	92	115	247	210	0	0	37
SOMALIA	12	127	7	7	2	16	10	0	0	6
SOUTH AFRICA	105	247	166	119	82	367	284	0	0	83
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	843	130	298	503	472	1,273	1,042	0	20	211
TOTAL IMPORTING	15,420	348	12,447	24,663	18,352	55,462	41,703	73	1,028	12,658

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1982 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	360	319	287	528	70	885	460	23	113	289
BOLIVIA	8	218	23	8	19	50	30	0	0	20
BRAZIL	2,125	308	1,989	3,008	0	4,997	2,600	0	825	1,572
COLOMBIA	56	587	127	151	5	283	215	1	37	30
ECUADOR	17	589	16	46	0	62	52	0	0	10
EL SALVADOR	49	831	66	187	0	253	50	0	135	68
GUATEMALA	49	933	20	210	22	252	15	0	232	5
HONDURAS	5	653	12	15	7	34	8	0	14	12
MEXICO	204	886	192	830	15	1,037	625	0	410	2
NICARAGUA	90	866	40	358	0	398	17	0	340	41
PARAGUAY	275	269	93	340	0	433	25	0	362	46
PERU	83	388	741	148	0	889	232	0	279	378
UNITED STATES	3,937	662	6,632	11,963	23	18,618	5,513	-39	5,207	7,937
TOTAL	7,258	534	10,238	17,792	161	28,191	9,842	-15	7,954	10,410
AFRICA										
ANGOLA	25	174	12	20	0	32	15	0	10	7
BENIN	50	200	5	46	0	51	5	0	30	16
CAMEROON	55	519	32	131	0	163	45	0	60	58
CENT. AF. REP.	68	150	2	47	0	49	10	0	35	4
CHAD	137	283	32	178	0	210	10	0	150	50
EGYPT	488	945	1,001	2,117	0	3,118	1,370	28	920	800
IVORY COAST	128	651	20	383	0	403	106	0	169	128
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	86	580	29	229	0	258	30	0	170	58
MOZAMBIQUE	110	109	45	55	0	100	25	0	40	35
NIGER	2	436	3	4	0	7	4	0	1	2
SENEGAL	42	441	11	85	0	96	35	0	0	61
SUDAN	392	524	473	944	0	1,417	79	12	600	726
TANZANIA	375	106	150	183	0	333	35	0	130	168
TOGO	26	419	41	50	0	91	10	0	20	61
UGANDA	674	24	70	75	0	145	20	0	50	75
UPPER VOLTA	70	414	66	133	0	199	6	0	104	89
ZAMBIA	20	283	4	26	5	35	25	0	9	1
ZIMBABWE	138	431	30	273	0	303	60	0	215	28
TOTAL	2,921	374	2,039	5,014	5	7,058	1,910	40	2,728	2,380
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	40	0	60	37
AUSTRALIA	101	1,024	446	475	1	922	100	5	617	200
IRAN	205	454	91	427	0	518	427	0	0	91
ISRAEL	60	1,444	179	398	0	577	83	0	335	159
PAKISTAN	2,263	364	241	3,780	4	4,025	2,450	156	1,273	146
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	159	994	123	726	0	849	220	0	509	120
TURKEY	595	822	280	2,246	0	2,526	1,649	0	654	223
USSR	3,188	815	2,527	11,939	400	14,866	9,200	0	3,300	2,366
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	6,662	659	3,936	20,156	405	24,497	14,190	161	6,792	3,354
TOTAL EXPORTING	16,841	555	16,213	42,962	571	59,746	25,942	186	17,474	16,144
TOTAL FOREIGN	28,324	428	22,028	55,662	18,900	96,590	62,132	298	13,295	20,865
TOTAL WORLD	32,261	456	28,660	67,625	18,923	115,208	67,645	259	18,502	28,802

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION

NOTE: 78 LINES WERE WRITTEN TO FILE PRINT.

NOTE: DATA SET WORK.DAT1 HAS 48 OBSERVATIONS AND 17 VARIABLES. 132 OBS/TRK.

NOTE: SAS INSTITUTE, SAS CIRCLE, BOX 8000, CARY NC 27511-8000  
SAS FINISHED NOW



TABLE 5  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
CANADA	0	-	41	0	275	316	275	0	0	41
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	1	5	0	6	4	0	1	1
CUBA	4	272	48	5	175	228	180	0	0	48
DOMINICAN REP.	3	435	7	6	5	18	10	0	3	5
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	45	353	37	73	15	125	90	0	0	35
TOTAL	67	322	166	99	544	809	643	0	4	162
WESTERN EUROPE										
AUSTRIA	0	-	30	0	95	125	95	0	0	30
BELGIUM	0	-	30	0	170	200	170	0	0	30
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	55	76	55	0	0	21
FRANCE	0	-	192	0	830	1,022	750	0	70	202
GERMANY (FRG)	0	-	405	0	965	1,370	940	0	75	355
GREECE	168	833	288	643	230	1,161	690	0	55	416
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	311	3	980	1,294	990	0	0	304
NETHERLANDS	0	-	21	0	55	76	55	0	0	21
NORWAY	0	-	7	0	10	17	10	0	0	7
PORTUGAL	0	-	103	0	630	733	680	0	0	53
SPAIN	34	897	315	140	275	730	450	0	0	280
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	140	0	270	410	280	0	1	129
UNITED KINGDOM	0	-	145	0	240	385	230	0	10	145
TOTAL	205	835	2,055	786	4,940	7,781	5,523	0	211	2,047
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	49	20	275	344	300	0	0	44
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	450	590	450	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	650	900	675	0	0	225
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	3	290	18	4	460	482	435	0	0	47
TOTAL	44	292	822	59	3,260	4,141	3,335	0	0	806
ASIA/OCEANIA										
BANGLADESH	40	163	41	30	200	271	225	3	3	40
BURMA	225	179	78	185	30	293	200	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	581	0	1,100	1,681	1,100	0	0	581
CHINA, MAINLAND	6,000	726	5,295	20,000	200	25,495	17,500	0	500	7,495
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	900	1,117	800	0	50	267
INDIA	8,100	169	1,686	6,300	0	7,986	6,350	0	300	1,336
INDONESIA	36	139	84	23	495	602	525	0	0	77
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,100	3,731	3,090	0	0	641
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	4	272	572	5	1,575	2,152	1,585	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	38	0	130	168	125	0	0	43
PHILIPPINES	13	502	11	30	90	131	115	0	0	16
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	120	363	33	200	420	653	550	0	60	43
VIETNAM	12	91	54	5	170	229	175	0	0	54
TOTAL	14,628	400	9,404	26,854	8,743	45,001	32,739	3	928	11,331
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	8	218	11	8	20	39	25	0	0	14
KENYA	145	90	14	60	5	79	50	0	15	14
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	70	100	95	0	0	5
NIGERIA	200	82	37	75	150	262	250	0	0	12
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	135	371	83	230	100	413	290	0	0	123
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	871	149	211	595	540	1,346	1,103	0	15	228
TOTAL IMPORTING	15,815	391	12,658	28,393	18,027	59,078	43,343	3	1,158	14,574

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	520	327	289	780	30	1,099	500	23	240	336
BOLIVIA	5	435	20	10	25	55	33	0	0	22
BRAZIL	1,985	272	1,572	2,480	50	4,102	2,480	0	100	1,522
COLOMBIA	120	621	30	342	2	374	225	2	90	57
ECUADOR	6	508	10	14	40	64	50	0	0	14
EL SALVADOR	36	841	68	139	0	207	40	0	100	67
GUATEMALA	52	1,256	5	300	0	305	25	0	270	10
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	250	853	2	980	20	1,002	475	5	425	97
NICARAGUA	117	726	41	390	0	431	17	0	375	39
PARAGUAY	275	364	46	460	0	506	25	0	390	91
PERU	105	701	378	338	0	716	210	0	70	436
UNITED STATES	2,967	567	7,937	7,725	21	15,683	5,930	-94	6,275	3,572
TOTAL	6,445	472	10,410	13,979	195	24,584	10,018	-64	8,355	6,275
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	55	515	58	130	0	188	45	0	75	68
CENT. AF. REP.	70	146	4	47	0	51	10	0	30	11
CHAD	141	309	50	200	0	250	10	0	175	65
EGYPT	419	952	800	1,833	0	2,633	1,380	0	850	403
IVORY COAST	135	548	128	340	0	468	120	0	250	98
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	58	230	0	288	30	0	170	88
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
NIGER	4	381	2	7	0	9	7	0	0	2
SENEGAL	33	231	61	35	0	96	35	0	0	61
SUDAN	500	435	726	1,000	0	1,726	80	0	750	896
TANZANIA	355	104	168	170	0	338	25	0	140	173
TOGO	25	435	61	50	0	111	10	0	35	66
UGANDA	675	32	75	100	0	175	20	0	50	105
UPPER VOLTA	70	404	89	130	0	219	10	0	115	94
ZAMBIA	15	290	1	20	5	26	23	0	0	3
ZIMBABWE	144	491	28	325	0	353	60	0	260	33
TOTAL	2,961	351	2,380	4,773	5	7,158	1,930	0	2,995	2,233
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	120	1,270	200	700	4	904	105	0	575	224
IRAN	200	435	91	400	0	491	425	0	0	66
ISRAEL	56	1,419	159	365	1	525	85	0	320	120
PAKISTAN	2,274	230	146	2,400	200	2,746	2,350	50	200	146
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	170	1,148	120	896	0	1,016	275	0	620	121
TURKEY	608	855	223	2,388	0	2,611	1,750	0	600	261
USSR	3,189	888	2,366	13,000	150	15,516	9,250	0	3,600	2,666
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	6,708	659	3,354	20,314	355	24,023	14,321	50	5,999	3,653
TOTAL EXPORTING	16,114	528	16,144	39,066	555	55,765	26,269	-14	17,349	12,161
TOTAL FOREIGN	28,962	449	20,865	59,734	18,561	99,160	63,682	83	12,232	23,163
TOTAL WORLD	31,929	460	28,802	67,459	18,582	114,843	69,612	-11	18,507	26,735

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION  
(In Thousand of 480 pound bales)

Destination	AVERAGE	MARKETING YEAR		August-November		November	
	1976-80	1981	1982	1982	1983	1982	1983
<b>Asia &amp; Oceania:</b>							
Bangladesh.....	77	50	88	42	8	5	0
China Mainland .....	947	847	20	11	3	0	3
China, Taiwan.....	499	777	378	120	72	29	20
Hong Kong.....	430	243	158	80	41	12	24
Indonesia.....	241	286	268	83	86	17	17
Japan.....	1,233	1,626	1,286	327	445	120	156
Korea, Republic of.....	1,251	1,412	1,322	399	325	101	87
Malaysia.....	46	53	30	10	10	2	4
Philippines.....	110	58	72	21	25	6	8
Singapore.....	25	16	13	6	2	2	2
Thailand.....	211	167	197	51	58	13	12
Other Asia & Oceania.....	68	5	3	0	4	0	1
Total.....	5,138	5,540	3,835	1,150	1,079	307	334
<b>Europe:</b>							
Belgium.....	15	35	12	2	3	1	1
France.....	66	58	45	10	31	3	18
Germany, Federal Republic of....	104	119	163	33	40	17	21
Greece.....	57	117	109	19	1	6	1
Italy.....	111	106	105	23	34	7	14
Netherlands.....	13	2	7	1	1	1/	1
United Kingdom.....	62	43	50	13	17	5	8
Other EC.....	26	58	68	22	23	7	4
Subtotal.....	454	538	559	123	150	46	68
Finland.....	10	12	9	2	1	1/	1
Norway.....	5	7	10	3	3	1	1/
Poland.....	36	1	0	0	0	0	0
Portugal.....	53	54	40	11	11	6	2
Romania.....	46	0	0	0	0	0	0
Spain.....	83	57	72	21	25	5	10
Sweden.....	19	17	23	10	6	4	1
Switzerland.....	89	85	53	14	7	5	5
USSR.....	1/	0	192	1/	14	0	0
Yugoslavia.....	1	0	112	0	33	0	0
Other Europe.....	3	13	0	0	0	0	0
Total Europe.....	799	784	1,070	184	250	67	87
<b>Western Hemisphere:</b>							
Canada.....	235	167	238	70	91	20	20
Chile.....	3	0	0	1	1	1/	1/
Colombia.....	10	0	9	9	0	0	0
Other Western Hemisphere.....	13	5	6	1	32	1	14
Total.....	261	172	253	81	124	21	34
<b>Africa &amp; Middle East:</b>							
Egypt.....	56	0	0	0	0	0	0
Ghana.....	16	3	6	6	6	0	2
Morocco.....	21	24	27	8	5	1	1
Other Africa & Middle East.....	30	44	16	8	15	3	4
Total.....	123	71	49	22	26	4	7
Grand total.....	6,321	6,567	5,207	1,437	1,478	399	462
Grand total (running bales).....	6,010	6,249	4,959	1,368	1,407	382	441
Total value (Mil of dol).....	2,078	2,097	1,652	440	499	126	157

1/ Less than 500 bales.

SOURCE: Compiled from data received from the U.S. Bureau of Census.

JANUARY 1984



TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
DECEMBER 2 - DECEMBER 29 MY 1983/84  
(1,000 Running Bales)

Region and Country	:	PIMA	:	All Upland	:	UPLAND			UNDER
						1 1/16 Inches:	1 Inch to	:	
						and Over	1 1/16	:	1
							Inches	:	Inch
European Community.....	:	0.2	:	104.3	:	71.5	32.0	:	0.8
Other Western Europe...	:	0.0	:	11.0	:	8.5	3.8	:	-1.4
Eastern Europe.....	:	0.0	:	-0.5	:	-0.4	0.0	:	0.0
U.S.S.R.....	:	0.0	:	0.0	:	0.0	0.0	:	0.0
Japan.....	:	0.2	:	137.7	:	125.6	9.7	:	2.4
Taiwan.....	:	0.0	:	23.7	:	14.5	1.6	:	7.5
China.....	:	0.0	:	4.9	:	0.0	4.9	:	0.0
Kor Rep.....	:	0.0	:	139.1	:	87.5	51.8	:	-0.1
India.....	:	0.0	:	0.0	:	0.0	0.0	:	0.0
Other Asia and Oceania:	:	0.8	:	104.5	:	48.0	52.5	:	3.9
Africa.....	:	0.0	:	1.9	:	0.8	1.1	:	0.0
Western Hemisphere.....	:	0.0	:	16.7	:	14.7	2.0	:	0.0
Total Unknown.....	:	0.0	:	-1.7	:	-1.7	0.0	:	0.0
Total.....	:	1.2	:	541.6	:	369.0	159.4	:	13.1

NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK: 'A' INDEX FOR M 1 3/32"  
COTTONS (CENTS PER POUND)

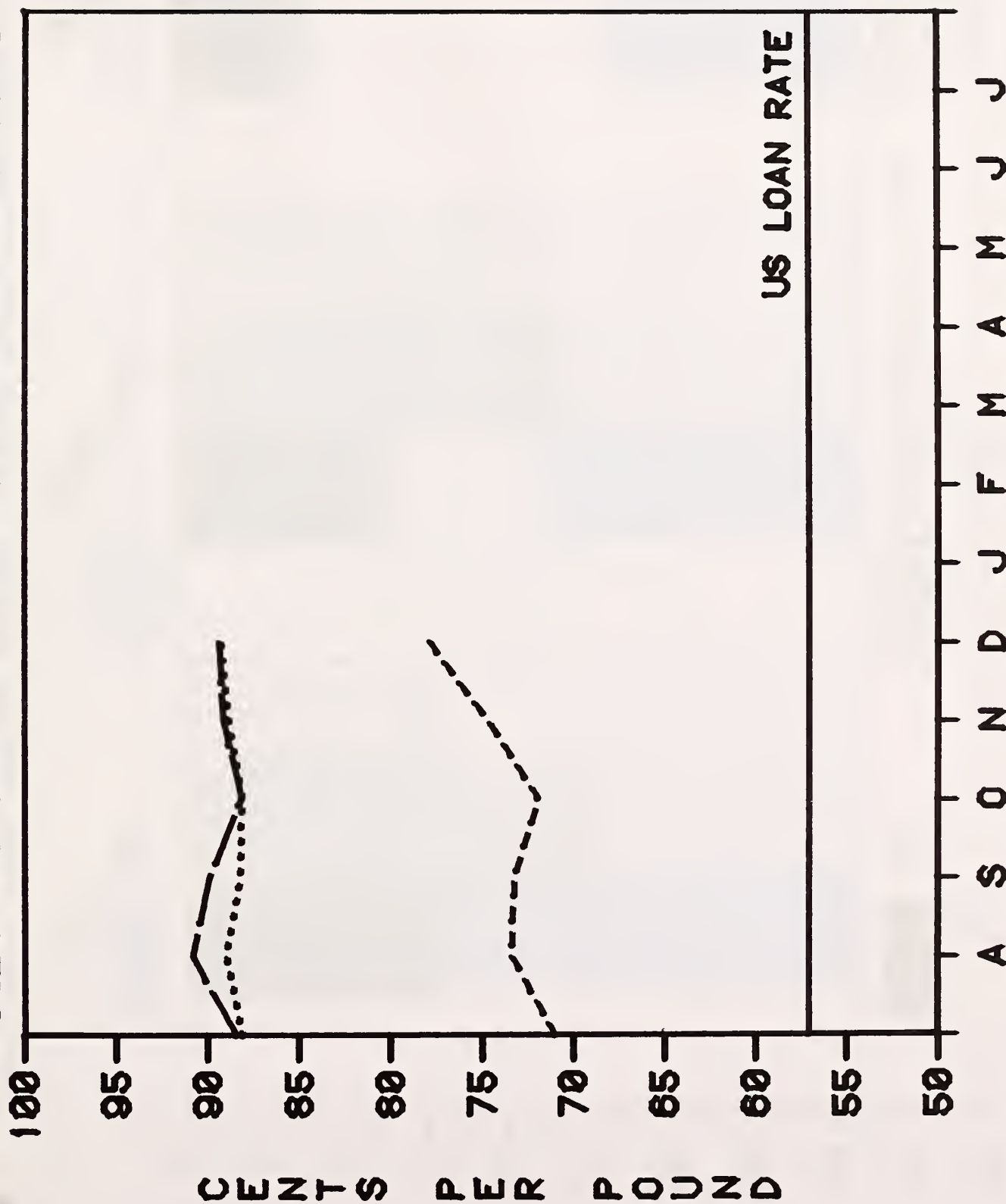
DATE	OUTLOOK INDEX	U.S. MIDD 1-3/32		U.S. QUOTATIONS MINUS INDEX "A"	
1982/83	"A"1/	Memphis Territory	California Arizona	Memphis Territory	California Arizona
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
<u>Monthly Averages</u>					
August.....	90.80	88.94	91.88	-1.86	+1.08
September.....	89.85	88.15	91.45	-1.70	+1.60
October.....	88.11	88.06	91.50	-.05	+3.39
November.....	89.13	88.81	92.31	-.32	+3.18
December.....	89.33	89.20	92.20	-.13	+2.87
<u>Weekly Quotations:</u>					
July 7.....	88.70	89.50	92.00	+.80	+3.30
July 14.....	88.00	87.25	90.25	-.75	+2.25
July 21.....	87.80	86.75	89.00	-1.05	+1.20
July 28.....	89.25	88.75	91.50	-.50	+2.25
August 4.....	90.15	89.00	91.75	-1.15	+1.60
August 11.....	90.80	88.50	91.50	-2.30	+ .70
August 18.....	90.85	88.75	91.75	-2.10	+ .90
August 25.....	91.40	89.50	92.50	-1.90	+1.10
September 1.....	92.15	90.50	94.00	-1.65	+1.85
September 8.....	91.95	90.00	93.50	-1.95	+1.55
September 15.....	89.10	86.75	90.25	-2.35	+1.15
September 22.....	89.05	88.00	91.00	-1.05	+1.95
September 29.....	87.00	85.50	88.50	-1.50	+1.50
October 6.....	87.70	87.25	90.50	-.45	+2.80
October 13.....	87.15	86.25	89.75	-.90	+2.60
October 20.....	88.85	89.50	93.00	+.65	+4.15
October 27.....	88.75	89.25	92.75	+.50	+4.00
November 3.....	89.05	89.50	93.00	+.45	+3.95
November 10.....	89.10	89.50	93.00	+.35	+3.85
November 17.....	89.25	88.75	92.25	-.50	+3.00
November 24.....	89.05	87.50	91.00	-1.55	+1.95
December 1.....	89.20	89.00	92.00	-.20	+2.80
December 8.....	89.80	90.25	93.25	+.45	+3.45
December 15.....	89.60	89.75	92.75	+.15	+3.15
December 22.....	88.85	88.00	91.00	-.85	+2.15
December 29.....	89.20	89.00	92.00	-.20	+2.80

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guate. Syria; Turkey; Izmir I RG; Greece: USSR; Vtoroi: Tanzania, "AR" Mwanza No.1. Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32". 2/ Calculated using spot market quote plus shipping cost. N = Nominal. NQ = Not Quoted.

Category	Running Bales (Approximate)
A	300
S	500
O	450
N	600
D	550
J	0
F	0
A	0
M	0
J	0

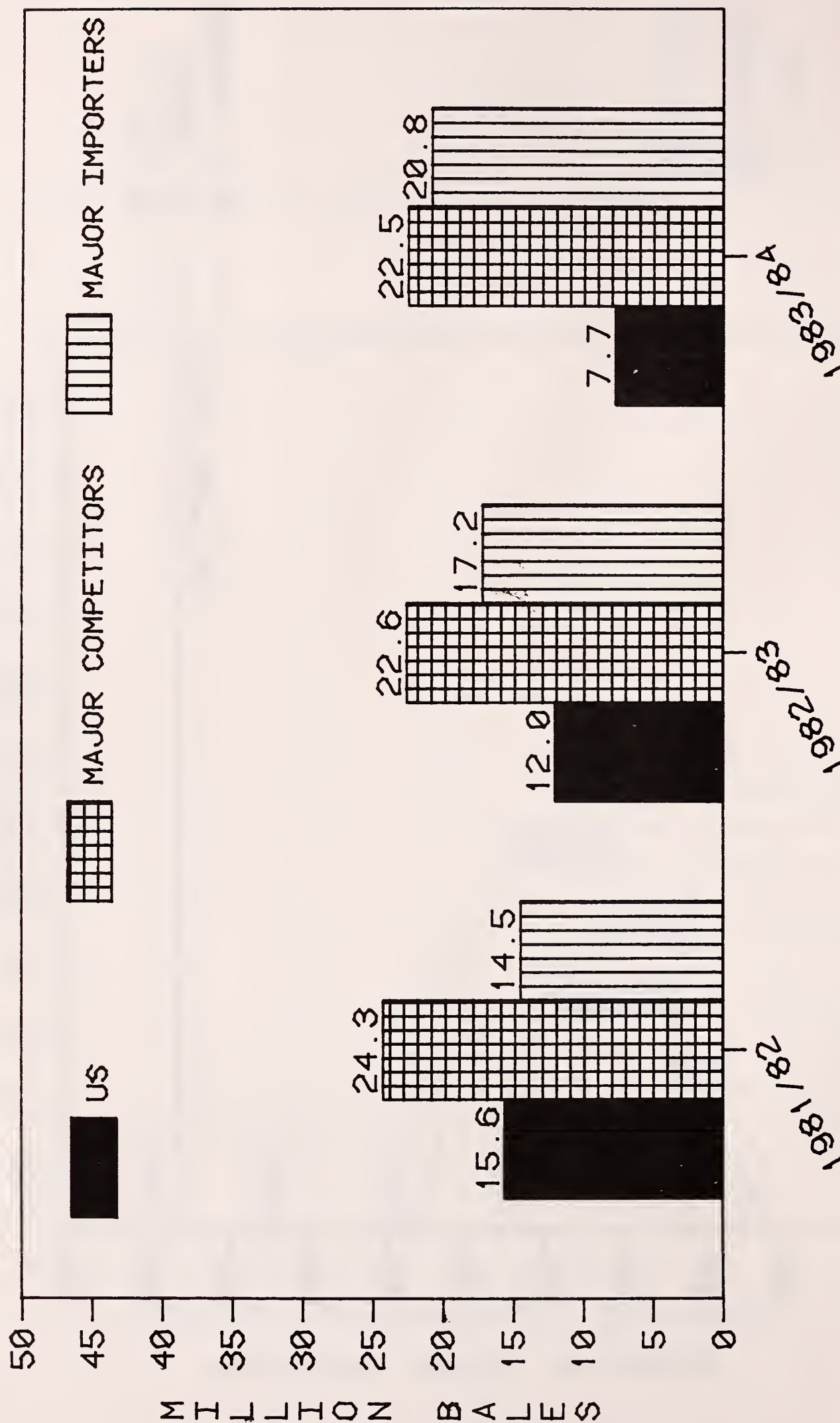


# SELECTED MONTHLY PRICES AND US LOAN RATE



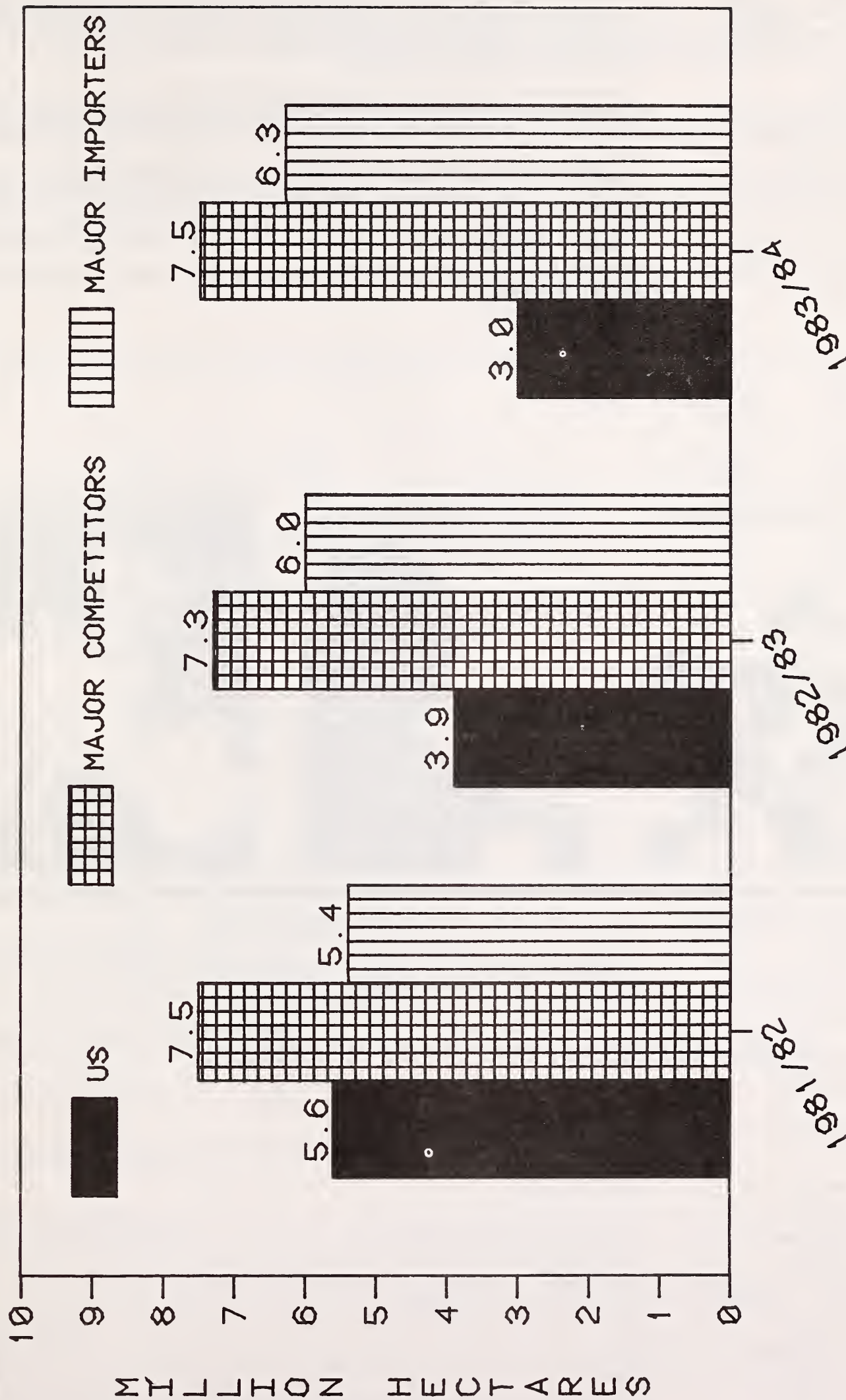
..... US M 1-3/32"  
 ——— 'A' INDEX  
 - - - - US SLM 1"

# COTTON PRODUCTION FOR SELECTED COUNTRIES



Competitors: USSR, Central America, Pakistan, Turkey, Sudan, Egypt, Mexico  
 Importers: W.Europe, E.Europe, PRC, S.Korea  
 FAS/FPED  
 1/13/84

# COTTON AREA FOR SELECTED COUNTRIES



Competitors: USSR, Central America, Pakistan, Turkey, Sudan, Egypt, Mexico  
 Importers: W.Europe, E.Europe, PRC, S.Korea  
 FAS/FPED  
 1/13/84



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cotton

Approved by the World Agricultural Outlook Board • USDA

FC 3-84  
February 1984

## WORLD COTTON SITUATION

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### SUMMARY

Substantial purchases of U.S. cotton by the Soviet Union and Pakistan have brightened U.S. export prospects and improved the world trade outlook. U.S. cotton exports for 1983/84 are now estimated at nearly 6.8 million bales, 500,000 above last month's export figure. In an effort to supply internal textile mill demand, both the Soviets and Pakistanis have restricted cotton exports. As a result, the United States occupies a predominate position in world trade.

With a cotton crop of 20.5 million bales, China now holds the preeminent position in world cotton production. Not even the most optimistic analysts anticipated production would reach this level during the season. Moreover, China is taking significant steps to improve transportation and storage capacity as well. There are indications that consumption may increase sharply with the rising household incomes and expanding textile capacity.

\*\*\*\*\*

Production statistics are based on the "World Crop Production" report released February 10. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released February 13. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1977/78 - 83/84 (1000 METRIC TONS)

	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
BEGINNING STOCK:								
EXPORT NATIONS								
US	2539	3221	2649	2491	2569	3530	3502	2561
USSR	638	1164	862	653	581	1444	1728	714
IMPORT NATIONS	610	537	413	469	563	550	515	591
PRC	2156	2506	2616	2720	2668	2711	2783	3304
	610	588	653	782	923	923	1180	1768
FOREIGN TOTAL	4057	4563	4403	4558	4656	4797	4557	5151
WORLD TOTAL 2/	4695	5728	5265	5211	5237	6241	6285	5865
PRODUCTION:								
EXPORT NATIONS								
US	10164	9029	10255	9603	10591	9338	8407	0
USSR	3133	2364	3185	2422	3407	2605	1682	0
IMPORT NATIONS	2715	2592	2794	2939	2891	2599	2765	0
PRC	3751	3955	3940	4501	4819	5366	6287	0
	2047	2166	2199	2700	2961	3592	4463	0
FOREIGN TOTAL	10782	10621	11010	11682	12003	12099	13012	0
WORLD TOTAL 2/	13915	12985	14195	14104	15410	14704	14694	0
CONSUMPTION: 3/								
EXPORT NATIONS								
US	5547	5614	5659	5537	5433	5646	5717	0
USSR	1417	1383	1417	1283	1146	1200	1267	0
IMPORT NATIONS	1960	1976	1981	1992	1992	2003	2025	0
PRC	7456	7885	8568	8819	9839	9079	9436	0
	2395	2569	2939	3331	3418	3527	3810	0
FOREIGN TOTAL	11586	12116	12810	13073	13126	13524	13885	0
WORLD TOTAL 2/	13003	13499	14227	14356	14272	14724	15152	0
EXPORTS:								
EXPORT NATIONS								
US	4013	4149	4834	4083	4233	3818	3870	0
USSR	1194	1346	2009	1290	1430	1134	1476	0
IMPORT NATIONS	906	818	821	886	935	718	740	0
PRC	154	153	196	201	173	222	250	0
	22	11	0	0	0	22	109	0
FOREIGN TOTAL	2973	2956	3020	2994	2977	2906	2644	0
WORLD TOTAL 2/	4167	4301	5029	4284	4407	4039	4120	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP

COMPONENTS MAY NOT ADD DUE TO ROUNDING



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1977/78 - 83/84 (1000 480 LB BALES)

	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83 PRELIMINARY	1983/84 ESTIMATE	1984/85 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
US	11662	14796	12165	11441	11799	16215	16084	11763
USSR	2928	5347	3958	3000	2668	6632	7937	3278
IMPORT NATIONS	2800	2465	1895	2154	2585	2527	2366	2716
PRC	9901	11510	12017	12493	12254	12450	12784	15173
	2800	2700	3000	3590	4240	4240	5420	8120
FOREIGN TOTAL	18635	20959	20224	20934	21395	22033	20931	23658
WORLD TOTAL 2/	21563	26306	24182	23934	24053	28665	28868	26936
PRODUCTION:								
EXPORT NATIONS								
US	46682	41471	47102	44104	48643	42888	38612	0
USSR	14389	10856	14629	11122	15646	11963	7725	0
IMPORT NATIONS	12470	11907	12833	13498	13277	11939	12700	0
PRC	17227	19167	18094	20673	22133	24646	28876	0
	9400	9950	10100	12400	13600	16500	20500	0
FOREIGN TOTAL	49520	48782	50567	53655	55130	55571	59763	0
WORLD TOTAL 2/	63909	59638	65196	64777	70776	67534	67488	0
CONSUMPTION: 3/								
EXPORT NATIONS								
US	25475	25786	25992	25431	24952	25930	26256	0
USSR	6509	6352	6506	5891	5264	5513	5820	0
IMPORT NATIONS	9000	9075	9100	9150	9150	9200	9300	0
PRC	34246	36216	39351	40504	40598	41698	43338	0
	11000	11800	13500	15300	15700	16200	17500	0
FOREIGN TOTAL	53212	55650	58837	60044	60286	62115	63774	0
WORLD TOTAL 2/	59721	62002	65343	65935	65550	67628	69594	0
EXPORTS:								
EXPORT NATIONS								
US	18433	19056	22202	18752	19444	17534	17774	0
USSR	5484	6180	9229	5926	6567	5207	6780	0
IMPORT NATIONS	4160	3756	3770	4070	4295	3300	3400	0
PRC	707	700	898	923	795	1018	1148	0
	100	50	0	0	0	100	500	0
FOREIGN TOTAL	13656	13576	13871	13749	13672	13345	12142	0
WORLD TOTAL 2/	19140	19756	23100	19675	20239	18552	18922	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CF



## WORLD SITUATION

World cotton consumption prospects for 1983/84 fell modestly to 69.5 million bales, about 100,000 below last month's estimate. The decline primarily reflects the outlook for lower domestic consumption in the United States, Mexico and Canada, which more than offset expected increases in the Soviet Union, Pakistan and Tanzania. Consumption in Nigeria and Kenya was also reduced, while prospects for consumption in Argentina rose slightly.

The U.S. consumption estimate was reduced about 100,000 bales to 5.8 million. Mill use has not kept pace with earlier expectations, and continued large imports of textile goods are likely to mitigate prospects for increased consumption.

A 50,000-bale increase in Soviet consumption, to 9.3 million bales, reflects information on installation of textile machinery purchased from Western Europe, increasing imports of raw cotton and decreasing sales to foreign markets. Thus, it appears greater emphasis is being placed on meeting internal needs.

Similarly, Pakistan appears determined to meet domestic mill requirements despite reduced domestic supplies, although some mills have reportedly switched some spindles to synthetic fiber following a reduction in the import duty. Cotton purchases have already been made and Pakistan is expected to import about 400,000 bales. Thus, Pakistan's consumption estimate is currently 2.4 million bales.

Mexico's 1983/84 consumption was lowered to 425,000 bales. Persistent economic difficulties continue to hamper textile sales. Although Canada's textile industry has improved its efficiency, reduced output and greater use of manmade fibers suggest consumption at 250,000 bales.

World cotton production is estimated at 67.5 million bales, the same as 1982/83. Output is also unchanged from January's estimate, as improved Chinese prospects offset slight reductions in the Soviet Union and Pakistan. Chinese production has been raised 0.5 million bales to 20.5 million, based on confirmation of higher procurement levels. Soviet output is placed at 12.7 million bales, down 2 percent reflecting late-season harvesting difficulties. In Pakistan, the crop is estimated at 2.2 million bales, down 8 percent. Still, foreign output this season is placed at a record 59.8 million bales, over 4 million above 1982/83. Based on January indications, the U.S. crop is estimated at 7.7 million bales, down 35 percent from 1982/83.

Brighter U.S. export prospects have lifted the 1983/84 world cotton trade forecast to 18.9 million bales. Foreign import projections have been increased this month mainly to reflect Pakistani and Soviet cotton purchases. The foreign export forecast has been trimmed slightly to 12.1 million bales. Mexican exports have been revised upward slightly and the Soviet export forecast has been reduced from January's report.

Large December U.S. exports pushed season-to-date totals to 2.1 million bales, the largest August-December level in 4 years. The February 9th U.S. Export Sales shows exports during the first half of 1983/84 at 3.0 million bales (2.8 million running bales). Total 1983/84 U.S. exports have been revised upward to 6.8 million bales. Exports during the first half of 1982/83 represented 44 percent of the season's estimate.

During February, prospects for 1983/84 world carryout stocks rose modestly to 26.9 million bales, about 200,000 above last month's figure. However, the stock level during the current season is expected to fall about 2 million bales.

Revised 1982/83 China import figures coupled with the larger 1983/84 production estimate boosted China's 1983/84 ending stocks 625,000 bales, to 8.1 million. Soviet ending stocks were increased 50,000 bales as a result of reduced exports and increased imports.

The U.S. 1983/84 ending stock estimate was reduced to 3.3 million bales, 300,000 bales below last month. Historical revisions in Tanzania's production lowered 1983/84 ending stocks by nearly 100,000 bales. Mexico's larger export prospects have also drawn their ending stocks estimate below the 100,000-bale level.

Average monthly international prices dipped to their lowest level of the marketing year in January. The monthly average 'A' Index quotation fell 175 points to 87.58 cents per pound. Average U.S. quotations fell more precipitously during this period despite the strength of U.S. cotton exports. Average monthly Memphis Territory quotations fell 370 points to 85.50 cents per pound. Declines were attributed to sympathetic reactions to the New York Cotton Futures Market. Bearish technical considerations and trade concerns over U.S. cotton consumption prospects were cited among the reasons for sharp price declines in futures. U.S. international price quotations remain extremely competitive and weekly cotton export sales figures were brisk.

March cotton futures fluctuated in a 400-point range during January, falling to 73.47 cents per pound on January 9 while closing the month at 77.44 cents per pound. Despite bullish cotton export prospects, a host of factors ranging from the uncertain international financial market to domestic consumption prospects caused prices to fluctuate abruptly. Prices have slid further in February as bearish technical trading dominates the market.

#### INTERNATIONAL HIGHLIGHTS

China is showing further signs of increasing cotton processing capacity to meet growing domestic and export demand. In Nantong, officials have used a \$14 million loan from commercial sources in the U.S. to purchase modern textile machinery from Europe. A West German team is installing equipment in a new polyester fiber plant.

China's State Council has approved a four-year storage construction program that will increase cotton storage capacity by 50 percent. Cotton transit and reserve storage will be built in the major cotton growing areas and harbors. Upon completion, estimated cotton storage capacity will exceed 6.9 million bales.



The USSR has bought 176,000 bales of U.S. cotton. An additional 14,600 bales were reported sold to unknown destinations, but may also be Soviet purchases. The USSR purchased U.S. cotton during 1982/83 to meet commitments to Eastern European markets. This time it is uncertain if the cotton will be shipped to Russia or to Eastern European countries. As the world's second largest cotton exporter, the Soviet Union's ability to supply cotton to Western Europe and Asia appears to be constrained.

Brazil's 1983/84 cotton crop is estimated at 2.5 million bales, 17 percent below last year's production. Yields have been plagued by severe drought in the Northeast and boll weevil problems in the South. Moreover, favorable soybean prices in Parana and Sao Paulo prompted farmers to switch some area from cotton to soybeans. The U.S. Agricultural Officer in Sao Paulo forecasts 1984/85 plantings at 2.05 million hectares, an increase of 3 percent and an area more in line with the level which has prevailed since the mid 1970.

Pakistan (GOP) will host a conference of developing country textile exporters April 23-28, 1984. GOP reports about 40 countries will be invited to the meetings which will be held in Karachi.

#### MANMADE FIBERS AND TEXTILES

U.S. imports of textiles and apparel continued to grow while exports declined during 1983. Calendar statistics recently published show imports of cotton, wool and manmade fiber items totaled a record 7.4 billion square yards, 25 percent above 1982. Increases were reported in all major categories.

Early February price quotations for U.S. polyester fiber are reported above the revised January level. Japanese levels are below last month but above December while Taiwan is the same as last month. All are substantially above a year ago. U.S. polyester, quoted at 81.0 cents per pound, shows an increase of 12 percent over February 1983, while Taiwan's polyester is up 14 percent, and Japan's 8 percent. European prices are unchanged from last month's revised figures, but below February 1983.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: February:	November:	December:	January :	February
	: 1983	: 1983	: 1983	: 1984	: 1984
United States....:	72.5	78.0	78.0	78.0	81.0
Taiwan.....:	52.5	55.0	54.5	60.0	60.0
Japan.....:	73.5	80.0	79.0	80.0	79.5
United Kingdom...:	69.0	65.5	62.5	62.0	62.0
West Germany....:	77.0	72.0	69.0	70.5	70.5
Italy.....:	69.5	65.5	64.5	63.0	63.0

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.



## EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1983/84 cotton sales during the five-week period of December 30, 1983- February 2, 1984, were 898,000 running bales (RB). (See Table 7). Weekly sales averaged 179,600 RB, a third larger than last month's average weekly sales. During a similar period a year ago, sales were 54 percent smaller at 415,200 RB. Upland 1-1/16" and longer represented 68 percent; 1" to 1-1/16", 26 percent; and under 1", 6 percent. Major buyers were the USSR, South Korea, Japan, Pakistan, and Italy.

## SPECIAL SECTION: COTTON INDUSTRY OF GREECE

Greece is a relatively small cotton producing country, but the only producing member of the European Community (EC). Cotton is an important cash crop for Greek farmers. Cotton and cotton textiles are important export items and earners of foreign exchange. Production has been relatively stable in the last 15 years averaging 579,000 bales in 1970-1979, and 544,000 in 1980-1983. Favorable weather assisted the 1983 harvest of 643,000 bales. Domestic mill use has been increasing and has become the dominant market for Greek cotton. Raw cotton imports have shown sizeable gains and Greece has been a net cotton importer during the last 8 seasons. The United States is the leading supplier of cotton to the Greek market. Other important suppliers are Turkey, Israel, and Syria. Exports have been declining in recent years. Major markets for Greek cotton are Eastern Europe and the EC.

### Cotton Production

The Greek cotton industry is supported at present levels by the Common Agricultural Policy (CAP) for cotton. The CAP guarantees a guide or target price for up to 450,000 metric tons of seed cotton or 144,000 tons lint (661,400 bales) at the official (EC) ginning ratio of 32 percent. The guide price is developed jointly by the Greek Ministry of Agriculture and the EC Council and fixed by council regulation each year. Regulation 1579/83 fixed the 1983/84 season level at 92.75 Economic Currency Units (ECU) per 100 kilos (39.3 cents per pound) of seed cotton. The price, up 8 percent from 1982/83, is based on 14 percent moisture, 3 percent inorganic material, and a yield of 32 percent lint, Grade 5 cotton with a fiber length of 28mm. When world prices are below the guide level, a CAP subsidy covers the difference between the two price levels. The CAP subsidy is expected to keep future production near the maximum quantity covered. The high financial burden of EC agricultural subsidies may encourage the EC to hold cotton subsidization at the current level. The CAP also establishes an annual minimum price which can be paid for seed cotton. Regulation 1580/83 sets the minimum 1983/84 grower seed cotton price at 88.12 ECU per 100 kilo (31.5 cents per pound).

The major Greek cotton producing regions are Thessaly, Macedonia and Central Greece. Together they accounted for 97 percent of the 168,000 hectares harvested in 1983. Small amounts are grown in Peloponesos, Epiris, Tharace and the Islands. Almost all production is irrigated and machine picked. Plantings have been shifting to the Acala and Sindos varieties in an effort to obtain more verticillium wilt resistance and greater fiber strength. Major varieties planted in 1983 were 4S (38 percent), Acala SJ5

(21 percent), Acala SJ2 (18 percent) and Sindos (14 percent). All Greek cotton is sampled at the gin and classified in local field offices of the Hellenic Cotton Board (HCB). Classing is based on standard boxes prepared at the main HCB headquarters in Athens. Standards for Greek cotton are similar to the Universal Standard for American Upland Cotton although staple length is measured in millimeter, and grades are designated by color and numbers. Classification of the 1982 crop was reported 54.2 percent white, 33.9 percent, light spotted; 11.0 percent, spotted; and 0.9 percent, other. Within the classes, light spotted grades 4 and 5 and white grades 4.5 -5.5 were the largest.

### Consumption

Greek cotton consumption grew rapidly during the 1970's, paralleling a similar increase in textile mill capacity and development of textile export markets. Cotton consumption averaged 351,000 bales in 1970-74 and 610,000 in 1975-79. Cotton spindle capacity tripled from 485,000 spindles in 1970 to 1.5 million in 1979. Imports are playing a more important part in Greek cotton mill consumption. Cotton imports first exceeded exports in 1976/77 and imports are estimated in 1983/84 at four times the export level. Greek 1983/84 cotton consumption estimated at 690,000 bales, has been relatively stable since 1979/80.

### Cotton Trade

Greek policy has encouraged a gradual shift from exports of raw cotton to shipment of higher value textile products. Cotton exports reached a peak of 328,000 bales in 1970/71. Exports have steadily declined in the last 12 years, hitting a low of 43,000 bales in 1982/83. Imports have mirrored the export trend, surpassing exports in 1976/77 and reaching 215,000 by 1982/83. Eastern Europe and the EC are the principal markets for Greek cotton exports. The United States, Turkey, Israel, and Syria are the main suppliers.

### Textiles

Cotton textiles are an important segment of Greek manufacturing, employment, and foreign trade. Total capacity comprises 1.5 million spindles and 8,000 looms located in 72 spinning mills and 50 weaving mills. Firms are privately owned and channel production into both the domestic and rapidly growing export markets. Employment in the textile industry is reported at 40,000 employees.

Greek textile production, use, and exports have shown a steady growth for many years. Production of cotton yarn increased from 42,800 tons in 1970, to 77,600 in 1975, 124,900 in 1980, and 116,700 in 1982. Textile exports have outpaced domestic use in recent years, increasing from 11,900 tons in 1970 to 33,000 in 1975, and reaching 62,000 in 1980. Recessionary pressures in the important EC market softened exports in 1981 and 1982, but



exports of cotton fabric and apparel continued their growth pattern. About 90 percent of Greek cotton textile exports go to other EC markets. Domestic cotton textile consumption has increased at a more modest pace. Per capita availability of cotton fiber increased 40 percent between 1971 and 1980. Wool, flax and man-made fiber show only little real increase in use in the period.

#### Greek Per Capita Fiber Availability

Item	1971	1974	1979	1980
:				
:				
:				
	Pounds			
Cotton.....:	10.4	12.3	17.9	14.5
Wool.....:	4.9	3.3	4.0	3.3
Flax.....:	.2	.2	.2	.2
Manmade.....:	7.9	9.3	9.5	8.2
Total....:	23.4	25.1	31.5	26.0
:				

#### Greek Textile Industry

Year	: Spindles : In Place	: Cotton Yarn : Production:	: Cotton Fabric : Exports:	: Cotton Clothing : Exports
:				
:	1,000		1,000 Tons	
:	Units			
1970.....:	485	42.8	11.9	1.1
1975.....:	839	77.6	33.0	2.4
1978.....:	1,390 1/	110.0	59.4	2.3
1979.....:	1,411 T/	115.9	51.6	5.1
1980.....:	1,483 T/	124.9	62.0	6.8
1981.....:	1,483 T/	116.8	54.1	8.4
1982.....:	1,515 T/	116.7	58.0	9.5
:				

1/ Includes the following rotor spindle numbers (1,000) 29 in 1978, 36 in 1979, 37 in 1980 and 1981, and 38 in 1982.



GREECE: COTTON AREA, YIELD, SUPPLY, AND UTILIZATION  
(IN THOUSAND 480 LB BALES)

YEAR	1,000 HA	YIELD KG/HA	BEGIN STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	LOSS	EXPORTS	ENDING STOCKS
1947	42	272	44	53	12	109	86	3	0	20
1948	45	259	20	54	22	96	84	0	0	12
1949	57	275	12	72	47	131	99	0	0	32
1950	77	330	32	117	22	171	118	3	7	43
1951	86	328	43	130	1	174	110	1	21	42
1952	82	294	42	111	1	154	105	1	26	22
1953	89	340	22	139	3	164	119	0	29	16
1954	109	379	16	190	9	215	116	0	68	31
1955	166	366	31	279	2	312	105	1	180	26
1956	160	319	26	234	19	279	121	0	148	10
1957	156	405	10	290	21	321	131	0	124	66
1958	163	383	66	286	1	353	128	2	194	29
1959	132	434	29	262	8	299	121	1	153	24
1960	166	379	24	288	7	319	137	0	150	32
1961	206	473	32	448	4	484	145	0	302	37
1962	206	434	37	410	9	456	155	1	238	62
1963	231	406	62	430	10	502	160	6	262	74
1964	142	477	74	310	46	430	175	3	167	85
1965	136	546	85	340	44	469	200	5	192	72
1966	140	626	72	404	54	530	205	3	222	100
1967	138	698	100	441	45	586	200	2	309	75
1968	138	530	75	335	91	501	205	4	180	112
1969	152	737	112	514	52	678	220	14	296	148
1970	132	833	148	505	52	705	240	55	328	82
1971	130	893	82	533	80	695	275	0	327	93
1972	167	838	93	643	92	828	354	41	266	167
1973	147	729	167	492	100	759	367	0	225	167
1974	154	818	167	579	107	853	395	28	109	321
1975	136	956	321	595	69	985	525	9	168	283
1976	149	792	283	542	84	909	570	9	76	254
1977	183	835	254	702	123	1,079	592	9	98	380
1978	168	911	380	703	99	1,182	637	0	127	418
1979	142	753	418	491	135	1,044	698	0	78	268
1980	141	820	268	531	266	1,065	674	0	61	330
1981	126	954	330	552	186	1,068	620	0	86	362
1982	112	848	362	436	215	1,013	682	0	43	288
1983	168	833	288	643	230	1,161	690	0	55	416

TABLE 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1981/82	1982/83	1983/84	1981/82	1982/83	1983/84	1981/82	1982/83	1983/84
	-----1,000 Hectares-----			-----KG/HA-----			-----1,000 Bales-----		
WESTERN HEMISPHERE:									
UNITED STATES	5,601	3,937	2,967	608	662	567	15,646	11,963	7,725
BRAZIL	2,070	2,125	1,985	312	308	272	2,962	3,008	2,480
MEXICO	350	204	250	885	886	871	1,422	830	1,000
ARGENTINA	399	360	520	383	310	327	701	512	780
PARAGUAY	270	275	275	333	269	364	413	340	460
NICARAGUA	93	90	117	663	866	726	283	358	390
COLOMBIA	149	56	120	590	587	621	404	151	342
PERU	126	83	105	747	388	701	432	148	338
GUATEMALA	77	49	52	1,049	933	1,256	371	210	300
EL SALVADOR	58	49	36	725	831	841	193	187	139
VENEZUELA	13	45	45	419	353	353	25	73	73
HONDURAS	8	5	7	789	653	653	29	15	21
ECUADOR	22	17	6	643	589	508	65	46	14
BOLIVIA	8	8	5	490	218	435	18	8	10
OTHERS	23	22	22	227	257	257	24	26	26
TOTAL.....	9,267	7,325	6,512	540	531	471	22,988	17,875	14,098
EUROPE:									
GREECE	126	112	168	954	848	833	552	436	643
SPAIN	72	51	32	977	948	953	323	222	140
BULGARIA	13	13	13	335	335	335	20	20	20
YUGOSLAVIA	2	3	3	218	290	290	2	4	4
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	244	210	247	834	746	745	935	720	845
AFRICA:									
EGYPT	495	488	419	1,008	944	953	2,292	2,117	1,833
SUDAN	362	392	500	428	524	435	712	944	1,000
ZIMBABWE	116	138	144	482	431	491	257	273	325
SOUTH AFRICA	108	105	135	349	247	371	173	119	230
CHAD	134	137	141	203	283	309	125	178	200
TANZANIA	395	375	355	122	119	120	221	205	196
CAMEROON	65	55	55	399	519	515	119	131	130
UGANDA	249	674	675	33	24	32	38	75	100
NIGERIA	215	205	200	97	98	82	96	92	75
MOZAMBIQUE	110	110	110	138	109	109	70	55	55
ZAIRE	200	200	200	54	54	54	50	50	50
CENTRAL AFRICAN	52	68	70	121	150	146	29	47	47
KENYA	121	145	145	79	65	65	44	43	43
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	10	11	554	631	495	28	29	25
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	613	590	600	286	407	365	804	1,102	1,006
TOTAL.....	3,318	3,764	3,832	336	319	306	5,120	5,522	5,377
ASIA AND OCEANIA: 1/									
CHINA	5,185	5,828	6,000	571	616	744	13,600	16,500	20,500
USSR	3,168	3,188	3,189	912	815	867	13,277	11,939	12,700
INDIA	7,987	7,950	8,100	174	173	169	6,400	6,324	6,300
TURKEY	654	595	608	746	822	855	2,241	2,246	2,388
PAKISTAN	2,215	2,263	2,274	343	356	211	3,494	3,700	2,200
SYRIA	143	159	170	906	994	1,148	595	726	896
AUSTRALIA	104	92	120	1,287	1,098	1,270	615	464	700
IRAN	195	205	200	363	454	435	325	427	400
ISRAEL	64	60	56	1,432	1,444	1,419	421	398	365
THAILAND	151	110	115	388	370	379	269	187	200
BURMA	237	248	225	160	162	179	174	185	185
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
PHILIPPINES	15	10	13	348	457	503	24	21	30
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
KOREA, REPUBLIC	5	4	4	305	327	272	7	6	5
OTHERS	91	110	126	242	184	188	101	93	109
TOTAL.....	20,345	20,953	21,331	447	451	481	41,733	43,406	47,168
FOREIGN TOTAL....	27,573	28,315	28,955	435	427	449	55,130	55,560	59,763
WORLD TOTAL.....	33,174	32,252	31,922	465	456	460	70,776	67,523	67,488

1/ Includes Middle Eastern cotton producing countries.

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1.

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

FEBRUARY 1984

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1982 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
CANADA	0	-	46	0	248	294	253	0	0	41
CHILE	0	-	19	0	55	74	55	0	0	19
COSTA RICA	2	545	1	5	0	6	4	0	1	1
CUBA	4	272	53	5	160	218	170	0	0	48
DOMINICAN REP.	3	435	6	6	8	20	10	0	3	7
HAITI	13	167	6	10	2	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	45	353	42	73	12	127	90	0	0	37
TOTAL	67	322	178	99	499	776	606	0	4	166
WESTERN EUROPE										
AUSTRIA	0	-	27	0	95	122	92	0	0	30
BELGIUM	0	-	33	0	162	195	165	0	0	30
DENMARK	0	-	3	0	9	12	9	0	0	3
FINLAND	0	-	21	0	55	76	55	0	0	21
FRANCE	0	-	229	0	870	1,099	765	70	72	192
GERMANY (FRG)	0	-	374	0	1,039	1,413	928	0	80	405
GREECE	112	848	362	436	215	1,013	682	0	43	288
IRELAND	0	-	37	0	80	117	80	0	0	37
ITALY	3	218	238	3	1,050	1,291	980	0	0	311
NETHERLANDS	0	-	20	0	51	71	50	0	0	21
NORWAY	0	-	3	0	12	15	8	0	0	7
PORTUGAL	0	-	178	0	585	763	660	0	0	103
SPAIN	51	948	288	222	272	782	450	0	17	315
SWEDEN	0	-	6	0	24	30	23	0	0	7
SWITZERLAND	0	-	145	0	272	417	275	0	2	140
UNITED KINGDOM	0	-	145	0	240	385	230	0	10	145
TOTAL	166	867	2,109	661	5,031	7,801	5,452	70	224	2,055
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	40	20	269	329	280	0	0	49
CZECHOSLOVAKIA	0	-	114	0	500	614	500	0	0	114
GERMANY, EAST	0	-	140	0	440	580	440	0	0	140
HUNGARY	0	-	187	0	325	512	375	0	0	137
POLAND	0	-	202	0	698	900	650	0	0	250
ROMANIA	0	-	122	0	500	622	515	0	0	107
YUGOSLAVIA	3	290	19	4	460	483	465	0	0	18
TOTAL	44	292	831	59	3,192	4,082	3,260	0	0	822
ASIA/OCEANIA										
BANGLADESH	28	148	44	19	194	257	210	3	3	41
BURMA	248	162	48	185	30	263	180	0	5	78
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	637	0	1,044	1,681	1,100	0	0	581
CHINA, MAINLAND	5,828	616	4,240	16,500	980	21,720	16,200	0	100	5,420
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	222	0	780	1,002	735	0	50	217
INDIA	7,950	173	2,162	6,324	0	8,486	6,250	0	550	1,686
INDONESIA	32	122	87	18	493	598	514	0	0	84
IRAQ	65	218	24	65	40	129	100	0	5	24
JAPAN	0	-	784	0	3,137	3,921	3,290	0	0	631
KOREA, NORTH	7	156	50	5	145	200	160	0	0	40
KOREA, REP. OF	4	327	569	6	1,562	2,137	1,565	0	0	572
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	38	0	125	163	125	0	0	38
PHILIPPINES	10	457	25	21	70	116	105	0	0	11
SINGAPORE	0	-	8	0	90	98	75	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	110	370	18	187	385	590	505	0	52	33
VIETNAM	12	91	64	5	160	229	175	0	0	54
TOTAL	14,300	355	9,031	23,341	9,283	41,655	31,343	3	780	9,529
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	36	90	0	126	90	0	5	31
GHANA	9	266	12	11	8	31	20	0	0	11
KENYA	145	65	12	43	10	65	45	0	5	15
MADAGASCAR	17	576	7	45	0	52	45	0	0	7
MOROCCO	10	631	4	29	62	95	90	0	0	5
NIGERIA	205	98	40	92	115	247	210	0	0	37
SOMALIA	12	127	7	7	2	16	10	0	0	6
SOUTH AFRICA	105	247	166	119	82	367	284	0	0	83
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	843	126	301	486	472	1,259	1,037	0	10	212
TOTAL IMPORTING	15,420	348	12,450	24,646	18,477	55,573	41,698	73	1,018	12,784

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

FEBRUARY 1984

TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 4-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1982 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	360	310	287	512	71	870	460	20	113	277
BOLIVIA	8	218	23	8	19	50	30	0	0	20
BRAZIL	2,125	308	1,989	3,008	0	4,997	2,600	0	825	1,572
COLOMBIA	56	587	127	151	5	283	215	1	37	30
ECUADOR	17	589	16	46	0	62	52	0	0	10
EL SALVADOR	49	831	66	187	0	253	50	0	135	68
GUATEMALA	49	933	20	210	22	252	15	0	232	5
HONDURAS	5	653	12	15	7	34	8	0	14	12
MEXICO	204	886	192	830	15	1,037	625	0	410	2
NICARAGUA	90	866	40	358	0	398	17	0	340	41
PARAGUAY	275	269	93	340	0	433	25	0	362	46
PERU	83	388	741	148	0	889	232	0	279	378
UNITED STATES	3,937	662	6,632	11,963	23	18,618	5,513	-39	5,207	7,937
TOTAL	7,258	533	10,238	17,776	162	28,176	9,842	-18	7,954	10,398
AFRICA										
ANGOLA	25	174	12	20	0	32	15	0	10	7
BENIN	50	200	5	46	0	51	5	0	30	16
CAMEROON	55	519	32	131	0	163	45	0	60	58
CENT. AF. REP.	68	150	2	47	0	49	10	0	35	4
CHAD	137	283	32	178	0	210	10	0	150	50
EGYPT	488	945	1,001	2,117	0	3,118	1,370	28	920	800
IVORY COAST	128	651	20	383	0	403	106	0	169	128
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	86	580	29	229	0	258	30	0	170	58
MOZAMBIQUE	110	109	45	55	0	100	25	0	40	35
NIGER	2	436	3	4	0	7	4	0	1	2
SENEGAL	42	441	11	85	0	96	35	0	0	61
SUDAN	392	524	473	944	0	1,417	79	12	600	726
TANZANIA	375	119	152	205	0	357	48	0	190	119
TOGO	26	419	41	50	0	91	10	0	20	61
UGANDA	674	24	70	75	0	145	20	0	50	75
UPPER VOLTA	70	414	66	133	0	199	6	0	104	89
ZAMBIA	20	283	4	26	5	35	25	0	9	1
ZIMBABWE	138	431	30	273	0	303	60	0	215	28
TOTAL	2,921	375	2,041	5,036	5	7,082	1,923	40	2,788	2,331
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	40	0	60	37
AUSTRALIA	101	1,024	446	475	1	922	100	5	617	200
IRAN	205	454	91	427	0	518	427	0	0	91
ISRAEL	60	1,444	179	398	0	577	83	0	335	159
PAKISTAN	2,263	356	241	3,700	4	3,945	2,425	100	1,273	147
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	159	994	123	726	0	849	220	0	509	120
TURKEY	595	822	280	2,246	0	2,526	1,649	0	654	223
USSR	3,188	815	2,527	11,939	400	14,866	9,200	0	3,300	2,366
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	6,662	656	3,936	20,076	405	24,417	14,165	105	6,792	3,355
TOTAL EXPORTING	16,841	554	16,215	42,888	572	59,675	25,930	127	17,534	16,084
TOTAL FOREIGN	28,324	427	22,033	55,571	19,026	96,630	62,115	239	13,345	20,931
TOTAL WORLD	32,261	456	28,665	67,534	19,049	115,248	67,628	200	18,552	28,868

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
CANADA	0	-	41	0	275	316	275	0	0	41
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	1	5	0	6	4	0	1	1
CUBA	4	272	48	5	175	228	180	0	0	48
DOMINICAN REP.	3	435	7	6	5	18	10	0	3	5
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	45	353	37	73	15	125	90	0	0	35
TOTAL	67	322	166	99	544	809	643	0	4	162
WESTERN EUROPE										
AUSTRIA	0	-	30	0	95	125	95	0	0	30
BELGIUM	0	-	30	0	170	200	170	0	0	30
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	55	76	55	0	0	21
FRANCE	0	-	192	0	830	1,022	750	0	70	202
GERMANY (FRG)	0	-	405	0	965	1,370	940	0	75	355
GREECE	168	833	288	643	230	1,161	690	0	55	416
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	311	3	980	1,294	990	0	0	304
NETHERLANDS	0	-	21	0	55	76	55	0	0	21
NORWAY	0	-	7	0	10	17	10	0	0	7
PORTUGAL	0	-	103	0	630	733	680	0	0	53
SPAIN	32	953	315	140	250	705	450	0	0	255
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	140	0	270	410	280	0	1	129
UNITED KINGDOM	0	-	145	0	240	385	230	0	10	145
TOTAL	203	843	2,055	786	4,915	7,756	5,523	0	211	2,022
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	49	20	275	344	300	0	0	44
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	450	590	450	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	650	900	675	0	0	225
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	3	290	18	4	460	482	435	0	0	47
TOTAL	44	292	822	59	3,260	4,141	3,335	0	0	806
ASIA/OCEANIA										
BANGLADESH	40	163	41	30	200	271	225	3	3	40
BURMA	225	179	78	185	30	293	200	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	581	0	1,100	1,681	1,100	0	0	581
CHINA, MAINLAND	6,000	744	5,420	20,500	200	26,120	17,500	0	500	8,120
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	900	1,117	800	0	50	267
INDIA	8,100	169	1,686	6,300	0	7,986	6,350	0	300	1,336
INDONESIA	36	139	84	23	495	602	525	0	0	77
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,100	3,731	3,090	0	0	641
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	4	272	572	5	1,575	2,152	1,585	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	38	0	130	168	125	0	0	43
PHILIPPINES	13	502	11	30	90	131	115	0	0	16
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	115	379	33	200	420	653	550	0	60	43
VIETNAM	12	91	54	5	170	229	175	0	0	54
TOTAL	14,623	407	9,529	27,354	8,743	45,626	32,739	3	928	11,956
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	8	218	11	8	20	39	25	0	0	14
KENYA	145	65	15	43	5	63	45	0	5	13
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	70	100	95	0	0	5
NIGERIA	200	82	37	75	150	262	250	0	0	12
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	135	371	83	230	100	413	290	0	0	123
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	871	144	212	578	540	1,330	1,098	0	5	227
TOTAL IMPORTING	15,808	398	12,784	28,876	18,002	59,662	43,338	3	1,148	15,173

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	520	327	277	780	30	1,087	505	20	230	332
BOLIVIA	5	435	20	10	25	55	33	0	0	22
BRAZIL	1,985	272	1,572	2,480	50	4,102	2,480	0	100	1,522
COLOMBIA	120	621	30	342	2	374	225	2	90	57
ECUADOR	6	508	10	14	40	64	50	0	0	14
EL SALVADOR	36	841	68	139	0	207	40	0	100	67
GUATEMALA	52	1,256	5	300	0	305	25	0	270	10
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	250	871	2	1,000	20	1,022	450	0	500	72
NICARAGUA	117	726	41	390	0	431	17	0	375	39
PARAGUAY	275	364	46	460	0	506	25	0	390	91
PERU	105	701	378	338	0	716	210	0	70	436
UNITED STATES	2,967	567	7,937	7,725	14	15,676	5,820	-202	6,780	3,278
TOTAL	6,445	473	10,398	13,999	188	24,585	9,888	-180	8,925	5,952
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	55	515	58	130	0	188	45	0	75	68
CENT. AF. REP.	70	146	4	47	0	51	10	0	30	11
CHAD	141	309	50	200	0	250	10	0	175	65
EGYPT	419	952	800	1,833	0	2,633	1,380	0	850	403
IVORY COAST	135	548	128	340	0	468	120	0	250	98
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	58	230	0	288	30	0	170	88
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
NIGER	4	381	2	7	0	9	7	0	0	2
SENEGAL	33	231	61	35	0	96	35	0	0	61
SUDAN	500	435	726	1,000	0	1,726	80	0	750	896
TANZANIA	355	120	119	196	0	315	42	0	195	78
TOGO	25	435	61	50	0	111	10	0	35	66
UGANDA	675	32	75	100	0	175	20	0	50	105
UPPER VOLTA	70	404	89	130	0	219	10	0	115	94
ZAMBIA	15	290	1	20	5	26	23	0	0	3
ZIMBABWE	144	491	28	325	0	353	60	0	260	33
TOTAL	2,961	353	2,331	4,799	5	7,135	1,947	0	3,050	2,138
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	120	1,270	200	700	4	904	105	0	575	224
IRAN	200	435	91	400	0	491	425	0	0	66
ISRAEL	56	1,419	159	365	20	544	85	0	320	139
PAKISTAN	2,274	211	147	2,200	400	2,747	2,400	50	200	97
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	170	1,148	120	896	0	1,016	275	0	620	121
TURKEY	608	855	223	2,388	0	2,611	1,750	0	600	261
USSR	3,189	867	2,366	12,700	350	15,416	9,300	0	3,400	2,716
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	6,708	643	3,355	19,814	774	23,943	14,421	50	5,799	3,673
TOTAL EXPORTING	16,114	522	16,084	38,612	967	55,663	26,256	-130	17,774	11,763
TOTAL FOREIGN	28,955	449	20,931	59,763	18,955	99,649	63,774	75	12,142	23,658
TOTAL WORLD	31,922	460	28,868	67,488	18,969	115,325	69,594	-127	18,922	26,936

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION  
(In Thousand of 480 pound bales)

Destination	Average	Marketing Year		August-December		December	
	1976-80	1981	1982	1982	1983	1982	1983
<b>Asia &amp; Oceania:</b>							
Bangladesh.....	77	50	88	42	18	0	10
China Mainland .....	947	847	20	16	3	5	0
China, Taiwan.....	499	777	378	147	105	27	32
Hong Kong.....	430	243	158	85	67	5	25
Indonesia.....	241	286	268	105	118	22	31
Japan.....	1,233	1,626	1,286	449	623	122	177
Korea, Republic of.....	1,251	1,412	1,322	509	430	109	105
Malaysia.....	46	53	30	12	17	3	6
Philippines.....	110	58	72	22	33	1	9
Singapore.....	25	16	13	7	3	1	(1/)
Thailand.....	211	167	197	62	75	11	17
Other Asia & Oceania.....	68	5	3	1	1	0	3
<b>Total.....</b>	<b>5,138</b>	<b>5,540</b>	<b>3,835</b>	<b>1,457</b>	<b>1,493</b>	<b>306</b>	<b>415</b>
<b>Europe:</b>							
Belgium.....	15	35	12	2	7	(1/)	5
France.....	66	58	45	12	52	2	20
Germany, Federal Republic of...	104	119	163	44	66	11	26
Greece.....	57	117	109	31	3	12	3
Italy.....	111	106	105	31	52	8	19
Netherlands.....	13	2	7	1	2	(1/)	1
United Kingdom.....	62	43	50	16	21	3	4
Other EC.....	26	58	68	25	28	2	3
<b>Subtotal.....</b>	<b>454</b>	<b>538</b>	<b>559</b>	<b>162</b>	<b>231</b>	<b>38</b>	<b>81</b>
Finland.....	10	12	9	3	2	1	1
Norway.....	5	7	10	3	5	(1/)	2
Poland.....	36	1	0	0	0	0	0
Portugal.....	53	54	40	16	19	5	8
Romania.....	46	0	0	0	0	0	0
Spain.....	83	57	72	29	38	9	13
Sweden.....	19	17	23	10	8	1	1
Switzerland.....	89	85	53	23	16	9	10
USSR.....	1/	0	192	(1/)	15	0	1
Yugoslavia.....	1	0	112	0	106	0	72
Other Europe.....	3	13	0	1	0	1	1
<b>Total Europe.....</b>	<b>799</b>	<b>784</b>	<b>1,070</b>	<b>247</b>	<b>440</b>	<b>64</b>	<b>190</b>
<b>Western Hemisphere:</b>							
Canada.....	235	167	238	88	105	18	14
Chile.....	3	0	0	1	1	0	0
Colombia.....	10	0	9	9	0	0	0
Other Western Hemisphere.....	13	5	6	2	50	1	18
<b>Total.....</b>	<b>261</b>	<b>172</b>	<b>253</b>	<b>100</b>	<b>156</b>	<b>19</b>	<b>32</b>
<b>Africa &amp; Middle East:</b>							
Egypt.....	56	0	0	0	0	0	0
Ghana.....	16	3	6	6	11	0	5
Morocco.....	21	24	27	10	8	2	3
Other Africa & Middle East.....	30	44	16	12	33	4	18
<b>Total.....</b>	<b>123</b>	<b>71</b>	<b>49</b>	<b>28</b>	<b>52</b>	<b>6</b>	<b>26</b>
<b>Grand total.....</b>	<b>6,321</b>	<b>6,567</b>	<b>5,207</b>	<b>1,832</b>	<b>2,141</b>	<b>399</b>	<b>663</b>
<b>Grand total (running bales).....</b>	<b>6,010</b>	<b>6,249</b>	<b>4,959</b>	<b>1,745</b>	<b>2,039</b>	<b>377</b>	<b>632</b>
<b>Total value (Mil of dol).....</b>	<b>2,078</b>	<b>2,097</b>	<b>1,652</b>	<b>566</b>	<b>731</b>	<b>126</b>	<b>232</b>

1/ Less than 500 bales.

SOURCE: Compiled from data received from the U.S. Bureau of Census.

FEBRUARY 1984

TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD  
DECEMBER 30 - FEBRUARY 02 MY 1983/84  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches and Over	UPLAND		UNDER 1 Inch
				1 Inch to 1 1/16 Inches		
European Community.....	1.2	144.0	97.9	46.1		0.0
Other Western Europe...	0.3	32.6	13.5	19.1		0.0
Eastern Europe.....	0.0	-0.4	-0.4	0.0		0.0
U.S.S.R.....	0.0	176.0	176.0	0.0		0.0
Japan.....	0.0	94.7	52.9	16.6		25.2
Taiwan.....	0.0	41.9	19.8	4.5		17.6
China.....	0.0	0.0	0.0	0.0		0.0
Kor Rep.....	0.0	159.9	73.8	80.5		5.6
India.....	0.0	0.0	0.0	0.0		0.0
Other Asia and Oceania:	0.8	204.5	132.7	68.5		3.3
Africa.....	0.0	7.7	6.5	1.2		0.0
Western Hemisphere....	0.0	23.3	23.8	-0.7		0.2
Total Unknown.....	0.0	13.9	14.2	-0.3		0.0
Total.....	2.2	898.0	610.7	235.5		51.9

NOTE: Totals may not add due to rounding.

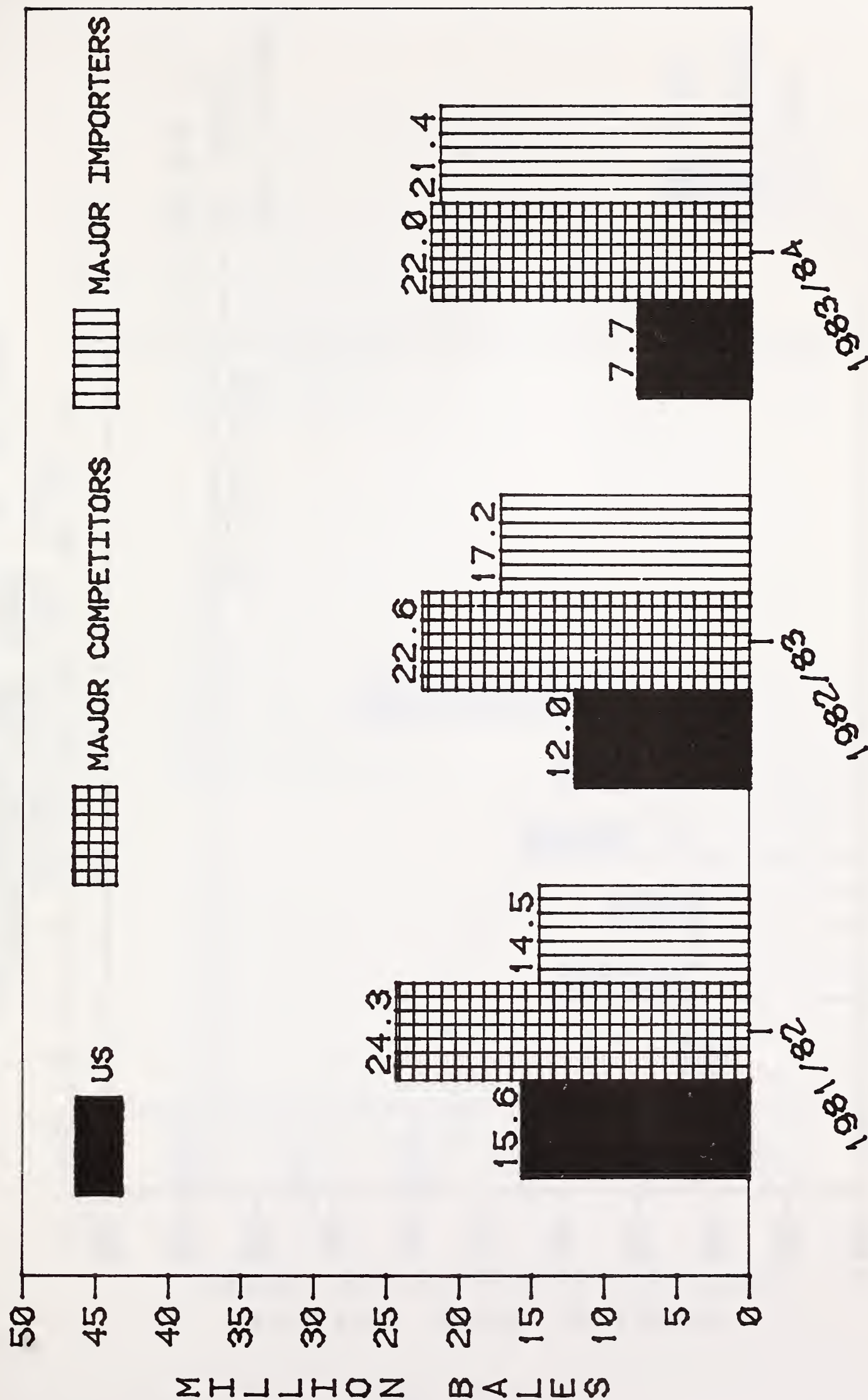
TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK: 'A' INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	OUTLOOK	U.S. MIDD 1-3/32		U.S. QUOTATIONS	
	INDEX			MINUS INDEX "A"	
	"A"	Memphis	California	Memphis	California
	1/	Territory	Arizona	Territory	Arizona
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
<u>Monthly Averages</u>					
August.....	90.80	88.94	91.88	-1.86	+1.08
September.....	89.85	88.15	91.45	-1.70	+1.60
October.....	88.11	88.06	91.50	-.05	+3.39
November.....	89.13	88.81	92.31	-.32	+3.18
December.....	89.33	89.20	92.20	-.13	+2.87
January.....	87.58	85.50	88.31	-2.08	+.74
<u>Weekly Quotations</u>					
August 4.....	90.15	89.00	91.75	-1.15	+1.60
August 11.....	90.80	88.50	91.50	-2.30	+ .70
August 18.....	90.85	88.75	91.75	-2.10	+ .90
August 25.....	91.40	89.50	92.50	-1.90	+1.10
September 1....	92.15	90.50	94.00	-1.65	+1.85
September 8....	91.95	90.00	93.50	-1.95	+1.55
September 15....	89.10	86.75	90.25	-2.35	+1.15
September 22....	89.05	88.00	91.00	-1.05	+1.95
September 29....	87.00	85.50	88.50	-1.50	+1.50
October 6.....	87.70	87.25	90.50	-.45	+2.80
October 13.....	87.15	86.25	89.75	-.90	+2.60
October 20.....	88.85	89.50	93.00	+.65	+4.15
October 27.....	88.75	89.25	92.75	+.50	+4.00
November 3.....	89.05	89.50	93.00	+.45	+3.95
November 10.....	89.10	89.50	93.00	+.35	+3.85
November 17.....	89.25	88.75	92.25	-.50	+3.00
November 24.....	89.05	87.50	91.00	-1.55	+1.95
December 1.....	89.20	89.00	92.00	-.20	+2.80
December 8.....	89.80	90.25	93.25	+.45	+3.45
December 15.....	89.60	89.75	92.75	+.15	+3.15
December 22.....	88.85	88.00	91.00	-.85	+2.15
December 29.....	89.20	89.00	92.00	-.20	+2.80
January 5.....	87.95	86.00	89.00	-1.95	+1.05
January 12.....	87.00	84.25	87.25	-2.75	+.25
January 19.....	87.90	86.50	88.50	-1.40	+.60
January 26.....	87.45	85.25	88.50	-2.20	+1.05

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guate. Syria; Turkey; Izmir I RG; Greece: USSR; Vtoroi: Tanzania, "AR" Mwanza No.1. Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32".



# COTTON PRODUCTION FOR SELECTED COUNTRIES



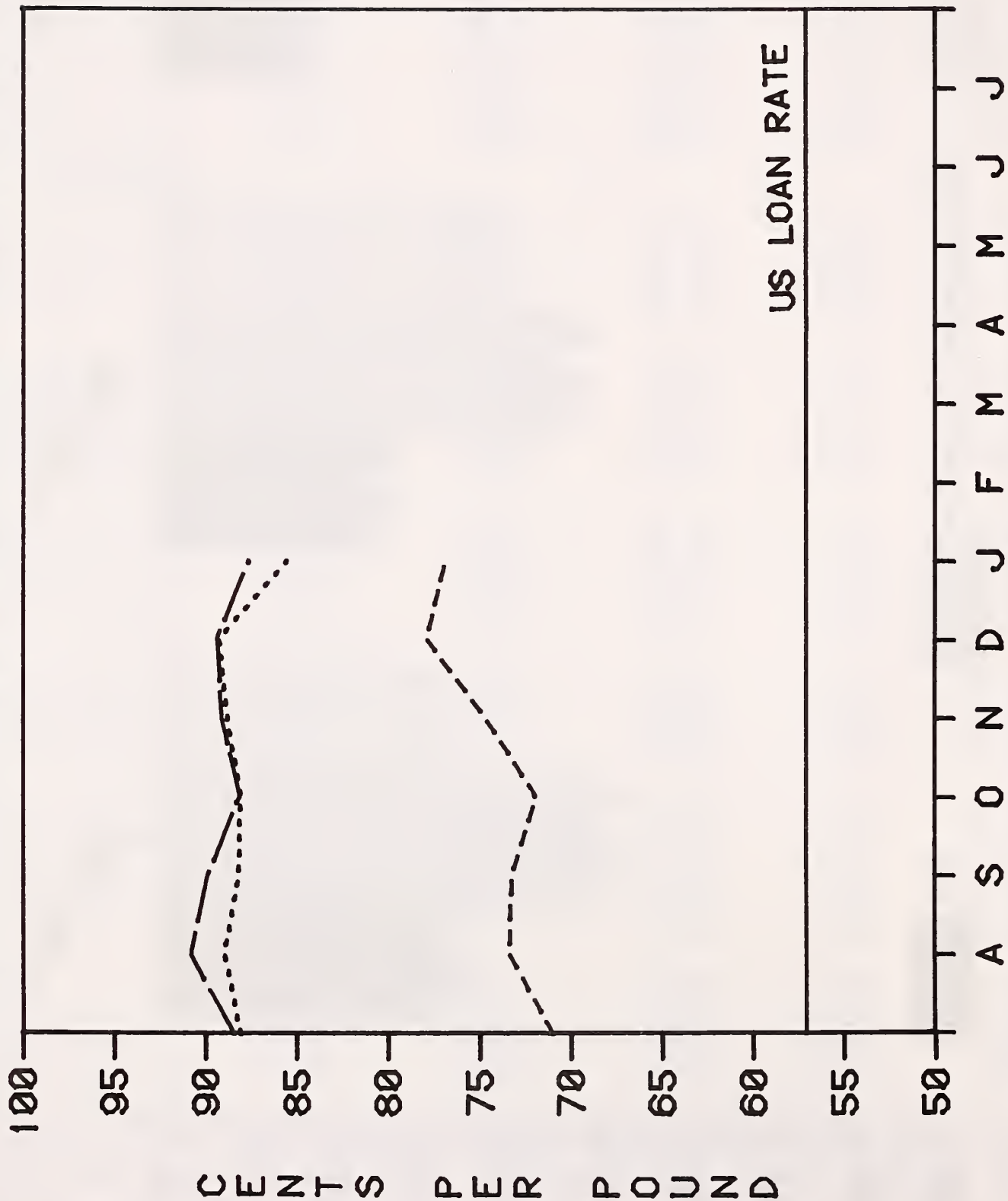
Competitors: USSR, C.America, Pakistan, Turkey, Sudan, Egypt, Mexico

Importers: W.Europe, E.Europe, PRC, S.Korea

FAS/FPED

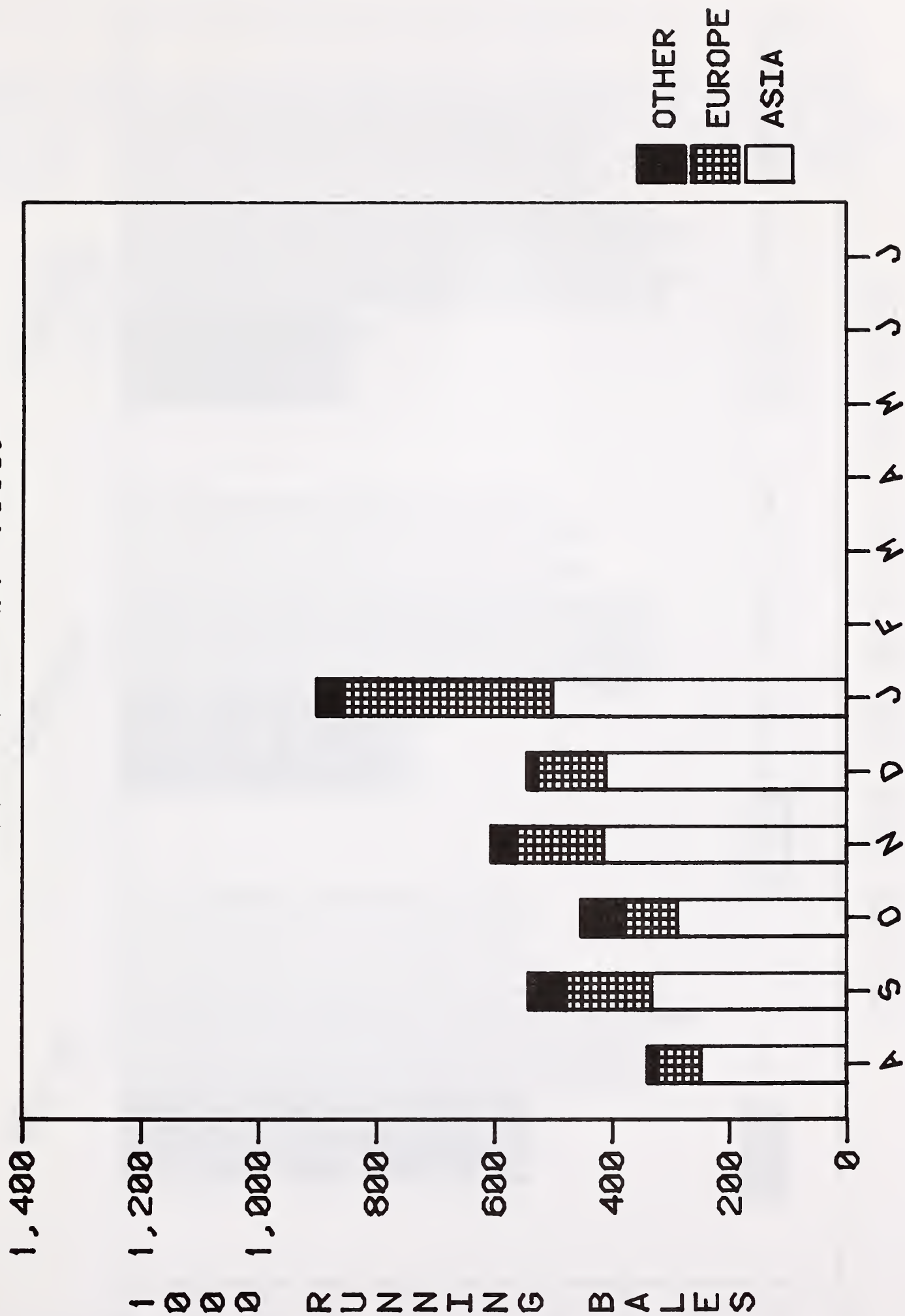
2/10/84

# SELECTED MONTHLY PRICES AND US LOAN RATE



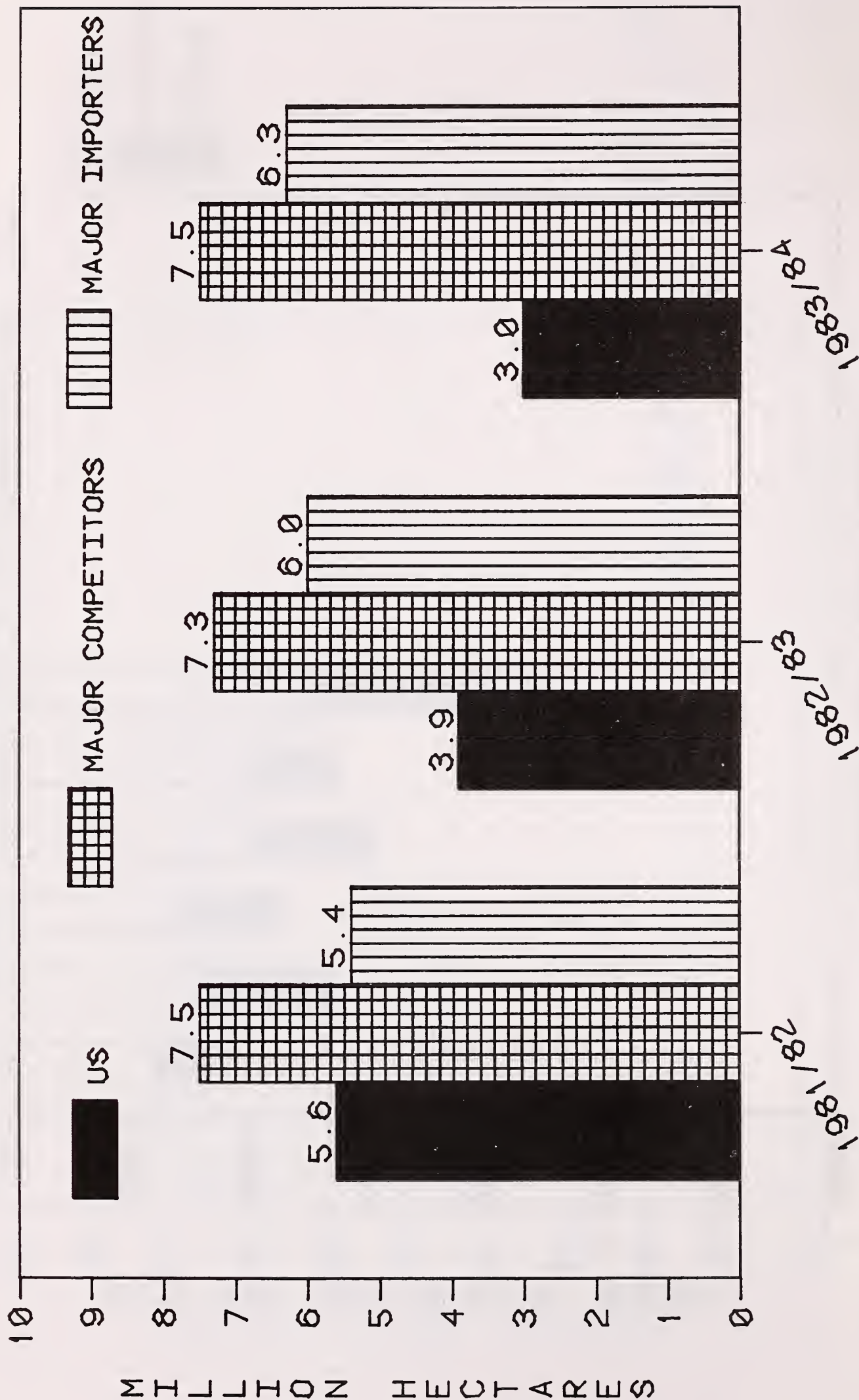
..... US M 1-3/32"  
 ——— 'A' INDEX  
 - - - - US SLM 1"

# US COTTON EXPORT SALES BY REGION (MARKETING YEAR 1983)





# COTTON AREA FOR SELECTED COUNTRIES



Competitors: USSR, C.America, Pakistan, Turkey, Sudan, Egypt, Mexico  
 Importers: W.Europe, E.Europe, PRC, S.Korea  
 FAS/FPED  
 2/10/84

Tobacco, Cotton and Seeds Division of FAS has released Circular Supplement 2-84, "World Cotton Statistics 1947-83." The publication includes the Production, Supply and Distribution Statistics for each country in the cotton data base. Anyone interested in receiving a copy of this circular should contact:

Foreign Agricultural Service  
Information Division  
Information Service Staff, Rm 5918-S  
U.S. Department of Agriculture  
Washington, D.C. 20250

UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON, D.C. 20250

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*Review*  
**foreign  
agriculture  
circular**

MAR 15 1984

**cotton**

**Approved by the World Agricultural Outlook Board • USDA**

FC 4-84  
March 1984

**WORLD COTTON SITUATION**

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**SUMMARY**

Strong weekly export movement in January and February, coupled with continued bleak prospects for Soviet and Pakistani trade, point to an improved U.S. export outlook. U.S. exports in 1983/84 may total nearly 6.9 million bales, slightly above month-earlier indications and one-third above 1982/83. While international price quotations eased during February, better quality U.S. cotton prices climbed as the supply/use situation tightened.

\*\*\*\*\*  
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\*\*\*\*\*  
Production statistics are based on the "World Crop Production" report released March 9. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released March 12. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1977/78 - 83/84 (1000 METRIC TONS)

	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85
						PRELIMINARY	ESTIMATE	FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
US	2539	3221	2649	2491	2580	3544	3515	2505
	638	1164	862	653	581	1444	1728	671
USSR	610	537	413	469	563	550	515	591
IMPORT NATIONS	2156	2508	2617	2721	2665	2710	2780	3295
PRC	610	588	653	782	923	923	1180	1768
FOREIGN TOTAL	4058	4565	4404	4559	4664	4810	4567	5129
WORLD TOTAL 2/	4695	5729	5266	5212	5245	6254	6295	5800
PRODUCTION:								
EXPORT NATIONS								
US	10164	9029	10255	9614	10594	9334	8375	0
	3133	2364	3185	2422	3407	2605	1682	0
USSR	2715	2592	2794	2939	2891	2599	2765	0
IMPORT NATIONS	3751	3955	3941	4497	4817	5364	6275	0
PRC	2047	2166	2199	2700	2961	3592	4463	0
FOREIGN TOTAL	10782	10620	11012	11689	12004	12093	12968	0
WORLD TOTAL 2/	13915	12984	14197	14111	15411	14698	14650	0
CONSUMPTION: 3/								
EXPORT NATIONS								
US	5547	5614	5659	5537	5433	5642	5689	0
	1417	1383	1417	1283	1146	1200	1278	0
USSR	1960	1976	1981	1992	1992	2003	2025	0
IMPORT NATIONS	7455	7885	8567	8817	8836	9079	9430	0
PRC	2395	2569	2939	3331	3418	3527	3810	0
FOREIGN TOTAL	11585	12116	12810	13072	13123	13520	13842	0
WORLD TOTAL 2/	13002	13499	14226	14354	14269	14720	15120	0
EXPORTS:								
EXPORT NATIONS								
US	4013	4149	4834	4083	4233	3818	3875	0
	1194	1346	2009	1290	1430	1134	1492	0
USSR	906	818	821	886	935	718	718	0
IMPORT NATIONS	154	152	196	201	173	224	251	0
PRC	22	11	0	0	0	22	109	0
FOREIGN TOTAL	2973	2956	3020	2994	2977	2908	2634	0
WORLD TOTAL 2/	4167	4301	5029	4284	4407	4041	4126	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1977/78 - 83/84 (1000 480 LB BALES)

	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83 PRELIMINARY	1983/84 ESTIMATE	1984/85 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
US	11662	14796	12165	11441	11848	16277	16145	11505
USSR	2928	5347	3958	3000	2668	6632	7937	3080
IMPORT NATIONS	2800	2465	1895	2154	2585	2527	2366	2716
PRC	9902	11517	12020	12498	12242	12448	12767	15134
	2800	2700	3000	3590	4240	4240	5420	8120
FOREIGN TOTAL	18636	20966	20227	20939	21422	22093	20975	23559
WORLD TOTAL 2/	21564	26313	24185	23939	24090	28725	28912	26639
PRODUCTION:								
EXPORT NATIONS								
US	46682	41471	47102	44155	48656	42870	38465	0
USSR	14389	10856	14629	11122	15646	11963	7725	0
IMPORT NATIONS	12470	11907	12833	13498	13277	11939	12700	0
PRC	17229	18163	18102	20654	22125	24636	28819	0
	9400	9950	10100	12400	13600	16500	20500	0
FOREIGN TOTAL	49522	48778	50575	53687	55135	55543	59559	0
WORLD TOTAL 2/	63911	59634	65204	64809	70781	67506	67284	0
CONSUMPTION: 3/								
EXPORT NATIONS								
US	25475	25786	25992	25433	24952	25913	26131	0
USSR	6509	6352	6506	5891	5264	5513	5870	0
IMPORT NATIONS	9000	9075	9100	9150	9150	9200	9300	0
PRC	34242	36216	39347	40496	40585	41697	43313	0
	11000	11800	13500	15300	15700	16200	17500	0
FOREIGN TOTAL	53208	55650	58833	60038	60273	62097	63574	0
WORLD TOTAL 2/	59717	62002	65339	65929	65537	67610	69444	0
EXPORTS:								
EXPORT NATIONS								
US	18433	19056	22202	18752	19444	17534	17797	0
USSR	5484	6180	9229	5926	6567	5207	6853	0
IMPORT NATIONS	4160	3756	3770	4070	4295	3300	3300	0
PRC	707	700	898	923	795	1028	1153	0
	100	50	0	0	0	100	500	0
FOREIGN TOTAL	13656	13576	13871	13749	13672	13355	12097	0
WORLD TOTAL 2/	19140	19756	23100	19675	20239	18562	18950	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING



## WORLD SITUATION

World cotton consumption in 1983/84 is now estimated at 69.4 million bales, a decrease of slightly over 100,000 from the February estimate. With the exception of Pakistan and the United States, the pattern of world consumption remains essentially unchanged. In Pakistan, a tightening supply situation is expected to constrain cotton consumption in the domestic textile industry. Pakistani consumption thus has been lowered by 150,000 bales to about 2.3 million. Reflecting a modest pick-up in January and December offtake, U.S. consumption is now estimated at nearly 5.9 million bales, an increase of 50,000 from last month.

World cotton production for 1983/84 is estimated at 67.3 million bales, slightly below both last month's estimate and 1982/83 output. Downward revisions in Brazil, Pakistan and South Africa more than offset improved prospects in Argentina. While insect and weather problems have dropped production prospects in Brazil and Pakistan to the lowest levels in several years, increased area and favorable weather are boosting Argentine output about 70 percent to a near-record 0.9 million bales. The Chinese crop estimate remains at 20.5 million bales, up 4 million from 1982/83 and accounting for virtually all of this season's gain in foreign production.

U.S. cotton exports during the first half of the 1983/84 season reached the highest level since 1979/80. August-January exports of 2.8 million bales recorded an impressive gain of 24 percent over the 1982/83 level. Largest growth markets were Japan, Yugoslavia, Italy and West Germany. Movement to South Korea declined. Total season 1983/84 exports are forecast at nearly 6.9 million bales. During 1978/79-1982/83, exports during the first half of the marketing year represented 43 percent of those for the entire season.

U.S. January exports were strong, reaching the highest monthly level in almost 2 seasons. January exports totaled 696,000 bales. Leading markets in January were Japan, South Korea, Taiwan, Indonesia, West Germany and Hong Kong. February export movement continued strong. According to U.S. Export Sales, the 4 weeks of February 2 to March 1 showed export movement of 769,000 bales (732,000 running bales).

U.S. cotton imports were minor during the first six months of 1983/84 and totaled only 5,073 bales, less than one-third 1982/83's level of 16,983 bales. Leading suppliers were Sudan and Egypt. Mexico, normally the major foreign supplier, has not shipped cotton to the United States this season.

The world cotton import estimate has been reduced slightly and now totals 18.8 million bales, with reductions in the Soviet and Pakistan import figures accounting for the decline.

World cotton carryover in 1983/84 is now estimated at 26.6 million bales, down 300,000 from the February estimate, and 2.3 million below the beginning level. The 2.3 million bale drawdown in world ending stocks is attributable to the sharply reduced stock situation in the United States. Facing continued strong export and domestic demand, U.S. ending stocks are estimated at 3.1 million bales, down 200,000 from last month's estimate and less than one-half the beginning level. In Brazil and Pakistan, ending stocks are expected to drop by 140,000 bales and 50,000 bales, respectively, due to reduced production prospects. Similarly, ending stocks in South Africa are forecast to decline by one-third to 80,000 bales.

Although the average monthly international price was modestly lower in February, daily price quotations moved upward after the middle of the month. The 'A' Index averaged 87.44 cents per pound, 14 points below the January level. However, by the end of February the daily "A" Index quote had risen to nearly 88 cents, as the international market responded to Soviet cotton purchases and U.S. planting prospects. Quotations for Memphis Territory cotton remained highly competitive, but California/Arizona quotes climbed significantly as 1983/84 supplies of better quality cotton diminish.

May futures contracts rode the proverbial roller coaster during February. By mid-February, contract prices had slipped more than 300 points to 74.29 cents. Two weeks later, May contracts had soared more than 370 points to 78.02 cents per pound. The climb was sparked by the release of the first official U.S. cotton planting prospects focusing attention on anticipated supply availability for 1984/85. Futures prices have continued to strengthen through mid-March, with May contracts approaching 81 cents per pound.

#### INTERNATIONAL HIGHLIGHTS

In Nigeria, the 1983/84 cotton crop has been reduced by drought to 75,000 bales, 17 percent below the crop of a year ago. According to the U.S. agricultural attache, other factors that have continued to restrict output include use of poor seed varieties and shifts to food crops. Despite the reduced outturn, quality is reportedly good.

The 1983/84 cotton crop in Pakistan is estimated at 2.1 million bales, 43 percent below the crop of a year ago and the smallest outturn since 1978. This year's crop was plagued by adverse weather and heavy pest infestation, according to the U.S. agricultural attache.

Official Romanian trade statistics show cotton imports increased to 134,600 tons (618,200 bales) in calendar 1982.

The Bangladesh Textile Mills Corporation recently bought 7,000 metric tons (64,000 bales of 110 kilograms) of Chinese cotton. Staple lengths are 1-1/32", 1-1/16", and 1-1/8". Delivery is expected in late March and early April. This represents the latest sale of Chinese cotton. Other modest sales have been made to Asia and Europe.

The Argentine government announced the reduction in the cotton export tax from 10 to 5 percent. The measure was seen as a compromise between officials wanting to increase exports for foreign exchange earnings and those wishing to reduce budget deficits. This reduction is expected to boost cotton exports during 1984.

#### MANMADE FIBERS AND TEXTILES

European price quotations for polyester staple fiber increased during February and early March, while levels in the United States and Asia remained unchanged. The largest increase was reported in Italy at 4.5 cents per pound. Increases in the United Kingdom and West Germany were 3.0 cents and 3.5 cents per pound, respectively. U.S. and Asian prices remained unchanged, but ranged 4.5 cents to 9.5 cents above a year ago.



Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: March : 1983	: November : 1983	: December : 1983	: January : 1984	: February : 1984	: March : 1984
United States....:	71.5	78.0	78.0	78.0	81.0	81.0
Taiwan.....:	52.5	55.0	54.5	60.0	60.0	60.0
Japan.....:	75.5	80.0	79.0	80.0	80.0	80.0
United Kingdom...:	73.0	65.5	62.5	62.0	62.5	65.5
West Germany....:	79.5	72.0	69.0	70.5	72.0	75.5
Italy.....:	69.0	65.5	64.5	63.0	64.0	68.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan and Japan, and delivered in the United Kingdom, West Germany and Italy.

A report by the Textile Economics Bureau, Inc. reveals that foreign suppliers were able to capture over one-third of the U.S. apparel market during 1983. The report shows a significant growth in foreign penetration of both natural and man-made fiber markets in recent years. By type of fiber, the report shows imports accounted for 44.5 percent of cotton, 26.8 percent of manmade, and 52.3 percent of wool apparel during 1983.

#### EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1983/84 cotton sales during the four-week period of February 3-March 1, 1984, were 421,000 running bales (RB). (See Table 7). Weekly sales averaged 105,250, 41 percent below last month's average weekly sales. During a similar period a year ago, sales were 583,000 RB. Upland 1-1/16" and longer represented 63 percent; 1" to 1-1/16", 26 percent; and under 1", 11 percent. Major buyers were South Korea, Canada, USSR, Japan and Indonesia.



TABLE 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1981/82	1982/83	1983/84	1981/82	1982/83	1983/84	1981/82	1982/83	1983/84
	-----1,000 Hectares-----			-----KG/HA-----			-----1,000 Bales-----		
WESTERN HEMISPHERE									
UNITED STATES	5,601	608	15,646	3,937	662	11,963	2,967	567	7,725
BRAZIL	2,070	312	2,962	2,125	308	3,008	1,985	257	2,340
MEXICO	350	885	1,422	204	886	830	250	871	1,000
ARGENTINA	399	383	701	360	310	512	520	366	875
PARAGUAY	270	333	413	275	269	340	275	364	460
NICARAGUA	93	663	283	90	847	350	117	698	375
COLOMBIA	149	590	404	56	591	152	120	617	340
PERU	126	747	432	83	388	148	105	701	338
GUATEMALA	77	1,049	371	49	933	210	52	1,256	300
EL SALVADOR	58	725	193	49	831	187	36	841	139
VENEZUELA	13	419	25	45	353	73	45	353	73
HONDURAS	8	789	29	5	653	15	7	653	21
ECUADOR	22	643	65	17	589	46	6	544	15
BOLIVIA	8	490	18	8	218	8	5	435	10
OTHERS	23	227	24	22	257	26	22	257	26
TOTAL.....	9,267	540	22,988	7,325	531	17,868	6,512	469	14,037
EUROPE									
GREECE	126	954	552	112	848	436	168	833	643
SPAIN	72	977	323	51	948	222	32	953	140
BULGARIA	13	335	20	13	335	20	13	335	20
YUGOSLAVIA	2	218	2	3	290	4	3	290	4
ITALY	3	218	3	3	218	3	3	218	3
OTHERS	28	272	35	28	272	35	28	272	35
TOTAL.....	244	834	935	210	746	720	247	745	845
AFRICA									
EGYPT	495	1,008	2,292	488	944	2,117	419	953	1,833
SUDAN	362	428	712	392	524	944	500	435	1,000
ZIMBABWE	116	482	257	138	431	273	144	491	325
CHAD	134	203	125	137	283	178	141	309	200
TANZANIA	395	122	221	375	119	205	355	120	196
SOUTH AFRICA	108	349	173	105	253	122	135	298	185
CAMEROON	65	399	119	55	519	131	55	515	130
UGANDA	249	033	38	674	024	75	675	32	100
NIGERIA	215	097	96	205	096	90	200	82	75
MOZAMBIQUE	110	138	70	110	109	55	110	109	55
ZAIRE	200	054	50	200	054	50	200	54	50
CENTRAL AFRICAN	52	121	29	68	150	47	70	146	47
KENYA	155	066	47	150	061	42	145	57	38
MALAWI	35	218	35	35	218	35	35	218	35
MOROCCO	11	554	28	10	631	29	11	495	25
ANGOLA	25	174	20	25	174	20	25	174	20
SOMALIA	12	127	7	12	127	7	12	127	7
OTHERS	606	285	793	584	407	1,092	594	366	999
TOTAL.....	3,345	333	5,112	3,763	319	5,512	3,826	303	5,320
ASIA AND OCEANIA									
CHINA	5,185	571	13,600	5,828	616	16,500	6,000	744	20,500
USSR	3,168	912	13,277	3,188	815	11,939	3,189	867	12,700
INDIA	7,987	174	6,400	7,950	173	6,324	8,100	169	6,300
TURKEY	654	746	2,241	595	822	2,246	608	855	2,388
PAKISTAN	2,215	343	3,494	2,263	356	3,700	2,274	201	2,100
SYRIA	143	906	595	159	994	726	170	1,165	910
AUSTRALIA	104	1,287	615	92	1,098	464	120	1,270	700
IRAN	194	379	338	205	454	427	184	473	400
ISRAEL	64	1,432	421	60	1,444	398	56	1,419	365
THAILAND	151	388	269	110	370	187	115	379	200
BURMA	237	160	174	248	162	185	225	179	185
AFGHANISTAN	50	435	100	50	435	100	50	435	100
IRAQ	65	218	65	65	218	65	65	218	65
PHILIPPINES	15	348	24	10	457	21	13	503	30
SOUTHERN YEMEN	16	340	25	16	340	25	16	340	25
KOREA, REPUBLIC	5	305	7	4	327	6	3	363	5
OTHERS	91	242	101	110	184	93	126	188	109
TOTAL.....	20,344	447	41,746	20,953	451	43,406	21,314	481	47,082
FOREIGN TOTAL.....	27,599	435	55,135	28,314	427	55,543	28,932	448	59,559
WORLD TOTAL.....	33,200	464	70,781	32,251	456	67,506	31,899	459	67,284

1/ Includes Middle Eastern cotton producing countries.

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1.

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

MARCH 1984

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1982 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
CANADA	0	-	46	0	248	294	253	0	0	41
CHILE	0	-	19	0	55	74	55	0	0	19
COSTA RICA	2	545	1	5	0	6	4	0	1	1
CUBA	4	272	53	5	160	218	170	0	0	48
DOMINICAN REP.	3	435	6	6	8	20	10	0	3	7
HAITI	13	167	6	10	2	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	45	353	42	73	12	127	90	0	0	37
<b>TOTAL</b>	<b>67</b>	<b>322</b>	<b>178</b>	<b>99</b>	<b>499</b>	<b>776</b>	<b>606</b>	<b>0</b>	<b>4</b>	<b>166</b>
<b>WESTERN EUROPE</b>										
AUSTRIA	0	-	27	0	95	122	92	0	0	30
BELGIUM	0	-	33	0	162	195	165	0	0	30
DENMARK	0	-	3	0	9	12	9	0	0	3
FINLAND	0	-	21	0	55	76	55	0	0	21
FRANCE	0	-	229	0	870	1,099	765	70	72	192
GERMANY (FRG)	0	-	374	0	1,039	1,413	928	0	80	405
GREECE	112	848	362	436	215	1,013	682	0	43	288
IRELAND	0	-	37	0	80	117	80	0	0	37
ITALY	3	218	238	3	1,050	1,291	980	0	0	311
NETHERLANDS	0	-	20	0	51	71	50	0	0	21
NORWAY	0	-	3	0	12	15	8	0	0	7
PORTUGAL	0	-	178	0	585	763	660	0	0	103
SPAIN	51	948	288	222	272	782	450	0	17	315
SWEDEN	0	-	6	0	24	30	23	0	0	7
SWITZERLAND	0	-	145	0	272	417	275	0	2	140
UNITED KINGDOM	0	-	145	0	240	385	230	0	10	145
<b>TOTAL</b>	<b>166</b>	<b>867</b>	<b>2,109</b>	<b>661</b>	<b>5,031</b>	<b>7,801</b>	<b>5,452</b>	<b>70</b>	<b>224</b>	<b>2,055</b>
<b>EASTERN EUROPE</b>										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	40	20	269	329	280	0	0	49
CZECHOSLOVAKIA	0	-	114	0	500	614	500	0	0	114
GERMANY, EAST	0	-	140	0	440	580	440	0	0	140
HUNGARY	0	-	187	0	325	512	375	0	0	137
POLAND	0	-	202	0	698	900	650	0	0	250
ROMANIA	0	-	122	0	500	622	515	0	0	107
YUGOSLAVIA	3	290	19	4	460	483	465	0	0	18
<b>TOTAL</b>	<b>44</b>	<b>292</b>	<b>831</b>	<b>59</b>	<b>3,192</b>	<b>4,082</b>	<b>3,260</b>	<b>0</b>	<b>0</b>	<b>822</b>
<b>ASIA/OCEANIA</b>										
BANGLADESH	28	148	44	19	194	257	210	3	3	41
BURMA	248	162	48	185	30	263	180	0	5	78
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	637	0	1,044	1,681	1,100	0	0	581
CHINA, MAINLAND	5,828	616	4,240	16,500	980	21,720	16,200	0	100	5,420
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	222	0	780	1,002	735	0	50	217
INDIA	7,950	173	2,162	6,324	0	8,486	6,250	0	550	1,686
INDONESIA	32	122	87	18	493	598	514	0	0	84
IRAQ	65	218	24	65	40	129	100	0	5	24
JAPAN	0	-	784	0	3,137	3,921	3,290	0	0	631
KOREA, NORTH	7	156	50	5	145	200	160	0	0	40
KOREA, REP. OF	4	327	569	6	1,562	2,137	1,565	0	0	572
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	38	0	125	163	125	0	0	38
PHILIPPINES	10	457	25	21	70	116	105	0	0	11
SINGAPORE	0	-	8	0	90	98	75	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	110	370	18	187	385	590	505	0	52	33
VIETNAM	12	91	64	5	160	229	175	0	0	54
<b>TOTAL</b>	<b>14,300</b>	<b>355</b>	<b>9,031</b>	<b>23,341</b>	<b>9,283</b>	<b>41,655</b>	<b>31,343</b>	<b>3</b>	<b>780</b>	<b>9,529</b>
<b>AFRICA</b>										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	36	90	0	126	90	0	5	31
GHANA	3	73	1	1	12	14	13	0	0	1
KENYA	150	61	21	42	10	73	50	0	15	8
MADAGASCAR	17	576	7	45	0	52	45	0	0	7
MOROCCO	10	631	4	29	62	95	90	0	0	5
NIGERIA	205	96	40	90	115	245	210	0	0	35
SOMALIA	12	127	7	7	2	16	10	0	0	6
SOUTH AFRICA	105	253	166	122	82	370	285	0	0	85
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
<b>TOTAL</b>	<b>842</b>	<b>123</b>	<b>299</b>	<b>476</b>	<b>476</b>	<b>1,251</b>	<b>1,036</b>	<b>0</b>	<b>20</b>	<b>195</b>
<b>TOTAL IMPORTING</b>	<b>15,419</b>	<b>348</b>	<b>12,448</b>	<b>24,636</b>	<b>18,481</b>	<b>55,565</b>	<b>41,697</b>	<b>73</b>	<b>1,028</b>	<b>12,767</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1982 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	360	310	287	512	71	870	460	20	113	277
BOLIVIA	8	218	23	8	19	50	30	0	0	20
BRAZIL	2,125	308	1,989	3,008	0	4,997	2,600	0	825	1,572
COLOMBIA	56	591	127	152	5	284	215	1	37	31
ECUADOR	17	589	16	46	0	62	52	0	0	10
EL SALVADOR	49	831	66	187	0	253	50	0	135	68
GUATEMALA	49	933	20	210	22	252	15	0	232	5
HONDURAS	5	653	12	15	7	34	8	0	14	12
MEXICO	204	886	192	830	15	1,037	625	0	410	2
NICARAGUA	90	847	40	350	0	390	17	0	340	33
PARAGUAY	275	269	93	340	0	433	25	0	362	46
PERU	83	388	741	148	0	889	232	0	279	378
UNITED STATES	3,937	662	6,632	11,963	23	18,618	5,513	-39	5,207	7,937
TOTAL	7,258	533	10,238	17,769	162	28,169	9,842	-18	7,954	10,391
AFRICA										
ANGOLA	25	174	12	20	0	32	15	0	10	7
BENIN	50	200	5	46	0	51	5	0	30	16
CAMEROON	55	519	32	131	0	163	45	0	60	58
CENT. AF. REP.	68	150	2	47	0	49	10	0	35	4
CHAD	137	283	32	178	0	210	10	0	150	50
EGYPT	488	945	1,001	2,117	0	3,118	1,370	28	920	800
IVORY COAST	128	651	20	383	0	403	106	0	169	128
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	86	580	29	229	0	258	30	0	170	58
MOZAMBIQUE	110	109	45	55	0	100	25	0	40	35
NIGER	2	436	3	4	0	7	4	0	1	2
SENEGAL	42	441	11	85	0	96	35	0	0	61
SUDAN	392	524	473	944	0	1,417	79	12	600	726
TANZANIA	375	119	152	205	0	357	48	0	190	119
TOGO	26	419	41	50	0	91	10	0	20	61
UGANDA	674	24	70	75	0	145	20	0	50	75
UPPER VOLTA	70	414	66	133	0	199	6	0	104	89
ZAMBIA	20	283	4	26	5	35	25	0	9	1
ZIMBABWE	138	431	30	273	0	303	60	0	215	28
TOTAL	2,921	375	2,041	5,036	5	7,082	1,923	40	2,788	2,331
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	40	0	60	37
AUSTRALIA	92	1,098	446	464	1	911	100	5	617	189
IRAN	205	454	153	427	0	580	410	0	0	170
ISRAEL	60	1,444	179	398	0	577	83	0	335	159
PAKISTAN	2,263	356	241	3,700	4	3,945	2,425	100	1,273	147
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	159	994	123	726	0	849	220	0	509	120
TURKEY	595	822	280	2,246	0	2,526	1,649	0	654	223
USSR	3,188	815	2,527	11,939	400	14,866	9,200	0	3,300	2,366
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	6,653	657	3,998	20,065	405	24,468	14,148	105	6,792	3,423
TOTAL EXPORTING	16,832	555	16,277	42,870	572	59,719	25,913	127	17,534	16,145
TOTAL FOREIGN	28,314	427	22,093	55,543	19,030	96,666	62,097	239	13,355	20,975
TOTAL WORLD	32,251	456	28,725	67,506	19,053	115,284	67,610	200	18,562	28,912

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1984

TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 5  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
CANADA	0	-	41	0	250	291	250	0	0	41
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	1	5	0	6	4	0	1	1
CUBA	4	272	48	5	175	228	180	0	0	48
DOMINICAN REP.	3	435	7	6	5	18	10	0	3	5
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	45	353	37	73	15	125	90	0	0	35
<b>TOTAL</b>	<b>67</b>	<b>322</b>	<b>166</b>	<b>99</b>	<b>519</b>	<b>784</b>	<b>618</b>	<b>0</b>	<b>4</b>	<b>162</b>
<b>WESTERN EUROPE</b>										
AUSTRIA	0	-	30	0	95	125	95	0	0	30
BELGIUM	0	-	30	0	170	200	170	0	0	30
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	55	76	55	0	0	21
FRANCE	0	-	192	0	830	1,022	750	0	70	202
GERMANY (FRG)	0	-	405	0	965	1,370	940	0	75	355
GREECE	168	833	288	643	230	1,161	690	0	55	416
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	311	3	980	1,294	990	0	0	304
NETHERLANDS	0	-	21	0	55	76	55	0	0	21
NORWAY	0	-	7	0	10	17	10	0	0	7
PORTUGAL	0	-	103	0	630	733	680	0	0	53
SPAIN	32	953	315	140	250	705	450	0	0	255
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	140	0	270	410	280	0	1	129
UNITED KINGDOM	0	-	145	0	240	385	230	0	10	145
<b>TOTAL</b>	<b>203</b>	<b>843</b>	<b>2,055</b>	<b>786</b>	<b>4,915</b>	<b>7,756</b>	<b>5,523</b>	<b>0</b>	<b>211</b>	<b>2,022</b>
<b>EASTERN EUROPE</b>										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	49	20	275	344	300	0	0	44
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	450	590	450	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	650	900	675	0	0	225
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	3	290	18	4	460	482	435	0	0	47
<b>TOTAL</b>	<b>44</b>	<b>292</b>	<b>822</b>	<b>59</b>	<b>3,260</b>	<b>4,141</b>	<b>3,335</b>	<b>0</b>	<b>0</b>	<b>806</b>
<b>ASIA/OCEANIA</b>										
BANGLADESH	40	163	41	30	200	271	225	3	3	40
BURMA	225	179	78	185	30	293	200	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	581	0	1,100	1,681	1,100	0	0	581
CHINA, MAINLAND	6,000	744	5,420	20,500	200	26,120	17,500	0	500	8,120
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	900	1,117	800	0	50	267
INDIA	8,100	169	1,686	6,300	0	7,986	6,350	0	300	1,336
INDONESIA	36	139	84	23	495	602	525	0	0	77
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,100	3,731	3,090	0	0	641
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	363	572	5	1,575	2,152	1,585	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	38	0	130	168	125	0	0	43
PHILIPPINES	13	502	11	30	90	131	115	0	0	16
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	115	379	33	200	420	653	550	0	60	43
VIETNAM	12	91	54	5	170	229	175	0	0	54
<b>TOTAL</b>	<b>14,622</b>	<b>407</b>	<b>9,529</b>	<b>27,354</b>	<b>8,743</b>	<b>45,626</b>	<b>32,739</b>	<b>3</b>	<b>928</b>	<b>11,956</b>
<b>AFRICA</b>										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	10	56	45	0	10	1
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	70	100	95	0	0	5
NIGERIA	200	82	35	75	185	295	255	0	0	40
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	135	298	85	185	100	370	290	0	0	80
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
<b>TOTAL</b>	<b>865</b>	<b>131</b>	<b>195</b>	<b>521</b>	<b>580</b>	<b>1,296</b>	<b>1,098</b>	<b>0</b>	<b>10</b>	<b>188</b>
<b>TOTAL IMPORTING</b>	<b>15,801</b>	<b>397</b>	<b>12,767</b>	<b>28,819</b>	<b>18,017</b>	<b>59,603</b>	<b>43,313</b>	<b>3</b>	<b>1,153</b>	<b>15,134</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	520	366	277	875	30	1,182	505	20	300	357
BOLIVIA	5	435	20	10	25	55	33	0	0	22
BRAZIL	1,985	257	1,572	2,340	50	3,962	2,480	0	100	1,382
COLOMBIA	120	617	31	340	2	373	225	2	90	56
ECUADOR	6	544	10	15	40	65	50	0	0	15
EL SALVADOR	36	841	68	139	0	207	40	0	100	67
GUATEMALA	52	1,256	5	300	0	305	25	0	270	10
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	250	871	2	1,000	20	1,022	450	0	500	72
NICARAGUA	117	698	33	375	0	408	17	0	350	41
PARAGUAY	275	364	46	460	0	506	25	0	390	91
PERU	105	701	378	338	0	716	210	0	70	436
UNITED STATES	2,967	567	7,937	7,725	14	15,676	5,870	-127	6,853	3,080
TOTAL	6,445	471	10,391	13,938	188	24,517	9,938	-105	9,043	5,641
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	55	515	58	130	0	188	45	0	75	68
CENT. AF. REP.	70	146	4	47	0	51	10	0	30	11
CHAD	141	309	50	200	0	250	10	0	175	65
EGYPT	419	952	800	1,833	0	2,633	1,380	0	850	403
IVORY COAST	135	548	128	340	0	468	120	0	250	98
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	58	230	0	288	30	0	170	88
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
NIGER	4	381	2	7	0	9	7	0	0	2
SENEGAL	33	231	61	35	0	96	35	0	0	61
SUDAN	500	435	726	1,000	0	1,726	80	0	750	896
TANZANIA	355	120	119	196	0	315	42	0	195	78
TOGO	25	435	61	50	0	111	10	0	35	66
UGANDA	675	32	75	100	0	175	20	0	50	105
UPPER VOLTA	70	404	89	130	0	219	10	0	115	94
ZAMBIA	15	290	1	20	5	26	23	0	0	3
ZIMBABWE	144	491	28	325	0	353	60	0	260	33
TOTAL	2,961	353	2,331	4,799	5	7,135	1,947	0	3,050	2,138
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	120	1,270	189	700	5	894	105	0	575	214
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	56	1,419	159	365	20	544	85	0	320	139
PAKISTAN	2,274	201	147	2,100	300	2,547	2,250	50	200	47
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	170	1,165	120	910	0	1,030	275	0	625	130
TURKEY	608	855	223	2,388	0	2,611	1,750	0	600	261
USSR	3,189	867	2,366	12,700	250	15,316	9,300	0	3,300	2,716
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	6,692	642	3,423	19,728	575	23,726	14,246	50	5,704	3,726
TOTAL EXPORTING	16,098	520	16,145	38,465	768	55,378	26,131	-55	17,797	11,505
TOTAL FOREIGN	28,932	448	20,975	59,559	18,771	99,305	63,574	75	12,097	23,559
TOTAL WORLD	31,899	459	28,912	67,284	18,785	114,981	69,444	-52	18,950	26,639

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION  
(In Thousand of 480 pound bales)

Destination	Average	Marketing Year		August-January		January	
	1976-80	1981	1982	1982/83	1983/84	1983	1984
<b>Asia &amp; Oceania:</b>							
Bangladesh.....	77	50	88	52	22	10	4
China Mainland .....	947	847	20	19	5	3	2
China, Taiwan.....	499	777	378	167	149	20	45
Hong Kong.....	430	243	158	95	102	10	32
Indonesia.....	241	286	268	128	154	23	37
Japan.....	1,233	1,626	1,286	569	798	120	176
Korea, Republic of.....	1,251	1,412	1,322	640	549	131	119
Malaysia.....	46	53	30	15	22	3	5
Philippines.....	110	58	72	33	37	10	3
Singapore.....	25	16	13	9	4	2	2
Thailand.....	211	167	197	74	103	11	29
Other Asia & Oceania.....	68	5	3	0	5	0	0
<b>Total.....</b>	<b>5,138</b>	<b>5,540</b>	<b>3,835</b>	<b>1,801</b>	<b>1,950</b>	<b>349</b>	<b>457</b>
<b>Europe:</b>							
Belgium.....	15	35	12	4	26	2	19
France.....	66	58	45	19	80	7	29
Germany, Federal Republic of...	104	119	163	62	102	18	36
Greece.....	57	117	109	50	9	19	6
Italy.....	111	106	105	40	81	9	28
Netherlands.....	13	2	7	2	4	1	2
United Kingdom.....	62	43	50	20	28	4	7
Other EC.....	26	58	68	31	40	7	11
<b>Subtotal.....</b>	<b>454</b>	<b>538</b>	<b>559</b>	<b>228</b>	<b>370</b>	<b>67</b>	<b>138</b>
Finland.....	10	12	9	4	4	1	2
Norway.....	5	7	10	4	6	1	1
Poland.....	36	1	0	0	0	0	0
Portugal.....	53	54	40	19	27	3	9
Romania.....	46	0	0	0	0	0	0
Spain.....	83	57	72	36	54	6	16
Sweden.....	19	17	23	12	11	2	3
Switzerland.....	89	85	53	31	27	8	11
USSR.....	(1/)	0	192	(1/)	15	0	0
Yugoslavia.....	1	0	112	0	119	0	13
Other Europe.....	3	13	0	2	1	0	1
<b>Total Europe.....</b>	<b>799</b>	<b>784</b>	<b>1,070</b>	<b>336</b>	<b>634</b>	<b>88</b>	<b>104</b>
<b>Western Hemisphere:</b>							
Canada.....	235	167	238	117	129	29	24
Chile.....	3	0	0	1	1	(1/)	(1/)
Colombia.....	10	0	9	9	0	0	0
Other Western Hemisphere.....	13	5	6	2	62	0	12
<b>Total.....</b>	<b>261</b>	<b>172</b>	<b>253</b>	<b>129</b>	<b>192</b>	<b>29</b>	<b>36</b>
<b>Africa &amp; Middle East:</b>							
Egypt.....	56	0	0	0	0	0	0
Ghana.....	16	3	6	6	13	0	2
Morocco.....	21	24	27	11	11	1	3
Other Africa & Middle East.....	30	44	16	12	37	1	4
<b>Total.....</b>	<b>123</b>	<b>71</b>	<b>49</b>	<b>29</b>	<b>61</b>	<b>2</b>	<b>9</b>
<b>Grand total.....</b>	<b>6,321</b>	<b>6,567</b>	<b>5,207</b>	<b>2,295</b>	<b>2,837</b>	<b>462</b>	<b>696</b>
<b>Grand total (running bales).....</b>	<b>6,010</b>	<b>6,249</b>	<b>4,959</b>	<b>2,183</b>	<b>2,039</b>	<b>438</b>	<b>632</b>
<b>Total value (Mil of dol).....</b>	<b>2,078</b>	<b>2,097</b>	<b>1,652</b>	<b>712</b>	<b>968</b>	<b>146</b>	<b>237</b>

1/ Less than 500 bales.

SOURCE: Compiled from data received from the U.S. Bureau of Census.

MARCH 1984



TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
FEBRUARY 03 - MARCH 01 MY 1983/84  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches and Over	UPLAND 1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community.....	1.0	62.4	43.1	18.9	0.4
Other Western Europe...	0.0	8.9	1.6	7.2	0.0
Eastern Europe.....	0.0	14.0	14.0	0.0	0.0
U.S.S.R.....	0.0	41.9	41.9	0.0	0.0
Japan.....	0.4	36.0	26.8	4.0	5.2
Taiwan.....	0.0	33.4	3.8	11.6	18.1
China.....	0.0	11.2	5.0	6.2	0.0
Kor Rep.....	0.0	58.1	44.4	12.1	1.6
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.7	82.2	32.7	31.9	17.5
Africa.....	0.0	13.5	10.0	3.5	0.0
Western Hemisphere....	0.7	72.7	58.8	10.6	3.3
Total Unknown.....	0.0	-13.3	-15.5	2.2	0.0
Total.....	2.8	421.0	266.7	108.2	46.1

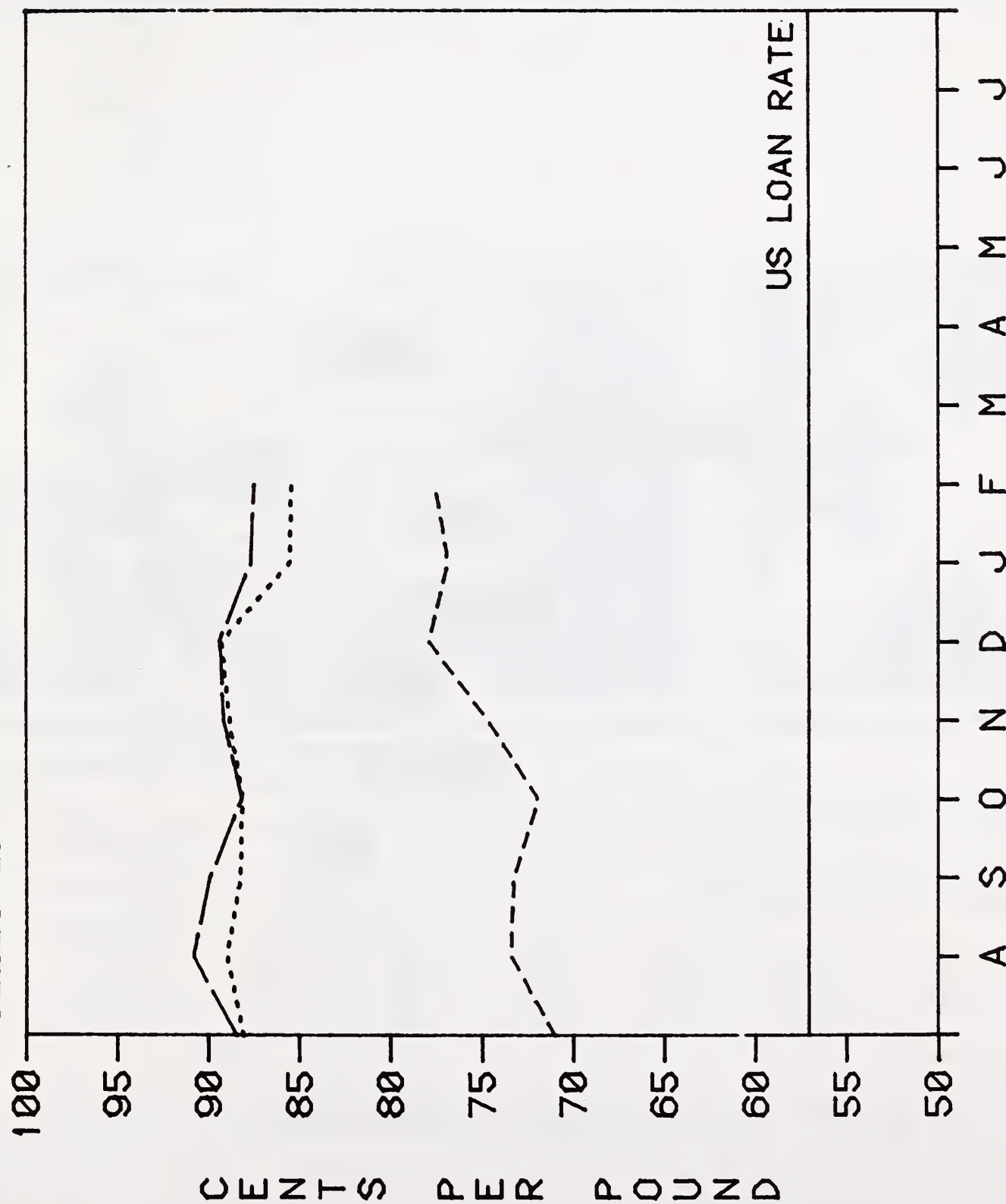
NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK: 'A' INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	OUTLOOK	U.S. MIDD 1-3/32		U.S. QUOTATIONS	
	INDEX			MINUS INDEX "A"	
	"A"	Memphis Territory	California Arizona	Memphis Territory	California Arizona
	1/				
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
<u>Monthly Averages</u>					
August.....	90.80	88.94	91.88	-1.86	+1.08
September.....	89.85	88.15	91.45	-1.70	+1.60
October.....	88.11	88.06	91.50	-.05	+3.39
November.....	89.13	88.81	92.31	-.32	+3.18
December.....	89.33	89.20	92.20	-.13	+2.87
January.....	87.58	85.50	88.31	-2.08	+.74
February.....	87.44	85.38	89.13	-2.06	+1.69
<u>Weekly Quotations:</u>					
September 1.....	92.15	90.50	94.00	-1.65	+1.85
September 8.....	91.95	90.00	93.50	-1.95	+1.55
September 15.....	89.10	86.75	90.25	-2.35	+1.15
September 22.....	89.05	88.00	91.00	-1.05	+1.95
September 29.....	87.00	85.50	88.50	-1.50	+1.50
October 6.....	87.70	87.25	90.50	-.45	+2.80
October 13.....	87.15	86.25	89.75	-.90	+2.60
October 20.....	88.85	89.50	93.00	+.65	+4.15
October 27.....	88.75	89.25	92.75	+.50	+4.00
November 3.....	89.05	89.50	93.00	+.45	+3.95
November 10.....	89.10	89.50	93.00	+.35	+3.85
November 17.....	89.25	88.75	92.25	-.50	+3.00
November 24.....	89.05	87.50	91.00	-1.55	+1.95
December 1.....	89.20	89.00	92.00	-.20	+2.80
December 8.....	89.80	90.25	93.25	+.45	+3.45
December 15.....	89.60	89.75	92.75	+.15	+3.15
December 22.....	88.85	88.00	91.00	-.85	+2.15
December 29.....	89.20	89.00	92.00	-.20	+2.80
January 5.....	87.95	86.00	89.00	-1.95	+1.05
January 12.....	87.00	84.25	87.25	-2.75	+.25
January 19.....	87.90	86.50	88.50	-1.40	+.60
January 26.....	87.45	85.25	88.50	-2.20	+1.05
February 2.....	88.40	86.50	90.25	-1.90	+1.85
February 9.....	87.55	85.50	89.25	-2.05	+1.70
February 16.....	86.55	84.00	87.75	-2.55	+1.20
February 23.....	87.25	85.50	89.25	-1.75	+2.00

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guate. Syria; Turkey; Izmir I RG; Greece: USSR; Vtoroi: Tanzania, "AR" Mwanza No.1. Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32".

# SELECTED MONTHLY PRICES AND US LOAN RATE

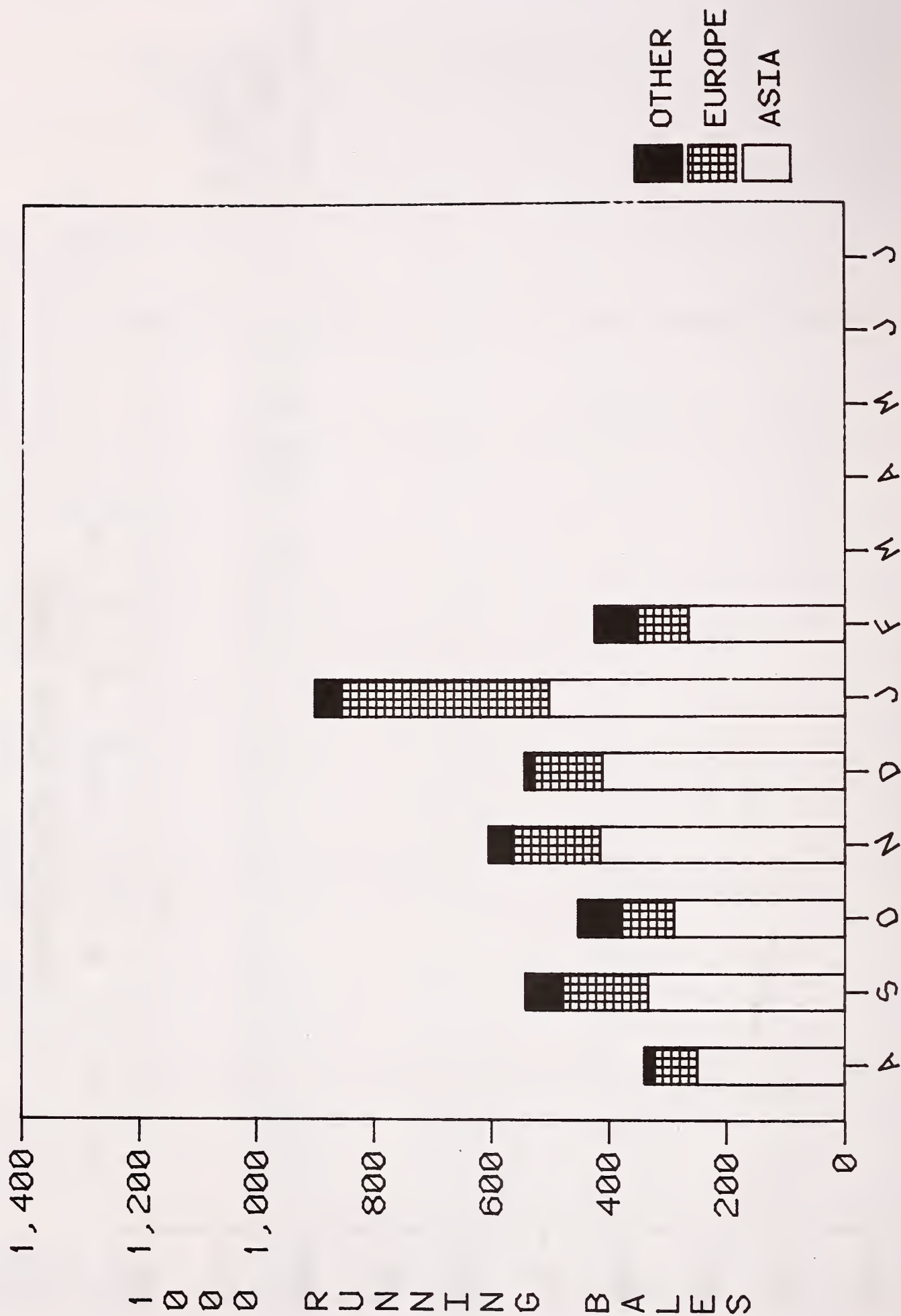


..... US M 1-3/32"  
 --- 'A' INDEX  
 --- US SLM 1"

MARKETING YEAR 1983



# US COTTON EXPORT SALES BY REGION (MARKETING YEAR 1983)



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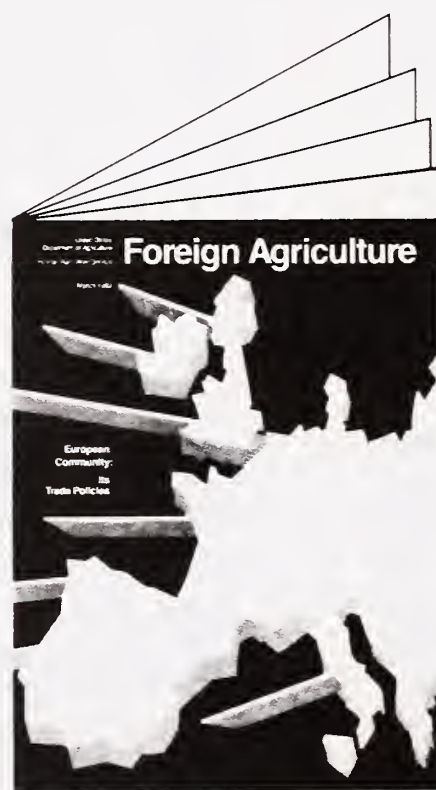
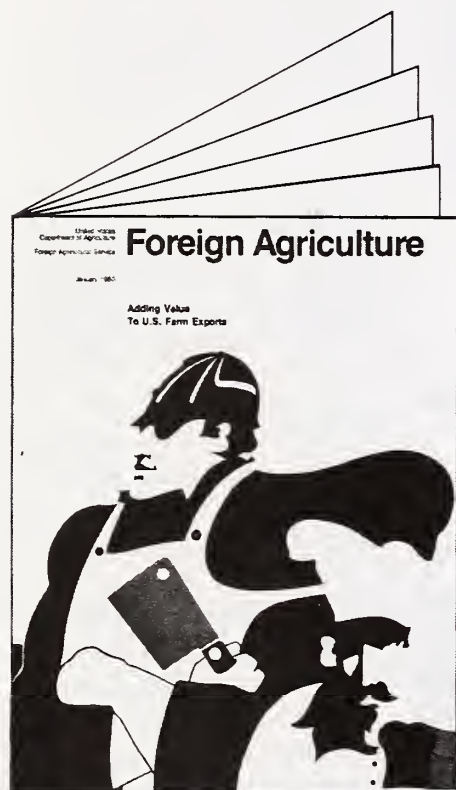
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FC 5-84  
April 1984

WORLD COTTON SITUATION

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SUMMARY

As the season approaches its final quarter, U.S. cotton is experiencing strong domestic and export demand. Despite China's large cotton surplus, U.S. exports are expected to reach 6.9 million bales, the second highest export level in more than two decades. Export estimates for the Soviet Union, Argentina, Guatemala and Australia have been reduced. These reductions have more than offset a larger Chinese export estimate and thus enhance U.S. export prospects for 1983/84. U.S. exports and consumption for 1983/84 are expected to be 12.8 million bales, 20 percent above 1982/83. U.S. price quotations in the international market have strengthened and are not as competitive as earlier in the season.

\*\*\*\*\*  
Tobacco, Cotton and Seeds Division of FAS has released Circular Supplement 2-84, "World Cotton Statistics 1947-83." The publication includes the Production, Supply and Distribution Statistics for each country in the cotton data base. Anyone interested in receiving a copy of this circular should write the Foreign Agricultural Service, Information Division or call (202) 447-7937.

\*\*\*\*\*  
Production statistics are based on the "World Crop Production" report released April 9. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released April 10. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.



TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1977/78 - 83/84 (1000 METRIC TONS)

	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83 PRELIMINARY	1983/84 ESTIMATE	1984/85 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	2539	3221	2649	2491	2580	3545	3535	2487
US	638	1164	862	653	581	1444	1728	628
USSR	610	537	413	469	563	550	515	570
IMPORT NATIONS	2156	2508	2617	2721	2664	2708	2779	3410
PRC	610	588	653	782	922	921	1177	1918
FOREIGN TOTAL	4058	4565	4404	4559	4663	4808	4586	5269
WORLD TOTAL 2/	4695	5729	5266	5212	5244	6252	6314	5897
<b>PRODUCTION:</b>								
EXPORT NATIONS	10164	9029	10255	9613	10594	9339	8300	0
US	3133	2364	3185	2422	3407	2605	1688	0
USSR	2715	2592	2794	2939	2939	2599	2722	0
IMPORT NATIONS	3751	3955	3941	4497	4817	5364	6375	0
PRC	2047	2166	2199	2700	2961	3592	4572	0
FOREIGN TOTAL	10782	10620	11012	11689	12005	12099	12987	0
WORLD TOTAL 2/	13915	12984	14197	14110	15411	14704	14675	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	5547	5614	5659	5538	5433	5640	5684	0
US	1417	1383	1417	1283	1146	1200	1289	0
USSR	1960	1976	1981	1992	1992	2003	2025	0
IMPORT NATIONS	7455	7885	8567	8817	8836	9088	9393	0
PRC	2395	2569	2939	3331	3418	3527	3745	0
FOREIGN TOTAL	11585	12116	12810	13073	13123	13528	13788	0
WORLD TOTAL 2/	13002	13499	14226	14355	14269	14729	15077	0
<b>EXPORTS:</b>								
EXPORT NATIONS	4013	4149	4834	4082	4233	3804	3824	0
US	1194	1346	2009	1290	1430	1134	1508	0
USSR	906	818	821	886	935	718	697	0
IMPORT NATIONS	154	152	196	202	174	223	273	0
PRC	22	11	0	1	1	22	131	0
FOREIGN TOTAL	2973	2956	3020	2994	2978	2894	2588	0
WORLD TOTAL 2/	4167	4301	5029	4284	4408	4028	4097	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1977/78 - 83/84 (1000 480 LB BALES)

	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83 PRELIMINARY	1983/84 ESTIMATE	1984/85 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	11662	14796	12165	11441	11848	16280	16234	11422
US	2928	5347	3958	3000	2668	6632	7937	2886
USSR	2800	2465	1895	2154	2585	2527	2366	2616
IMPORT NATIONS	9902	11517	12020	12498	12236	12436	12764	15663
PRC	2800	2700	3000	3590	4234	4228	5408	8808
FOREIGN TOTAL	18636	20966	20227	20939	21416	22084	21061	24199
WORLD TOTAL 2/	21564	26313	24185	23939	24084	28716	28998	27085
<b>PRODUCTION:</b>								
EXPORT NATIONS	46682	41471	47102	44153	48659	42895	38122	0
US	14389	10856	14629	11122	15646	11963	7755	0
USSR	12470	11907	12833	13498	13277	11939	12500	0
IMPORT NATIONS	17229	18163	18102	20654	22123	24638	29280	0
PRC	9400	9950	10100	12400	13600	16500	21000	0
FOREIGN TOTAL	49522	48778	50575	53685	55136	55570	59647	0
WORLD TOTAL 2/	63911	59634	65204	64807	70782	67533	67402	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	25475	25786	25992	25437	24952	25906	26106	0
US	6509	6352	6506	5891	5264	5513	5920	0
USSR	9000	9075	9100	9150	9150	9200	9300	0
IMPORT NATIONS	34242	36216	39347	40496	40584	41742	43143	0
PRC	11000	11800	13500	15300	15700	16200	17200	0
FOREIGN TOTAL	53208	55650	58833	60042	60272	62135	63329	0
WORLD TOTAL 2/	59717	62002	65339	65933	65536	67648	69249	0
<b>EXPORTS:</b>								
EXPORT NATIONS	18433	19056	22202	18746	19444	17473	17562	0
US	5484	6180	9229	5926	6567	5207	6928	0
USSR	4160	3756	3770	4070	4295	3300	3200	0
IMPORT NATIONS	707	700	898	929	800	1026	1254	0
PRC	100	50	0	6	6	100	600	0
FOREIGN TOTAL	13656	13576	13871	13749	13677	13292	11888	0
WORLD TOTAL 2/	19140	19756	23100	19675	20244	18499	18816	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
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## WORLD SITUATION

The world consumption estimate was reduced during the month to 69.2 million bales, about 200,000 below the March level. The largest reduction was made in China's consumption. Despite higher domestic incomes and continued growth in textile exports, cotton consumption in China was lowered to 17.2 million bales, 300,000 below last month but still 1 million above the 1982/83 level. There is an effort in China to renovate textile machinery and increase managerial efficiency. This action has apparently restricted expansion for the short term, but is expected to enhance the textile industry long-term production outlook.

The consumption estimate for Brazil was also lowered by 70,000 bales to 2.4 million. Brazil's textile industry continues to be hurt by recession and the high price of cotton. Brazil's cotton consumption for 1983/84 is expected to be nearly 200,000 bales below last year's level. In Taiwan, cotton consumption prospects have been reduced by a modest 40,000 bales. Strong demand for polyester and higher raw cotton prices have limited cotton use. The estimate for Nigerian cotton consumption has also been reduced as limited foreign exchange and domestic recession indicate lower cotton textile output.

West European and Japanese textile industries show strengthening cotton consumption, reflecting improved domestic economic conditions and restrained growth in textile import levels. However, these improvements are more than offset by setbacks in developing countries' textile industries. Although the world cotton consumption outlook is not as optimistic as anticipated earlier, use is still expected to set a record in the 1983/84 season.

World cotton production in 1983/84 is estimated at 67.4 million bales, near both March indications and 1982/83 output. Downward revisions from last month for the Soviet Union, Argentina and several smaller producing countries almost offset upward revisions for China and Egypt. While the Soviet crop was cut 2 percent to 12.5 million bales reflecting a lower estimated ginning rate, favorable late-season harvest weather boosted the Chinese production estimate 2 percent to 21 million bales. The U.S. crop was increased slightly to 7.8 million bales reflecting the March 20 Cotton Ginnings report.

U.S. monthly cotton exports continued to climb during February, reaching 758,000 bales, the highest level in almost 2 years. Cumulative exports during the first seven months of the season were 3.6 million bales, 34 percent above last year and the highest August-February period since 1979/80. Japan and South Korea were the leading destinations for both February and the season-to-date. U.S. Export Sales reports March export movement was even larger at 817,000 bales (778,000 running bales) during the four weeks ending March 29th. Exports for 1983/84 are forecast at 6.9 million bales, a level exceeded only once in the last 24 years.

World cotton trade totals were little changed from last month at 18.8 million bales. Some adjustments, however, were made in individual countries. Foreign cotton producers adjusted downward were: the Soviet Union, Australia, Egypt, Argentina and Paraguay. The Chinese export forecast was increased to reflect the recently announced tender offering to sell cotton for export.



Prospects for 1983/84 world carryout stocks were raised significantly this month to 27.1 million bales, reflecting increased world production and reduced world consumption estimates. China weighs heavily in this picture. Chinese production now appears to be closer to 21 million bales and consumption has slipped to 17.2 million. In turn, China's 1983/84 estimated carryout stocks were increased about 700,000 bales to 8.8 million.

Carryout stocks estimates were lowered for West Germany, Greece, the Soviet Union and Argentina. Reduced supply prospects in each of these nations were primarily responsible. In each case, carryout stocks were lowered about 100,000 bales. The 1983/84 U.S. carryout stocks estimate fell nearly 200,000 to about 2.9 million bales. The reduction in the U.S. reflects strengthening demand prospects.

Despite the numerous small reductions in individual countries, China's growing stocks dominated the world outlook. If this forecast is realized, by the end of the marketing year China will hold close to one-third of world stocks.

Average monthly international prices reversed their downward trend in March. The International Index "A" quotation rose about one cent to 88.43 cents per pound. U.S. international quotations increased more dramatically. Memphis Territory prices were up 282 points to 88.20 cents per pound and California/Arizona prices rose 277 points to 91.90 cents. As export demand continues strong and prospects for U.S. carryout stocks slip below 3 million bales, prices reflect the near-term tightening supply picture.

May futures took a similar course in March, rising steadily throughout the month from 78.33 cents per pound on March 1 to 81.74 cents by the end of the month. Underlying fundamental support helped push prices upward during the month.

During the first part of April, May futures have been more erratic, piercing the 82 cents level, then dropping to 80 cents soon after the announcements of the China tender.

#### INTERNATIONAL HIGHLIGHTS

Chinese officials recently issued a tender for the sale of nearly 500,000 bales of cotton. The tender represents the largest offer to date of raw cotton by China. Only two years ago, China imported a million bales of cotton for domestic use. The turnaround is the result of China's success in increasing domestic cotton production over the last several years.

The 1983/84 Chinese cotton crop estimate has been revised to a record 21.0 million bales, 2 percent above last month's estimate of 20.5 million. The upward adjustment in output is attributed to warm fall weather and a late frost which allowed harvest to continue through the month of November. The northern cotton crop, which accounts for about 60 percent of production, benefitted from good soil moisture conditions at planting time and adequate irrigation supplies. Moreover, output from this region more than compensated for the 10-percent drop in the southern cotton region (particularly in southern Hubei, Hunan and Anhui provinces), that suffered from heavy rains and flooding during the growing and harvesting period.

Officials in Egypt indicate current marketing year export supplies are limited to about 175,000 tons (805,000 bales) of which all but 20,000 tons (90,000 bales) have been sold. The remainder is to be exchanged for other products under trade clearing agreements with Socialist countries.

The Cotton Export Corporation of Pakistan has bought 57,400 running bales of U.S. cotton. AID provided \$24.1 million in financing. Shipment of 47,800 RB on USDA class certificates and 9,600 RB on Universal description under Liverpool Cotton Association rules will take place from May 10 to June 10.

The 1983/84 Guatemalan cotton crop has been revised to 230,000 bales, 30 percent below last month's estimate of 300,000 bales. The reduction is attributed to losses caused by white fly infestations. The problem was first detected in late December and control measures were reported successful in preventing further infestation. To prevent a recurrence of this problem, farmers are being encouraged to use newly developed disease-resistant varieties.

#### MAN-MADE FIBERS AND TEXTILES

Manmade fiber prices generally strengthened during the first quarter of 1984. West German and Italian price quotations for polyester fiber show the most significant gains of 7 cents and 6 cents per pound, respectively. Smaller gains were reported in the United States, Asia and the United Kingdom. Quotations for the beginning of April indicate a further increase for Taiwan at 61.5 cents per pound, while the United States, Japan and Italy are unchanged from the revised March levels. West Germany and the United Kingdom report a slight drop from mid-March levels.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: April : 1983	: September: : 1983	: February: : 1983	: March : 1984	: April : 1984
United States...:	73.5	74.0	81.0	81.0	81.0
Taiwan.....:	52.0	52.0	60.0	60.0	61.5
Japan.....:	74.0	74.0	80.0	82.5	82.5
United Kingdom...:	75.0	66.0	62.5	65.5	64.0
West Germany....:	78.5	67.5	72.0	77.5	76.0
Italy.....:	67.5	59.5	64.0	69.0	69.0

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan and Japan, and delivered in the United Kingdom, West Germany and Italy.

Taiwan reports electronic products have replaced textiles as the top export earner in calendar 1983. Textile exports increased 5 percent to \$50.0 billion, but fell to second place. Exports of cotton products declined while manmade products increased.

Chinese synthetic fiber production capacity is expected to reach 1.0 million tons by the end of 1984 when three new plants begin operation. Total production was reported at 520,000 tons in 1982.

## EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1983/84 cotton sales during the four-week period of March 2-29, 1984, were 144,800 running bales (RB). (See Table 7). Weekly sales averaged 36,200 RB, only a third of last month's average. During a similar period a year ago, sales were 519,800 RB. Upland 1-1/16" and longer represented 87 percent; 1" to 1-1/16", 1 percent; and under 1", 12 percent. Major buyers were Japan, South Korea, USSR, and Taiwan.



Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND MT/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1981/82	1982/83	1983/84	1981/82	1982/83	1983/84	1981/82	1982/83	1983/84
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	5,601	3,937	2,967	608	662	569	15,646	11,963	7,755
BRAZIL	2,070	2,125	1,985	312	308	257	2,962	3,008	2,340
MEXICO	350	204	250	885	886	871	1,422	830	1,000
ARGENTINA	399	360	520	383	310	308	701	512	735
PARAGUAY	270	240	270	333	333	352	413	367	436
NICARAGUA	93	90	117	663	847	698	283	350	375
COLOMBIA	149	56	120	590	587	621	404	151	342
PERU	126	83	105	747	388	701	432	148	338
GUATEMALA	77	49	51	1,049	933	982	371	210	230
EL SALVADOR	58	49	36	725	831	841	193	187	139
VENEZUELA	13	45	45	419	353	353	25	73	73
HONDURAS	8	5	7	789	653	653	29	15	21
ECUADOR	22	17	6	643	589	544	65	46	15
BOLIVIA	8	8	5	490	218	435	18	8	10
OTHERS	21	21	23	228	249	265	22	24	28
TOTAL.....	9,265	7,289	6,507	540	534	463	22,986	17,892	13,837
EUROPE:									
GREECE	126	112	168	954	848	803	552	436	620
SPAIN	72	51	32	977	948	953	323	222	140
BULGARIA	13	13	13	335	335	335	20	20	20
YUGOSLAVIA	2	3	3	218	290	290	2	4	4
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	244	210	247	834	746	725	935	720	822
AFRICA:									
EGYPT	495	488	425	1,008	944	988	2,292	2,117	1,929
SUDAN	362	392	500	428	524	435	712	944	1,000
ZIMBABWE	116	138	144	482	431	491	257	273	325
CHAD	134	137	141	203	283	309	125	178	200
TANZANIA	395	375	355	122	119	120	221	205	196
SOUTH AFRICA	108	105	135	349	253	298	173	122	185
CAMEROON	65	55	55	399	519	515	119	131	130
UGANDA	249	674	675	033	024	32	38	75	100
NIGERIA	215	205	200	097	096	65	96	90	60
MOZAMBIQUE	110	110	110	138	109	109	70	55	55
ZAIRE	200	200	200	054	054	54	50	50	50
CENTRAL AFRICAN	52	68	70	121	150	146	29	47	47
KENYA	155	150	145	066	061	57	47	42	38
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	10	11	554	631	495	28	29	25
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	606	584	594	285	407	366	793	1,092	999
TOTAL	3,345	3,763	3,832	333	319	307	5,112	5,512	5,401
ASIA AND OCEANIA: <sup>1/</sup>									
CHINA	5,185	5,828	6,000	571	616	762	13,600	16,500	21,000
USSR	3,168	3,188	3,189	912	815	853	13,277	11,939	12,500
INDIA	7,987	7,950	8,100	174	173	169	6,400	6,324	6,300
TURKEY	654	595	608	746	822	855	2,241	2,246	2,388
PAKISTAN	2,215	2,263	2,274	343	356	201	3,494	3,700	2,100
SYRIA	143	159	172	906	994	1,152	595	726	910
AUSTRALIA	104	92	120	1,294	1,096	1,207	618	463	665
IRAN	194	205	184	379	454	473	338	427	400
ISRAEL	64	60	56	1,432	1,444	1,419	421	398	365
THAILAND	151	110	115	388	370	379	269	187	200
BURMA	237	248	225	160	162	179	174	185	185
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
PHILIPPINES	15	10	12	348	457	490	24	21	27
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
KOREA, REPUBLIC	5	4	3	305	327	363	7	6	5
OTHERS	91	102	126	242	207	188	101	97	109
TOTAL.....	20,344	20,945	21,315	447	541	484	41,749	43,409	47,344
TOTAL FOREIGN.....	27,597	28,270	28,934	435	428	449	55,136	55,570	59,649
WORLD TOTAL.....	33,198	32,207	31,901	464	457	460	70,782	67,533	67,404

<sup>1/</sup> Includes Middle Eastern cotton producing countries.

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1.

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

APRIL 1984

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1982 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
CANADA	0	-	46	0	248	294	253	0	0	41
CHILE	0	-	19	0	55	74	55	0	0	19
COSTA RICA	2	327	1	3	0	4	3	0	0	1
CUBA	4	272	53	5	160	218	170	0	0	48
DOMINICAN REP.	3	435	6	6	8	20	10	0	3	7
HAITI	13	167	6	10	2	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	45	353	42	73	12	127	90	0	0	37
TOTAL	67	315	178	97	499	774	605	0	3	166
WESTERN EUROPE										
AUSTRIA	0	-	27	0	95	122	92	0	0	30
BELGIUM	0	-	33	0	162	195	180	0	0	15
DENMARK	0	-	3	0	9	12	9	0	0	3
FINLAND	0	-	21	0	55	76	55	0	0	21
FRANCE	0	-	229	0	870	1,099	765	70	72	192
GERMANY (FRG)	0	-	374	0	1,039	1,413	928	0	80	405
GREECE	112	848	362	436	215	1,013	682	0	43	288
IRELAND	0	-	37	0	80	117	80	0	0	37
ITALY	3	218	238	3	1,095	1,336	1,030	0	0	306
NETHERLANDS	0	-	20	0	51	71	50	0	0	21
NORWAY	0	-	3	0	12	15	8	0	0	7
PORTUGAL	0	-	178	0	585	763	665	0	0	98
SPAIN	51	948	288	222	273	783	425	0	16	342
SWEDEN	0	-	6	0	24	30	23	0	0	7
SWITZERLAND	0	-	145	0	275	420	275	0	2	143
UNITED KINGDOM	0	-	145	0	240	385	230	0	10	145
TOTAL	166	867	2,109	661	5,080	7,850	5,497	70	223	2,060
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	40	20	269	329	280	0	0	49
CZECHOSLOVAKIA	0	-	114	0	500	614	500	0	0	114
GERMANY, EAST	0	-	140	0	440	580	440	0	0	140
HUNGARY	0	-	187	0	325	512	375	0	0	137
POLAND	0	-	202	0	698	900	650	0	0	250
ROMANIA	0	-	122	0	500	622	515	0	0	107
YUGOSLAVIA	3	290	19	4	460	483	465	0	0	18
TOTAL	44	292	831	59	3,192	4,082	3,260	0	0	822
ASIA/OCEANIA										
BANGLADESH	20	250	44	23	194	261	210	3	3	45
BURMA	248	162	48	185	30	263	180	0	5	78
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	637	0	1,044	1,681	1,100	0	0	581
CHINA, MAINLAND	5,828	614	4,228	16,500	980	21,708	16,200	0	100	5,408
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	222	0	780	1,002	735	0	50	217
INDIA	7,950	173	2,162	6,324	0	8,486	6,250	0	550	1,686
INDONESIA	32	122	87	18	493	598	514	0	0	84
IRAQ	65	218	24	65	40	129	100	0	5	24
JAPAN	0	-	784	0	3,137	3,921	3,290	0	0	631
KOREA, NORTH	7	156	50	5	145	200	160	0	0	40
KOREA, REP. OF	4	327	569	6	1,562	2,137	1,565	0	0	572
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	38	0	121	159	123	0	0	36
PHILIPPINES	10	457	25	21	75	121	108	0	0	13
SINGAPORE	0	-	8	0	90	98	75	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	110	370	18	187	385	590	505	0	52	33
VIETNAM	12	91	64	5	160	229	175	0	0	54
TOTAL	14,292	356	9,019	23,345	9,284	41,648	31,344	3	780	9,521
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	36	90	0	126	90	0	5	31
GHANA	3	73	1	1	12	14	13	0	0	1
KENYA	150	61	21	42	10	73	50	0	15	8
MADAGASCAR	17	576	7	45	0	52	45	0	0	7
MOROCCO	10	631	4	29	62	95	90	0	0	5
NIGERIA	205	96	40	90	115	245	210	0	0	35
SOMALIA	12	127	7	7	2	16	10	0	0	6
SOUTH AFRICA	105	253	166	122	82	370	285	0	0	85
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	842	123	299	476	476	1,251	1,036	0	20	195
TOTAL IMPORTING	15,411	348	12,436	24,638	18,531	55,605	41,742	73	1,026	12,764

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1982 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	360	310	287	512	71	870	460	20	113	277
BOLIVIA	8	218	23	8	19	50	30	0	0	20
BRAZIL	2,125	308	1,989	3,008	0	4,997	2,600	0	825	1,572
COLOMBIA	56	583	127	150	5	282	215	1	40	26
ECUADOR	17	589	16	46	0	62	52	0	0	10
EL SALVADOR	49	831	66	187	0	253	50	0	135	68
GUATEMALA	49	933	20	210	11	241	30	0	195	16
HONDURAS	5	653	12	15	7	34	8	0	14	12
MEXICO	204	886	192	830	15	1,037	625	0	410	2
NICARAGUA	90	847	40	350	0	390	17	0	340	33
PARAGUAY	240	333	93	367	0	460	23	0	335	102
PERU	83	388	741	148	0	889	232	0	279	378
UNITED STATES	3,937	662	6,632	11,963	23	18,618	5,513	-39	5,207	7,937
TOTAL	7,223	536	10,238	17,794	151	28,183	9,855	-18	7,893	10,453
AFRICA										
ANGOLA	25	174	12	20	0	32	15	0	10	7
BENIN	50	200	5	46	0	51	5	0	30	16
CAMEROON	55	519	32	131	0	163	45	0	60	58
CENT. AF. REP.	68	150	2	47	0	49	10	0	35	4
CHAD	137	283	32	178	0	210	10	0	150	50
EGYPT	488	945	1,001	2,117	0	3,118	1,370	28	920	800
IVORY COAST	128	651	20	383	0	403	106	0	169	128
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	86	580	29	229	0	258	30	0	170	58
MOZAMBIQUE	110	109	45	55	0	100	25	0	40	35
NIGER	2	436	3	4	0	7	4	0	1	2
SENEGAL	42	441	11	85	0	96	35	0	0	61
SUDAN	392	524	473	944	0	1,417	79	12	600	726
TANZANIA	375	119	152	205	0	357	48	0	190	119
TOGO	26	419	41	50	0	91	10	0	20	61
UGANDA	674	24	70	75	0	145	20	0	50	75
UPPER VOLTA	70	414	66	133	0	199	6	0	104	89
ZAMBIA	20	283	4	26	5	35	25	0	9	1
ZIMBABWE	138	431	30	273	0	303	60	0	215	28
TOTAL	2,921	375	2,041	5,036	5	7,082	1,923	40	2,788	2,331
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	40	0	60	37
AUSTRALIA	92	1,098	449	464	5	918	80	5	617	216
IRAN	205	454	153	427	0	580	410	0	0	170
ISRAEL	60	1,444	179	398	0	577	83	0	335	159
PAKISTAN	2,263	356	241	3,700	4	3,945	2,425	100	1,273	147
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	159	994	123	726	0	849	220	0	509	120
TURKEY	595	822	280	2,246	0	2,526	1,649	0	654	223
USSR	3,188	815	2,527	11,939	400	14,866	9,200	0	3,300	2,366
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	6,653	657	4,001	20,065	409	24,475	14,128	105	6,792	3,450
TOTAL EXPORTING	16,797	556	16,280	42,895	565	59,740	25,906	127	17,473	16,234
TOTAL FOREIGN	28,271	428	22,084	55,570	19,073	96,727	62,135	239	13,292	21,061
TOTAL WORLD	32,208	457	28,716	67,533	19,096	115,345	67,648	200	18,499	28,998

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1984

TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
CANADA	0	-	41	0	250	291	250	0	0	41
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	48	5	175	228	180	0	0	48
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	45	353	37	73	15	125	90	0	0	35
TOTAL	68	323	166	101	519	786	618	0	4	164
<b>WESTERN EUROPE</b>										
AUSTRIA	0	-	30	0	95	125	95	0	0	30
BELGIUM	0	-	15	0	175	190	185	0	0	5
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	55	76	55	0	0	21
FRANCE	0	-	192	0	805	997	750	0	40	207
GERMANY (FRG)	0	-	405	0	895	1,300	950	0	85	265
GREECE	168	804	288	620	150	1,058	690	0	55	313
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	306	3	1,050	1,359	1,040	0	0	319
NETHERLANDS	0	-	21	0	55	76	55	0	0	21
NORWAY	0	-	7	0	10	17	10	0	0	7
PORTUGAL	0	-	98	0	690	788	680	0	0	108
SPAIN	32	953	342	140	300	782	450	0	20	312
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	275	418	285	0	2	131
UNITED KINGDOM	0	-	145	0	240	385	230	0	10	145
TOTAL	203	818	2,060	763	4,930	7,753	5,603	0	212	1,938
<b>EASTERN EUROPE</b>										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	49	20	275	344	300	0	0	44
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	450	590	450	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	650	900	675	0	0	225
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	3	290	18	4	460	482	435	0	0	47
TOTAL	44	292	822	59	3,260	4,141	3,335	0	0	806
<b>ASIA/OCEANIA</b>										
BANGLADESH	40	163	45	30	200	275	225	3	3	44
BURMA	225	179	78	185	30	293	200	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	581	0	1,060	1,641	1,060	0	0	581
CHINA, MAINLAND	6,000	762	5,408	21,000	200	26,608	17,200	0	600	8,808
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	900	1,117	800	0	50	267
INDIA	8,100	169	1,686	6,300	0	7,986	6,350	0	300	1,336
INDONESIA	36	139	84	23	495	602	525	0	0	77
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,170	3,801	3,200	0	0	601
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	363	572	5	1,575	2,152	1,585	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	122	158	130	0	0	28
PHILIPPINES	12	490	13	27	65	105	95	0	0	10
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	115	379	33	200	420	653	550	0	60	43
VIETNAM	12	91	54	5	170	229	175	0	0	54
TOTAL	14,621	415	9,521	27,851	8,740	46,112	32,494	3	1,028	12,587
<b>AFRICA</b>										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	10	56	45	0	10	1
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	70	100	95	0	0	5
NIGERIA	200	65	35	60	175	270	250	0	0	20
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	135	298	85	185	100	370	290	0	0	80
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	865	127	195	506	570	1,271	1,093	0	10	168
<b>TOTAL IMPORTING</b>	<b>15,801</b>	<b>403</b>	<b>12,764</b>	<b>29,280</b>	<b>18,019</b>	<b>60,063</b>	<b>43,143</b>	<b>3</b>	<b>1,254</b>	<b>15,663</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	520	308	277	735	30	1,042	500	20	250	272
BOLIVIA	5	435	20	10	25	55	33	0	0	22
BRAZIL	1,985	257	1,572	2,340	50	3,962	2,410	0	100	1,452
COLOMBIA	120	617	26	340	2	368	225	2	90	51
ECUADOR	6	544	10	15	40	65	55	0	0	10
EL SALVADOR	36	841	68	139	0	207	40	0	100	67
GUATEMALA	51	982	16	230	10	256	30	0	210	16
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	250	871	2	1,000	20	1,022	450	0	500	72
NICARAGUA	117	698	33	375	0	408	17	0	350	41
PARAGUAY	270	352	102	436	0	538	25	0	410	103
PERU	105	701	378	338	0	716	210	0	70	436
UNITED STATES	2,967	569	7,937	7,755	10	15,702	5,920	-32	6,928	2,886
TOTAL	6,439	464	10,453	13,734	194	24,381	9,923	-10	9,028	5,440
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	55	515	58	130	0	188	45	0	75	68
CENT. AF. REP.	70	146	4	47	0	51	10	0	30	11
CHAD	141	309	50	200	0	250	10	0	175	65
EGYPT	425	988	800	1,929	0	2,729	1,380	0	805	544
IVORY COAST	135	548	128	340	0	468	120	0	250	98
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	58	230	0	288	30	0	170	88
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
NIGER	4	381	2	7	0	9	7	0	0	2
SENEGAL	33	231	61	35	0	96	35	0	0	61
SUDAN	500	435	726	1,000	0	1,726	80	0	750	896
TANZANIA	355	120	119	196	0	315	42	0	195	78
TOGO	25	435	61	50	0	111	10	0	35	66
UGANDA	675	32	75	100	0	175	20	0	50	105
UPPER VOLTA	70	404	89	130	0	219	10	0	115	94
ZAMBIA	15	290	1	20	5	26	23	0	0	3
ZIMBABWE	144	491	28	325	0	353	60	0	260	33
TOTAL	2,967	359	2,331	4,895	5	7,231	1,947	0	3,005	2,279
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	120	1,207	216	665	5	886	95	0	500	291
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	56	1,419	159	365	20	544	85	0	320	139
PAKISTAN	2,274	201	147	2,100	300	2,547	2,250	50	200	47
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	172	1,152	120	910	0	1,030	275	0	625	130
TURKEY	608	855	223	2,388	0	2,611	1,750	0	600	261
USSR	3,189	853	2,366	12,500	250	15,116	9,300	0	3,200	2,616
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	6,694	634	3,450	19,493	575	23,518	14,236	50	5,529	3,703
TOTAL EXPORTING	16,100	516	16,234	38,122	774	55,130	26,106	40	17,562	11,422
TOTAL FOREIGN	28,934	449	21,061	59,647	18,783	99,491	63,329	75	11,888	24,199
TOTAL WORLD	31,901	460	28,998	67,402	18,793	115,193	69,249	43	18,816	27,085

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION  
(In Thousand of 480 pound bales)

Destination	Average	Marketing Year		August-February		February	
	1976-80	1981	1982	1982/83	1983/84	1983	1984
<b>Asia &amp; Oceania:</b>							
Bangladesh.....	77	50	88	52	57	0	34
China Mainland .....	947	847	20	19	9	0	3
China, Taiwan.....	499	777	378	199	225	32	76
Hong Kong.....	430	243	158	108	143	13	42
Indonesia.....	241	286	268	144	184	16	30
Japan.....	1,233	1,626	1,286	670	974	101	176
Korea, Republic of.....	1,251	1,412	1,322	733	682	93	133
Malaysia.....	46	53	30	17	27	2	5
Philippines.....	110	58	72	36	42	3	5
Singapore.....	25	16	13	10	7	1	3
Thailand.....	211	167	197	90	134	16	31
Other Asia & Oceania.....	68	5	3	0	17	1	12
<b>Total.....</b>	<b>5,138</b>	<b>5,540</b>	<b>3,835</b>	<b>2,078</b>	<b>2,501</b>	<b>278</b>	<b>550</b>
<b>Europe:</b>							
Belgium.....	15	35	12	5	36	2	10
France.....	66	58	45	24	96	5	15
Germany, Federal Republic of...	104	119	163	81	128	3	27
Greece.....	57	117	109	64	11	13	2
Italy.....	111	106	105	50	119	9	39
Netherlands.....	13	2	7	3	5	1	1
United Kingdom.....	62	43	50	25	35	5	7
Other EC.....	26	58	68	37	47	22	6
<b>Subtotal.....</b>	<b>454</b>	<b>538</b>	<b>559</b>	<b>289</b>	<b>477</b>	<b>60</b>	<b>107</b>
Finland.....	10	12	9	6	5	2	1
Norway.....	5	7	10	6	8	2	2
Poland.....	36	1	0	0	0	0	0
Portugal.....	53	54	40	24	40	4	12
Romania.....	46	0	0	0	0	0	0
Spain.....	83	57	72	39	72	3	19
Sweden.....	19	17	23	16	15	4	4
Switzerland.....	89	85	53	38	37	7	10
USSR.....	(1/)	0	192	(1/)	15	0	0
Yugoslavia.....	1	0	112	0	119	0	0
Other Europe.....	3	13	0	0	0	0	0
<b>Total Europe.....</b>	<b>799</b>	<b>784</b>	<b>1,070</b>	<b>418</b>	<b>788</b>	<b>82</b>	<b>155</b>
<b>Western Hemisphere:</b>							
Canada.....	235	167	238	141	148	24	18
Chile.....	3	0	0	1	1	(1/)	(1/)
Colombia.....	10	0	9	9	0	0	0
Other Western Hemisphere.....	13	5	6	3	81	1	20
<b>Total.....</b>	<b>261</b>	<b>172</b>	<b>253</b>	<b>154</b>	<b>230</b>	<b>25</b>	<b>38</b>
<b>Africa &amp; Middle East:</b>							
Egypt.....	56	0	0	0	0	0	0
Ghana.....	16	3	6	6	17	0	4
Morocco.....	21	24	27	12	16	1	5
Other Africa & Middle East.....	30	44	16	12	44	0	6
<b>Total.....</b>	<b>123</b>	<b>71</b>	<b>49</b>	<b>30</b>	<b>77</b>	<b>1</b>	<b>15</b>
<b>Grand total.....</b>	<b>6,321</b>	<b>6,567</b>	<b>5,207</b>	<b>2,680</b>	<b>3,596</b>	<b>386</b>	<b>758</b>
<b>Grand total (running bales).....</b>	<b>6,010</b>	<b>6,249</b>	<b>4,959</b>	<b>2,552</b>	<b>3,424</b>	<b>368</b>	<b>722</b>
<b>Total value (Mil of dol).....</b>	<b>2,078</b>	<b>2,097</b>	<b>1,652</b>	<b>833</b>	<b>1,227</b>	<b>120</b>	<b>259</b>

1/ Less than 500 bales.

SOURCE: Compiled from data received from the U.S. Bureau of Census.

APRIL 1984



TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
MARCH 02 - MARCH 29 MY 1983/84  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND		UNDER 1 Inch
				1 1/16 Inches	to 1 1/16 Inches	
European Community.....	0.3	17.5	15.3	1.5		0.7
Other Western Europe....	0.0	6.9	8.2	-1.3		0.0
Eastern Europe.....	0.0	-1.8	-1.8	0.0		0.0
U.S.S.R.....	0.0	31.5	28.1	3.4		0.0
Japan.....	0.5	57.2	49.5	-1.1		8.8
Taiwan.....	0.0	26.1	11.1	5.3		9.7
China.....	0.0	0.0	0.0	0.0		0.0
Kor Rep.....	0.0	37.6	31.3	5.8		0.5
India.....	0.0	0.0	0.0	0.0		0.0
Other Asia and Oceania:	0.1	-29.0	-11.3	-15.9		-1.9
Africa.....	0.0	0.0	0.0	0.0		0.0
Western Hemisphere.....	0.2	7.1	3.2	3.9		0.0
Total Unknown.....	0.0	-8.4	-8.4	0.0		0.0
Total.....	1.0	144.8	125.3	1.7		17.8

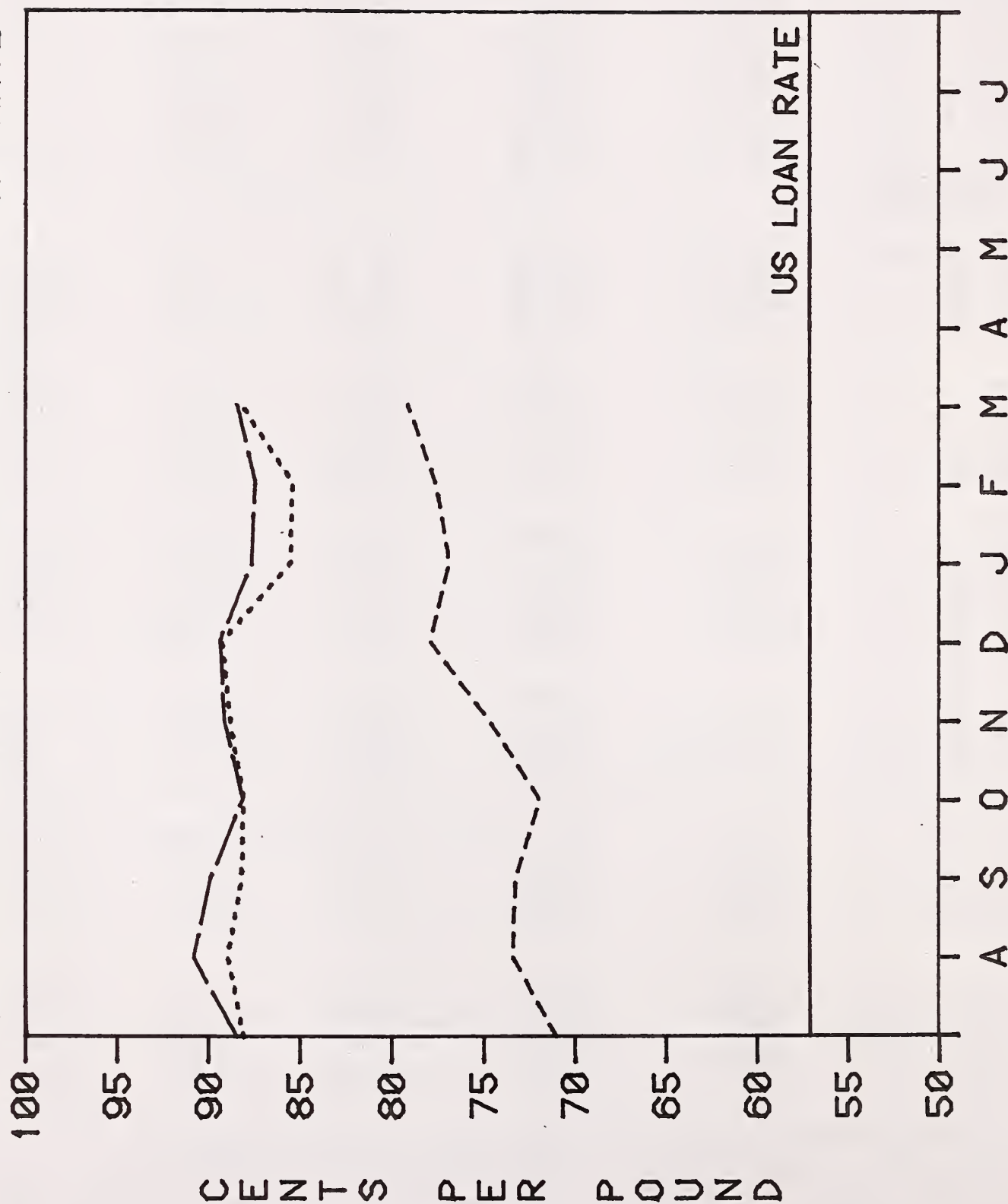
NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK: 'A' INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	OUTLOOK	U.S. MIDD 1-3/32		U.S. QUOTATIONS	
	INDEX			MINUS INDEX "A"	
	"A"	Memphis	California	Memphis	California
	1/	Territory	Arizona	Territory	Arizona
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
<u>Monthly Averages</u>					
August.....	90.80	88.94	91.88	-1.86	+1.08
September.....	89.85	88.15	91.45	-1.70	+1.60
October.....	88.11	88.06	91.50	- .05	+3.39
November.....	89.13	88.81	92.31	- .32	+3.18
December.....	89.33	89.20	92.20	- .13	+2.87
January.....	87.58	85.50	88.31	-2.08	+ .74
February.....	87.44	85.38	89.13	-2.06	+1.69
March.....	88.43	88.20	91.90	- .23	+3.47
<u>Weekly Quotations:</u>					
October 6.....	87.70	87.25	90.50	- .45	+2.80
October 13.....	87.15	86.25	89.75	- .90	+2.60
October 20.....	88.85	89.50	93.00	+ .65	+4.15
October 27.....	88.75	89.25	92.75	+ .50	+4.00
November 3.....	89.05	89.50	93.00	+ .45	+3.95
November 10.....	89.10	89.50	93.00	+ .35	+3.85
November 17.....	89.25	88.75	92.25	- .50	+3.00
November 24.....	89.05	87.50	91.00	-1.55	+1.95
December 1.....	89.20	89.00	92.00	- .20	+2.80
December 8.....	89.80	90.25	93.25	+ .45	+3.45
December 15.....	89.60	89.75	92.75	+ .15	+3.15
December 22.....	88.85	88.00	91.00	- .85	+2.15
December 29.....	89.20	89.00	92.00	- .20	+2.80
January 5.....	87.95	86.00	89.00	-1.95	+1.05
January 12.....	87.00	84.25	87.25	-2.75	+ .25
January 19.....	87.90	86.50	88.50	-1.40	+ .60
January 26.....	87.45	85.25	88.50	-2.20	+1.05
February 2.....	88.40	86.50	90.25	-1.90	+1.85
February 9.....	87.55	85.50	89.25	-2.05	+1.70
February 16.....	86.55	84.00	87.75	-2.55	+1.20
February 23.....	87.25	85.50	89.25	-1.75	+2.00
March 1.....	87.90	86.75	90.50	-1.15	+2.60
March 8.....	88.00	87.25	91.00	- .75	+3.00
March 15.....	88.65	88.50	92.25	- .15	+3.60
March 22.....	88.90	89.25	93.00	+ .35	+4.10
March 29.....	88.70	89.25	92.75	+ .55	+4.05

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guate. Syria; Turkey; Izmir I RG; Greece; USSR; Vtoroi; Tanzania, "AR" Mwanza No.1. Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32".

# SELECTED MONTHLY PRICES AND US LOAN RATE

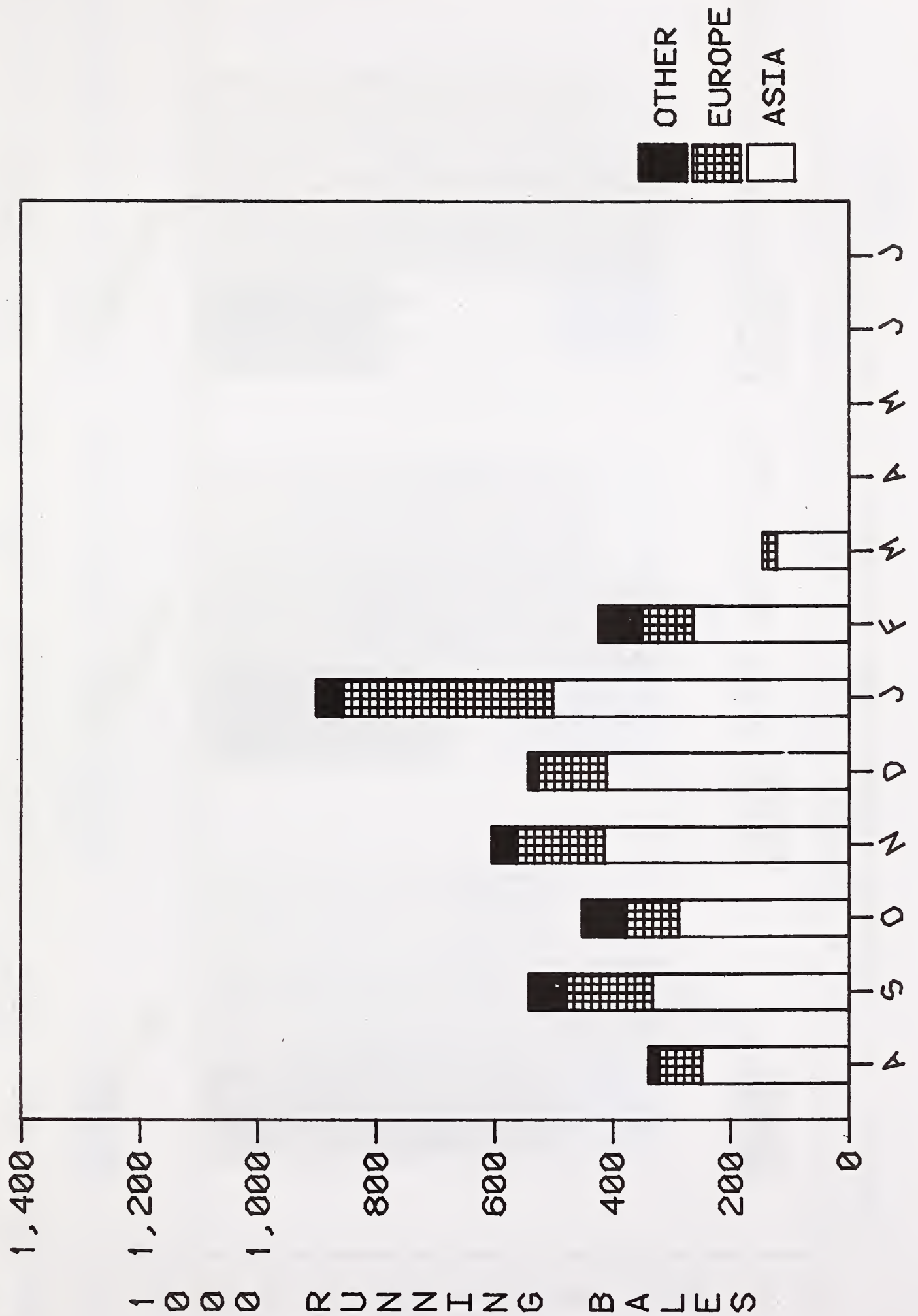


..... US M 1-3/32"  
 —— 'A' INDEX  
 ----- US SLM 1"

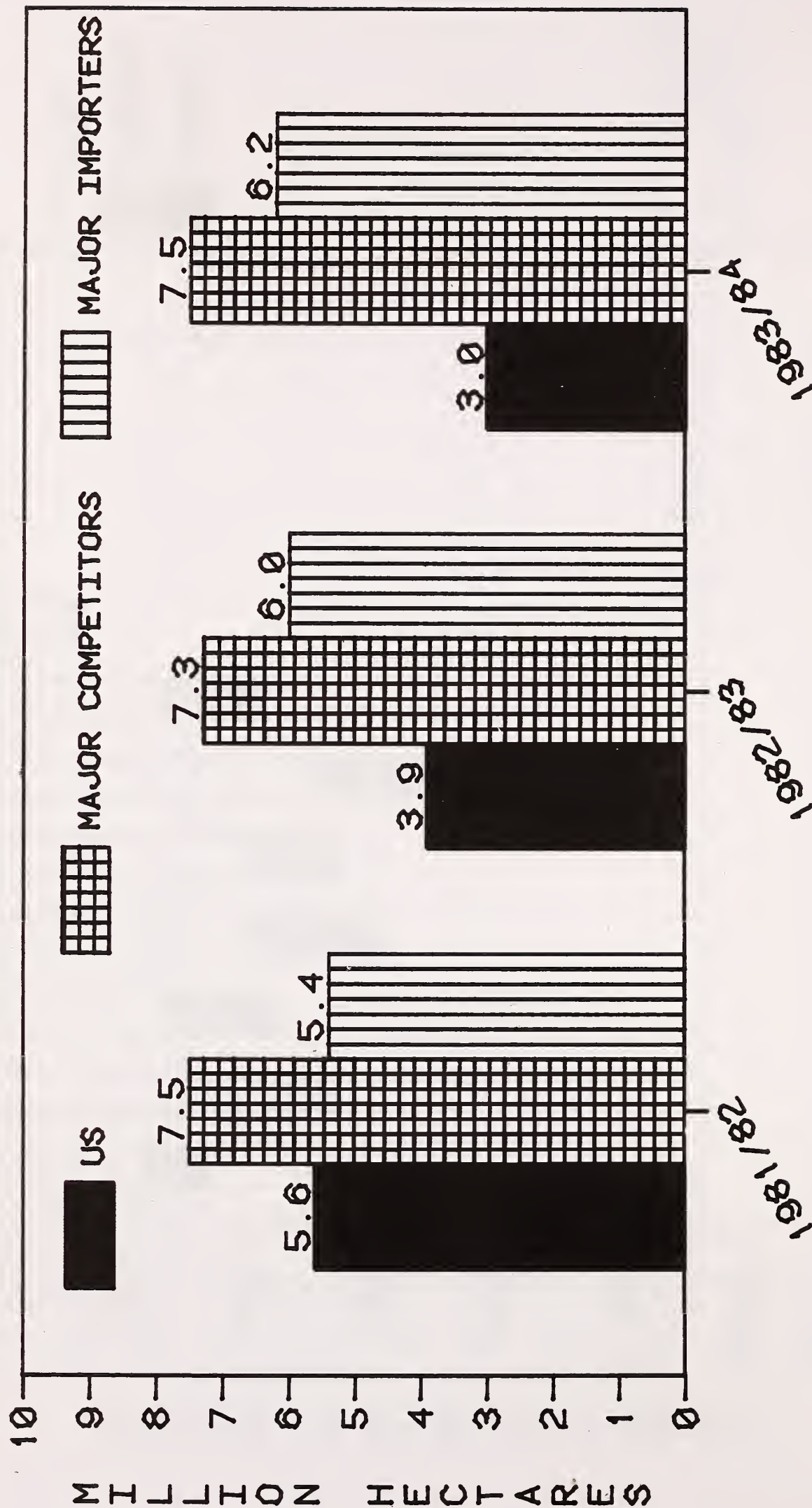
MARKETING YEAR 1983



# US COTTON EXPORT SALES BY REGION (MARKETING YEAR 1983)

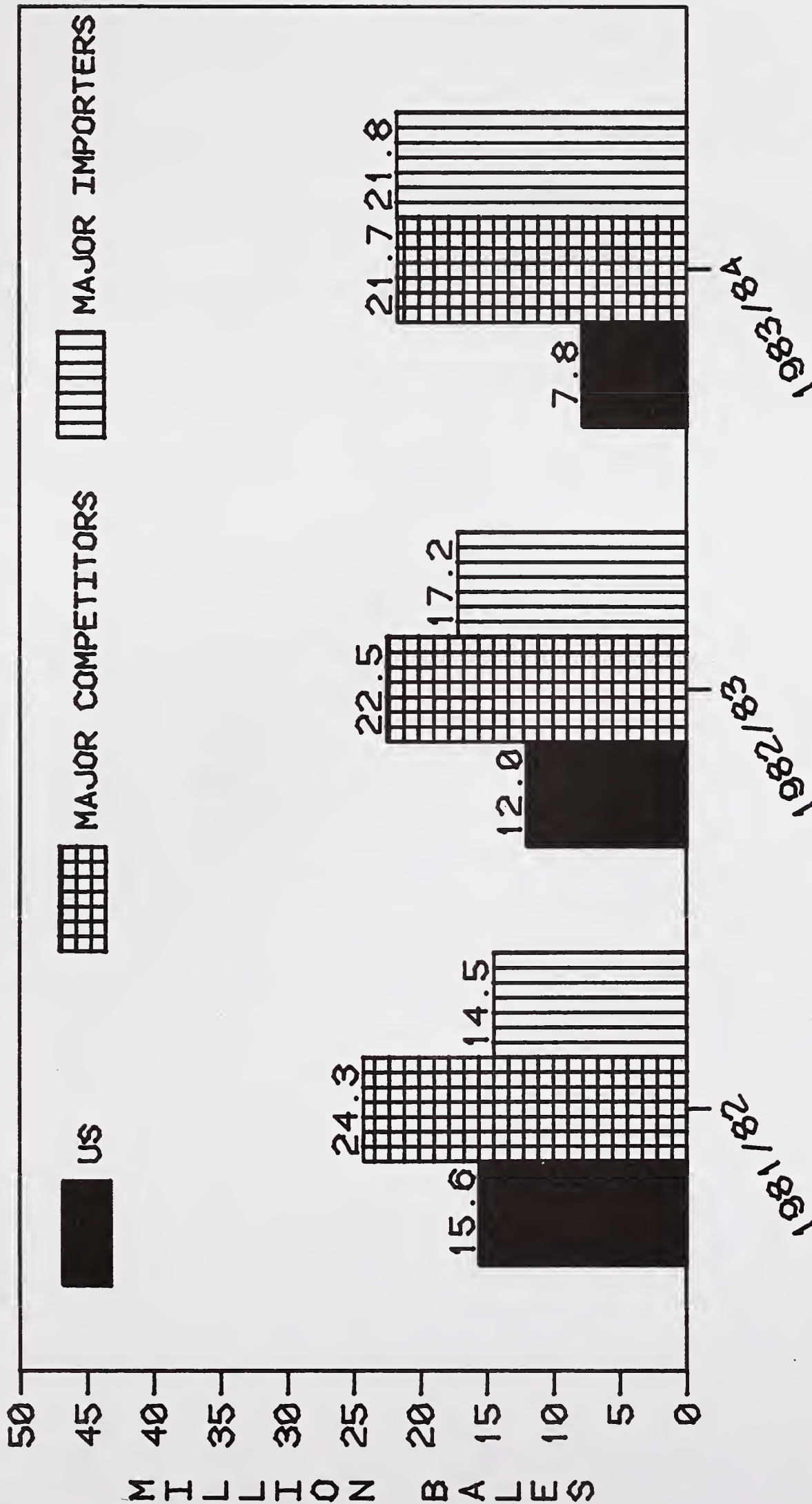


# COTTON AREA FOR SELECTED COUNTRIES



COMPETITORS: USSR, C. AMERICA, PAKISTAN, TURKEY, SUDAN, EGYPT, MEXICO  
 IMPORTERS: W. EUROPE, E. EUROPE, PRC, S. KOREA  
 FAS/FPED  
 4/9/84

# COTTON PRODUCTION FOR SELECTED COUNTRIES



COMPETITORS: USSR, C. AMERICA, PAKISTAN, TURKEY, SUDAN, EGYPT, MEXICO  
 IMPORTERS: W. EUROPE, E. EUROPE, PRC, S. KOREA  
 FAS/FPED 4/8/84



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cotton

Approved by the World Agricultural Outlook Board • USDA

FC 7-84  
June 1984

## WORLD COTTON SITUATION

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### SUMMARY

The 1983/84 estimated world cotton carryout was adjusted downward to 25.4 million bales, or 1.8 million below last month's figure. The reduction primarily reflects revised historical series for Chinese use and stocks.

China's 1983/84 ending stock level is currently estimated at 7.1 million bales. Although this figure is significantly below the May estimate of 9.2 million bales, China's fundamental situation has not changed. In 1983/84 their stocks have more than doubled; they hold more than one-fourth of world stocks; and their stock to use ratio remains high.

U.S. 1983/84 exports still are expected to reach 7.0 million bales as prices remain strong.

\*\*\*\*\*

Production statistics are based on the "World Crop Production" report released June 11. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released June 12. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.

U.S. DEPT. OF AGRICULTURE  
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TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1977/78 - 83/84 (1000 METRIC TONS)

	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83 PRELIMINARY	1983/84 ESTIMATE	1984/85 FORECAST
<b>BEGINNING STOCKS:</b>								
EXPORT NATIONS	2539	3221	2649	2493	2578	3557	3518	2494
US	638	1164	862	653	581	1444	1728	631
USSR	610	537	413	469	563	550	515	591
IMPORT NATIONS	2374	2464	2282	2277	2263	2199	2233	3043
PRC	827	544	318	337	521	412	631	1556
FOREIGN TOTAL	4275	4521	4069	4116	4260	4312	4023	4906
WORLD TOTAL 2/	4913	5685	4930	4770	4841	5756	5751	5537
<b>PRODUCTION:</b>								
EXPORT NATIONS	10164	9029	10257	9613	10598	9329	8290	0
US	3133	2364	3185	2422	3407	2605	1692	0
USSR	2715	2592	2794	2939	2891	2599	2722	0
IMPORT NATIONS	3751	3955	3941	4497	4817	5364	6440	0
PRC	2047	2166	2199	2700	2961	3592	4638	0
FOREIGN TOTAL	10782	10620	11013	11688	12008	12089	13038	0
WORLD TOTAL 2/	13915	12984	14199	14110	15415	14693	14730	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	5547	5614	5659	5538	5432	5643	5635	0
US	1417	1383	1417	1283	1146	1200	1288	0
USSR	1960	1976	1981	1992	1992	2003	2025	0
IMPORT NATIONS	7717	8168	8698	8774	8945	9132	9284	0
PRC	2656	2852	3070	3288	3527	3571	3636	0
FOREIGN TOTAL	11846	12400	12940	13029	13231	13575	13631	0
WORLD TOTAL 2/	13263	13783	14357	14312	14377	14775	14919	0
<b>EXPORTS:</b>								
EXPORT NATIONS	4013	4149	4834	4084	4214	3807	3843	0
US	1194	1346	2009	1290	1430	1134	1524	0
USSR	906	818	821	886	935	718	697	0
IMPORT NATIONS	154	145	198	202	173	218	275	0
PRC	22	3	3	1	0	16	131	0
FOREIGN TOTAL	2973	2948	3023	2996	2957	2892	2594	0
WORLD TOTAL 2/	4167	4294	5032	4286	4387	4025	4118	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1977/78 - 83/84 (1000 480 LB BALES)

	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83 PRELIMINARY	1983/84 ESTIMATE	1984/85 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
US	11662	14796	12165	11450	11839	16335	16157	11454
USSR	2928	5347	3958	3000	2668	6632	7937	2900
IMPORT NATIONS								
PRC	2800	2465	1895	2154	2585	2527	2366	2716
	10902	11317	10480	10456	10394	10100	10258	13978
	3800	2500	1460	1548	2392	1892	2897	7147
FOREIGN TOTAL	19636	20766	18687	18906	19565	19803	18478	22532
WORLD TOTAL 2/	22564	26113	22645	21906	22233	26435	26415	25432
<b>PRODUCTION:</b>								
EXPORT NATIONS								
US	46682	41471	47111	44151	48676	42847	38074	0
USSR	14389	10856	14629	11122	15646	11963	7771	0
IMPORT NATIONS								
PRC	12470	11907	12833	13498	13277	11939	12500	0
	17229	18163	18102	20654	22123	24638	29580	0
	9400	9950	10100	12400	13600	16500	21300	0
FOREIGN TOTAL	49522	48778	50584	53683	55153	55522	59883	0
WORLD TOTAL 2/	63911	59634	65213	64805	70799	67485	67654	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
US	25475	25786	25992	25437	24949	25919	25883	0
USSR	6509	6352	6506	5891	5264	5513	5917	0
IMPORT NATIONS								
PRC	9000	9075	9100	9150	9150	9200	9300	0
	35442	37516	39947	40296	41084	41943	42641	0
	12200	13100	14100	15100	16200	16400	16700	0
FOREIGN TOTAL	54408	56950	59433	59842	60769	62349	62607	0
WORLD TOTAL 2/	60917	63302	65939	65733	66033	67862	68524	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
US	18433	19056	22202	18757	19354	17487	17649	0
USSR	5484	6180	9229	5926	6567	5207	7000	0
IMPORT NATIONS								
PRC	4160	3756	3770	4070	4295	3300	3200	0
	707	665	910	929	794	1001	1264	0
	100	15	12	6	0	75	600	0
FOREIGN TOTAL	13656	13541	13883	13760	13581	13281	11913	0
WORLD TOTAL 2/	19140	19721	23112	19686	20148	18488	18913	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CF  
COMPONENTS MAY NOT ADD DUE TO ROUNDING

## WORLD SITUATION

World cotton consumption for this season is now estimated at 68.5 million bales, a decline of 700,000 from the May estimate. Reduced consumption prospects in China and Pakistan account for nearly all of the projected decrease. In China, continued efforts to modernize mill technology are hampering short-term prospects for use. Consequently, Chinese consumption is now estimated at 16.7 million bales, down 500,000 bales from last month's estimate. Pakistani consumption has been revised down 250,000 bales to 2 million, reflecting a tight supply situation, increasing competition from manmade fibers, and sharply reduced textile sales to India.

World cotton production in 1984/85 is projected at 73.3 million bales, 200,000 below last month's forecast, but 5.6 million above 1983/84. Projected U.S. production remains at 11.5 million bales, nearly 50 percent above 1983/84's reduced 7.8 million bale-crop. Over the past month, U.S. crop prospects appear to have improved in all areas except West Texas and Oklahoma. Although recent rain in this southwestern area was beneficial, it was too widely scattered to sufficiently alleviate the dry situation. Foreign production in 1984/85 is placed at 61.8 million bales, 200,000 below the May projection but nearly 2 million above 1983/84. Expected recovery in Pakistan and Mexico account for most of next season's anticipated gain. China will likely harvest another large crop, although down somewhat from 1983/84's record 21.3 million bales.

U.S. cotton exports dipped seasonally in April, but continued to set a rapid pace. April exports totaled 763,000 bales, 19 percent less than March, but still the second highest April level since 1926/27. Cumulative exports through April reached 5.3 million bales, 98,000 more than the entire 1982/83 season. Total 1983/84 exports are forecast at 7.0 million bales. The U.S. Export Sales report indicates favorable export movement in May, but again falling seasonally below April. Export movement during the 4 weeks ending May 31, totaled 518,000 bales (492,900 running bales). Japan and South Korea are the leading destinations for U.S. cotton exports.

World cotton trade in 1983/84 has been revised to reflect recent international trends and current reports from U.S. agricultural attaches. Both foreign exports and imports have been increased slightly while the U.S. trade forecast remains unchanged from last month. Export estimates were increased for Sudan and Pakistan which have shown greater export movement than expected this season and reduced for Argentina and Paraguay. Chinese and Soviet imports were increased slightly to reflect additional information about larger than anticipated exports to these countries this season. World imports and exports are now estimated at 18.9 million bales.

World cotton carryover in 1983/84 is estimated at 25.4 million bales, a decrease of 1.8 million from the May estimate. Ending stocks are expected to increase in a number of countries with Chinese ending stocks now estimated at slightly over 7.1 million bales, down almost 2.1 million from last month's figure. The sharp reduction reflects major upward revisions in the Chinese consumption estimates from 1971 to 1980 (Table A). In Peru, ending stocks were lowered by 97,000 bales due to an upward revision in the 1981/82 export figure.



Ending stocks were increased in Pakistan, Argentina, the Soviet Union, and the Sudan. Reflecting reduced consumption prospects in 1983/84, Pakistani stocks are now estimated at 181,000 bales, up 134,000 from last month's estimate. In Argentina, a lowering of the export estimate for 1983/84 accounts for a 50,000-bale increase in ending stocks. In the Soviet Union, stocks have been to increased by 50,000 bales to 2.7 million based on increased imports in the current marketing year. In the Sudan, final lower 1981/82 export statistics have partially offset an increase in the 1983/84 export forecast, thus accounting for a 45,000 bale increase in Sudanese ending stocks.

International prices eased slightly in May, averaging 88.88 cents per pound. Sluggish trade activity, primarily influenced by seasonal considerations, contributed to the decline. The downward movement in the 'A' Index monthly average was in sharp contrast to the continued rise in quotes for U.S. varieties. International quotes for Memphis Territory cotton rose 162 points to 91.23 cents. Tightening of current U.S. cotton stocks and uncertainties of weather, particularly in Texas, are weighing heavily on the price situation. The decline in international prices during the last week in May is attributed to Cotton Outlook's substitution of some 1984/85 crop prices for the more limited current crop offers (Table 8). Price movement is focusing on 1984/85 supply prospects.

Futures prices rose steadily during May as available supplies of U.S. cotton continued to dwindle. July futures opened the month at 81.19 cents and closed out the month at 84.62 cents. The July futures contract price had exceeded 86 cents the previous week. During June, prices have eased, but remain fundamentally strong. Attention is shifting toward 1984/85 supply prospects--trading has settled into a holding pattern.

#### INTERNATIONAL HIGHLIGHTS

China's increasingly important role in the world cotton supply and demand picture coupled with its prospects of becoming a major cotton exporter in 1984/85 has resulted in USDA taking a more in-depth look at Chinese consumption and stock data. Better historical information on yarn production and synthetic use has become available. In addition, by adjusting mill-loss and non-mill use factors to changing Chinese economic and textile industry circumstances closer approximations of consumption in our historical series were developed. Changes in the data base begin in the 1971 marketing year (Table A).

Yugoslavia has bought about 59,000 bales of cotton for June and July shipment this month financed by CCC Credit Guarantee (GSM-102) funds. The cotton trade expects them to reenter the market somewhat later to purchase the balance of the \$60 million GSM-102 line.

According to the Agricultural Counselor in Spain, the 1984/85 cotton crop is expected to rebound significantly from last year's drought-reduced crop of 140,000 tons. The 1984 crop is off to a good start due to favorable weather conditions. Favorable support prices are expected to result in a significant increase in planted area. To aid harvesting, the Agricultural Credit Bank will, for the first time, offer farmers attractive loans for the purchase of harvesting machines, auxillary equipment and machinery specifically used in cotton growing.



The U.S. Agricultural Attache in Pakistan forecasts higher output of cotton in 1984 due to an improvement in production practices and higher support prices. Although production is not expected to meet the Government of Pakistan's (GOP) target of 4.1 million bales, output is expected to be considerably higher than last year's meager crop of 2.19 million bales. Last year's sharp drop in production (42-percent below the previous year's output) was due to weather and insect-related problems. This year, however, the GOP has agreed to provide farmers, at a reasonable price, quality seed, sprayers, and pesticides. Moreover, the government will implement a cotton control ordinance in an attempt to control cotton pests. Farmers will also be encouraged to follow improved plant protection measures, weeding, and hoeing of the crop.

For the 1984/85 cotton season, EEC council regulation No: 1110/84 guarantees a guide or target price for up to 500,000 metric tons of seed cotton or 160,000 tons of lint (735,000 bales) at the official EC ginning ratio of 32 percent. Last year's guide or target price applied to production up to 450,000 metric tons of seed or 144,000 tons of lint (661,400 bales). The guide price is agreed upon annually by the Greek Ministry of Agriculture and the EC Council. This year's minimum support price is 94.14 Economic Currency Units (ECU) per 100 kilos (52 cents per pound) of seed cotton, moderately higher than last year. The 50,000 metric ton increase in seed cotton production is expected to result in higher Greek output for the 1984 season. Last year's crop is currently estimated at 620,000 bales.

#### MAN-MADE FIBERS AND TEXTILES

Early June average price quotations for polyester fiber were generally stronger than a year ago, but mixed when compared to May levels. Price quotations in five of the six countries under review showed gains ranging from 1.5-9.5 cents per pound over June 1983, but only West Germany and Italy posted an increase over last month. U.S. and U.K. quotations were unchanged while Japan and Taiwan dropped below the May level.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: June 1983	: March 1984	: April 1984	: May 1984	: June 1984
United States :	73.5	81.0	81.0	81.0	81.0
Taiwan :	52.0	60.0	61.5	62.0	61.5
Japan :	74.5	82.5	82.5	84.5	80.0
United Kingdom:	70.0	65.5	65.0	63.0	63.0
West Germany :	70.5	77.5	75.5	72.0	73.0
Italy :	64.0	69.0	68.0	64.5	65.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

Turkish textile exports during the first quarter of 1984 increased 75 percent over the same period in 1983. Exports reached \$565 million, 30 percent of all Turkish first quarter exports.

The Soviet Union reported 1983 textile production of 11.4 billion square meters, 3 percent above the 1982 level of 11.1 billion. Production included 7.3 billion square meters of cotton, 0.7 billion wool, 0.7 billion linen, and 1.9 billion square meters of silk textiles.

#### EXPORT SALES AND MARKETING OPPORTUNITIES

Marketing year 1983/84 cotton sales during the four-week period of May 4-31, 1984, were 65,800 running bales (RB). (See Table 7.) Weekly sales averaged 16,450 RB, only 35 percent of April's weekly average. During a similar period a year ago, sales were 174,200 RB. Upland 1-1/16" and longer accounted for 78,500 RB and under 1" 5,500 RB. Upland 1" to 1-1/16" cancellations exceeded sales and resulted in a net reduction of 18,200 RB. Major buyers were Yugoslavia, USSR, South Korea, Japan, and the major cancellations were with Pakistan and Hong Kong.

#### Special Section: Brazilian Cotton Production 1/

Brazil is an important cotton producer and consumer. Its 1983/84 production of 2.3 million bales ranks sixth among the world's cotton producers. Production has been relatively stable in recent years averaging 2.6 million bales during 1976/77-1980/81 and reaching 3.0 million in 1982/83. Brazilian cotton is mainly utilized by domestic mills. Consumption increased rapidly during Brazil's decade of rapid economic growth in the 1970's. After economic growth slowed and consumer purchasing power stagnated, cotton consumption leveled off and even declined moderately. Brazil has been only a minor exporter of cotton in the last decade and most of the crop will continue to be consumed domestically in the next several years. Exports have been erratic averaging less than 100,000 bales during 1976/77-1980/81. They only reached a significant level with the large 1982/83 crop. Export markets are the major Asean and European consuming countries. Exports of cotton textiles have been more consistently increasing from \$67.8 million of yarn and \$49.7 million of fabric in 1975 to \$181.6 million for yarn and \$128.7 million for fabric in 1983. Cotton products comprised two-thirds of all yarn and fabric exports.

Crop production in Brazil is located in two distinct regions. In the South, upland variety cotton is grown as an annual, similar to U.S. practice and is planted from September-November. It is generally harvested during February-May. This year's harvest began in January due to planting of early-maturing varieties. Southern Brazil enjoys a relatively favorable climate for the crop.

In contrast, in the Northeast it is grown as a perennial or "tree cotton" in the poorly-watered interior where it is able to survive drought conditions because of its deep root system. Harvesting here usually runs from July-December but can extend into January.

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1/ This article is based on a recent visit by Patricia Sheikh, Foreign Production Estimates Division, FAS to the major Brazilian cotton producing region. Her telephone number is (202) 382-8879.



The recent relative stability of Brazilian production has been threatened by the discovery of boll weevil in major production regions during the past year. Infestation was first officially reported in the Campinas area in early 1983 and later in Paraiba.

In the infested Campinas region in the South, farmers were allowed to continue to plant cotton. To keep the problem under control, however, they were instructed to plant earlier maturing varieties, to pulverize the crop 4 times and to spray every 40 days after planting until harvest. To prevent further infestation, a 25-mile isolation belt surrounding the infested areas was established. In this belt cotton planting was prohibited. Farmers were offered attractive loan rates to switch to alternative crops.

To date, control programs in the South have been relatively successful. Last year 77,000 hectares were infested. This year the infested area has been reduced to 63,000 hectares. Moreover, farmers appear to be learning how to cope with the boll weevil to the extent that cotton production can continue in the infested area.

Controlling infestation through spraying is more difficult in the Northeast where cotton plants are grown as perennials and interplanted with other crops. Moreover, low yields associated with this region make it uneconomical to spray.

Since most Brazilian officials and agronomists believe that the boll weevil problem is under control, at least in the South, they see no reason why production should not rebound in 1984/85.



BRAZIL  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION  
(IN THOUSAND 480 LB BALES)

YEAR	1,000 HA	YIELD KG PER HA	BEGIN STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	LOSS	EXPORTS	ENDING STOCKS
1947	1,781	154	1,804	1,260	0	3,064	850	9	1,049	1,156
1948	1,659	197	1,156	1,500	0	2,656	885	10	955	806
1949	1,821	155	806	1,300	0	2,106	850	20	598	638
1950	2,145	167	638	1,650	0	2,288	850	20	697	721
1951	2,064	206	721	1,950	0	2,671	825	18	347	1,481
1952	1,821	187	1,481	1,560	0	3,041	850	15	145	2,031
1953	1,619	197	2,031	1,465	0	3,496	890	13	1,400	1,193
1954	1,821	197	1,193	1,650	0	2,843	1,000	14	1,036	793
1955	2,023	183	793	1,700	0	2,493	1,050	15	810	618
1956	1,740	163	618	1,300	0	1,918	1,040	5	380	493
1957	1,497	196	493	1,350	0	1,843	1,050	10	215	568
1958	1,619	188	568	1,400	0	1,968	1,150	8	242	568
1959	1,862	199	568	1,700	0	2,268	1,180	14	446	628
1960	2,023	210	628	1,950	0	2,578	1,250	5	695	628
1961	2,226	247	628	2,525	0	3,153	1,350	13	847	943
1962	2,226	225	943	2,300	0	3,243	1,250	5	1,145	843
1963	2,327	215	843	2,300	0	3,143	1,300	2	1,023	818
1964	2,327	196	818	2,100	0	2,918	1,148	0	1,040	730
1965	2,226	244	730	2,499	0	3,229	1,272	5	937	1,015
1966	2,023	211	1,015	1,961	0	2,976	1,278	0	1,014	684
1967	2,266	254	684	2,641	0	3,325	1,277	13	836	1,199
1968	2,631	273	1,199	3,298	0	4,497	1,349	0	1,765	1,383
1969	2,752	245	1,383	3,091	0	4,474	1,374	0	1,933	1,167
1970	2,469	199	1,167	2,251	18	3,436	1,391	23	1,011	1,011
1971	2,590	262	1,011	3,119	4	4,134	1,453	0	1,409	1,272
1972	2,307	281	1,272	2,976	1	4,249	1,648	0	1,333	1,268
1973	2,287	253	1,268	2,659	0	3,927	1,801	0	661	1,465
1974	2,216	230	1,465	2,340	0	3,805	1,875	0	269	1,661
1975	1,815	218	1,661	1,815	5	3,481	1,976	0	356	1,149
1976	1,990	276	1,149	2,526	0	3,675	2,068	0	54	1,553
1977	2,015	237	1,553	2,196	0	3,749	2,251	0	192	1,306
1978	1,965	295	1,306	2,664	0	3,970	2,457	0	141	1,372
1979	1,975	293	1,372	2,659	0	4,031	2,573	0	0	1,458
1980	2,015	309	1,458	2,857	14	4,329	2,527	0	42	1,760
1981	2,070	312	1,760	2,962	0	4,722	2,595	0	138	1,989
1982	2,125	308	1,989	3,008	0	4,997	2,600	0	825	1,572
1983	1,985	257	1,572	2,340	50	3,962	2,410	0	100	1,452

TABLE A: CHINA, MAINLAND

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION  
(IN THOUSAND 480 LB BALES)

YEAR	1,000 HA	YIELD KG PER HA	BEGIN STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	LOSS	EXPORTS	ENDING STOCKS
1970	4,997	458	2,300	10,500	500	13,300	10,500	0	100	2,700
1971	4,923	429	2,700	9,700	700	13,100	10,800	0	100	2,200
1972	4,896	400	2,200	9,000	2,000	13,200	10,900	0	100	2,200
1973	4,942	515	2,200	11,700	1,800	15,700	10,600	0	100	5,000
1974	5,013	491	5,000	11,300	700	17,000	11,400	0	200	5,400
1975	4,955	479	5,400	10,900	900	17,200	11,500	0	250	5,450
1976	4,929	420	5,450	9,500	650	15,600	11,600	0	200	3,800
1977	4,845	422	3,800	9,400	1,600	14,800	12,200	0	100	2,500
1978	4,867	445	2,500	9,950	2,125	14,575	13,100	0	15	1,460
1979	4,512	487	1,460	10,100	4,100	15,660	14,100	0	12	1,548
1980	4,920	549	1,548	12,400	3,550	17,498	15,100	0	6	2,392
1981	5,185	571	2,392	13,600	2,100	18,092	16,200	0	0	1,892
1982	5,828	616	1,892	16,500	980	19,372	16,400	0	75	2,897
1983	6,000	773	2,897	21,300	250	24,447	16,700	0	600	7,147

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND MT/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1981/82	1982/83	1983/84	1981/82	1982/83	1983/84	1981/82	1982/83	1983/84
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	5,601	3,937	2,981	608	662	568	15,646	11,963	7,771
BRAZIL	2,070	2,125	1,985	312	308	257	2,962	3,008	2,340
MEXICO	350	204	250	885	886	871	1,422	830	1,000
ARGENTINA	399	360	490	383	310	311	701	512	700
PARAGUAY	270	240	270	333	333	333	413	367	413
COLOMBIA	149	56	120	590	587	621	404	151	342
NICARAGUA	93	90	117	663	847	614	283	350	330
PERU	126	83	105	747	433	695	432	165	335
GUATEMALA	77	49	51	1,049	933	982	371	210	230
EL SALVADOR	58	50	36	725	801	841	193	184	139
VENEZUELA	13	45	45	419	353	353	25	73	73
HONDURAS	8	4	7	789	762	653	29	14	21
ECUADOR	22	17	6	643	589	544	65	46	15
BOLIVIA	8	8	5	490	218	435	18	8	10
OTHERS	21	21	23	228	249	265	22	24	28
TOTAL.....	9,265	7,289	6,491	540	535	461	22,986	17,905	13,747
EUROPE									
GREECE	126	112	168	954	848	803	552	436	620
SPAIN	72	51	32	977	948	953	323	222	140
BULGARIA	13	13	13	335	335	335	20	20	20
YUGOSLAVIA	2	3	3	218	290	290	2	4	4
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	244	210	247	834	746	725	935	720	822
AFRICA									
EGYPT	495	488	425	1,008	944	988	2,292	2,117	1,929
SUDAN	362	392	407	428	524	501	712	944	937
ZIMBABWE	116	138	179	482	431	450	257	273	370
TANZANIA	395	375	355	122	119	123	221	205	200
SOUTH AFRICA	108	105	135	349	253	298	173	122	185
CHAD	134	137	140	195	227	233	120	143	150
CAMEROON	63	54	55	487	528	515	141	131	130
UGANDA	249	674	675	033	024	32	38	75	100
NIGERIA	215	205	200	097	096	65	96	90	60
CENTRAL AFRICAN	52	68	71	117	135	175	28	42	57
MOZAMBIQUE	110	110	110	138	109	109	70	55	55
ZAIRE	200	200	200	054	054	54	50	50	50
KENYA	155	150	145	066	061	57	47	42	38
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	10	11	554	631	495	28	29	25
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	573	584	593	313	363	369	823	974	1,005
TOTAL.....	3,310	3,762	3,773	339	310	309	5,158	5,354	5,353
ASIA AND OCEANIA									
CHINA	5,185	5,828	6,000	571	616	773	13,600	16,500	21,300
USSR	3,168	3,188	3,189	912	815	853	13,277	11,939	12,500
INDIA	7,987	7,950	8,100	174	173	169	6,400	6,324	6,300
TURKEY	654	595	608	746	822	855	2,241	2,246	2,388
PAKISTAN	2,215	2,263	2,277	343	364	209	3,494	3,781	2,188
SYRIA	143	159	172	906	994	1,152	595	726	910
AUSTRALIA	104	92	120	1,331	1,134	1,207	636	479	665
IRAN	194	205	184	379	454	473	338	427	400
ISRAEL	64	60	56	1,432	1,444	1,419	421	398	365
THAILAND	151	110	115	388	370	379	269	187	200
BURMA	237	248	225	160	162	179	174	185	185
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
PHILIPPINES	15	10	12	348	457	490	24	21	27
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
KOREA, REPUBLIC	5	4	3	305	327	363	7	6	5
OTHERS	91	102	126	242	207	188	101	97	109
TOTAL.....	20,344	20,945	21,318	447	452	487	41,767	43,506	47,732
TOTAL FOREIGN.....	27,562	28,269	28,848	436	428	452	55,200	55,522	59,883
WORLD TOTAL.....	33,163	32,206	31,829	465	456	463	70,846	67,485	67,654

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.



TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1982 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
CANADA	0	-	46	0	248	294	253	0	0	41
CHILE	0	-	19	0	55	74	55	0	0	19
COSTA RICA	1	653	1	3	0	4	3	0	0	1
CUBA	4	272	53	5	160	218	170	0	0	48
DOMINICAN REP.	3	435	6	6	8	20	10	0	3	7
HAITI	13	167	6	10	2	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	45	353	42	73	12	127	90	0	0	37
TOTAL	66	320	178	97	499	774	605	0	3	166
WESTERN EUROPE										
AUSTRIA	0	-	27	0	101	128	93	0	0	35
BELGIUM	0	-	33	0	162	195	180	0	0	15
DENMARK	0	-	3	0	9	12	9	0	0	3
FINLAND	0	-	21	0	55	76	55	0	0	21
FRANCE	0	-	229	0	870	1,099	765	70	72	192
GERMANY (FRG)	0	-	374	0	1,039	1,413	928	0	80	405
GREECE	112	848	362	436	215	1,013	682	0	43	288
IRELAND	0	-	37	0	80	117	80	0	0	37
ITALY	3	218	238	3	1,095	1,336	1,030	0	0	306
NETHERLANDS	0	-	20	0	51	71	50	0	0	21
NORWAY	0	-	3	0	12	15	8	0	0	7
PORTUGAL	0	-	178	0	585	763	665	0	0	98
SPAIN	51	948	288	222	273	783	425	0	16	342
SWEDEN	0	-	6	0	24	30	23	0	0	7
SWITZERLAND	0	-	145	0	275	420	275	0	2	143
UNITED KINGDOM	0	-	145	0	240	385	230	0	10	145
TOTAL	166	867	2,109	661	5,086	7,856	5,498	70	223	2,065
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	40	20	269	329	280	0	0	49
CZECHOSLOVAKIA	0	-	114	0	500	614	500	0	0	114
GERMANY, EAST	0	-	140	0	440	580	440	0	0	140
HUNGARY	0	-	187	0	325	512	375	0	0	137
POLAND	0	-	202	0	698	900	650	0	0	250
ROMANIA	0	-	122	0	500	622	515	0	0	107
YUGOSLAVIA	3	290	19	4	460	483	465	0	0	18
TOTAL	44	292	831	59	3,192	4,082	3,260	0	0	822
ASIA/OCEANIA										
BANGLADESH	20	250	44	23	194	261	210	3	3	45
BURMA	248	162	48	185	30	263	180	0	5	78
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	637	0	1,044	1,681	1,100	0	0	581
CHINA, MAINLAND	5,828	616	1,892	16,500	980	19,372	16,400	0	75	2,897
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	222	0	780	1,002	735	0	50	217
INDIA	7,950	173	2,162	6,324	0	8,486	6,250	0	550	1,686
INDONESIA	32	122	87	18	493	598	514	0	0	84
IRAQ	65	218	24	65	40	129	100	0	5	24
JAPAN	0	-	784	0	3,137	3,921	3,290	0	0	631
KOREA, NORTH	7	156	50	5	145	200	160	0	0	40
KOREA, REP. OF	4	344	569	6	1,562	2,137	1,565	0	0	572
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	38	0	121	159	123	0	0	36
PHILIPPINES	10	452	25	21	75	121	108	0	0	13
SINGAPORE	0	-	8	0	90	98	75	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	110	370	18	187	385	590	505	0	52	33
VIETNAM	12	91	64	5	160	229	175	0	0	54
TOTAL	14,292	356	6,683	23,345	9,284	39,312	31,544	3	755	7,010
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	36	90	0	126	90	0	5	31
GHANA	3	73	1	1	12	14	13	0	0	1
KENYA	150	61	21	42	10	73	50	0	15	8
MADAGASCAR	17	576	7	45	0	52	45	0	0	7
MOROCCO	10	631	4	29	62	95	90	0	0	5
NIGERIA	205	96	40	90	115	245	210	0	0	35
SOMALIA	12	127	7	7	2	16	10	0	0	6
SOUTH AFRICA	105	253	166	122	82	370	285	0	0	85
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	842	123	299	476	476	1,251	1,036	0	20	195
TOTAL IMPORTING	15,410	348	10,100	24,638	18,537	53,275	41,943	73	1,001	10,258

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 4-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1982 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	360	310	287	512	71	870	460	20	113	277
BOLIVIA	8	218	23	8	19	50	30	0	0	20
BRAZIL	2,125	308	1,989	3,008	0	4,997	2,600	0	825	1,572
COLOMBIA	56	587	127	151	5	283	215	2	40	26
ECUADOR	17	589	16	46	0	62	52	0	0	10
EL SALVADOR	50	801	66	184	0	250	50	0	135	65
GUATEMALA	49	933	20	210	11	241	30	0	195	16
HONDURAS	5	610	12	14	7	33	8	0	13	12
MEXICO	204	886	192	830	15	1,037	625	0	410	2
NICARAGUA	90	847	40	350	0	390	17	0	340	33
PARAGUAY	240	333	93	367	0	460	28	4	335	93
PERU	83	433	618	165	0	783	220	0	279	284
UNITED STATES	3,937	662	6,632	11,963	20	18,615	5,513	-42	5,207	7,937
TOTAL	7,224	537	10,115	17,808	148	28,071	9,848	-16	7,892	10,347
AFRICA										
ANGOLA	25	174	12	20	0	32	15	0	10	7
BENIN	50	200	5	46	0	51	5	0	30	16
CAMEROON	54	528	13	131	0	144	35	0	60	49
CENT. AF. REP.	68	134	2	42	0	44	10	0	30	4
CHAD	137	227	25	143	0	168	10	0	125	33
EGYPT	488	945	1,001	2,117	0	3,118	1,370	28	920	800
IVORY COAST	128	514	20	302	0	322	100	0	169	53
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	86	504	16	199	0	215	30	0	170	15
MOZAMBIQUE	110	109	45	55	0	100	25	0	40	35
NIGER	2	327	3	3	3	9	7	0	0	2
SENEGAL	42	456	31	88	0	119	35	0	10	74
SUDAN	392	524	668	944	0	1,612	90	12	640	870
TANZANIA	375	119	152	205	0	357	48	0	190	119
TOGO	26	402	25	48	0	73	10	0	25	38
UGANDA	674	24	70	75	0	145	20	0	50	75
UPPER VOLTA	70	414	66	133	0	199	6	0	104	89
ZAMBIA	20	207	4	19	0	23	22	0	0	1
ZIMBABWE	138	431	30	273	0	303	60	0	215	28
TOTAL	2,920	364	2,201	4,878	3	7,082	1,918	40	2,803	2,321
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	40	0	60	37
AUSTRALIA	92	1,134	467	479	5	951	80	5	617	249
IRAN	205	454	153	427	0	580	410	0	0	170
ISRAEL	60	1,444	179	398	0	577	83	0	335	159
PAKISTAN	2,263	364	241	3,781	4	4,026	2,450	150	1,273	153
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	159	994	123	726	0	849	220	0	509	120
TURKEY	595	822	280	2,246	0	2,526	1,649	0	654	223
USSR	3,188	815	2,527	11,939	400	14,866	9,200	0	3,300	2,366
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	6,653	660	4,019	20,161	409	24,589	14,153	155	6,792	3,489
TOTAL EXPORTING	16,797	555	16,335	42,847	560	59,742	25,919	179	17,487	16,157
TOTAL FOREIGN	28,270	428	19,803	55,522	19,077	94,402	62,349	294	13,281	18,478
TOTAL WORLD	32,207	456	26,435	67,485	19,097	113,017	67,862	252	18,488	26,415

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
CANADA	0	-	41	0	250	291	250	0	0	41
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	48	5	175	228	180	0	0	48
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	45	353	37	73	15	125	90	0	0	35
TOTAL	68	323	166	101	519	786	618	0	4	164
WESTERN EUROPE										
AUSTRIA	0	-	35	0	110	145	97	0	10	38
BELGIUM	0	-	15	0	175	190	185	0	0	5
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	192	0	805	997	750	0	40	207
GERMANY (FRG)	0	-	405	0	895	1,300	950	0	85	265
GREECE	168	804	288	620	150	1,058	690	0	55	313
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	306	3	1,050	1,359	1,040	0	0	319
NETHERLANDS	0	-	21	0	55	76	55	0	0	21
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	650	748	680	0	0	68
SPAIN	32	953	342	140	300	782	450	0	20	312
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	275	418	285	0	2	131
UNITED KINGDOM	0	-	145	0	240	385	230	0	10	145
TOTAL	203	818	2,065	763	4,897	7,725	5,601	0	222	1,902
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	49	20	275	344	300	0	0	44
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	450	590	450	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	650	900	675	0	0	225
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	3	290	18	4	460	482	435	0	0	47
TOTAL	44	292	822	59	3,260	4,141	3,335	0	0	806
ASIA/OCEANIA										
BANGLADESH	40	163	45	30	200	275	225	3	3	44
BURMA	225	179	78	185	30	293	200	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	581	0	1,060	1,641	1,060	0	0	581
CHINA, MAINLAND	6,000	773	2,897	21,300	250	24,447	16,700	0	600	7,147
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	900	1,117	800	0	50	267
INDIA	8,100	169	1,686	6,300	0	7,986	6,350	0	300	1,336
INDONESIA	36	139	84	23	495	602	525	0	0	77
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,170	3,801	3,200	0	0	601
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,575	2,152	1,585	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	122	158	130	0	0	28
PHILIPPINES	12	492	13	27	65	105	95	0	0	10
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	115	379	33	200	420	653	550	0	60	43
VIETNAM	12	91	54	5	170	229	175	0	0	54
TOTAL	14,621	419	7,010	28,151	8,790	43,951	31,994	3	1,028	10,926
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	70	100	95	0	0	5
NIGERIA	200	65	35	60	175	270	250	0	0	20
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	135	298	85	185	100	370	290	0	0	80
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	865	127	195	506	582	1,283	1,093	0	10	180
TOTAL IMPORTING	15,801	408	10,258	29,580	18,048	57,886	42,641	3	1,264	13,978

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1984

TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	490	311	277	700	50	1,027	500	20	150	357
BOLIVIA	5	435	20	10	25	55	33	0	0	22
BRAZIL	1,985	257	1,572	2,340	50	3,962	2,410	0	100	1,452
COLOMBIA	120	621	26	342	2	370	227	2	90	51
ECUADOR	6	544	10	15	40	65	55	0	0	10
EL SALVADOR	36	841	0	139	0	204	40	0	100	64
GUATEMALA	51	982	16	230	10	256	30	0	210	16
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	250	871	2	1,000	20	1,022	450	0	500	72
NICARAGUA	117	614	33	330	0	363	17	0	300	46
PARAGUAY	270	333	93	413	0	506	28	4	380	94
PERU	105	695	284	335	0	619	230	0	50	339
UNITED STATES	2,981	568	7,937	7,771	9	15,717	5,917	-100	7,000	2,900
TOTAL	6,423	463	10,347	13,646	213	24,206	9,945	-74	8,900	5,435
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	55	515	49	130	0	179	35	0	80	64
CENT. AF. REP.	71	175	4	57	0	61	10	0	35	16
CHAD	140	233	33	150	0	183	10	0	150	23
EGYPT	425	988	800	1,929	0	2,729	1,380	0	805	544
IVORY COAST	136	544	53	340	0	393	110	0	250	33
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	15	230	0	245	30	0	175	40
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
NIGER	2	327	2	3	3	8	7	0	0	1
SENEGAL	33	231	74	35	0	109	35	0	10	64
SUDAN	407	501	870	937	0	1,807	105	0	900	802
TANZANIA	355	123	119	200	0	319	42	0	195	82
TOGO	25	435	38	50	0	88	10	0	35	43
UGANDA	675	32	75	100	0	175	20	0	50	105
UPPER VOLTA	70	404	89	130	0	219	10	0	115	94
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	179	450	28	370	0	398	60	0	275	63
TOTAL	2,908	363	2,321	4,847	3	7,171	1,952	0	3,170	2,049
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	120	1,207	249	665	5	919	95	0	500	324
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	56	1,419	159	365	20	544	85	0	320	139
PAKISTAN	2,277	209	153	2,188	250	2,591	2,000	160	250	181
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	172	1,152	120	910	0	1,030	275	0	625	130
TURKEY	608	855	223	2,388	0	2,611	1,750	0	600	261
USSR	3,189	853	2,366	12,500	350	15,216	9,300	0	3,200	2,716
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	6,697	637	3,489	19,581	625	23,695	13,986	160	5,579	3,970
TOTAL EXPORTING	16,028	517	16,157	38,074	841	55,072	25,883	86	17,649	11,454
TOTAL FOREIGN	28,848	452	18,478	59,883	18,880	97,241	62,607	189	11,913	22,532
TOTAL WORLD	31,829	463	26,415	67,654	18,889	112,958	68,524	89	18,913	25,432

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION  
(In Thousand of 480 pound bales)

Destination	Average	Marketing Year		August-April		April	
	1976-80	1981	1982	1982/83	1983/84	1983	1984
<b>Asia &amp; Oceania:</b>							
Bangladesh.....	77	50	88	62	104	0	12
China Mainland.....	947	847	20	19	9	0	0
China, Taiwan.....	499	777	378	278	397	37	78
Hong Kong.....	430	243	158	137	223	15	33
Indonesia.....	241	286	268	185	251	24	29
Japan.....	1,233	1,626	1,286	927	1,301	132	166
Korea, Republic of.....	1,251	1,412	1,322	1,015	960	131	146
Malaysia.....	46	53	30	23	39	3	7
Philippines.....	110	58	72	51	51	12	5
Singapore.....	25	16	13	11	12	2	2
Thailand.....	211	167	197	140	202	23	26
Other Asia & Oceania.....	68	5	3	1	63	0	12
Total.....	5,138	5,540	3,835	2,849	3,612	379	516
Belgium.....	15	35	12	9	60	2	10
France.....	66	58	45	35	138	4	23
Germany, Federal Republic of...	104	119	163	112	164	13	9
Greece.....	57	117	109	89	14	9	1
Italy.....	111	106	105	73	193	12	33
Netherlands.....	13	2	7	5	6	(1/)	0
United Kingdom.....	62	43	50	38	48	9	4
Other EC.....	26	58	68	47	61	7	8
Subtotal.....	454	538	559	408	684	56	88
Finland.....	10	12	9	8	7	1	1
Norway.....	5	7	10	8	9	1	1
Poland.....	36	1	0	0	0	0	0
Portugal.....	53	54	40	34	61	3	8
Romania.....	46	0	0	0	0	0	0
Spain.....	83	57	72	57	100	9	7
Sweden.....	19	17	23	18	23	1	4
Switzerland.....	89	85	53	45	65	2	5
USSR.....	1/	0	192	112	221	112	90
Yugoslavia.....	1	0	112	50	119	50	0
Other Europe.....	3	13	0	0	1	0	0
Total Europe.....	799	784	1,070	740	1,290	235	204
<b>WESTERN HEMISPHERE:</b>							
Canada.....	235	167	238	187	191	21	29
Chile.....	3	0	0	1	2	(1/)	(1/)
Colombia.....	10	0	9	9	0	0	0
Other Western Hemisphere.....	13	5	6	4	99	0	10
Total.....	261	172	253	201	292	21	39
<b>AFRICA &amp; MIDDLE EAST</b>							
Egypt.....	56	0	0	0	0	0	0
Ghana.....	16	3	6	6	18	0	0
Morocco.....	21	24	27	22	19	4	1
Other Africa & Middle East.....	30	44	16	15	74	1	3
Total.....	123	71	49	43	111	5	4
Grand total.....	6,321	6,567	5,207	3,833	5,305	640	763
Grand total (running bales).....	6,010	6,249	4,959	3,651	5,040	612	723
Total value (Mil of dol).....	2,078	2,097	1,652	1,199	1,827	207	267

1/ Less than 500 bales.

SOURCE: Compiled from data received from the U.S. Bureau of Census.  
JUNE 1984

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
MAY 04 - MAY 31 MY 1983/84  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND 1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community....	1.5	0.5	2.9	-2.5	0.1
Other Western Europe..	0.4	-1.0	0.4	-1.4	0.0
Eastern Europe.....	4.0	48.4	47.2	1.2	0.0
U.S.S.R.....	0.0	15.3	15.3	0.0	0.0
Japan.....	0.0	8.9	5.1	0.9	2.9
Taiwan.....	0.1	7.3	5.1	0.5	1.7
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.0	11.6	9.8	0.9	1.0
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.0	-16.8	1.1	-17.8	-0.2
Africa.....	0.0	-1.1	-1.1	0.0	0.0
Western Hemisphere....	1.1	0.7	0.7	0.0	0.0
Total Unknown.....	0.0	-8.1	-8.1	0.0	0.0
Total.....	7.1	65.8	78.5	-18.2	5.5

NOTE: Totals may not add due to rounding.



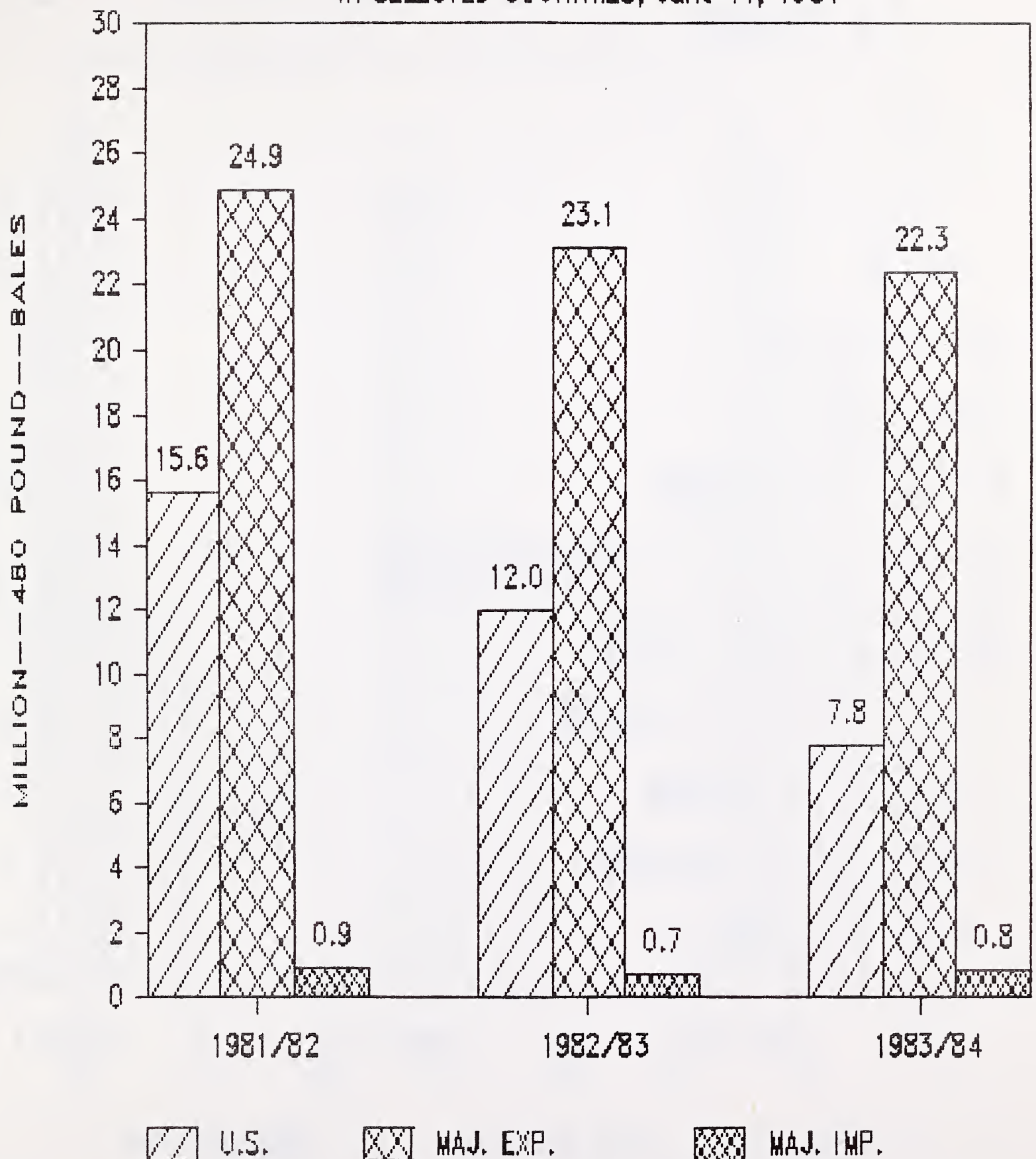
Table 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	OUTLOOK	U.S. MIDD 1-3/32		MINUS INDEX "A"	
	INDEX				
	"A"	Memphis	California	Memphis	California
	1/	Territory	Arizona	Territory	Arizona
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
<u>Monthly Averages</u>					
August.....	90.80	88.94	91.88	-1.86	+1.08
September.....	89.85	88.15	91.45	-1.70	+1.60
October.....	88.11	88.06	91.50	- .05	+3.39
November.....	89.13	88.81	92.31	- .32	+3.18
December.....	89.33	89.20	92.20	- .13	+2.87
January.....	87.58	85.50	88.31	-2.08	+ .74
February.....	87.44	85.38	89.13	-2.06	+1.69
March.....	88.43	88.20	91.90	- .23	+3.47
April.....	89.10	89.63	92.13	+ .53	+3.03
May.....	88.88	91.25	93.05	+2.37	+4.17
<u>Weekly Quotations:</u>					
December 1.....	89.20	89.00	92.00	- .20	+2.80
December 8.....	89.80	90.25	93.25	+ .45	+3.45
December 15.....	89.60	89.75	92.75	+ .15	+3.15
December 22.....	88.85	88.00	91.00	- .85	+2.15
December 29.....	89.20	89.00	92.00	- .20	+2.80
January 5.....	87.95	86.00	89.00	-1.95	+1.05
January 12.....	87.00	84.25	87.25	-2.75	+ .25
January 19.....	87.90	86.50	88.50	1.40	+ .60
January 26.....	87.45	85.25	88.50	-2.20	+1.05
February 2.....	88.40	86.50	90.25	-1.90	+1.85
February 9.....	87.55	85.50	89.25	-2.05	+1.70
February 16.....	86.55	84.00	87.75	-2.55	+1.20
February 23.....	87.25	85.50	89.25	-1.75	+2.00
March 1.....	87.90	86.75	90.50	-1.15	+2.60
March 8.....	88.00	87.25	91.00	- .75	+3.00
March 15.....	88.90	89.25	93.00	+ .35	+4.10
March 29.....	88.70	89.25	92.75	+ .55	+4.05
April 5.....	89.15	90.50	93.50	+1.35	+4.35
April 12.....	89.50	90.00	92.50	+ .50	+3.00
April 19.....	88.35	88.00	90.25	- .35	+1.90
April 26.....	89.40	90.00	92.25	+ .60	+2.85
May 3.....	89.35	91.50	93.25	+2.15	+3.90
May 10.....	89.35	92.25	94.00	+2.90	+4.65
May 17.....	89.35	92.50	94.75	+3.15	+5.40
May 24.....	89.75	94.00	96.00	+4.25	+6.25
May 31.....	86.60	86.00	87.25	- .60	+ .65

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guate. Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32".

# COTTON PRODUCTION

IN SELECTED COUNTRIES, June 11, 1984

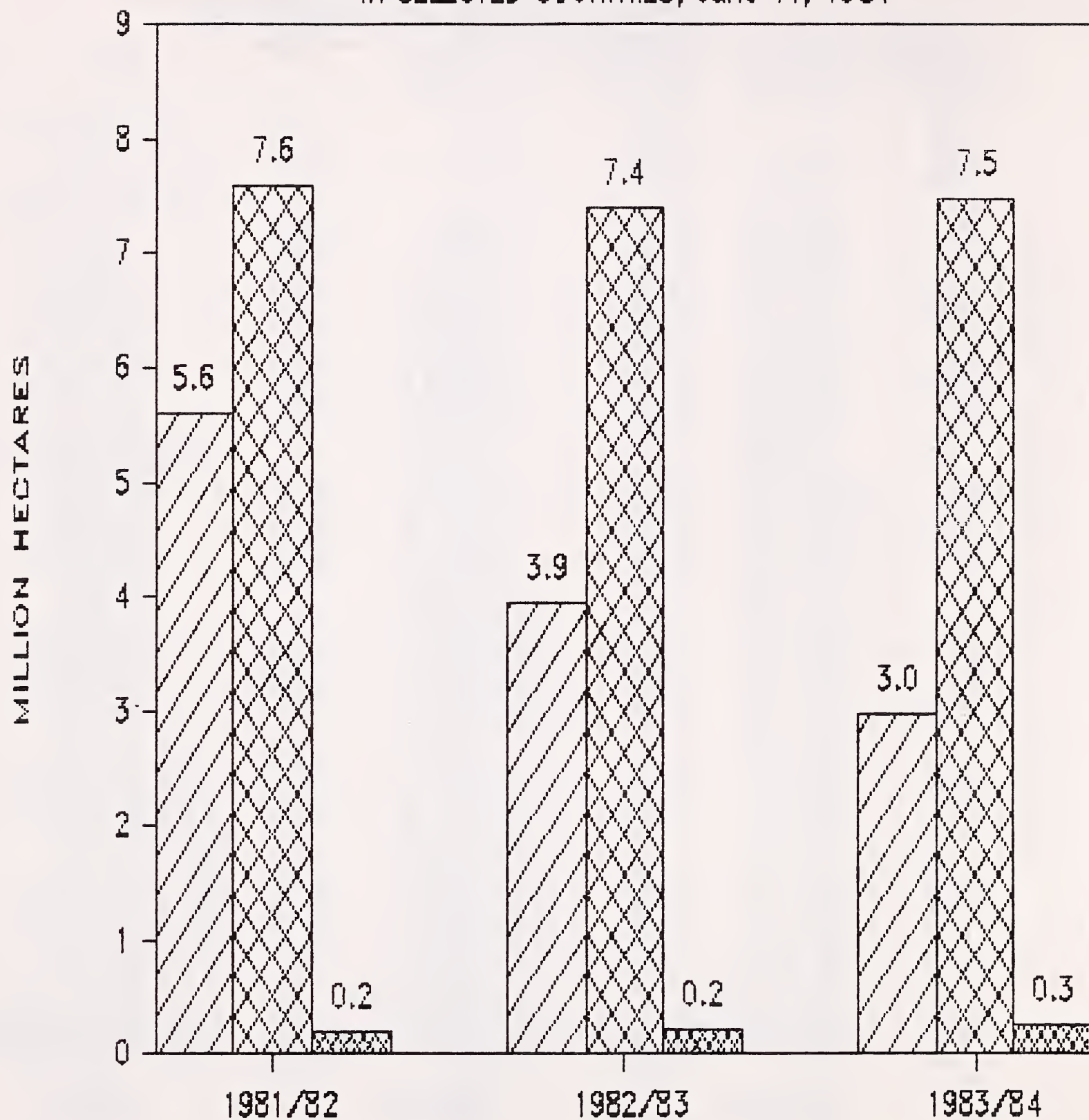


Competitors: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia

Importers: W. Europe, E. Europe, S. Korea, Hong Kong, Japan, Taiwan

# COTTON AREA

IN SELECTED COUNTRIES, June 11, 1984



U.S.

MAJ. EXP.

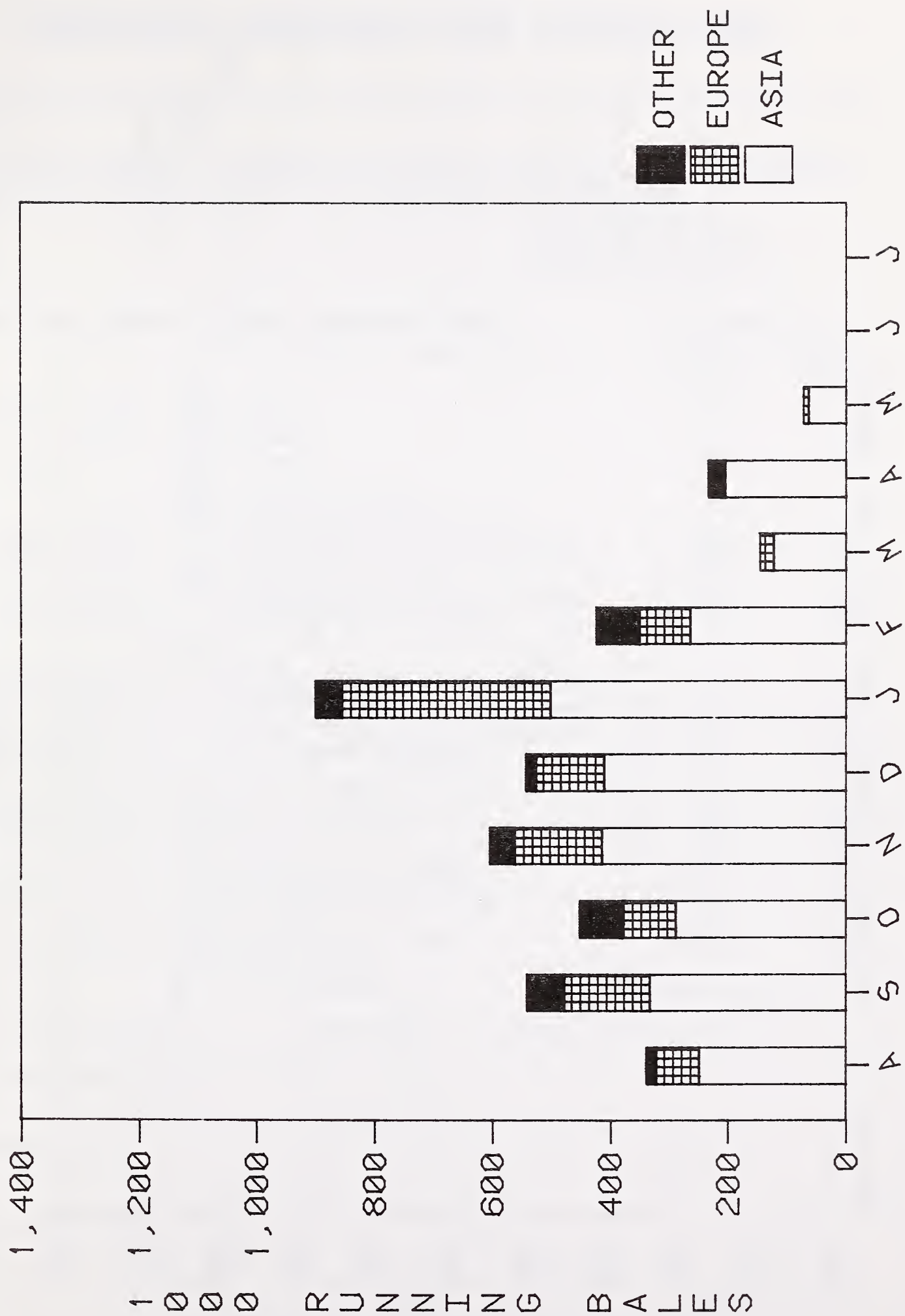
MAJ. IMP.

Competitors: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia

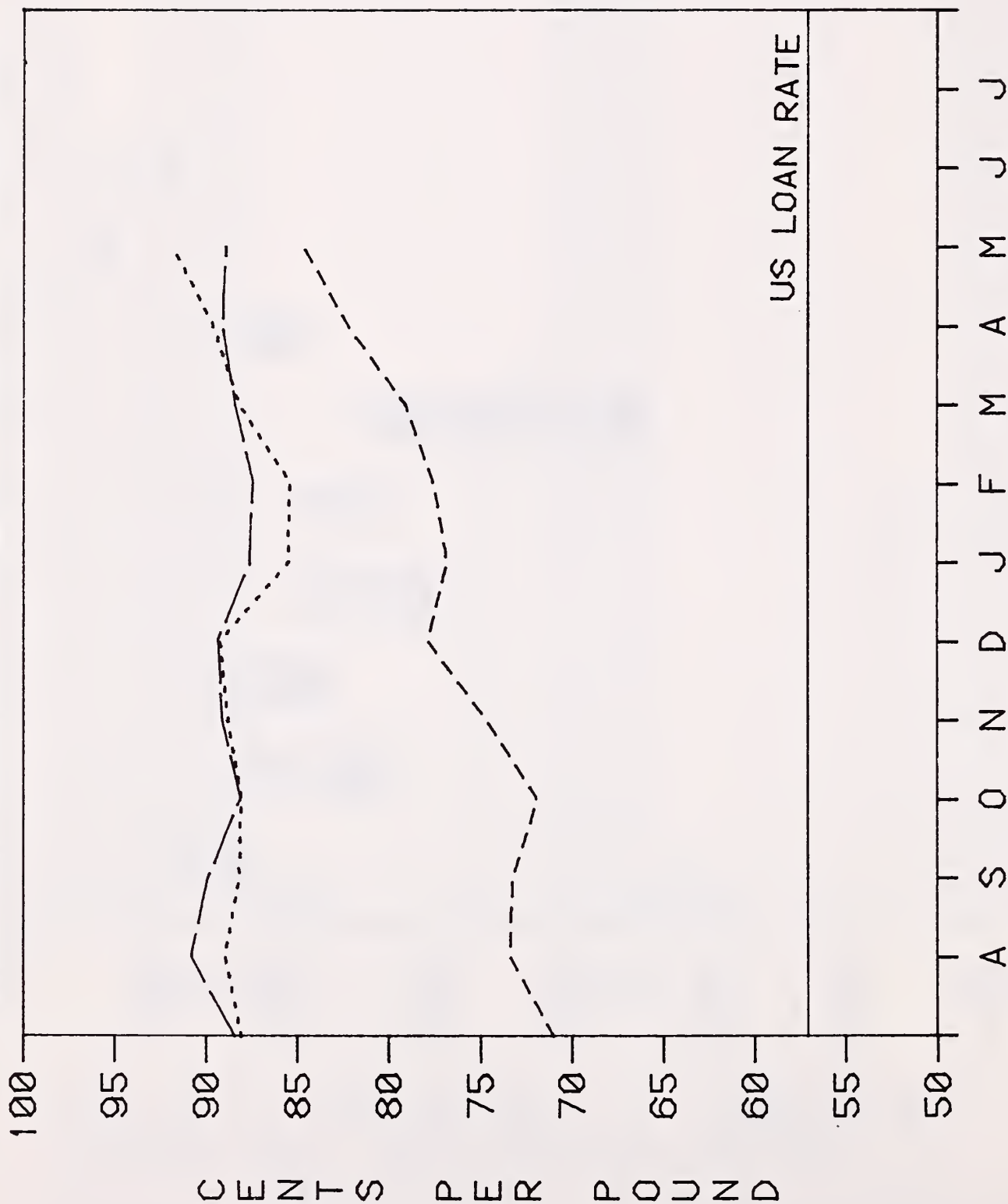
Importers: W. Europe, E. Europe, S. Korea, Hong Kong, Japan, Taiwan



# US COTTON EXPORT SALES BY REGION (MARKETING YEAR 1983)



# SELECTED MONTHLY PRICES AND US LOAN RATE



..... US M 1-3/32"  
 ——— 'A' INDEX  
 - - - - US SLM 1"

US LOAN RATE

MARKETING YEAR 1983

CENTS PER POUND

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# foreign agriculture circular

JUL 24 1985

cotton

Approved by the World Agricultural Outlook Board • USDA

FC 8-84  
July 1984

## WORLD COTTON SITUATION

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### SUMMARY

World cotton projections for 1984/85 indicate a sharp rise in production and modest consumption gains, while global trade expectations continue to hover around 19 million bales for the third consecutive year. Although exportable supplies should increase in 1984/85, major consumption increases and thus increased demand for cotton will be restricted to a few major producing nations like China, Pakistan, and the Soviet Union. Moreover, with considerably larger foreign supplies available for export and only marginal increases in demand by major importing countries, U.S exports will face fierce competition and are projected to decline in 1984/85 to approximately 5.5 million bales.

The official 1983/84 U.S. export estimate remains 7.0 million bales.

\*\*\*\*\*  
Production statistics are based on the "World Crop Production" report released July 10. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released July 11. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	4324	3645	3414	3515	4272	4359	4222	4921
US	1164	862	653	581	1444	1728	631	806
USSR	537	413	449	563	550	515	591	613
IMPORT NATIONS	1362	1286	1347	1317	1305	1219	1159	1174
PRC	544	318	337	521	412	657	1582	1931
FOREIGN TOTAL	4521	4069	4108	4250	4133	3850	4750	5289
WORLD TOTAL 2/	5685	4930	4761	4831	5577	5578	5381	6094
<b>PRODUCTION:</b>								
EXPORT NATIONS	12520	13753	13630	14940	14282	14301	15610	0
US	2364	3185	2423	3407	2605	1692	2569	0
USSR	2592	2794	2939	2891	2599	2722	2765	0
IMPORT NATIONS	464	450	490	481	406	418	487	0
PRC	2166	2199	2700	2951	3592	4638	4355	0
FOREIGN TOTAL	10620	11017	11686	12014	12084	13027	13528	0
WORLD TOTAL 2/	12984	14203	14110	15420	14688	14719	16097	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	9665	10019	10130	10245	10519	10609	10935	0
US	1383	1417	1283	1146	1200	1277	1222	0
USSR	1976	1981	1973	1992	2003	2025	2068	0
IMPORT NATIONS	4117	4337	4130	4130	4230	4319	4418	0
PRC	2852	3070	3282	3527	3571	3635	3810	0
FOREIGN TOTAL	12400	12939	13027	13229	13549	13651	14131	0
WORLD TOTAL 2/	13783	14356	14310	14375	14749	14928	15353	0
<b>EXPORTS:</b>								
EXPORT NATIONS	4162	4937	4206	4280	3994	4014	4086	0
US	1346	2009	1290	1430	1134	1524	1197	0
USSR	818	821	886	935	718	697	729	0
IMPORT NATIONS	132	108	84	116	88	94	94	0
PRC	3	3	1	0	16	131	218	0
FOREIGN TOTAL	2948	3036	3000	2967	2948	2584	2983	0
WORLD TOTAL 2/	4294	5045	4290	4396	4082	4108	4180	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 24.35 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	19859	16740	15482	16142	19622	20019	19393	22600
US	5347	3959	3000	2668	6632	7937	2900	3700
USSR	2465	1905	2154	2535	2527	2366	2716	2816
IMPORT NATIONS	6254	5905	6187	6047	5994	5600	5322	5391
PRC	2500	1460	1543	2392	1892	3017	7267	8867
FOREIGN TOTAL	20766	18687	18869	19521	19924	17682	21815	24291
WORLD TOTAL 2/	26113	22645	21869	22189	25616	25619	24715	27991
<b>PRODUCTION:</b>								
EXPORT NATIONS	57503	63166	62755	68616	65596	65683	71695	0
US	10856	14629	11122	15646	11963	7771	11800	0
USSR	11907	12833	13498	13277	11939	12500	12700	0
IMPORT NATIONS	2131	2065	2251	2209	1866	1922	2236	0
PRC	9950	10100	12400	13600	16500	21300	20000	0
FOREIGN TOTAL	48778	50502	53624	55179	55499	59834	62131	0
WORLD TOTAL 2/	59634	65231	64806	70925	67462	67605	73931	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	44392	46016	46754	47054	48313	48728	50225	0
US	6352	6506	5891	5264	5513	5867	5613	0
USSR	9075	9100	9150	9150	9200	9300	9500	0
IMPORT NATIONS	18910	19918	18969	18969	19429	19835	20290	0
PRC	13100	14100	15100	16200	16400	16700	17500	0
FOREIGN TOTAL	56950	59428	59832	60759	62229	62696	64902	0
WORLD TOTAL 2/	63302	65934	65723	66023	67742	68563	70515	0
<b>EXPORTS:</b>								
EXPORT NATIONS	19115	22675	19320	19657	18345	18434	18765	0
US	6180	9229	5926	6567	5207	7000	5500	0
USSR	3756	3770	4070	4295	3300	3200	3350	0
IMPORT NATIONS	606	497	384	535	402	433	434	0
PRC	15	12	6	0	75	600	1000	0
FOREIGN TOTAL	13541	13943	13778	13625	13540	11867	13699	0
WORLD TOTAL 2/	19721	23172	19704	20192	18747	18867	19199	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING

## WORLD SITUATION

World cotton consumption in 1984/85 is projected at 70.5 million bales, an increase of 1.9 million from the estimated 1983/84 level. Improved prospects in several major cotton producing countries--China, the Soviet Union, and Pakistan--account for approximately 70 percent of the forecast increase in 1984/85 use. In contrast, U.S. consumption is expected to decline by 254,000 bales to 5.6 million as imports of textile goods continue to make sharp inroads in the domestic market. Reflecting efforts to modernize mill technology, continued expansion of capacity, and strong foreign demand for textile products, Chinese consumption in 1984/85 is expected to reach 17.5 million bales, up 800,000 from this season's level. Soviet consumption is estimated at 9.5 million bales, a gain of 200,000 from the 1983/84 level. The increase is attributable to improved production prospects in 1984/85, strong domestic demand for textile products, and the recent introduction of measures to improve mill efficiency and product quality. In Pakistan, cotton production is expected to recover in 1984/85 from the low level of the current season, thereby increasing supplies available for domestic consumption. This, coupled with strong export demand for Pakistani yarn, should boost consumption by 200,000 bales to about 2.3 million in 1984/85.

Modest increases in 1984/85 use are forecast to occur in Egypt, Mexico, and Turkey. With domestic demand for textile products growing at 6 percent annually and foreign demand buoyed by the recent announcement of several new textile export agreements, Egyptian consumption is estimated at 1.4 million bales, an increase of 93,000 from 1983/84. In Mexico, consumption is projected to increase 70,000 bales to 550,000 in response to gradually improving domestic economic conditions. Reflecting government policies intended to stimulate domestic production of textiles, Turkish consumption in 1984/85 is estimated at slightly over 1.8 million bales, a gain of 50,000 from the current season.

Prospects for use in the major Asian and West European markets in 1984/85 remain mixed. In Japan, spinners' voluntary cutbacks in yarn production coupled with sharply rising imports of cotton goods have dampened demand for raw cotton. Japanese consumption is thus estimated at 3.3 million bales, unchanged from the current season. Although the South Korean textile industry is presently enjoying brisk export demand, continued high raw cotton prices have prompted mills to increasingly substitute manmade fibers for cotton, thus restraining increases in cotton usage. Consequently, South Korean consumption in 1984/85 is estimated at 1.6 million bales, marginally above this year's level. Similarly, Taiwanese consumption is forecast to expand only moderately to 1.1 million bales due to increasing competition from manmade fibers and imports of cotton yarn.



In West Germany, consumption of raw cotton during the first 8 months of 1983/84 increased 5 percent compared to the same period a year ago. With spinners' yarn orders now equivalent to slightly over 5 months of production and textile stocks relatively low, the current strong rate of offtake should be maintained into the 1984/85 season. German consumption is thus estimated at 975,000 bales, up 20,000 from 1983/84. French consumption is estimated at 780,000 bales, a gain of 40,000 from the relatively depressed level of the current season. Although foreign demand for textile products has recently strengthened, weak domestic demand continues to limit prospects for use. Emerging gradually from several years of stagnant growth, the Italian textile industry is forecast to use 1.1 million bales in 1984/85, marginally above the 1983/84 level.

World cotton consumption in 1983/84 is estimated at 68.6 million bales, essentially unchanged from the June estimate. Modestly improved prospects in Italy, Mexico and Japan were largely offset by reductions in the consumption estimates for the United States and Syria. In Italy and Mexico, a recent pick-up in domestic textile sales accounts for increases in use of 45,000 bales and 30,000 bales, respectively. Reflecting a modest increase in import demand for cotton, Japanese consumption is now estimated at 3.25 million bales, up 80,000 from last month's estimate. In the United States, a slowing in the monthly rate of consumption accounts for a 50,000-bale reduction in use to slightly under 5.9 million. Although the Syrian government continues to emphasize the export of finished textile goods as opposed to raw cotton, limited export demand is constraining the rate of offtake in the local textile industry. Consequently, Syrian consumption has been lowered by 45,000 bales to 230,000.

World cotton production in 1984/85 is projected at a record 73.9 million bales, 1 percent above June indications and nearly 10 percent above 1983/84 output. Improved U.S. prospects account for most of next season's anticipated gain. The U.S. crop is projected at 11.8 million bales, 3 percent above a month earlier and about 50 percent above 1983 production. Crop conditions have improved, particularly in west Texas and Oklahoma where beneficial rain fell in the past month. Foreign production is placed at 62.1 million bales, slightly above a month earlier and 4 percent above 1983/84. Pakistan, which anticipates a more normal crop this season, is expected to account for more than one-half of the increase abroad. Significantly larger crops also are anticipated in Mexico, Turkey, Brazil and India. Although down moderately from this season's record 21.3 million bales, projected Chinese production of 20 million still accounts for more than one-fourth of global production.

Expanding economic activity is reflected in modestly higher world cotton trade prospects for 1984/85. World trade is currently forecast at 19.2 million bales for both exports and imports, compared with 18.9 million for exports and 19.1 million for imports in 1983/84. Major foreign exporting countries anticipating export gains are Brazil, Mexico, Pakistan, and the



Soviet Union. China is expected to join the ranks of major exporters and export around 1.0 million bales during 1984/85. U.S. export sales for 1984/85 are slightly ahead of last year. Brisk export movement is projected in the fall, but movement may decline later in the season as expected larger foreign production becomes available. Total 1984/85 U.S. exports are forecast at 5.5 million bales, 21 percent below 1983/84, but above 1982/83.

U.S. exports during May continued the seasonal decline, but still remained the second largest May level since 1973/74. Exports were 589,245 bales, 22 percent above a year ago. Season-to-date exports were 5.9 million bales valued at 2.1 billion dollars. Total 1983/84 season exports are forecast at 7.0 million bales. The U.S. Export Sales Report shows export movement of 448,000 bales (426,400 running bales RB) during June 1-28, 1984, and 6.4 million bales (6.1 million RB) in the August-June period. During 1982/83, 92 percent of total season exports were reported in August-June.

World cotton carryover in 1984/85 is estimated at 28.0 million bales, an increase of 3.3 million from the current level. In the United States, improved crop prospects coupled with reduced export and domestic demand in 1984/85 account for an 800,000-bale increase in projected ending stocks. Foreign ending stocks are forecast to increase by 2.5 million bales to 24.3 million in 1984/85. Much of this increase is forecast to occur in China where 1984/85 production is still projected to exceed use causing ending stocks to reach 8.9 million bales, an increase of 1.6 million from the 1983/84 level. Increases in ending stocks of 100,000 to 190,000 bales are forecast to occur in Pakistan, Turkey, the Soviet Union, and Mexico. These increases are attributable to improved production prospects in 1984/85.

World 1983/84 carryover stocks of cotton are estimated at 24.7 million bales, a decline of 700,000 from the June estimate. Modest increases in projected ending stocks in a number of countries were offset by substantial drawdowns in Egypt, the United Kingdom, India, and Greece. Reflecting a downward revision in the 1980/81 stock levels, Egyptian ending stocks have been lowered by 369,000 bales to 175,000. Similarly, a revision in the British stock levels for the period 1975 to 1982 accounts for an 88,000-bale reduction in 1983/84 ending stocks. Indian stocks have been lowered by 185,000 bales due to a reduction in the 1983/84 production estimate. In Greece, the 107,000-bale decrease in ending stocks is largely attributable to improved export prospects in the current marketing year.

International prices fell to their lowest level of the marketing year in June. The "A" Index quotation averaged 83.71 cents per pound, 511 points lower than the previous month's average. Seasonal considerations are weighing heavily on the price situation. International demand for cotton has been limited with mills holding adequate stocks as more subdued summer textile activity ensues. In addition, international crop prospects for 1984/85 are bright. Mill buyers are anticipating ample supplies and more suppliers next fall. Similarly, U.S. international price quotations fell

sharply in June. Memphis Territory cotton averaged 83.00 cents for the month, 825 points below the May average. The general slowdown in trade demand and limited qualities of U.S. cotton are dampening the price situation. On the other hand, current U.S. prices are at their most competitive level in several months.

Futures prices have reflected the impact of seasonal influences in the spot market. While nearby and deferred contracts have experienced general downward movement, the price spread between the July contracts (old crop) and December contracts (new crop) was cut dramatically. On June 1, the contract spread was 749 points; by July 2 it had narrowed to 284 points with July contracts falling from 84.91 cents to 74.40 and December falling from 78.34 to 71.84.

With the exception of recent Soviet purchases, trading activity has been quiet in July. Futures prices have lost further ground during the first two weeks of the month. December futures have closed as low as 73.37 cents per pound, while the U.S. international quote for Memphis Territory cotton was 80 cents per pound on July 13.

#### INTERNATIONAL HIGHLIGHTS

Brazil has announced a cotton export quota of 183,700 bales (40,000 tons), 70 percent of which was allotted to coops for direct shipment. Current quotations for Brazilian cotton are reported at 66-70 cents per pound, F.O.B. ports in Parana.

U.S. cotton exports to West Germany have made a dramatic increase during the 1983/84 season. During the first 8 months of this marketing year, the United States has accounted for almost one-fourth of total West German cotton imports or 135,000 bales. This is in contrast to the past decade when U.S. cotton exports averaged less than 12 percent of the market. Thus, the United States is expected to replace the USSR and Turkey as the leading supplier.

El Salvador's declining supply prospects and revitalization of the domestic textile industry have led to demands by the domestic textile union that the government require nearly half of domestic production be set aside for the local industry with the prospects of reducing the availability of exportable cotton.

The U.S. Agricultural Counselor in Mexico forecasts the 1984/85 cotton crop at 1.4 million bales, 40 percent above last year's 1.0 million bale crop, due to an expected 29 percent increase in cotton plantings. Increased cotton plantings are attributed to favorable cotton prices and increased availability of credit. Should a crop of this size materialize, it would be considered a more "normal" crop size in line with production levels of the late seventies.



Despite delayed plantings, the U.S. Agricultural Counselor in Greece forecasts the 1984/85 cotton crop at 750,000 bales, 30 percent above last season's 579,000 bales due to favorable prices which have prompted farmers to switch from grain crops to cotton. The introduction of improved cotton varieties is expected to result in higher - yielding cotton. Because the EEC council regulation No. 1110-84 guarantees a guide or target price for production up to 500,000 metric tons of seed cotton (735,000 bales), the Greek government is expected to support production above the maximum support level.

The U.S. Agricultural Counselor in Egypt forecasts the 1984/85 cotton crop at 1.8 million bales, 5 percent below last year's crop due to lower cotton prices and higher production costs. Because of the government's unfavorable cotton pricing policy in recent years, the cotton area in Egypt has continued to decline as farmers switched from cotton plantings to more lucrative competing crops.

Although the sixth plan target for the 1984/85 Indian cotton is 7.18 million bales, the U.S. Agricultural Counselor forecasts the crop at 6.4 million bales, up 6 percent from last season's 6.1-million-bale crop due to attractive cotton prices which have prompted increased plantings. Reportedly, this season's supply of fertilizer and pesticides will be larger than last year. A shortage of good quality seed in some producing areas is not expected to adversely affect production. However, due to the closure of the main Bhakra canal, the major source of water supply to Haryana and parts of Rajasthan, reduced plantings could occur in both these states. Last season, these two areas accounted for nearly 10 percent of the cotton area. At this time, farmers are contemplating late plantings of cotton, however.

The U.S. Agricultural Officer in Brazil forecasts the 1984/85 cotton crop at 3.0 million bales, up 21 percent from last year's 2.5-million-bale crop, due to excellent growing and harvesting weather in the northeast and the expectation of favorable cotton prices in the south. Cotton is normally planted in the south from September-November. In September, the price competitiveness of cotton in relation to other competing crops will influence producers' planting intentions.

#### MAN-MADE FIBERS AND TEXTILES

International prices for polyester fiber generally strengthened during the first three months of calendar 1984, before easing to current levels at or moderately above beginning-year levels. U.S. quotations jumped in early January and have since remained static at 81.0 cents per pound. All represented sources show July levels above a year ago except Italy and the United Kingdom. Early July 1984 quotations range from 62.0 cents per pound in Taiwan to 81.0 cents in the United States.



Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: :	July 1983	: :	April 1984	: :	May 1984	: :	June 1984	: :	July 1984
United States	:	73.5	:	81.0	:	81.0	:	81.0	:	81.0
Taiwan	:	52.0	:	61.5	:	62.0	:	61.5	:	62.0
Japan	:	74.5	:	82.5	:	84.0	:	80.0	:	79.5
United Kingdom	:	67.5	:	65.0	:	63.0	:	63.0	:	66.5
West Germany	:	70.0	:	75.5	:	72.0	:	73.0	:	71.5
Italy	:	66.0	:	68.0	:	64.5	:	65.5	:	64.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

The U.S. textile trade balance continued to deteriorate during the first 4 months of 1984. U.S. Census trade statistics show total January-April textile imports up 45 percent, while exports dropped 5 percent. The deficit reached \$3.7 billion, up 63 percent from the same period of 1983. All major import categories increased and all major export categories, except wool apparel declined.

U.S. imports of cotton, wool and manmade fiber apparel and textiles totaled \$4.5 billion, \$1.4 billion above January-April 1983. Apparel accounted for 75 percent of the total \$1.9 billion, wool \$0.4 billion and manmade fiber apparel and textiles \$2.1 billion. The leading suppliers were Taiwan, South Korea, Hong Kong and China.

U.S. apparel and textile exports totaled \$780 million during January-April 1984. Textile exports valued at \$609 million far exceeded US apparel exports of \$171 million. Exported cotton items totaled \$196 million, wool \$9 million and manmade fiber items \$575 million.

Greece reports exports of cotton yarn, clothing and textiles continued to outpace imports during calendar 1983. Yarn exports were reported at 61,914 tons (up 7 percent), clothing 19,552 (up 4 percent) and textiles 13,639 tons (up 43 percent). Yarn imports were reported 3,925 tons (up 110 percent), clothing 2,891 tons (up 31 percent), and textiles 4,931 (up 7 percent).

The EC Commission has agreed to an industry plan to reduce synthetic fiber production capacity by 18 percent. It is reportedly the first Commission agreement to such an exemption from anti-trust rules for the purpose of eliminating excess capacity. The July 6th announcement would cover the 10 largest EC producers of synthetic fibers.

## EXPORT SALES AND MARKETING OPPORTUNITIES

June 1983/84 marketing year (MY) export sales slipped to the lowest monthly level this season. Upland sales during the four-week period June 1-June 28, 1984, totaled 65,100 running bales (RB), slightly less than a month earlier (See Table 7). Weekly sales averaged 16,275 RB, 1 percent below the May average. Sales during the same June period last year totaled 133,700 RB and averaged 33,400 RB. Upland 1-1/16" and longer represented 58.5 percent of June sales, 1" to 1/16", 26.7 percent; and under 1", 14.8 percent. South Korea, Japan and the Soviet Union were the leading buyers during June. Outstanding sales of 1983/84 MY were 912,900 RB on June 28, 1984.

MY 1984/85 cotton sales during the same four-week period were 436,800 RB, compared with 269,300 a year earlier. Weekly sales averaged 109,200 RB. Outstanding sales of 1984/85 MY were 1.7 million RB on June 28, 1984. Japan, South Korea, Italy and Taiwan are the leading buyers of MY 1984/85 cotton.

Cotton Council International and FAS are jointly sponsoring trade missions to Japan, South Korea, Taiwan, Indonesia and Bangladesh during July 7-22, 1984. Members of the team include James E. Echols, Hohenberg Brothers Company, Memphis Tennessee; Penn Montgomery, Montgomery Co., Opelika, Alabama; David Stanford, Plains Cotton Cooperative Association, Lubbock, Texas; Sykes Martin, Courtland, Alabama; Geron Rathell, FAS; and Frank Waddle, Cotton Council International.

\* \* \* \* \*

\*Please note that with the release of the 1984/85 PS&D data \*

\*China and India have been moved from the importing to the \*

\*exporting table and Bolivia, Ecuador and Niger have been \*

\*moved from the exporting to the importing table. \*

\* \* \* \* \*

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND MT/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	-----1,000 Hectares-----			-----KG/HA-----			-----1,000 Bales-----		
WESTERN HEMISPHERE:									
UNITED STATES	3,937	2,982		662	567	00	11,963	7,771	11,800
BRAZIL	2,113	1,960	2,050	308	277	319	2,985	2,495	3,000
MEXICO	204	245	317	886	889	927	830	1,000	1,350
ARGENTINA	360	490	520	310	311	335	512	700	800
COLOMBIA	56	120	173	587	621	629	151	342	500
PARAGUAY	240	270	280	333	333	358	367	413	460
PERU	83	105	120	433	645	717	165	311	395
NICARAGUA	90	117	110	847	614	564	350	330	285
GUATEMALA	49	51	45	933	982	1,210	210	230	250
EL SALVADOR	50	36	37	801	841	824	184	139	140
VENEZUELA	14	23	23	451	521	521	29	55	55
ECUADOR	17	6	10	589	544	544	46	15	25
HONDURAS	4	7	7	762	653	622	14	21	20
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	24	249	265	254	24	28	28
TOTAL.....	7,246	6,440		536	469		17,838	13,860	19,118
EUROPE									
GREECE	138	168	194	746	750	842	473	579	750
SPAIN	51	32	47	948	953	973	222	140	210
BULGARIA	13	13	13	335	335	335	20	20	20
YUGOSLAVIA	3	3	3	290	290	290	4	4	4
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	236	247	288	698	688	773	757	781	1,022
AFRICA									
EGYPT	488	425	415	944	991	965	2,117	1,934	1,840
SUDAN	392	407	410	533	538	531	959	1,006	1,000
ZIMBABWE	138	179	180	431	450	454	273	370	375
CHAD	137	200	240	278	272	263	175	250	290
TANZANIA	375	355	355	119	128	123	205	208	200
SOUTH AFRICA	105	99	120	257	347	363	124	158	200
CAMEROON	60	65	65	399	462	452	110	138	135
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	200	220	096	065	79	90	60	80
CENTRAL AFRICAN	68	71	83	135	175	197	42	57	75
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
ZAIRE	200	200	200	054	054	54	50	50	50
MALAWI	35	35	35	218	218	218	35	35	35
KENYA	150	145	110	061	057	59	42	38	30
MOROCCO	10	11	11	631	495	495	29	25	25
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	584	593	597	363	347	366	974	945	1,004
TOTAL.....	3,562	3,732	3,778	328	317	317	5,361	5,439	5,501
ASIA AND OCEANIA									
CHINA	5,828	6,000	5,900	616	773	738	16,500	21,300	20,000
USSR	3,188	3,189	3,230	815	853	856	11,939	12,500	12,700
INDIA	8,074	8,100	8,200	170	164	170	6,324	6,100	6,400
PAKISTAN	2,263	2,277	2,275	364	209	335	3,781	2,188	3,500
TURKEY	595	614	675	822	847	839	2,246	2,388	2,600
SYRIA	159	173	168	994	1,137	1,121	726	903	865
AUSTRALIA	92	120	135	1,134	1,207	1,129	479	665	700
IRAN	205	184	184	454	473	473	427	400	400
ISRAEL	60	56	60	1,444	1,419	1,452	398	365	400
THAILAND	110	115	125	370	379	366	187	200	210
BURMA	248	225	225	162	179	179	185	185	185
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
PHILIPPINES	10	12	13	457	490	503	21	27	30
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	4
OTHERS	102	126	126	207	188	183	97	109	106
TOTAL.....	21,069	21,325	21,450	450	485	490	43,506	47,525	48,290
TOTAL FOREIGN.....	28,176	28,762		429	453		55,499	59,834	62,131
WORLD TOTAL.....	32,113	31,744		457	464		67,462	67,605	73,931

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

JULY 1984

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA



TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA- YIELD, SUPPLY, AND UTILIZATION- 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	270	311	265	0	0	46
CHILE	0	-	19	0	50	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	48	5	175	228	180	0	0	48
DOMINICAN REP.	4	327	7	4	5	18	10	0	3	5
ECUADOR	6	544	10	15	40	65	55	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	41	55	30	176	120	0	0	56
TOTAL	57	413	200	108	669	977	751	0	4	222
WESTERN EUROPE										
AUSTRIA	0	-	35	0	110	145	97	0	10	38
BELGIUM	0	-	15	0	175	190	185	0	0	5
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	800	965	740	0	40	185
GERMANY (FRG)	0	-	405	0	940	1,345	955	0	85	305
GREECE	168	750	312	579	140	1,031	700	0	125	206
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,100	1,370	1,085	0	0	285
NETHERLANDS	0	-	21	0	55	76	55	0	0	21
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	650	748	680	0	0	68
SPAIN	32	953	342	140	300	782	450	0	20	312
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	275	418	285	0	2	131
UNITED KINGDOM	0	-	70	0	230	300	234	0	9	57
TOTAL	203	774	1,948	722	4,967	7,637	5,655	0	291	1,691
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	49	20	275	344	300	0	0	44
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	450	590	450	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	650	900	675	0	0	225
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	3	290	18	4	460	482	435	0	0	47
TOTAL	44	292	822	59	3,260	4,141	3,335	0	0	806
ASIA/OCEANIA										
BANGLADESH	40	163	45	30	200	275	225	3	3	44
BURMA	225	179	78	185	30	293	200	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	581	0	1,060	1,641	1,060	0	0	581
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	850	1,067	800	0	50	217
INDONESIA	36	139	84	23	495	602	525	0	0	77
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,250	3,881	3,250	0	0	631
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,575	2,152	1,585	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	122	158	130	0	0	28
PHILIPPINES	12	492	13	27	65	105	95	0	0	10
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	115	379	33	200	420	653	550	0	60	43
VIETNAM	12	91	54	5	170	229	175	0	0	54
TOTAL	521	230	2,427	551	8,570	11,548	8,994	3	128	2,423
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	70	100	95	0	0	5
NIGER	2	327	2	3	3	8	7	0	0	1
NIGERIA	200	65	35	60	175	270	250	0	0	20
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	347	91	158	120	369	290	0	0	79
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	831	126	203	482	605	1,290	1,100	0	10	180
TOTAL IMPORTING	1,656	253	5,600	1,922	18,071	25,593	19,835	3	433	5,322

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
ARGENTINA	490	311	277	700	30	1,007	505	20	140	342
BRAZIL	1,960	277	1,353	2,495	50	3,898	2,410	0	50	1,438
COLOMBIA	120	621	29	342	2	373	227	2	90	54
EL SALVADOR	36	841	69	139	0	208	50	0	120	38
GUATEMALA	51	982	16	230	10	256	30	0	210	16
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	889	2	1,000	20	1,022	480	0	460	82
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	270	333	93	413	0	506	28	4	380	94
PERU	105	645	265	311	0	576	210	0	45	321
UNITED STATES	2,982	567	7,937	7,771	9	15,717	5,867	-50	7,000	2,900
<b>TOTAL</b>	<b>6,383</b>	<b>469</b>	<b>10,090</b>	<b>13,752</b>	<b>128</b>	<b>23,970</b>	<b>9,837</b>	<b>-24</b>	<b>8,815</b>	<b>5,342</b>
<b>AFRICA</b>										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	65	462	28	138	0	166	35	0	80	51
CENT. AF. REP.	71	175	4	57	0	61	10	0	35	16
CHAD	200	272	20	250	0	270	10	15	210	35
EGYPT	425	991	251	1,934	0	2,185	1,310	0	700	175
IVORY COAST	136	448	53	280	0	333	110	0	200	23
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	15	230	0	245	30	0	175	40
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	231	74	35	0	109	35	0	10	64
SUDAN	407	538	874	1,006	0	1,880	105	0	950	825
TANZANIA	355	128	159	208	0	367	42	0	195	130
TOGO	25	435	38	50	0	88	10	0	35	43
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	70	404	89	130	0	219	10	0	115	94
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	179	450	28	370	0	398	60	0	275	63
<b>TOTAL</b>	<b>2,901</b>	<b>372</b>	<b>1,709</b>	<b>4,957</b>	<b>0</b>	<b>6,666</b>	<b>1,875</b>	<b>15</b>	<b>3,125</b>	<b>1,651</b>
<b>ASIA/OCEANIA</b>										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	120	1,207	249	665	5	919	95	0	500	324
CHINA, MAINLAND	6,000	773	3,017	21,300	250	24,567	16,700	0	600	7,267
INDIA	8,100	164	1,699	6,100	2	7,801	6,350	0	300	1,151
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	56	1,419	186	365	20	571	85	0	320	166
PAKISTAN	2,277	209	153	2,188	250	2,591	2,000	160	275	156
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	173	1,136	108	903	0	1,011	230	0	665	116
TURKEY	614	847	223	2,388	0	2,611	1,775	0	550	286
USSR	3,189	853	2,366	12,500	350	15,216	9,300	0	3,200	2,716
YEMEN	25	348	7	40	0	47	20	0	20	7
<b>TOTAL</b>	<b>20,804</b>	<b>492</b>	<b>8,220</b>	<b>46,974</b>	<b>877</b>	<b>56,071</b>	<b>37,016</b>	<b>160</b>	<b>6,494</b>	<b>12,401</b>
<b>TOTAL EXPORTING</b>	<b>30,088</b>	<b>475</b>	<b>20,019</b>	<b>65,683</b>	<b>1,005</b>	<b>86,707</b>	<b>48,728</b>	<b>151</b>	<b>18,434</b>	<b>19,394</b>
<b>TOTAL FOREIGN</b>	<b>28,762</b>	<b>453</b>	<b>17,682</b>	<b>59,834</b>	<b>19,067</b>	<b>96,583</b>	<b>62,696</b>	<b>204</b>	<b>11,867</b>	<b>21,816</b>
<b>TOTAL WORLD</b>	<b>31,744</b>	<b>464</b>	<b>25,619</b>	<b>67,605</b>	<b>19,076</b>	<b>112,300</b>	<b>68,563</b>	<b>154</b>	<b>18,867</b>	<b>24,716</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	46	0	275	321	275	0	0	46
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	3	5	0	8	4	0	1	3
CUBA	4	272	48	5	175	228	180	0	0	48
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	10	544	10	25	30	65	50	0	0	15
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	56	55	80	191	130	0	0	61
<b>TOTAL</b>	<b>62</b>	<b>414</b>	<b>222</b>	<b>118</b>	<b>664</b>	<b>1,004</b>	<b>768</b>	<b>0</b>	<b>4</b>	<b>232</b>
<b>WESTERN EUROPE</b>										
AUSTRIA	0	-	38	0	100	138	100	0	0	38
BELGIUM	0	-	5	0	195	200	190	0	0	10
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	185	0	825	1,010	780	0	40	190
GERMANY (FRG)	0	-	305	0	1,050	1,355	975	0	80	300
GREECE	194	842	206	750	100	1,056	715	0	135	206
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	285	3	1,100	1,388	1,100	0	0	288
NETHERLANDS	0	-	21	0	60	81	60	0	0	21
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	68	0	710	778	700	0	0	78
SPAIN	47	973	312	210	300	822	475	0	25	322
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	285	416	300	0	2	114
UNITED KINGDOM	0	-	57	0	240	297	240	0	10	47
<b>TOTAL</b>	<b>244</b>	<b>859</b>	<b>1,691</b>	<b>963</b>	<b>5,167</b>	<b>7,821</b>	<b>5,837</b>	<b>0</b>	<b>292</b>	<b>1,692</b>
<b>EASTERN EUROPE</b>										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	44	20	300	364	315	0	0	49
CZECHOSLOVAKIA	0	-	114	0	530	644	530	0	0	114
GERMANY, EAST	0	-	140	0	460	600	460	0	0	140
HUNGARY	0	-	137	0	425	562	425	0	0	137
POLAND	0	-	225	0	675	900	675	0	0	225
ROMANIA	0	-	92	0	510	602	525	0	0	77
YUGOSLAVIA	3	290	47	4	475	526	475	0	0	51
<b>TOTAL</b>	<b>44</b>	<b>292</b>	<b>806</b>	<b>39</b>	<b>3,375</b>	<b>4,240</b>	<b>3,440</b>	<b>0</b>	<b>0</b>	<b>800</b>
<b>ASIA/OCEANIA</b>										
BANGLADESH	40	163	44	30	215	289	230	3	3	53
BURMA	225	179	93	195	25	303	210	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	581	0	1,100	1,681	1,100	0	0	581
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	850	1,067	800	0	50	217
INDONESIA	36	121	77	20	525	622	550	0	0	72
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	631	0	3,250	3,881	3,250	0	0	631
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	567	4	1,600	2,171	1,600	0	0	571
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	28	0	150	178	140	0	0	28
PHILIPPINES	13	502	10	30	75	115	100	0	0	15
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	125	366	43	210	430	633	570	0	60	53
VIETNAM	12	91	54	5	170	229	175	0	0	54
<b>TOTAL</b>	<b>532</b>	<b>229</b>	<b>2,423</b>	<b>560</b>	<b>8,728</b>	<b>11,711</b>	<b>9,124</b>	<b>3</b>	<b>128</b>	<b>2,456</b>
<b>AFRICA</b>										
ALGERIA	0	-	4	0	135	141	135	0	0	4
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	75	105	100	0	0	5
NIGER	2	327	1	3	4	8	6	0	0	2
NIGERIA	220	79	20	80	185	285	250	0	0	35
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	120	363	79	200	120	399	300	0	0	99
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
<b>TOTAL</b>	<b>837</b>	<b>139</b>	<b>180</b>	<b>536</b>	<b>626</b>	<b>1,342</b>	<b>1,121</b>	<b>0</b>	<b>10</b>	<b>211</b>
<b>TOTAL IMPORTING</b>	<b>1,719</b>	<b>283</b>	<b>5,322</b>	<b>2,234</b>	<b>18,560</b>	<b>26,118</b>	<b>20,290</b>	<b>3</b>	<b>434</b>	<b>5,391</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.



TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
ARGENTINA	520	335	342	800	25	1,167	530	25	250	362
BRAZIL	2,050	319	1,438	3,000	0	4,438	2,550	0	400	1,488
COLOMBIA	173	629	54	500	2	556	235	4	200	117
EL SALVADOR	37	824	38	140	0	178	55	0	90	33
GUATEMALA	45	1,210	16	250	10	276	30	0	225	21
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	317	927	82	1,350	0	1,432	550	0	700	182
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	280	358	94	460	0	554	28	4	425	97
PERU	120	717	320	395	0	715	220	0	115	380
UNITED STATES			2,900	11,800	12	14,712	5,613	-101	5,500	3,700
<b>TOTAL</b>	<b>7,859</b>	<b>526</b>	<b>5,341</b>	<b>19,000</b>	<b>54</b>	<b>24,395</b>	<b>9,841</b>	<b>-68</b>	<b>8,175</b>	<b>6,447</b>
<b>AFRICA</b>										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	65	452	51	135	0	186	40	0	90	56
CENT. AF. REP.	83	197	16	75	0	91	10	0	50	31
CHAD	240	263	35	290	0	325	10	0	250	65
EGYPT	415	965	175	1,840	200	2,215	1,403	0	600	212
IVORY COAST	140	529	23	340	0	363	115	0	210	38
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	40	230	0	270	30	0	200	40
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	33	231	64	35	0	99	35	0	10	54
SUDAN	410	531	825	1,000	0	1,825	105	0	900	820
TANZANIA	355	123	130	200	0	330	45	0	150	135
TOGO	25	435	43	50	0	93	10	0	35	48
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	70	404	94	130	0	224	10	0	125	89
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	180	454	63	375	0	438	65	0	275	98
<b>TOTAL</b>	<b>2,941</b>	<b>368</b>	<b>1,651</b>	<b>4,965</b>	<b>205</b>	<b>6,821</b>	<b>1,988</b>	<b>0</b>	<b>3,030</b>	<b>1,803</b>
<b>ASIA/OCEANIA</b>										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	135	1,129	324	700	5	1,029	100	0	575	354
CHINA, MAINLAND	5,900	738	7,267	20,000	100	27,367	17,500	0	1,000	8,867
INDIA	8,200	170	1,151	6,400	0	7,551	6,400	0	150	1,001
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	60	1,452	166	400	0	566	90	0	300	176
PAKISTAN	2,275	335	156	3,500	10	3,666	2,250	170	900	346
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	168	1,121	116	865	0	981	250	0	600	131
TURKEY	675	839	286	2,600	0	2,986	1,825	20	600	441
USSR	3,230	856	2,716	12,700	250	15,666	9,500	0	3,350	2,816
YEMEN	25	348	7	40	0	47	20	0	20	7
<b>TOTAL</b>	<b>20,918</b>	<b>497</b>	<b>12,401</b>	<b>47,730</b>	<b>365</b>	<b>60,496</b>	<b>38,396</b>	<b>190</b>	<b>7,560</b>	<b>14,350</b>
<b>TOTAL EXPORTING</b>			<b>19,393</b>	<b>71,695</b>	<b>624</b>	<b>91,712</b>	<b>50,225</b>	<b>122</b>	<b>18,765</b>	<b>22,600</b>
<b>TOTAL FOREIGN</b>	<b>29,237</b>	<b>463</b>	<b>21,815</b>	<b>62,131</b>	<b>19,172</b>	<b>103,118</b>	<b>64,902</b>	<b>226</b>	<b>13,699</b>	<b>24,291</b>
<b>TOTAL WORLD</b>			<b>24,715</b>	<b>73,931</b>	<b>19,184</b>	<b>117,830</b>	<b>70,515</b>	<b>125</b>	<b>19,199</b>	<b>27,991</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION  
(In Thousand of 480 pound bales)

Destination	Average	Marketing Year		August-May		May	
	1976-80	1981	1982	1982/83	1983/84	1983	1984
<b>Asia &amp; Oceania:</b>							
Bangladesh.....	77	50	88	65	126	3	21
China Mainland.....	947	847	20	20	12	1	2
China, Taiwan.....	499	777	378	318	448	41	51
Hong Kong.....	430	243	158	142	242	6	20
Indonesia.....	241	286	268	214	273	28	23
Japan.....	1,233	1,626	1,286	1,038	1,448	111	147
Korea, Republic of.....	1,251	1,412	1,322	1,122	1,059	107	99
Malaysia.....	46	53	30	25	43	2	4
Philippines.....	110	58	72	60	55	9	4
Singapore.....	25	16	13	11	14	1/	2
Thailand.....	211	167	197	161	222	21	19
Other Asia & Oceania.....	68	5	3	2	101	0	38
<b>Total.....</b>	<b>5,138</b>	<b>5,540</b>	<b>3,835</b>	<b>3,178</b>	<b>4,043</b>	<b>329</b>	<b>431</b>
<b>Europe:</b>							
Belgium.....	15	35	12	11	65	2	5
France.....	66	58	45	39	144	4	6
Germany, Federal Republic of....	104	119	163	141	181	30	17
Greece.....	57	117	109	97	17	9	3
Italy.....	111	106	105	87	217	14	25
Netherlands.....	13	2	7	6	6	1	0
United Kingdom.....	62	43	50	40	53	2	4
Other EC.....	26	58	68	54	66	5	5
<b>Subtotal.....</b>	<b>454</b>	<b>538</b>	<b>559</b>	<b>475</b>	<b>749</b>	<b>67</b>	<b>65</b>
Finland.....	10	12	9	8	9	2/	2
Norway.....	5	7	10	9	9	1	0
Poland.....	36	1	0	0	0	0	0
Portugal.....	53	54	40	35	65	2	4
Romania.....	46	0	0	0	0	0	0
Spain.....	83	57	72	63	108	7	8
Sweden.....	19	17	23	20	25	2	2
Switzerland.....	89	85	53	49	67	4	2
USSR.....	1/	0	192	129	269	17	48
Yugoslavia.....	1	0	112	78	119	28	0
Other Europe.....	3	13	0	2	1	0	0
<b>Total Europe.....</b>	<b>799</b>	<b>784</b>	<b>1,070</b>	<b>868</b>	<b>1,421</b>	<b>128</b>	<b>131</b>
<b>WESTERN HEMISPHERE:</b>							
Canada.....	235	167	238	213	208	25	16
Chile.....	3	0	0	2	2	1/	0
Colombia.....	10	0	9	9	0	0	0
Other Western Hemisphere.....	13	5	6	2	106	1	8
<b>Total.....</b>	<b>261</b>	<b>172</b>	<b>253</b>	<b>226</b>	<b>316</b>	<b>26</b>	<b>24</b>
<b>AFRICA &amp; MIDDLE EAST</b>							
Egypt.....	56	0	0	0	0	0	0
Ghana.....	16	3	6	6	18	0	0
Morocco.....	21	24	27	23	19	1/	1
Other Africa & Middle East.....	30	44	16	15	77	1	2
<b>Total.....</b>	<b>123</b>	<b>71</b>	<b>49</b>	<b>44</b>	<b>114</b>	<b>1</b>	<b>3</b>
<b>Grand total.....</b>	<b>6,321</b>	<b>6,567</b>	<b>5,207</b>	<b>4,316</b>	<b>5,894</b>	<b>484</b>	<b>589</b>
<b>Grand total (running bales).....</b>	<b>6,010</b>	<b>6,249</b>	<b>4,959</b>	<b>4,115</b>	<b>2/</b>	<b>464</b>	<b>2/</b>
<b>Total value (Mil of dol).....</b>	<b>2,078</b>	<b>2,097</b>	<b>1,652</b>	<b>1,357</b>	<b>2,055</b>	<b>157</b>	<b>228</b>

1/ Less than 500 bales. 2/ Not Available.

SOURCE: Compiled from data received from the U.S. Bureau of Census.  
JULY 1984

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
JUNE 01 - JUNE 28 MY 1983/84  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND 1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community....	1.0	-4.3	-4.6	0.1	0.2
Other Western Europe...	0.2	-11.5	-10.1	-1.4	0.0
Eastern Europe.....	-0.4	-0.5	-0.5	0.0	0.0
U.S.S.R.....	0.0	21.9	21.9	0.0	0.0
Japan.....	0.1	42.1	36.9	-2.4	7.6
Taiwan.....	0.1	0.5	-4.5	1.8	3.2
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.0	43.5	26.2	17.4	-0.1
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.0	-3.9	-4.3	1.6	-1.2
Africa.....	0.0	0.2	0.0	0.2	0.0
Western Hemisphere....	-1.0	1.2	1.1	0.2	-0.1
Total Unknown.....	0.0	-24.0	-24.0	0.0	0.0
Total.....	0.0	65.1	38.1	17.4	9.6

NOTE: Totals may not add due to rounding.

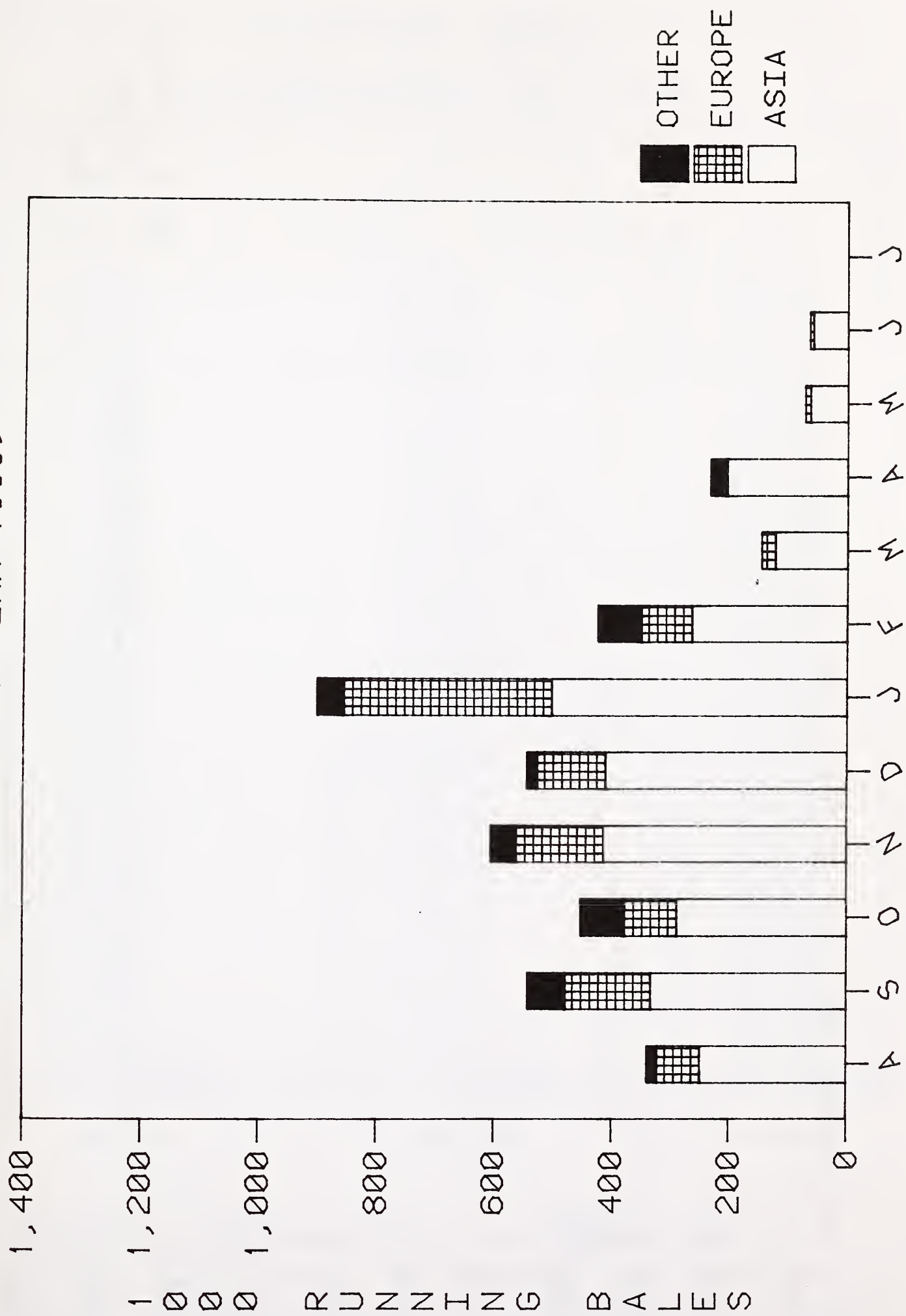


Table 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

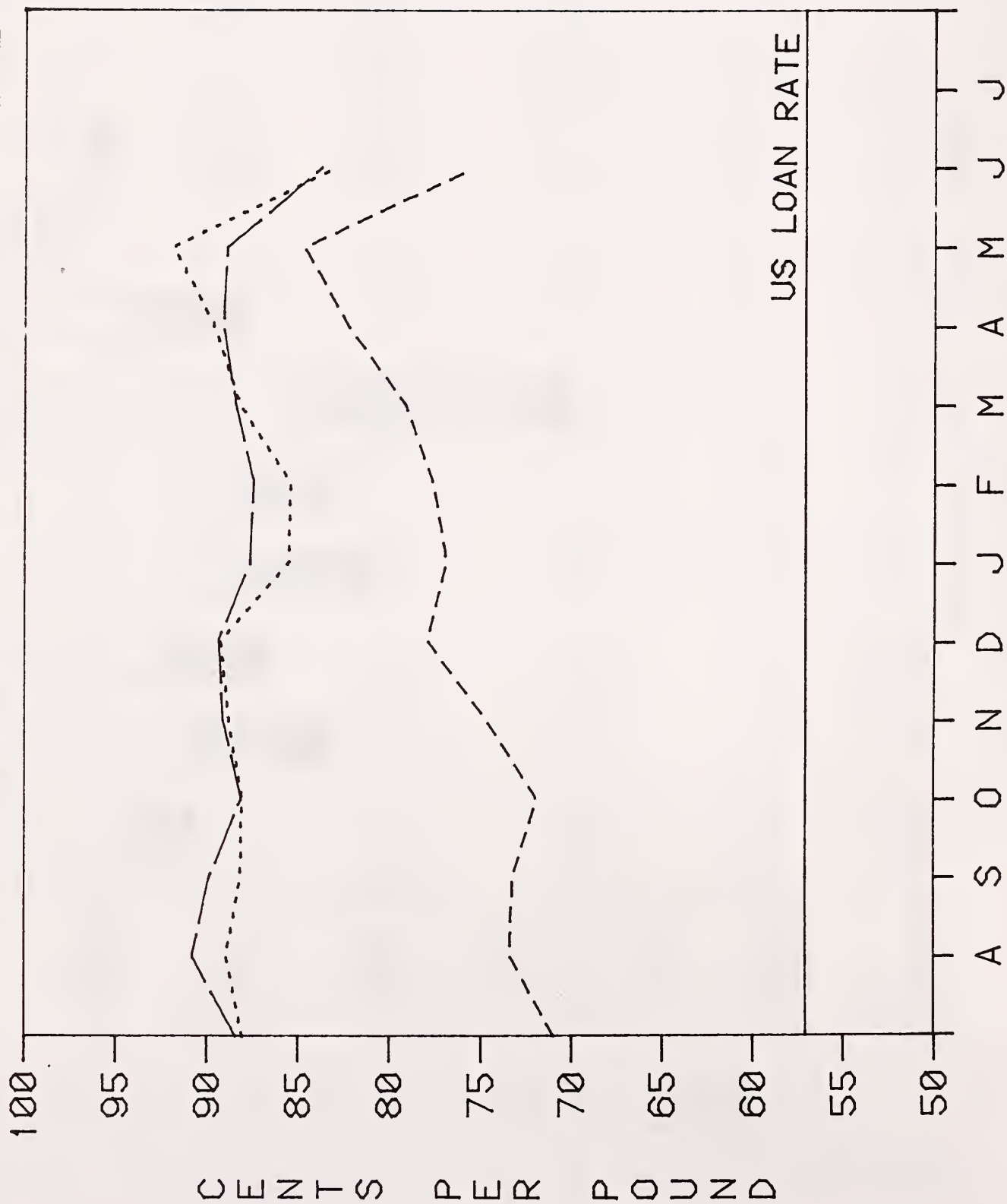
DATE	OUTLOOK	U.S. MIDD 1-3/32		MINUS INDEX "A"	
	INDEX				
	"A" 1/	Memphis Territory	California Arizona	Memphis Territory	California Arizona
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
<u>Monthly Averages</u>					
August.....	90.80	88.94	91.88	-1.86	+1.08
September.....	89.85	88.15	91.45	-1.70	+1.60
October.....	88.11	88.06	91.50	- .05	+3.39
November.....	89.13	88.81	92.31	- .32	+3.18
December.....	89.33	89.20	92.20	- .13	+2.87
January.....	87.58	85.50	88.31	-2.08	+ .74
February.....	87.44	85.38	89.13	-2.06	+1.69
March.....	88.43	88.20	91.90	- .23	+3.47
April.....	89.10	89.63	92.13	+ .53	+3.03
May.....	88.88	91.25	93.05	+2.37	+4.17
June.....	83.71	83.00	84.00	- .71	+ .29
<u>Weekly Quotations:</u>					
January 5.....	87.95	86.00	89.00	-1.95	+1.05
January 12.....	87.00	84.25	87.25	-2.75	+ .25
January 19.....	87.90	86.50	88.50	1.40	+ .60
January 26.....	87.45	85.25	88.50	-2.20	+1.05
February 2.....	88.40	86.50	90.25	-1.90	+1.85
February 9.....	87.55	85.50	89.25	-2.05	+1.70
February 16.....	86.55	84.00	87.75	-2.55	+1.20
February 23.....	87.25	85.50	89.25	-1.75	+2.00
March 1.....	87.90	86.75	90.50	-1.15	+2.60
March 8.....	88.00	87.25	91.00	- .75	+3.00
March 15.....	88.90	89.25	92.00	+ .35	+4.10
March 29.....	88.70	89.25	92.75	+ .55	+4.05
April 5.....	89.15	90.50	93.50	+1.35	+4.35
April 12.....	89.50	90.00	92.50	+ .50	+3.00
April 19.....	88.35	88.00	90.25	- .35	+1.90
April 26.....	89.40	90.00	92.25	+ .60	+2.85
May 3.....	89.35	91.50	93.25	+2.15	+3.90
May 10.....	89.35	92.25	94.00	+2.90	+4.65
May 17.....	89.35	92.50	94.75	+3.15	+5.40
May 24.....	89.75	94.00	96.00	+4.25	+6.25
May 31.....	86.60	86.00	87.25	- .60	+ .65
June 7.....	85.15	84.25	85.25	- .90	+ .10
June 14.....	84.60	83.75	84.75	- .85	+ .15
June 21.....	82.60	82.00	83.00	- .60	+ .40
June 28.....	82.50	82.00	83.00	- .50	+ .50

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guate. Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32".

# US COTTON EXPORT SALES BY REGION (MARKETING YEAR 1983)



# SELECTED MONTHLY PRICES AND US LOAN RATE



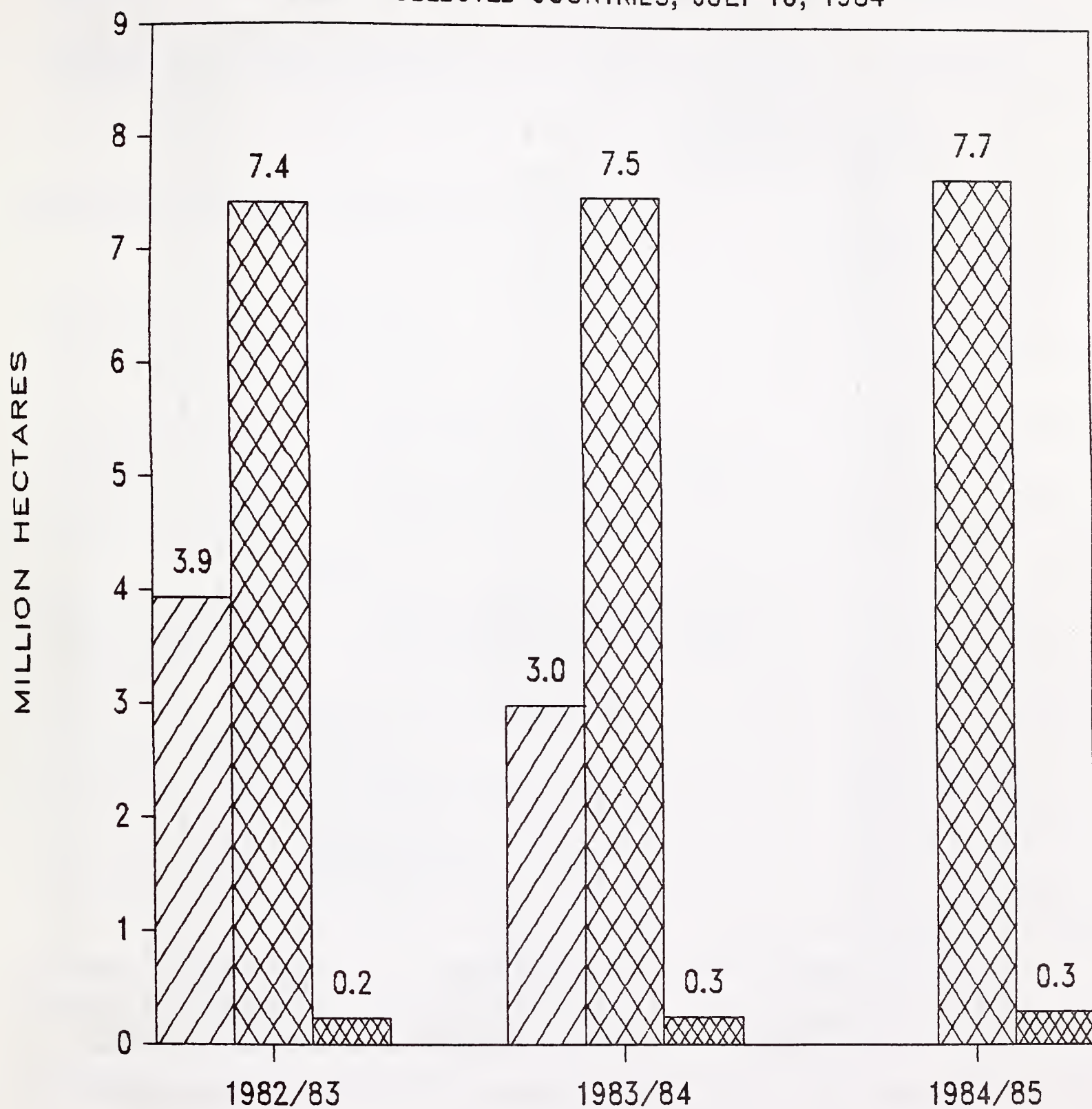
..... US M 1-3/32"  
 ——— 'A' INDEX  
 ----- US SLM 1"

MARKETING YEAR 1983



# COTTON AREA

IN SELECTED COUNTRIES, JULY 10, 1984



U.S.



MAJ. EXP.



MAJ. IMP.

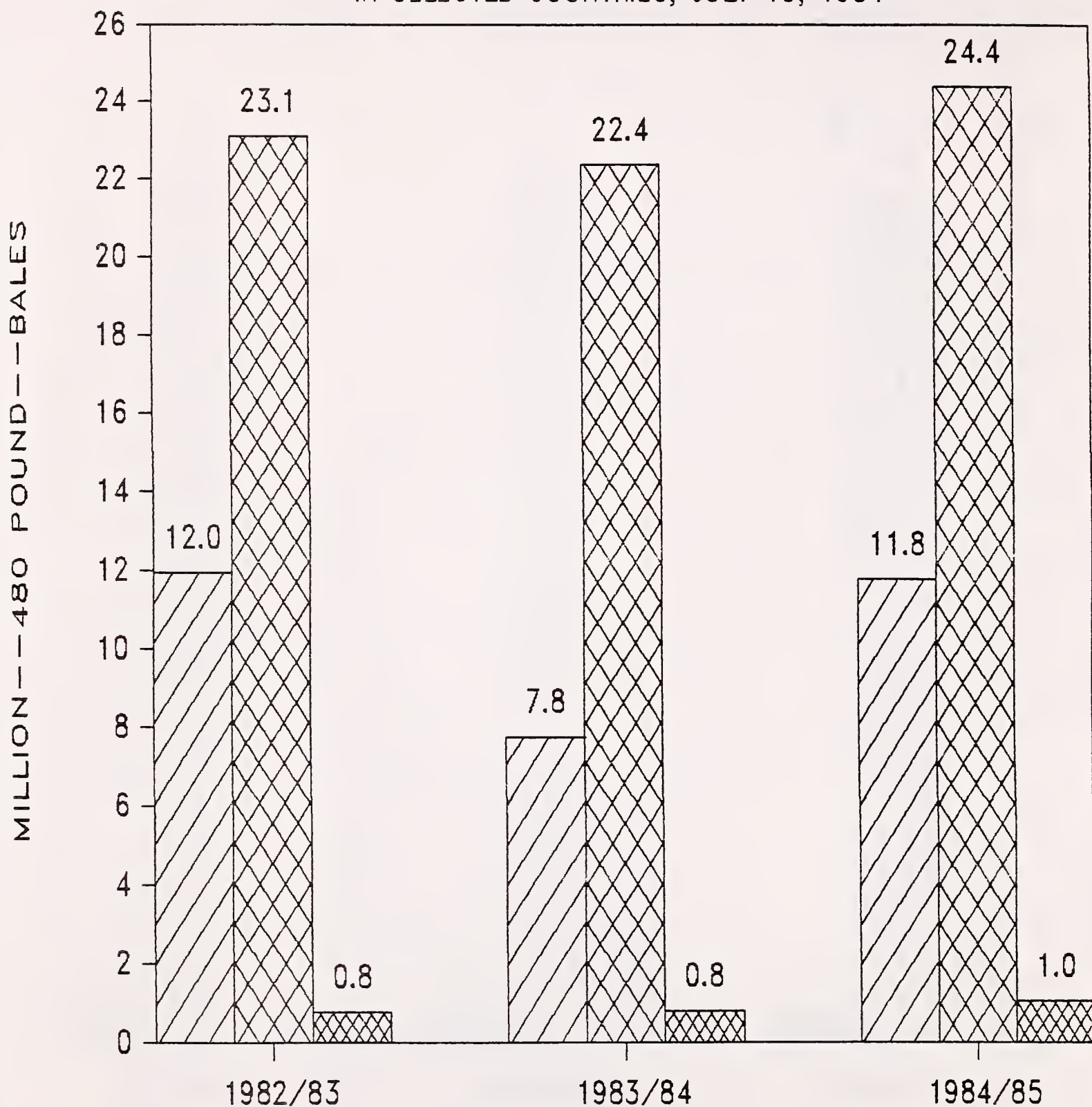
Competitors: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia

Importers: W. Europe, E. Europe, S. Korea, Hong Kong, Japan, Taiwan

FPED  
July 13, 1984

# COTTON PRODUCTION

IN SELECTED COUNTRIES, JULY 10, 1984



U.S.



MAJ. EXP.



MAJ. IMP.

Competitors: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia

Importers: W. Europe, E. Europe, S. Korea, Hong Kong, Japan, Taiwan

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cotton

Approved by the World Agricultural Outlook Board • USDA

FC 9-84  
August 1984

## WORLD COTTON SITUATION

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Manmade Fibers and Textiles. . . . .	6
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Tables . . . . .	9

### SUMMARY

The world cotton production forecast for 1984/85 rose by 2.2 million bales, to a record 76.1 million as the crop outlook for the United States and China improved dramatically. Since world use prospects are essentially unchanged, world carryout stocks for 1984/85 are now forecast at 29.8 million bales, the highest level in a decade, with China expected to hold approximately one-third of the total. During the month, world prices continued their decline in the face of excellent crop prospects and ample export supplies.

\*\*\*\*\*  
Production statistics are based on the "World Crop Production" report released August 10. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released August 13. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
US	4324	3645	3414	3515	4272	4239	4158	5349
	1164	862	653	581	1444	1728	670	995
USSR	537	413	469	563	550	403	501	523
IMPORT NATIONS	1362	1286	1347	1317	1305	1219	1127	1142
PRC	544	318	337	521	412	657	1582	2214
FOREIGN TOTAL	4521	4069	4108	4250	4133	3730	4616	5497
WORLD TOTAL 2/	5685	4930	4761	4831	5577	5458	5285	6492
<b>PRODUCTION:</b>								
EXPORT NATIONS								
US	12520	13753	13620	14940	14279	14301	16082	0
	2364	3185	2422	3407	2605	1692	2737	0
USSR	2592	2794	2939	2891	2599	2722	2765	0
IMPORT NATIONS	464	450	490	481	406	418	487	0
PRC	2166	2199	2700	2961	3592	4638	4638	0
FOREIGN TOTAL	10620	11017	11688	12014	12080	13027	13832	0
WORLD TOTAL 2/	12984	14203	14110	15420	14685	14719	16569	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
US	9665	10019	10180	10245	10523	10600	10914	0
	1383	1417	1283	1146	1200	1267	1200	0
USSR	1976	1981	1992	1992	2003	2025	2068	0
IMPORT NATIONS	4117	4337	4130	4130	4230	4319	4418	0
PRC	2852	3070	3288	3527	3571	3636	3810	0
FOREIGN TOTAL	12400	12939	13027	13229	13552	13652	14131	0
WORLD TOTAL 2/	13783	14356	14310	14375	14753	14918	15331	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
US	4162	4937	4206	4280	4123	4039	4123	0
	1346	2009	1290	1430	1134	1481	1240	0
USSR	818	821	886	935	847	762	762	0
IMPORT NATIONS	132	108	84	116	88	94	94	0
PRC	3	3	1	0	16	131	218	0
FOREIGN TOTAL	2948	3036	3000	2967	3076	2652	2977	0
WORLD TOTAL 2/	4294	5045	4290	4396	4210	4133	4217	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CF  
COMPONENTS MAY NOT ADD DUE TO ROUNDING



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	19859	16740	15682	16142	19622	19469	19098	24569
US	5347	3958	3000	2668	6632	7937	3075	4569
USSR	2465	1895	2154	2585	2527	1852	2302	2402
IMPORT NATIONS	6254	5905	6187	6047	5994	5600	5177	5246
PRC	2500	1460	1548	2392	1892	3017	7267	10167
FOREIGN TOTAL	20766	18687	18869	19521	18984	17132	21200	25246
WORLD TOTAL 2/	26113	22645	21869	22189	25616	25069	24275	29815
<b>PRODUCTION:</b>								
EXPORT NATIONS	57503	63166	62555	68616	65581	65683	73864	0
US	10856	14629	11122	15646	11963	7771	12569	0
USSR	11907	12833	13498	13277	11939	12500	12700	0
IMPORT NATIONS	2131	2065	2251	2209	1866	1922	2236	0
PRC	9950	10100	12400	13600	16500	21300	21300	0
FOREIGN TOTAL	48778	50602	53684	55179	55484	59834	63531	0
WORLD TOTAL 2/	59634	65231	64806	70825	67447	67605	76100	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	44392	46016	46754	47054	48329	48683	50125	0
US	6352	6506	5891	5264	5513	5817	5513	0
USSR	9075	9100	9150	9150	9200	9300	9500	0
IMPORT NATIONS	18910	19918	18969	18969	19429	19835	20290	0
PRC	13100	14100	15100	16200	16400	16700	17500	0
FOREIGN TOTAL	56950	59428	59832	60759	62245	62701	64902	0
WORLD TOTAL 2/	63302	65934	65723	66023	67758	68518	70415	0
<b>EXPORTS:</b>								
EXPORT NATIONS	19115	22675	19320	19657	18935	18549	18935	0
US	6180	9229	5926	6567	5207	6800	5695	0
USSR	3756	3770	4070	4295	3890	3500	3500	0
IMPORT NATIONS	606	497	384	535	402	433	434	0
PRC	15	12	6	0	75	600	1000	0
FOREIGN TOTAL	13541	13943	13778	13625	14130	12182	13674	0
WORLD TOTAL 2/	19721	23172	19704	20192	19337	18982	19369	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING

## WORLD SITUATION

World cotton consumption in 1984/85 is projected at 70.4 million bales, a decline of 100,000 from the July estimate, but still 1.9 million above the estimated 1983/84 level. With the exception of the United States, where mills continue to experience keen competition from textile imports and slackening rates of offtake, the pattern of use remains unchanged from last month. U.S. consumption is now estimated at 5.5 million bales, down 100,000 from last month's estimate.

World cotton production in 1984/85 is estimated at a record 76.1 million bales, 2.2 million above last month's projection, and 8.5 million above 1983/84. Prospects for larger U.S. and foreign crops account for the increase in world output from July. Foreign production has been raised 1.4 million bales to a record 63.5 million. China accounts for most of the gain this month as an upward revision in area is boosting the crop 6.5 percent to an estimated 21.3 million bales, same as a year earlier. Elsewhere abroad, prospects remain near month-earlier projections, except in Australia where production has been raised nearly 15 percent to a record 0.8 million bales due to a 6-percent increase in area. U.S. production prospects also have improved significantly. The 1984 U.S. crop is forecast at 12.6 million bales, 0.8 million above July indications, and nearly 5 million above 1983/84. A sharp recovery in acreage from last season's PIK-reduced level explains most of the increased production. In addition, growing conditions have been ideal in most areas of the cotton belt, and U.S. yields are forecast to average a near-record 583 pounds per harvested acre, up 15 percent from 1983/84.

Forecast 1984/85 world cotton trade is expected to approach 19.4 million bales, about the same level as 1982/83 and slightly more than 1983/84. Major foreign exporters are expected to account for all the increase. A return to normal crops in Pakistan and Mexico is expected to increase their exportable supplies sharply. Mexico recently has suspended its system of export quotas. U.S. exports are expected to be brisk during the fall months, but they face strong competition when abundant 1984/85 foreign crops are harvested.

U.S. Export Sales reports 1983/84 U.S. export movement of 6.8 million bales (6.4 million running bales), 1.6 million more than 1982/83 and 7 percent above the 1976-80 average. Japan, South Korea, Taiwan, Indonesia and the Soviet Union were the largest export markets. Bureau of the Census export statistics are only available for August-June 1983/84 and show 6.4 million bales, compared with 4.8 million a year earlier.

World 1983/84 cotton trade is estimated at about 19 million bales, slightly less than 1982/83. The U.S. portion of world exports increased to 36 percent. Pakistan and Brazil had the largest declines from the 1982/83 season.



World cotton carryover on July 31, 1985, is forecast at 29.8 million bales, an increase of 1.8 million from the July estimate. Reductions in projected ending stocks in a number of countries were offset by substantial increases in the United States, China, Australia, and Brazil. In the United States, ending stocks are expected to increase to nearly 4.6 million bales, largely due to improved crop prospects in 1984/85 and a downward revision in the 1983/84 export estimate. Reduced U.S. consumption prospects in 1984/85 are also contributing to the sharp build-up in stock levels. Reflecting improved production prospects in 1984/85, Chinese ending stocks are now forecast at slightly under 10.2 million bales, an increase of 1.3 million from last month's estimate. Similarly, Australian ending stocks are now estimated at 518,000 bales, up 164,000 from last month. In Brazil, a lowering of the 1984/85 export estimate accounts for a 200,000-bale increase in ending stocks. In contrast, Soviet and Sudanese ending stocks in 1984/85 are forecast to drop by 414,000 bales and 202,000 bales, respectively. The declines are attributable to upward revisions in the Soviet and Sudanese export estimates for the current marketing year and 1983/84.

International prices closed the 1983/84 season at their highest level in four years. The average "A" Index price for 1983/84 was 87.61 cents per pound or about 11 cents above the 1982/83 level. Similarly, prices of Memphis Territory growths averaged 87.14 cents per pound and were extremely price competitive during the year. Although California/Arizona cotton prices averaged 89.80 cents per pound for the year, more than 2 cents above the "A" Index, high quality and desirability resulted in brisk export sales throughout the season.

The monthly average international price trailed off significantly in July. The "A" Index monthly average price of 78.99 cents per pound was the lowest of the year. Similarly, Memphis and California/Arizona Territory cotton prices have slipped below 80 cents. Although in part, the decline can be attributed to seasonal considerations, lower prices were also influenced by the prospects of ample supplies for 1984/85. Thus, although world trade is not expected to increase significantly, world cotton supplies are expected to show dramatic gains. Fierce competition among export suppliers is likely to ensue in 1984/85.

Futures prices trended lower during July. On July 6, December contracts reached a high of 73.02 cents but declined steadily after that, closing the month at 67.37 cents. Again, seasonal considerations and strength of the U.S. dollar influenced trading.

August trading activity has been light as December contracts trade generally in the 67 cent range. With excellent crop prospects in the United States and seasonally sluggish demand, trading is expected to remain relatively static until market fundamentals signal new direction.



## INTERNATIONAL HIGHLIGHTS

U.S. export volume dropped seasonally in June, but value continued gains over year-earlier levels. Cotton export value totaled \$2.2 billion during the August-June 1983/84 period, 34 percent above the entire 1982/83 crop year. June export volume declined to 448,750 bales. Season-to-date August-June exports were 6.4 million bales, 34 percent above a year ago.

USSR reports larger cotton imports and lower exports in calendar 1983. Cotton imports were reported at 811,700 bales (176,700 tons), the largest since 1971. Exports were reported at 3.6 million bales (773,900 tons), the lowest export level since 1974. The United States, Egypt, Sudan and Syria were the leading suppliers. Eastern Europe, France and Japan were the leading markets.

China's 1984/85 cotton crop is forecast at last year's level of 21.3 million bales due to a 5-percent increase in area and favorable weather conditions.

Australia's 1984/85 cotton crop is forecast at a record 800,000 bales due to an estimated 11-percent increase in area and abundant irrigation supplies.

Effective August 1984, the Mexican government no longer requires importers to obtain licenses prior to importing cotton. However, the following regulations must be met before cotton imports are allowed into the country:

- 1) Phytosanitary certificate from country of origin specifying shipment contains no pests and diseases.
- 2) Commodity must be packed at no less than 360 kilos per cubic meter.
- 3) Coating or cover shall consist of cotton cloth.
- 4) Bales subject to preventive treatments determined by the Mexican government.

## MAN-MADE FIBERS AND TEXTILES

The Textile Economics Bureau, Inc. reports 1983 world manmade fiber production regained market share lost to natural fibers during 1981 and 1982. Its 1983 world manmade fiber survey shows record production of manmade fiber, while natural fibers declined slightly. Manmade fiber production was reported at 14.1 million tons or 47 percent of total world fiber production, up from 44 percent in 1982. Natural fiber production declined to 16.2 million tons or 53 percent of total fiber production.

# World Production of Fibers 1981-1983

Type	1981	1982	1983
Manmade	1,000 Metric Tons		
Cellulosic Fibers:			
Yarn and Monofilaments.....	1,104	1,025	1,038
Staple and Tow.....	2,100	1,917	1,975
Total Cellulosic.....	3,204	2,942	3,013
Noncellulosic Fibers (except Olefin)			
Yarn and Monofilaments.....	4,809	4,486	4,868
Staple and Tow.....	6,018	5,654	6,234
Total Noncellulosic.....	10,827	10,140	11,102
Total Manmade.....	14,031	13,082	14,115
Natural			
Raw Cotton.....	15,343	14,641	14,525
Raw Wool.....	1,625	1,623	1,606
Raw Silk.....	57	55	55
Total Natural.....	17,025	16,319	16,186

Both noncellulosic and cellulosic fiber production increased in 1983. Noncellulosic fibers reached 11.1 million tons or 79 percent of manmade fiber production while cellulosic fiber totaled 3.0 million tons or 21 percent. Polyester was the leading noncellulosic fiber, followed by nylon, and aramid, acrylic, and modacrylic. The United States accounted for 27 percent of world noncellulosic production. West Germany, Taiwan, South Korea and the Soviet Union are the leading foreign producers. The Soviet Union, the United States, China and East Germany are the leading producers of manmade cellulosic fibers.

Early August observations indicated slightly weaker polyester fiber prices in most areas. U.S. polyester fiber was quoted at 79.0 cents pound, a drop of 2 cents and the lowest level since January. The United Kingdom showed the largest decline, at 63.5 cents per pound, 4.0 cents below the July quotation. Only Taiwan was unchanged at 62.0 cents.

## Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	August 1983	May 1984	June 1984	July 1984	August 1984
United States	73.5	81.0	81.0	81.0	79.0
Taiwan	52.0	62.0	61.5	62.0	62.0
Japan	73.5	84.0	80.0	78.0	76.5
United Kingdom	65.5	63.0	63.0	67.5	63.5
West Germany	67.5	72.0	73.0	70.0	69.5
Italy	62.5	64.5	65.5	66.0	65.0

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

## EXPORT SALES AND MARKETING OPPORTUNITIES

Marketing year 1983/84 cotton sales during the five-week period of June 29-July 31, 1984, were 131,100 running bales (RB). (See Table 7). Weekly sales averaged 26,220, slightly higher than the June average. Sales during the same period last year were 25,000 RB. Upland 1-1/16" and longer represented all July sales; with small adjustments in the other staple length categories. The Soviet Union was the sole significant buyer during July. MY 1983/84 outstanding sales as of July 31, 1984, of 677,200 RB were carried forward and added to the 1984/85 sales commitment.

Marketing year 1984/85 cotton sales to date through August 2, 1984, excluding the 677,200 RB of 1983/84 carryover sales, amount to 2,329,300 RB of upland and 20,500 RB of American Pima. (See Table 8). The staple length distribution of the upland cotton sales is: 1-1/16" and longer, 71 percent; 1" to 1-1/16", 25 percent and less than 1", 4 percent. Major buyers are Japan, South Korea, Italy, Taiwan and Indonesia.



Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND MT/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	3,937	2,982	4,190	662	567	653	11,963	7,771	12,569
BRAZIL	2,113	1,960	2,050	308	277	319	2,985	2,495	3,000
MEXICO	204	245	317	886	889	927	830	1,000	1,350
ARGENTINA	360	490	520	310	311	335	512	700	800
COLOMBIA	56	120	173	587	621	629	151	342	500
PARAGUAY	240	270	280	333	333	358	367	413	460
PERU	83	105	120	433	645	717	165	311	395
NICARAGUA	90	117	110	847	614	564	350	330	285
GUATEMALA	49	51	45	933	982	1,210	210	230	250
EL SALVADOR	50	36	37	801	841	824	184	139	140
VENEZUELA	14	23	23	451	521	521	29	55	55
ECUADOR	17	6	10	589	544	544	46	15	25
HONDURAS	4	7	7	762	653	622	14	21	20
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	24	249	265	254	24	28	28
TOTAL.....	7,246	6,440	7,911	536	469	547	17,838	13,860	19,887
EUROPE									
GREECE	138	168	194	746	750	842	473	579	750
SPAIN	51	32	47	948	953	973	222	140	210
BULGARIA	13	13	13	335	335	335	20	20	20
YUGOSLAVIA	3	3	3	290	290	290	4	4	4
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	236	247	288	698	688	773	757	781	1,022
AFRICA									
EGYPT	488	425	415	944	991	965	2,117	1,934	1,840
SUDAN	392	407	410	533	538	531	959	1,006	1,000
ZIMBABWE	138	179	180	431	450	454	273	370	375
CHAD	137	200	240	278	272	263	175	250	290
TANZANIA	375	355	355	119	128	123	205	208	200
SOUTH AFRICA	105	99	120	257	347	363	124	158	200
CAMEROON	60	65	65	399	462	452	110	138	135
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	200	220	096	065	79	90	60	80
CENTRAL AFRICAN	68	71	83	135	175	197	42	57	75
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
ZAIRE	200	200	200	054	054	54	50	50	50
MALAWI	35	35	35	218	218	218	35	35	35
KENYA	150	145	110	061	057	59	42	38	30
MOROCCO	10	11	11	631	495	495	29	25	25
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	584	593	597	363	347	366	974	945	1,004
TOTAL.....	3,562	3,732	3,778	328	317	317	5,361	5,439	5,501
ASIA AND OCEANIA									
CHINA	5,828	6,000	6,300	616	773	736	16,500	21,300	21,300
USSR	3,188	3,189	3,230	815	853	856	11,939	12,500	12,700
INDIA	8,074	8,100	8,200	170	164	170	6,324	6,100	6,400
PAKISTAN	2,263	2,277	2,290	364	209	333	3,781	2,188	3,500
TURKEY	595	614	675	822	847	839	2,246	2,388	2,600
SYRIA	159	173	168	994	1,137	1,121	726	903	865
AUSTRALIA	92	120	150	1,098	1,207	1,161	464	665	800
IRAN	205	184	184	454	473	473	427	400	400
ISRAEL	60	56	60	1,444	1,419	1,452	398	365	400
THAILAND	110	115	125	370	379	366	187	200	210
BURMA	248	225	225	162	179	179	185	185	185
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
PHILIPPINES	10	12	13	457	490	503	21	27	30
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	4
OTHERS	102	126	126	207	188	183	97	109	106
TOTAL.....	21,069	21,325	21,880	449	485	491	43,491	47,525	49,690
TOTAL FOREIGN...	28,176	28,762	29,667	429	453	466	55,484	59,834	63,531
WORLD TOTAL.....	32,113	31,744	33,857	457	464	489	67,447	67,605	76,100

NOTE: Totals may not add because of rounding.

--- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

AUGUST 1984

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	250	291	265	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	48	5	175	228	180	0	0	48
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	10	15	40	65	55	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	41	55	80	176	120	0	0	56
TOTAL	57	413	200	108	649	957	751	0	4	202
WESTERN EUROPE										
AUSTRIA	0	-	35	0	110	145	97	0	10	38
BELGIUM	0	-	15	0	175	190	185	0	0	5
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	800	965	740	0	40	185
GERMANY (FRG)	0	-	405	0	940	1,345	955	0	85	305
GREECE	168	750	312	579	140	1,031	700	0	125	206
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,100	1,370	1,085	0	0	285
NETHERLANDS	0	-	21	0	55	76	55	0	0	21
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	650	748	680	0	0	68
SPAIN	32	953	342	140	250	732	450	0	20	262
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	275	418	285	0	2	131
UNITED KINGDOM	0	-	70	0	230	300	234	0	9	57
TOTAL	203	774	1,948	722	4,917	7,587	5,655	0	291	1,641
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	49	20	275	344	300	0	0	44
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	450	590	450	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	650	900	675	0	0	225
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	3	290	18	4	450	472	435	0	0	37
TOTAL	44	292	822	59	3,250	4,131	3,335	0	0	796
ASIA/OCEANIA										
BANGLADESH	40	163	45	30	190	265	225	3	3	34
BURMA	225	179	78	185	30	293	200	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	581	0	1,050	1,631	1,060	0	0	571
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	850	1,067	800	0	50	217
INDONESIA	36	139	84	23	475	582	525	0	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,225	3,856	3,250	0	0	606
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,575	2,152	1,585	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	122	158	130	0	0	28
PHILIPPINES	12	492	13	27	65	105	95	0	0	10
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	115	379	33	200	420	653	550	0	60	43
VIETNAM	12	91	54	5	170	229	175	0	0	54
TOTAL	521	230	2,427	551	8,505	11,483	8,994	3	128	2,358
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	70	100	95	0	0	5
NIGER	2	327	2	3	3	8	7	0	0	1
NIGERIA	200	65	35	60	175	270	250	0	0	20
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	347	91	158	120	369	290	0	0	79
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	831	126	203	482	605	1,290	1,100	0	10	180
TOTAL IMPORTING	1,656	253	5,600	1,922	17,926	25,448	19,835	3	433	5,177

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

AUGUST 1984

TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 4-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	490	311	277	700	30	1,007	505	20	140	342
BRAZIL	1,960	277	1,353	2,495	50	3,898	2,410	0	50	1,438
COLOMBIA	120	621	29	342	2	373	227	2	90	54
EL SALVADOR	36	841	69	139	0	208	50	0	120	38
GUATEMALA	51	982	16	230	10	256	30	0	210	16
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	889	2	1,000	20	1,022	480	0	460	82
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	270	333	93	413	0	506	28	4	380	94
PERU	105	645	265	311	0	576	210	0	45	321
UNITED STATES	2,982	567	7,937	7,771	10	15,718	5,817	26	6,800	3,075
TOTAL	6,383	469	10,090	13,752	129	23,971	9,787	52	8,615	5,517
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	65	462	28	138	0	166	35	0	80	51
CENT. AF. REP.	71	175	4	57	0	61	10	0	35	16
CHAD	200	272	20	250	0	270	10	15	210	35
EGYPT	425	991	251	1,934	0	2,185	1,310	0	700	175
IVORY COAST	136	448	53	280	0	333	110	0	200	23
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	15	230	0	245	30	0	175	40
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	231	74	35	0	109	35	0	10	64
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	355	128	159	208	0	367	42	0	195	130
TOGO	25	435	38	50	0	88	10	0	35	43
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	70	404	89	130	0	219	10	0	115	94
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	179	450	28	370	0	398	60	0	275	63
TOTAL	2,901	372	1,709	4,957	0	6,666	1,875	15	3,225	1,551
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	120	1,207	213	665	5	883	100	0	415	368
CHINA, MAINLAND	6,000	773	3,017	21,300	250	24,567	16,700	0	600	7,267
INDIA	8,100	164	1,699	6,100	2	7,801	6,350	0	300	1,151
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	56	1,419	186	365	20	571	85	0	320	166
PAKISTAN	2,277	209	153	2,188	250	2,591	2,000	160	275	156
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	173	1,136	108	903	0	1,011	230	0	665	116
TURKEY	614	847	223	2,388	0	2,611	1,775	0	550	286
USSR	3,189	853	1,852	12,500	750	15,102	9,300	0	3,500	2,302
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,804	492	7,670	46,974	1,277	55,921	37,021	160	6,709	12,031
TOTAL EXPORTING	30,088	475	19,469	65,683	1,406	86,558	48,683	227	18,549	19,099
TOTAL FOREIGN	28,762	453	17,132	59,834	19,322	96,288	62,701	204	12,182	21,201
TOTAL WORLD	31,744	464	25,069	67,605	19,332	112,006	68,518	230	18,982	24,276

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

AUGUST 1984

TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	26	0	275	301	275	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	3	5	0	8	4	0	1	3
CUBA	4	272	48	5	175	228	180	0	0	48
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	10	544	10	25	30	65	50	0	0	15
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	56	55	80	191	130	0	0	61
TOTAL	62	414	202	118	664	984	768	0	4	212
WESTERN EUROPE										
AUSTRIA	0	-	38	0	100	138	100	0	0	38
BELGIUM	0	-	5	0	195	200	190	0	0	10
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	185	0	825	1,010	780	0	40	190
GERMANY (FRG)	0	-	305	0	1,050	1,355	975	0	80	300
GREECE	194	842	206	750	100	1,056	715	0	135	206
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	285	3	1,100	1,388	1,100	0	0	288
NETHERLANDS	0	-	21	0	60	81	60	0	0	21
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	68	0	710	778	700	0	0	78
SPAIN	47	973	262	210	300	772	475	0	25	272
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	285	416	300	0	2	114
UNITED KINGDOM	0	-	57	0	240	297	240	0	10	47
TOTAL	244	859	1,641	963	5,167	7,771	5,837	0	292	1,642
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	44	20	300	364	315	0	0	49
CZECHOSLOVAKIA	0	-	114	0	530	644	530	0	0	114
GERMANY, EAST	0	-	140	0	460	600	460	0	0	140
HUNGARY	0	-	137	0	425	562	425	0	0	137
POLAND	0	-	225	0	675	900	675	0	0	225
ROMANIA	0	-	92	0	510	602	525	0	0	77
YUGOSLAVIA	3	290	37	4	475	516	475	0	0	41
TOTAL	44	292	796	59	3,375	4,230	3,440	0	0	790
ASIA/OCEANIA										
BANGLADESH	40	163	34	30	215	279	230	3	3	43
BURMA	225	179	93	185	25	303	210	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	571	0	1,100	1,671	1,100	0	0	571
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	850	1,067	800	0	50	217
INDONESIA	36	121	57	20	525	602	550	0	0	52
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	606	0	3,250	3,856	3,250	0	0	606
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	567	4	1,600	2,171	1,600	0	0	571
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	28	0	150	178	140	0	0	38
PHILIPPINES	13	502	10	30	75	115	100	0	0	15
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	125	366	43	210	430	683	570	0	60	53
VIETNAM	12	91	54	5	170	229	175	0	0	54
TOTAL	532	229	2,358	560	8,728	11,646	9,124	3	128	2,391
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MAIDAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	75	105	100	0	0	5
NIGER	2	327	1	3	4	8	6	0	0	2
NIGERIA	220	79	20	80	185	285	250	0	0	35
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	120	363	79	200	120	399	300	0	0	99
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	837	139	180	536	626	1,342	1,121	0	10	211
TOTAL IMPORTING	1,719	283	5,177	2,236	18,560	25,973	20,290	3	434	5,246

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

AUGUST 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	520	335	342	800	25	1,167	530	25	250	362
BRAZIL	2,050	319	1,438	3,000	0	4,438	2,550	0	200	1,688
COLOMBIA	173	629	54	500	2	556	235	4	200	117
EL SALVADOR	37	824	38	140	0	178	55	0	90	33
GUATEMALA	45	1,210	16	250	10	276	30	0	225	21
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	317	927	82	1,350	0	1,432	550	0	700	182
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	280	358	94	460	0	554	28	4	425	97
PERU	120	717	320	395	0	715	220	0	115	380
UNITED STATES	4,190	653	3,075	12,569	14	15,658	5,513	-119	5,695	4,569
TOTAL	7,849	548	5,516	19,769	56	25,341	9,741	-86	8,170	7,516
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	65	452	51	135	0	186	40	0	90	56
CENT. AF. REP.	83	197	16	75	0	91	10	0	50	31
CHAD	240	263	35	290	0	325	10	0	250	65
EGYPT	415	965	175	1,840	200	2,215	1,403	0	600	212
IVORY COAST	140	529	23	340	0	363	115	0	210	38
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	40	230	0	270	30	0	200	40
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	33	231	64	35	0	99	35	0	10	54
SUDAN	410	531	725	1,000	0	1,725	105	0	1,000	620
TANZANIA	355	123	130	200	0	330	45	0	150	135
TOGO	25	435	43	50	0	93	10	0	35	48
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	70	404	94	130	0	224	10	0	125	89
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	180	454	63	375	0	438	65	0	275	98
TOTAL	2,941	368	1,551	4,965	205	6,721	1,988	0	3,130	1,603
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	150	1,161	368	800	0	1,168	100	0	550	518
CHINA, MAINLAND	6,300	736	7,267	21,300	100	28,667	17,500	0	1,000	10,167
INDIA	8,200	170	1,151	6,400	0	7,551	6,400	0	150	1,001
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	60	1,452	166	400	0	566	90	0	300	176
PAKISTAN	2,290	333	156	3,500	10	3,666	2,250	170	850	396
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	168	1,121	116	865	0	981	250	0	600	131
TURKEY	675	839	286	2,600	0	2,886	1,825	20	600	441
USSR	3,230	856	2,302	12,700	400	15,402	9,500	0	3,500	2,402
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,348	501	12,031	49,130	510	61,671	38,396	190	7,635	15,450
TOTAL EXPORTING	32,138	500	19,098	73,864	771	93,733	50,125	104	18,935	24,569
TOTAL FOREIGN	29,667	466	21,200	63,531	19,317	104,048	64,902	226	13,674	25,246
TOTAL WORLD	33,857	489	24,275	76,100	19,331	119,706	70,415	107	19,369	29,815

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

AUGUST 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION  
(In Thousand of 480 pound bales)

Destination	Average	Marketing Year		August-June		June	
	1976-80	1981	1982	1982/83	1983/84	1983	1984
<b>Asia &amp; Oceania:</b>							
Bangladesh.....	77	50	88	82	135	17	9
China Mainland.....	947	847	20	20	12	0	1/
China, Taiwan.....	499	777	378	356	480	38	27
Hong Kong.....	430	243	158	153	266	11	23
Indonesia.....	241	286	268	236	304	22	30
Japan.....	1,233	1,626	1,286	1,156	1,605	118	136
Korea, Republic of.....	1,251	1,412	1,322	1,215	1,163	93	97
Malaysia.....	46	53	30	27	47	2	4
Philippines.....	110	58	72	67	57	7	2
Singapore.....	25	16	13	13	16	1	2
Thailand.....	211	167	197	181	235	20	12
Other Asia & Oceania.....	68	5	3	3	120	1	16
Total.....	5,138	5,540	3,835	3,509	4,440	330	358
Belgium.....	15	35	12	12	65	1	1/
France.....	66	58	45	43	152	4	5
Germany, Federal Republic of...	104	119	163	151	192	9	10
Greece.....	57	117	109	100	17	3	1/
Italy.....	111	106	105	98	240	11	14
Netherlands.....	13	2	7	7	6	1	0
United Kingdom.....	62	43	50	45	58	5	4
Other EC.....	26	58	68	59	71	6	7
Subtotal.....	454	538	559	515	801	40	40
Finland.....	10	12	9	8	9	1/	0
Norway.....	5	7	10	9	10	1/	1
Poland.....	36	1	0	0	0	0	0
Portugal.....	53	54	40	37	68	2	2
Romania.....	46	0	0	0	0	0	0
Spain.....	83	57	72	69	113	4	5
Sweden.....	19	17	23	20	26	0	1/
Switzerland.....	89	85	53	52	69	3	2
USSR.....	1/	0	192	185	288	57	19
Yugoslavia.....	1	0	112	78	119	0	0
Other Europe.....	3	13	0	2	2	0	0
Total Europe.....	799	784	1,070	974	1,505	106	69
<b>WESTERN HEMISPHERE:</b>							
Canada.....	235	167	238	233	222	20	14
Chile.....	3	0	0	2	2	1/	0
Colombia.....	10	0	9	9	0	0	0
Other Western Hemisphere.....	13	5	6	3	107	1	0
Total.....	261	172	253	247	331	21	14
<b>AFRICA &amp; MIDDLE EAST</b>							
Egypt.....	56	0	0	0	0	0	0
Ghana.....	16	3	6	6	18	0	0
Morocco.....	21	24	27	24	20	1	1
Other Africa & Middle East.....	30	44	16	15	84	0	7
Total.....	123	71	49	45	122	1	8
Grand total.....	6,321	6,567	5,207	4,775	6,398	458	449
Grand total (running bales).....	6,010	6,249	4,959	4,550	6,069	435	422
Total value (Mil of dol).....	2,078	2,097	1,652	1,507	2,221	150	165

1/ Less than 500 bales. 2/ Not Available.

SOURCE: Compiled from data received from the U.S. Bureau of Census.  
AUGUST 1984



TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD  
JUNE 29 - JULY 31 MY 1983/84  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND 1 Inch to : 1 1/16 Inches :	UNDER 1 Inch
European Community.....	0.7	-4.5	-3.2	-1.3	0.0
Other Western Europe...	0.0	-1.5	0.3	-1.9	0.1
Eastern Europe.....	0.0	1.0	1.0	0.0	0.0
U.S.S.R.....	0.0	147.1	147.1	0.0	0.0
Japan.....	0.2	-3.0	-1.5	-0.6	-0.9
Taiwan.....	0.2	-7.6	-7.5	-0.3	0.2
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.0	6.5	3.3	4.4	-1.2
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.1	3.6	0.7	2.1	0.8
Africa.....	0.0	-1.6	0.0	-1.6	0.0
Western Hemisphere....	3.5	-2.5	-2.5	0.0	0.0
Total Unknown.....	0.0	-6.4	-4.8	-1.6	0.0
Total.....	4.7	131.1	132.8	-0.6	-1.1

NOTE: Totals may not add due to rounding.

TABLE 8.--EXPORT SALES  
MY 1984/85 SEASON THROUGH AUGUST 2, 1984 1/  
(1,000 RUNNING BALES)

Region and Country	:	:	ALL	:	1-1/16	:	UPLAND	:	UNDER
	:	PIMA	UPLAND	:	INCHES AND	:	1 INCH TO	:	1
	:	:	:	:	OVER	:	1-1/16 INCH:	:	INCH
European Community....:	:	11.3	419.6	:	253.2	:	162.1	:	4.4
Other Western Europe...:	:	5.2	127.3	:	81.9	:	45.4	:	0.0
Eastern Europe.....:	:	0.0	14.2	:	4.2	:	10.0	:	0.0
U.S.S.R.....:	:	0.0	0.0	:	0.0	:	0.0	:	0.0
Japan.....:	:	0.0	613.2	:	564.7	:	8.5	:	39.9
Taiwan.....:	:	0.0	144.9	:	119.9	:	1.5	:	23.5
China.....:	:	0.0	0.0	:	0.0	:	0.0	:	0.0
Kor Rep.....:	:	0.0	585.8	:	412.1	:	155.6	:	18.1
India.....:	:	0.0	0.0	:	0.0	:	0.0	:	0.0
Other Asia and Oceania:	:	1.2	357.4	:	169.2	:	173.9	:	14.3
Africa.....:	:	0.0	8.5	:	1.8	:	6.8	:	0.0
Western Hemisphere....:	:	2.7	36.4	:	23.5	:	12.0	:	1.0
Total Unknown.....:	:	0.0	21.8	:	20.7	:	1.0	:	0.0
Total.....:	:	20.5	2,329.3	:	1,651.2	:	576.8	:	101.2

1/ Excludes 677,200 RB of 1983/84 upland carryover sales (1-1/16 " and Tonger, 463,500 RB; 1" to 1-1/16", 182,700 RB; Under 1", 31,000 RB) and 8,400 RB of 1983/84 American Pima carryover sales.

Note: Totals may not add due to rounding.

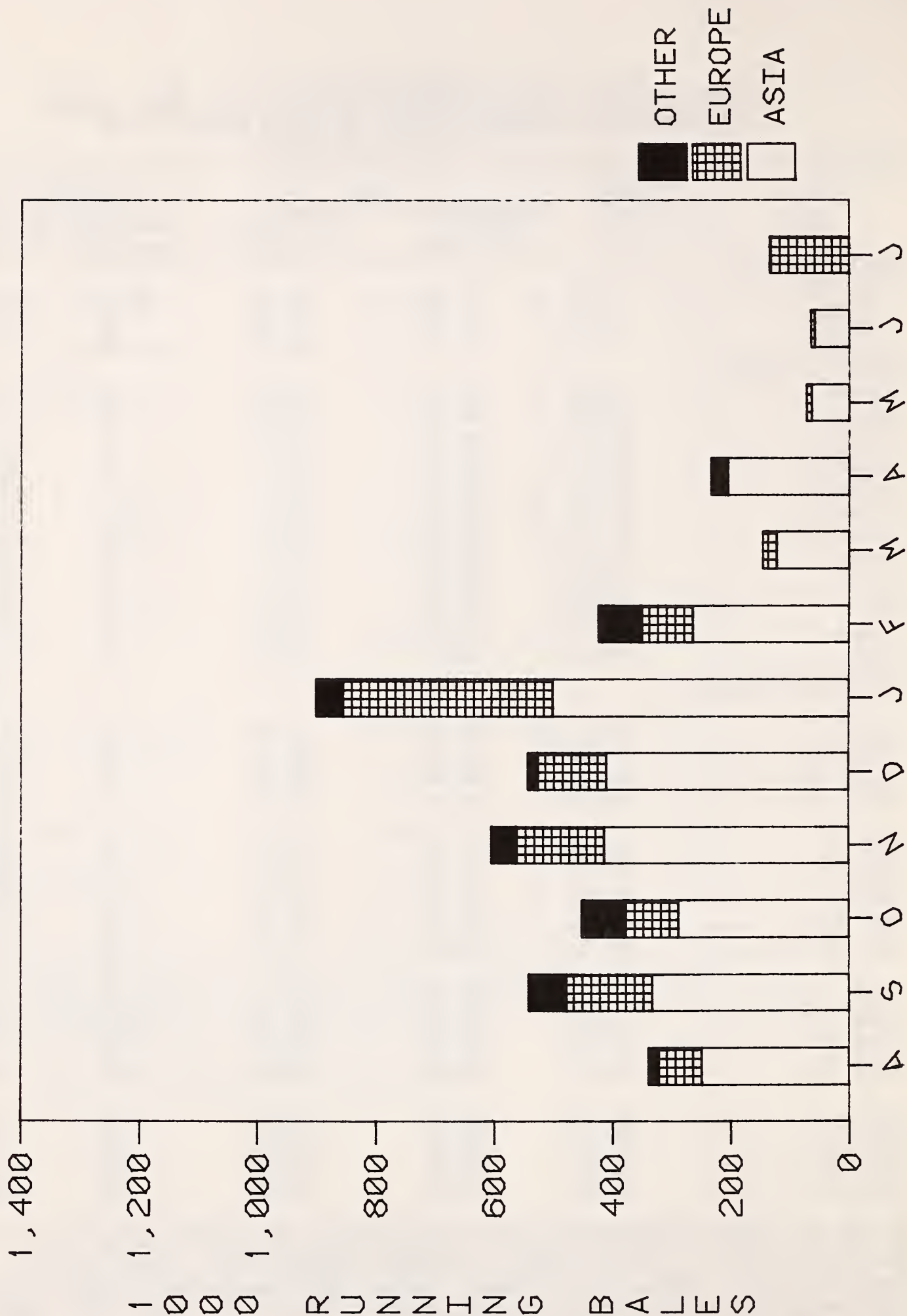
Table 9  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	OUTLOOK	U.S. MIDD 1-3/32		MINUS INDEX "A"	
	INDEX				
	"A"	Memphis	California	Memphis	California
	1/	Territory	Arizona	Territory	Arizona
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
1983/84.....	87.61	87.14	89.80	- .47	+2.19
<u>Monthly Averages</u>					
August.....	90.80	88.94	91.88	-1.86	+1.08
September.....	89.85	88.15	91.45	-1.70	+1.60
October.....	88.11	88.06	91.50	- .05	+3.39
November.....	89.13	88.81	92.31	- .32	+3.18
December.....	89.33	89.20	92.20	- .13	+2.87
January.....	87.58	85.50	88.31	-2.08	+ .74
February.....	87.44	85.38	89.13	-2.06	+1.69
March.....	88.43	88.20	91.90	- .23	+3.47
April.....	89.10	89.63	92.13	+ .53	+3.03
May.....	88.88	91.25	93.05	+2.37	+4.17
June.....	83.71	83.00	84.00	- .71	+ .29
July.....	78.99	78.94	79.69	- .05	+ .70
<u>Weekly Quotations:</u>					
April 5.....	89.15	90.50	93.50	+1.35	+4.35
April 12.....	89.50	90.00	92.50	+ .50	+3.00
April 19.....	88.35	88.00	90.25	- .35	+1.90
April 26.....	89.40	90.00	92.25	+ .60	+2.85
May 3.....	89.35	91.50	93.25	+2.15	+3.90
May 10.....	89.35	92.25	94.00	+2.90	+4.65
May 17.....	89.35	92.50	94.75	+3.15	+5.40
May 24.....	89.75	94.00	96.00	+4.25	+6.25
May 31.....	86.60	86.00	87.25	- .60	+ .65
June 7.....	85.15	84.25	85.25	- .90	+ .10
June 14.....	84.60	83.75	84.75	- .85	+ .15
June 21.....	82.60	82.00	83.00	- .60	+ .40
June 28.....	82.50	82.00	83.00	- .50	+ .50
July 5.....	81.20	80.75	81.75	- .45	+ .55
July 12.....	80.25	80.00	81.00	- .25	+ .75
July 19.....	78.00	78.00	78.50	.00	+ .50
July 26.....	76.50	77.00	77.50	+ .50	+1.00

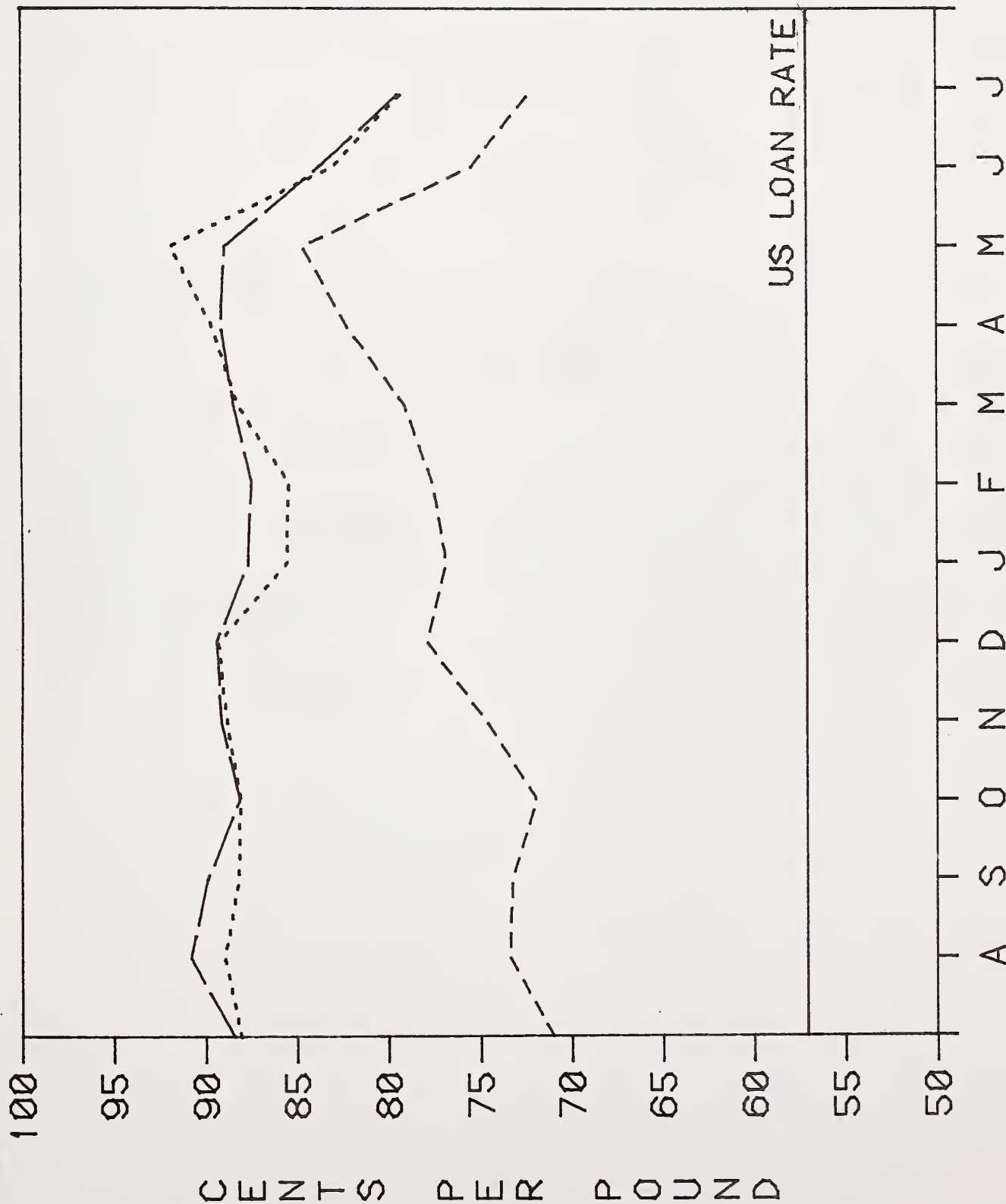
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guate. Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32".



# US COTTON EXPORT SALES BY REGION (MARKETING YEAR 1983)



# SELECTED MONTHLY PRICES AND US LOAN RATE



MARKETING YEAR 1983

UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON, D.C. 20250

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September 1984

## WORLD COTTON SITUATION

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### SUMMARY

Higher U.S. cotton production and export forecasts highlighted changes in the September world cotton situation. Excellent weather in all areas of the Cotton Belt has increased U.S. crop prospects, more than offsetting weather-induced reductions in crop prospects for the Soviet Union, India and Mexico. The forecast for U.S. 1984/85 cotton exports has been increased to 6.1 million bales--11 percent less than 1983/84, but above the 1982/83 level. The world cotton consumption forecast has been reduced slightly to reflect changes in the Indian situation; however, it still remains 1.6 million bales above last year. World carryout stocks are now expected to reach 29.6 million bales, 5.8 million above last year. World cotton prices continued to decline during August and early September.

\*\*\*\*\*  
Production statistics are based on the "World Crop Production" report released September 12. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released September 13. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
US	4324	3645	3414	3515	4272	4250	4042	5295
USSR	1164	862	653	581	1444	1728	590	995
IMPORT NATIONS	537	413	469	563	550	403	458	458
PRC	1362	1286	1347	1317	1305	1225	1144	1154
	544	318	337	521	412	657	1582	2214
FOREIGN TOTAL	4521	4069	4108	4250	4134	3747	4596	5454
WORLD TOTAL 2/	5685	4930	4761	4831	5578	5475	5186	6449
<b>PRODUCTION:</b>								
EXPORT NATIONS								
US	12520	13753	13620	14940	14277	14248	16124	0
USSR	2364	3185	2422	3407	2605	1692	2891	0
IMPORT NATIONS	2592	2794	2939	2891	2599	2678	2722	0
PRC	464	450	490	481	406	418	487	0
	2166	2199	2700	2961	3592	4638	4638	0
FOREIGN TOTAL	10620	11017	11688	12014	12078	12975	13720	0
WORLD TOTAL 2/	12984	14203	14110	15421	14683	14666	16611	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
US	9665	10019	10180	10245	10521	10611	10891	0
USSR	1383	1417	1283	1146	1200	1281	1199	0
IMPORT NATIONS	1976	1981	1992	1992	2003	2025	2068	0
PRC	4117	4337	4130	4130	4237	4341	4417	0
	2852	3070	3288	3527	3571	3636	3810	0
FOREIGN TOTAL	12400	12939	13027	13229	13558	13671	14109	0
WORLD TOTAL 2/	13783	14356	14310	14375	14758	14953	15308	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
US	4162	4937	4206	4280	4112	4033	4189	0
USSR	1346	2009	1290	1430	1134	1477	1317	0
IMPORT NATIONS	818	821	886	935	847	762	762	0
PRC	132	108	84	116	88	95	96	0
	3	3	1	0	16	131	218	0
FOREIGN TOTAL	2948	3036	3000	2967	3066	2651	2967	0
WORLD TOTAL 2/	4294	5045	4290	4396	4199	4129	4285	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
US	19859	16740	15682	16142	19623	19518	18564	24319
USSR	5347	3958	3000	2668	6632	7937	2709	4570
IMPORT NATIONS	2465	1895	2154	2585	2527	1852	2102	2102
PRC	6254	5905	6187	6047	5994	5628	5253	5302
	2500	1460	1548	2392	1892	3017	7267	10167
FOREIGN TOTAL	20766	18687	18869	19521	18985	17209	21108	25051
WORLD TOTAL 2/	26113	22645	21869	22189	25617	25146	23817	29621
<b>PRODUCTION:</b>								
EXPORT NATIONS								
US	57503	63166	62555	68617	65571	65440	74056	0
USSR	10856	14629	11122	15646	11963	7771	13276	0
IMPORT NATIONS	11907	12833	13498	13277	11939	12300	12500	0
PRC	2131	2065	2251	2209	1866	1922	2236	0
	9950	10100	12400	13600	16500	21300	21300	0
FOREIGN TOTAL	48778	50602	53684	55180	55474	59591	63016	0
WORLD TOTAL 2/	59634	65231	64806	70826	67437	67362	76292	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
US	44392	46016	46754	47054	48321	48737	50023	0
USSR	6352	6506	5891	5264	5513	5885	5506	0
IMPORT NATIONS	9075	9100	9150	9150	9200	9300	9500	0
PRC	18910	19918	18969	18969	19461	19940	20286	0
	13100	14100	15100	16200	16400	16700	17500	0
FOREIGN TOTAL	56950	59428	59832	60759	62269	62792	64803	0
WORLD TOTAL 2/	63302	65934	65723	66023	67782	68677	70309	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
US	19115	22675	19320	19657	18885	18524	19240	0
USSR	6180	9229	5926	6567	5207	6786	6050	0
IMPORT NATIONS	3756	3770	4070	4295	3890	3500	3500	0
PRC	606	497	384	535	402	438	439	0
	15	12	6	0	75	600	1000	0
FOREIGN TOTAL	13541	13943	13778	13625	14080	12176	13629	0
WORLD TOTAL 2/	19721	23172	19704	20192	19287	18962	19679	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING



## WORLD SITUATION

World cotton consumption in 1984/85 is projected at 70.3 million bales, down 100,000 from the August estimate, but still 1.6 million above the 1983/84 level. The pattern of use remains unchanged from last month, except in India, where a tightened supply situation is expected to constrain use in the domestic textile industry. Indian consumption is estimated at 6.3 million bales, down 100,000 from last month.

Global cotton production in 1984/85 is forecast at a record 76.3 million bales, nearly 9 million above 1983/84. This month's estimate is up slightly from August as sharply improved U.S. crop prospects more than offset a downward revision in foreign production. U.S. output this season is forecast at 13.3 million bales, 6 percent above the August estimate and 71 percent above last season's PIK-reduced level. Excellent weather in all areas of the Cotton Belt is boosting the prospective U.S. average yield to a record 615 pounds per harvested acre, one-fifth above 1983/84.

Meanwhile, this season's foreign production is forecast at 63 million bales, down 500,000 bales from the previous month's estimate. Adverse weather in the Soviet Union, India, and Mexico account for the change in foreign prospects. The Soviet crop is estimated at 12.5 million bales, 200,000 above the revised 1983 level, but also 200,000 below month-earlier indications. Extremely hot weather this summer stressed the crop, prompting the downward adjustment. Forecasts for crops in India and Mexico are down 200,000 and 100,000 bales, respectively.

The 1984/85 prospects for U.S. cotton trade have brightened during the month. Forecast exports have been revised upward to 6.1 million bales, reflecting favorable early season U.S. export commitments (3.8 million bales on September 6th versus 3.3 million a year earlier) and crop forecasts reduced from last month in the USSR and Mexico. World exports are now forecast at 19.7 million bales, modestly higher than the 19.0 million recorded in 1983/84. Pakistan, China and Mexico are expected to make the greatest gains in exports over last year.

Final 1983/84 official U.S. trade data are now available. U.S. cotton imports totaled 12,018 bales, 40 percent less than 1982/83 and the smallest level since 1979/80. Mexico, Egypt and the Sudan were the leading suppliers. U.S. exports in 1983/84 totaled 6.8 million bales, 30 percent above 1982/83 and 7 percent above the five-year average for 1976-80. Japan regained the position of the leading U.S. export market. South Korea, Taiwan, the Soviet Union, Indonesia, Hong Kong, Italy and Thailand followed in that order.

U.S. export movement during the first five weeks of the 1984/85 season has been favorable. The U.S. Export Sales report indicated export shipments of 544,000 bales (517,900 running bales) through September 6. Leading destinations were the Soviet Union, Japan and South Korea.

World ending stocks in 1984/85 are forecast at 29.6 million bales, up 5.8 million from the beginning level. Reflecting reduced production prospects in 1984/85, Soviet and Mexican ending stocks have been lowered by 300,000 bales and 75,000 bales, respectively. Soviet ending stocks are now estimated at 2.1 million bales. In France, a downward revision in the import estimates for the current marketing year and 1983/84 accounts for a 45,000-bale reduction in ending stock levels. In contrast, ending stocks in Zimbabwe and Japan are projected to increase by 131,000 bales and 63,000 bales, respectively. In Zimbabwe, the increase is attributable to a lowering of the export estimates for 1984/85 as well as the preceding two marketing years. In Japan, an upward revision in the 1983/84 import estimate accounts for the buildup in stocks.

International prices continued to drift lower in August as textile activity remains seasonally subdued and attention is increasingly focused on significantly improved supply prospects in 1984/85. The "A" index averaged 75.52 cents per pound in August, 347 points below the June average. Similarly, U.S. international prices fell by over 300 points in July. Memphis territory and California/Arizona cotton averaged 75.85 cents and 75.90 cents, respectively, for the month. Reflecting dramatically altered domestic production prospects in 1984/85, the average point spread between the two U.S. growths has narrowed from 180 points in May to 5 points in August.

After initially receiving sympathetic support from outside markets, New York future prices in August eased in the wake of favorable U.S. crop reports. December contracts reached a high of 69.22 cents on August 3 before closing the month at 65.94 cents. Volume has been light with contracts trading in a narrow range in the absence of fresh fundamentals. Seasonal considerations and the strength of the U.S. dollar have also contributed to the generally subdued tone of the market.

#### INTERNATIONAL HIGHLIGHTS

In 1983/84, the United States displaced the Soviet Union as the largest exporter of raw cotton to France. U.S. exports to France were 154,000 bales in 1983/84, more than a threefold increase from 1982/83. The sharp gain was attributable to a short crop in the Soviet Union which traditionally accounts for about 50 percent of French imports. Although French import demand remains weak because of adverse domestic economic conditions, U.S. exports to France in 1984/85 should match last year's high level in light of continued limited export availabilities in the Soviet Union. Soviet production in 1984/85 is estimated at 12.5 million bales, down 200,000 from last month's estimate.

In India, planting of the 1984/85 cotton crop has been completed in Maharashtra and is currently underway in southern India. The current outlook is that, barring the northern region and parts of Maharashtra, the outturn of the 1984/85 crop should be higher in most parts of the country than in 1983/84. The current crop estimate is 6.2 million bales.

In Mexico, heavy rains in August damaged the cotton crop in the provinces of Sinaloa and Sonora. The 1984/85 crop is currently estimated at 1.3 million bales.



The value of U.S. cotton exports increased sharply during 1983/84, reaching \$2.4 billion, a near record level exceeded only in the 1979/80 marketing year. Export volume was also up substantially at 6.8 million bales, 30 percent above the 1982/83 total of 5.2 million. Leading markets were Japan, South Korea, Taiwan, the Soviet Union, and Indonesia. Preliminary 1984/85 forecasts are for brisk shipments during the fall months, but strong foreign competition when abundant 1984/85 foreign crops are harvested. U.S. exports for 1984/85 are forecast at 6.1 million bales.

Despite prospects of a good harvest in 1984/85, Zimbabwe's exports may suffer as the result of inadequate ginning capacity. According to reports from Zimbabwe, insufficient ginning capacity may leave more than 20,000 MT of seed cotton in carryover stocks. Quality deterioration because of storage would further inhibit export prospects. With production trending higher, this could create a bottleneck for Zimbabwe's exports this year and in the future.

#### MAN-MADE FIBERS AND TEXTILES

Polyester fiber price quotations stabilized during late August in the United States and Taiwan, but continued to fall in Western Europe. The United States showed a 2 cent per pound decline between July and August, but early September quotations of 79 cents per pound were unchanged from the August level. The early September Japanese quotation of 78 cents per pound was slightly above last month. All reporting West European markets indicated September price levels below July and August.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: September :	June :	July :	August :	September
	: 1983 :	: 1984 :	: 1984 :	: 1984 :	: 1984
United States :	74.0	81.0	81.0	79.0	79.0
Taiwan :	52.0	61.5	62.0	62.0	62.0
Japan :	74.0	80.0	78.0	77.5	78.0
United Kingdom:	66.0	63.0	67.5	65.0	63.0
West Germany :	67.5	73.0	70.0	70.5	68.0
Italy :	59.5	65.5	66.0	65.0	64.0
:					

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan and Japan, and delivered in the United Kingdom, West Germany and Italy.

#### EXPORT SALES AND MARKETING OPPORTUNITIES

U.S. export sales exceeded year-earlier levels and totaled 507,600 running bales (RB) of Upland and 3,000 RB of Pima cotton during the four weeks ending August 30, 1984 (See Table 7). Weekly Upland sales averaged 126,900 RB. August was the first month of the 1984/85 season. Sales during August season averaged 67,120 RB. The breakdown of sales follows: Upland 1-1/16" and longer represented 60.5 percent of sales; 1" to 1-1/16", 25.3 percent; and under 1"; 14.2 percent. Japan and South Korea were the leading buyers. Outstanding sales for the 1984/85 marketing year on August 30, 1984, were 3.1 million RB, 15 percent above the 2.7 million a year earlier.



## SPECIAL SECTION: CUSTOMS DISTRICTS

Principal cotton export movement continues through West Coast and Gulf ports. During 1983/84, approximately 65 percent of U.S. cotton left through West Coast ports and 23 percent through Gulf ports. Los Angeles remains the leading port, its 3.1 million bales accounting for 46 percent of all movement. Houston moved ahead of San Francisco in second position. Together, these three ports accounted for 81 percent of U.S. export movement. Total U.S. exports of 6.8 million bales were 30 percent above 1982/83 and the second highest level since 1960/61.

Shipments to major Asian markets departed primarily through Los Angeles and San Francisco. Houston was the leading port for cotton destined for Europe. New Orleans and Houston were the principal ports handling cotton exports to the USSR, together accounting for 72 percent of U.S. exports to the USSR.

Monthly trade movement was greatest during the second and third quarters when 63 percent of total exports were made. March was again the heaviest month when 947,000 bales were exported.

TABLE I.--EXPORTS OF U.S. COTTON BY CUSTOMS DISTRICTS  
AVERAGE 1976-80, ANNUAL 1981-83 1/  
(1,000 bales of 480-lb. net)

Customs Districts number and name	Average 1976-80	1981	1982	1983
1 Portland.....	(2/)	(2/)	0	1
2 St. Albans.....	2	2	(2/)	0
7 Ogdensburg.....	4	10	10	8
9 Buffalo.....	7	8	14	28
10 New York City.....	6	8	2	1
13 Baltimore.....	2	6	1	2
14 Norfolk.....	5	2	1	6
16 Charleston.....	83	42	90	210
17 Savannah.....	10	2	53	187
19 Mobile.....	62	17	38	134
20 New Orleans.....	246	98	244	303
21 Port Arthur.....	(2/)	0	1	1
22 Galveston.....	1,205	163	0	0
23 Laredo.....	19	0	0	9
25 San Diego.....	3	31	0	0
27 Los Angeles.....	2,537	3,182	2,595	3,092
28 San Francisco.....	1,348	1,686	1,150	1,124
29 Portland.....	7	(2/)	6	6
30 Seattle.....	27	71	69	185
38 Detroit.....	222	147	214	190
49 San Juan.....	(2/)	(2/)	0	2
53 Houston3/.....	522	1,090	709	1,282
98 Others.....	4	2	10	15
Total	6,321	6,567	5,207	6,786

1/ Season beginning August 1. 2/ Less than 500 bales. 3/ As of January 1982  
all monthly trade data for Galveston was incorporated into Galveston-Houston.

Compiled by Tobacco, Cotton and Seeds Division, Foreign Agricultural  
Service, from official records of the Bureau of the Census.

TABLE II--EXPORTS OF U.S. COTTON BY CUSTOMS DISTRICTS  
BY MONTHS, 1983-84 1/  
(1,000 bales of 480-lb net)

Customs Districts number and name	: Aug.	: Sep.	: Oct.	: Nov.	: Dec.	: Jan.	: Feb.	: March	: April	: May	: June	: July	: Total 2/
16 Charleston.....	13	18	10	20	24	32	18	22	13	17	13	10	210
19 Mobile.....	7	4	3	13	26	19	7	27	26	2	(3/)	(3/)	134
20 New Orleans.....	9	4	11	10	5	16	14	81	59	52	26	17	304
27 Los Angeles.....	202	168	125	222	276	315	366	376	329	292	229	193	3,093
28 San Francisco.....	64	61	51	87	113	100	109	117	130	107	88	95	1,122
38 Detroit.....	23	20	19	17	12	22	14	11	25	14	11	3	191
53 Houston-Galveston...	55	45	46	73	172	157	180	243	125	108	43	37	1,284
Other.....	30	19	9	20	35	35	50	70	56	52	39	33	448
Total	: 403	: 339	: 274	: 462	: 663	: 696	: 758	: 947	: 763	: 644	: 449	: 388	: 6,786
1/ Season beginning August 1. 2/ Totals may not agree with Table III, due to rounding. 3/ Less than 500 bales.													

Compiled by Tobacco, Cotton and Seeds Division, Foreign Agricultural Service, from official records of the Bureau of the Census.



TABLE III--EXPORTS OF U.S. COTTON BY CUSTOMS DISTRICTS  
AND COUNTRY OF DESTINATION, 1983-84  
(,1000 bales of 480-1b net)

Country of destination	Charleston	Mobile	New Orleans	Los Angeles	San Francisco	Houston	Total
Australia.....	0	0	0	2	1	0	4
Bangladesh.....	0	0	17	(2/)	0	119	136
Belgium.....	2	6	6	6	1	45	66
Canada.....	0	0	0	0	190	0	227
China, Mainland.....	0	0	0	5	1	6	12
China-Taiwan.....	0	0	0	383	61	12	495
Finland.....	0	0	0	2	3	4	9
France.....	6	2	9	15	3	117	154
Germany, Fed. Rep. of.....	5	12	8	5	8	147	195
Ghana.....	0	0	0	0	0	18	18
Hong Kong.....	7	0	0	230	37	(2/)	283
India.....	0	0	0	0	0	0	0
Indonesia.....	13	2	3	188	77	33	320
Ireland.....	18	6	3	3	10	33	76
Italy.....	4	3	20	15	4	183	252
Japan.....	102	0	1	973	427	1	1,709
Korea, Republic of.....	7	0	0	822	360	0	1,289
Morocco.....	0	(2/)	1	0	0	19	20
Netherlands.....	0	1	1	(2/)	1	4	7
Norway.....	0	0	(2/)	1	0	9	11
Pakistan.....	0	0	0	86	4	22	115
Philippines.....	0	0	0	41	15	2	59
Poland.....	0	0	0	0	0	0	0
Portugal.....	3	(2/)	6	1	1	57	69
Romania.....	0	0	0	0	0	(2/)	(2/)
Singapore.....	2	0	0	6	8	0	17
South Africa, Rep. of.....	0	0	1	0	0	12	17
Sweden.....	0	0	(2/)	2	2	23	27
Switzerland.....	(2/)	2	5	2	1	57	70
Thailand.....	19	0	0	181	36	2	243
United Kingdom.....	24	7	23	5	(2/)	8	67
USSR.....	0	45	148	14	40	105	351
Others.....	0	48	51	104	22	244	468
Total	210	134	303	3,092	1,124	1,282	6,786
1/ Season beginning August 1.	2/ Less than 500 bales.	3/ Totals may not add due to rounding.					

Compiled by Tobacco, Cotton and Seeds Division, Foreign Agricultural Service, from official records of the Bureau of the Census.

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND MT/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	3,937	2,982	4,194	662	567	689	11,963	7,771	13,276
BRAZIL	2,113	1,960	2,050	308	277	319	2,985	2,495	3,000
MEXICO	204	227	325	886	993	837	830	1,035	1,250
ARGENTINA	360	490	520	310	311	335	512	700	800
COLOMBIA	56	120	173	587	621	629	151	342	500
PARAGUAY	240	270	280	333	333	358	367	413	460
PERU	83	105	120	433	645	717	165	311	395
NICARAGUA	90	117	110	847	614	564	350	330	285
GUATEMALA	49	51	45	933	982	1,210	210	230	250
EL SALVADOR	50	36	37	801	841	824	184	139	140
VENEZUELA	14	23	23	451	521	521	29	55	55
ECUADOR	17	6	10	589	544	544	46	15	25
HONDURAS	4	7	7	762	653	622	14	21	20
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	24	249	265	254	24	28	28
TOTAL.....	7,246	6,422	7,923	536	471	563	17,838	13,895	20,494
EUROPE									
GREECE	138	168	194	746	750	842	473	579	750
SPAIN	51	32	47	948	953	973	222	140	210
BULGARIA	13	13	13	335	335	335	20	20	20
YUGOSLAVIA	3	3	3	290	290	290	4	4	4
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	236	247	288	698	688	773	757	781	1,022
AFRICA									
EGYPT	488	425	415	944	991	965	2,117	1,934	1,840
SUDAN	392	407	410	533	538	531	959	1,006	1,000
ZIMBABWE	138	191	190	435	429	430	276	376	375
CHAD	137	200	240	278	272	263	175	250	290
TANZANIA	375	355	355	119	128	123	205	208	200
SOUTH AFRICA	105	99	120	257	347	363	124	158	200
CAMEROON	60	65	65	399	462	452	110	138	135
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	200	220	096	065	79	90	60	80
CENTRAL AFRICAN	68	71	83	093	150	157	29	49	60
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
ZAIRE	200	200	200	054	054	54	50	50	50
MALAWI	35	35	35	218	218	218	35	35	35
KENYA	150	145	110	061	057	59	42	38	30
MOROCCO	10	11	11	631	495	495	29	25	25
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	584	593	597	363	347	366	974	945	1,004
TOTAL.....	3,562	3,744	3,788	327	316	315	5,351	5,437	5,486
ASIA AND OCEANIA									
CHINA	5,828	6,077	6,300	616	763	736	16,500	21,300	21,300
USSR	3,188	3,189	3,230	815	840	843	11,939	12,300	12,500
INDIA	8,074	8,100	8,200	170	161	165	6,324	6,000	6,200
PAKISTAN	2,263	2,277	2,290	364	209	333	3,781	2,188	3,500
TURKEY	595	614	675	822	847	839	2,246	2,388	2,600
SYRIA	159	173	168	994	1,137	1,121	726	903	865
AUSTRALIA	92	120	150	1,098	1,250	1,161	464	689	800
IRAN	205	184	184	454	473	473	427	400	400
ISRAEL	60	56	60	1,444	1,419	1,452	398	365	400
THAILAND	110	115	125	370	379	366	187	200	210
BURMA	248	225	225	162	179	179	185	185	185
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
PHILIPPINES	10	12	13	457	490	503	21	27	30
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	4
OTHERS	102	126	126	207	188	183	97	109	106
TOTAL.....	21,069	21,402	21,880	449	481	490	43,491	47,249	49,290
TOTAL FOREIGN.	28,176	28,833	29,685	429	450	462	55,474	59,591	63,016
WORLD TOTAL.....	32,113	31,815	33,879	457	461	490	67,437	67,362	76,292

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	250	291	265	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	10	15	45	70	60	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	41	55	80	176	120	0	0	56
TOTAL	57	413	206	108	649	963	756	0	4	203
WESTERN EUROPE										
AUSTRIA	0	-	35	0	110	145	97	0	10	38
BELGIUM	0	-	15	0	175	190	185	0	0	5
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	775	940	745	0	45	150
GERMANY (FRG)	0	-	405	0	900	1,305	915	0	85	305
GREECE	168	750	312	579	140	1,031	700	0	125	206
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,100	1,370	1,085	0	0	285
NETHERLANDS	0	-	21	0	55	76	55	0	0	21
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	650	748	680	0	0	68
SPAIN	32	953	342	140	250	732	450	0	20	262
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	275	418	285	0	2	131
UNITED KINGDOM	0	-	70	0	230	300	234	0	9	57
TOTAL	203	774	1,948	722	4,852	7,522	5,620	0	296	1,606
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	49	20	275	344	300	0	0	44
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	450	590	450	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	650	900	675	0	0	225
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	3	290	18	4	450	472	435	0	0	37
TOTAL	44	292	822	59	3,250	4,131	3,335	0	0	796
ASIA/OCEANIA										
BANGLADESH	40	163	45	30	190	265	225	3	3	34
BURMA	225	179	78	185	30	293	200	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	581	0	1,050	1,631	1,060	0	0	571
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	900	1,117	850	0	50	217
INDONESIA	36	139	84	23	475	582	525	0	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,575	2,152	1,585	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	122	158	130	0	0	28
PHILIPPINES	12	492	13	27	65	105	95	0	0	10
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	115	379	33	200	475	708	575	0	60	73
VIETNAM	12	91	76	5	175	256	185	0	0	71
TOTAL	521	230	2,449	551	8,728	11,728	9,129	3	128	2,468
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	70	100	95	0	0	5
NIGER	2	327	2	3	3	8	7	0	0	1
NIGERIA	200	65	35	60	175	270	250	0	0	20
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	347	91	158	120	369	290	0	0	79
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	831	126	203	482	605	1,290	1,100	0	10	180
TOTAL IMPORTING	1,656	253	5,628	1,922	18,084	25,634	19,940	3	438	5,253

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

SEPTEMBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	490	311	277	700	30	1,007	505	20	140	342
BRAZIL	1,960	277	1,353	2,495	50	3,898	2,410	0	50	1,438
COLOMBIA	120	621	29	342	2	373	227	2	90	54
EL SALVADOR	36	841	69	139	0	208	50	0	120	38
GUATEMALA	51	982	16	230	10	256	30	0	210	16
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	227	993	2	1,035	20	1,057	525	0	475	57
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	270	333	93	413	0	506	28	4	380	94
PERU	105	645	265	311	0	576	210	0	45	321
UNITED STATES	2,982	567	7,937	7,771	12	15,720	5,885	340	6,786	2,709
TOTAL	6,365	472	10,090	13,787	131	24,008	9,900	366	8,616	5,126
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	65	462	28	138	0	166	35	0	80	51
CENT. AF. REP.	71	150	3	49	0	52	10	0	35	7
CHAD	200	272	20	250	0	270	10	15	210	35
EGYPT	425	991	251	1,934	0	2,185	1,310	0	700	175
IVORY COAST	136	448	53	280	0	333	110	0	200	23
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	15	230	0	245	30	0	175	40
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	231	74	35	0	109	35	0	10	64
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	355	128	159	208	0	367	42	0	195	130
TOGO	25	435	38	50	0	88	10	0	35	43
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	70	404	89	130	0	219	10	0	115	94
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	191	429	78	376	0	454	51	0	229	174
TOTAL	2,913	370	1,758	4,955	0	6,713	1,866	15	3,179	1,653
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	120	1,250	213	689	6	908	100	0	410	398
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,700	0	600	7,267
INDIA	8,100	161	1,699	6,000	2	7,701	6,300	0	300	1,101
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	56	1,419	186	365	20	571	85	0	320	166
PAKISTAN	2,277	209	153	2,188	250	2,591	2,000	160	300	131
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	173	1,136	108	903	0	1,011	230	0	665	116
TURKEY	614	847	223	2,388	0	2,611	1,775	0	550	286
USSR	3,189	840	1,852	12,300	750	14,902	9,300	0	3,500	2,102
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,881	487	7,670	46,698	1,278	55,646	36,971	160	6,729	11,786
TOTAL EXPORTING	30,159	472	19,518	65,440	1,409	86,367	48,737	541	18,524	18,565
TOTAL FOREIGN	28,833	450	17,209	59,591	19,481	96,281	62,792	204	12,176	21,109
TOTAL WORLD	31,815	461	25,146	67,362	19,493	112,001	68,677	544	18,962	23,818

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

SEPTEMBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	26	0	275	301	275	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	3	5	1	9	5	0	1	3
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	10	544	10	25	30	65	50	0	0	15
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	56	55	80	191	130	0	0	61
TOTAL	62	414	203	118	665	986	769	0	4	213
WESTERN EUROPE										
AUSTRIA	0	-	38	0	100	138	100	0	0	38
BELGIUM	0	-	5	0	175	200	190	0	0	10
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	150	0	800	950	760	0	45	145
GERMANY (FRG)	0	-	305	0	1,050	1,355	975	0	80	300
GREECE	194	842	206	750	100	1,056	715	0	135	206
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	285	3	1,100	1,388	1,100	0	0	288
NETHERLANDS	0	-	21	0	60	81	60	0	0	21
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	68	0	710	778	700	0	0	78
SPAIN	47	973	262	210	300	772	475	0	25	272
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	285	416	300	0	2	114
UNITED KINGDOM	0	-	57	0	240	297	240	0	10	47
TOTAL	244	859	1,606	963	5,142	7,711	5,817	0	297	1,597
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	44	20	300	364	315	0	0	49
CZECHOSLOVAKIA	0	-	114	0	530	644	530	0	0	114
GERMANY, EAST	0	-	140	0	460	600	460	0	0	140
HUNGARY	0	-	137	0	425	562	425	0	0	137
POLAND	0	-	225	0	675	900	675	0	0	225
ROMANIA	0	-	92	0	510	602	525	0	0	77
YUGOSLAVIA	3	290	37	4	475	516	475	0	0	41
TOTAL	44	292	796	59	3,375	4,230	3,440	0	0	790
ASIA/OCEANIA										
BANGLADESH	40	163	34	30	215	279	230	3	3	43
BURMA	225	179	93	185	25	303	210	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	571	0	1,100	1,671	1,100	0	0	571
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	217	0	850	1,067	800	0	50	217
INDONESIA	36	121	57	20	525	602	550	0	0	52
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,250	3,919	3,250	0	0	669
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	567	4	1,600	2,171	1,600	0	0	571
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	28	0	150	178	140	0	0	38
PHILIPPINES	13	502	10	30	75	115	100	0	0	15
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	125	366	73	210	430	713	575	0	60	78
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	532	229	2,468	560	8,733	11,761	9,139	3	128	2,491
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	495	5	25	75	105	100	0	0	5
NIGER	2	327	1	3	4	8	6	0	0	2
NIGERIA	220	79	20	80	185	285	250	0	0	35
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	120	363	79	200	120	399	300	0	0	99
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	837	139	180	536	626	1,342	1,121	0	10	211
TOTAL IMPORTING	1,719	283	5,253	2,236	18,541	26,030	20,286	3	439	5,302

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

SEPTEMBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5--A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	520	335	342	800	25	1,167	530	25	250	362
BRAZIL	2,050	319	1,438	3,000	5	4,443	2,550	0	200	1,693
COLOMBIA	173	629	54	500	2	556	235	4	200	117
EL SALVADOR	37	824	38	140	0	178	55	0	90	33
GUATEMALA	45	1,210	16	250	10	276	30	0	225	21
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	325	837	57	1,250	0	1,307	550	0	650	107
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	280	358	94	460	0	554	28	4	425	97
PERU	120	717	320	395	0	715	220	0	115	380
UNITED STATES	4,194	689	2,709	13,276	14	15,999	5,506	-127	6,050	4,570
TOTAL	7,861	564	5,125	20,376	61	25,562	9,734	-94	8,475	7,447
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	65	452	51	135	0	186	40	0	90	56
CENT. AF. REP.	83	157	7	60	0	67	10	0	45	12
CHAD	240	263	35	290	0	325	10	0	250	65
EGYPT	415	965	175	1,840	200	2,215	1,403	0	600	212
IVORY COAST	140	529	23	340	0	363	115	0	210	38
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	40	230	0	270	30	0	200	40
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	33	231	64	35	0	99	35	0	10	54
SUDAN	410	531	725	1,000	0	1,725	105	0	1,000	620
TANZANIA	355	123	130	200	0	330	45	0	150	135
TOGO	25	435	43	50	0	93	10	0	35	48
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	70	404	94	130	0	224	10	0	125	89
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,951	365	1,653	4,950	205	6,808	1,993	0	3,100	1,715
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	150	1,161	398	800	2	1,200	100	0	550	550
CHINA, MAINLAND	6,300	736	7,267	21,300	100	28,667	17,500	0	1,000	10,167
INDIA	8,200	165	1,101	6,200	150	7,451	6,300	0	150	1,001
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	60	1,452	166	400	30	596	90	0	330	176
PAKISTAN	2,290	333	131	3,500	10	3,641	2,250	170	850	371
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	168	1,121	116	865	0	981	250	0	600	131
TURKEY	675	839	286	2,600	0	2,886	1,825	20	600	441
USSR	3,230	843	2,102	12,500	500	15,102	9,500	0	3,500	2,102
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,348	497	11,786	48,730	792	61,308	38,296	190	7,665	15,157
TOTAL EXPORTING	32,160	501	18,564	74,056	1,058	93,678	50,023	96	19,240	24,319
TOTAL FOREIGN	29,685	462	21,108	63,016	19,585	103,709	64,803	226	13,629	25,051
TOTAL WORLD	33,879	490	23,817	76,292	19,599	119,708	70,309	99	19,679	29,621

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

SEPTEMBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION  
(In Thousand of 480 pound bales)

Destination	Average	Marketing Year		August-July	July	
	1976-80	1981	1982	1983/84	1983	1984
<b>Asia &amp; Oceania:</b>						
Bangladesh.....	77	50	88	135	5	0
China Mainland.....	947	847	20	12	0	0
China, Taiwan.....	499	777	378	495	22	15
Hong Kong.....	430	243	158	283	6	17
Indonesia.....	241	286	268	320	32	16
Japan.....	1,233	1,626	1,286	1,709	130	104
Korea, Republic of.....	1,251	1,412	1,322	1,269	107	105
Malaysia.....	46	53	30	50	3	3
Philippines.....	110	58	72	59	4	2
Singapore.....	25	16	13	17	1/	1
Thailand.....	211	167	197	244	16	10
Other Asia & Oceania.....	68	5	3	122	1	2
<b>Total.....</b>	<b>5,138</b>	<b>5,540</b>	<b>3,835</b>	<b>4,715</b>	<b>326</b>	<b>275</b>
<b>Europe:</b>						
Belgium.....	15	35	12	66	0	1
France.....	66	58	45	154	2	2
Germany, Federal Republic of...	104	119	163	195	12	3
Greece.....	57	117	109	18	9	1
Italy.....	111	106	105	252	7	13
Netherlands.....	13	2	7	6	0	0
United Kingdom.....	62	43	50	67	5	9
Other EC.....	26	58	68	79	9	6
<b>Subtotal.....</b>	<b>454</b>	<b>538</b>	<b>559</b>	<b>837</b>	<b>44</b>	<b>35</b>
Finland.....	10	12	9	9	1	0
Norway.....	5	7	10	11	1	1
Poland.....	36	1	0	0	0	0
Portugal.....	53	54	40	69	2	1
Romania.....	46	0	0	1/	0	1/
Spain.....	83	57	72	114	5	1
Sweden.....	19	17	23	28	3	2
Switzerland.....	89	85	53	70	1	1
USSR.....	1/	0	192	351	6	62
Yugoslavia.....	1	0	112	119	33	0
Other Europe.....	3	13	0	0	0	1
<b>Total Europe.....</b>	<b>799</b>	<b>784</b>	<b>1,070</b>	<b>1,608</b>	<b>96</b>	<b>104</b>
<b>WESTERN HEMISPHERE:</b>						
Canada.....	235	167	238	227	5	5
Chile.....	3	0	0	2	0	0
Colombia.....	10	0	9	0	0	0
Other Western Hemisphere.....	13	5	6	108	2	1
<b>Total.....</b>	<b>261</b>	<b>172</b>	<b>253</b>	<b>337</b>	<b>7</b>	<b>6</b>
<b>AFRICA &amp; MIDDLE EAST</b>						
Egypt.....	56	0	0	0	0	0
Ghana.....	16	3	6	18	0	0
Morocco.....	21	24	27	20	3	0
Other Africa & Middle East.....	30	44	16	88	0	3
<b>Total.....</b>	<b>123</b>	<b>71</b>	<b>49</b>	<b>126</b>	<b>3</b>	<b>3</b>
<b>Grand total.....</b>	<b>6,321</b>	<b>6,567</b>	<b>5,207</b>	<b>6,786</b>	<b>432</b>	<b>388</b>
<b>Grand total (running bales).....</b>	<b>6,010</b>	<b>6,249</b>	<b>4,959</b>	<b>6,434</b>	<b>409</b>	<b>365</b>
<b>Total value (Mil of dol).....</b>	<b>2,078</b>	<b>2,097</b>	<b>1,652</b>	<b>2,364</b>	<b>145</b>	<b>143</b>

1/ Less than 500 bales. 2/ Not Available.

SOURCE: Compiled from data received from the U.S. Bureau of Census.  
SEPTEMBER 1984

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
AUGUST 03 - AUGUST 30 MY 1984/85  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND	
				1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community....	2.3	24.4	15.2	8.6	0.6
Other Western Europe...	0.4	28.1	14.7	13.4	0.0
Eastern Europe.....	0.0	10.1	10.1	0.0	0.0
U.S.S.R.....	0.0	-0.4	-0.4	0.0	0.0
Japan.....	0.1	135.4	86.5	13.6	35.3
Taiwan.....	0.2	46.2	18.0	0.2	28.0
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.0	115.0	73.2	36.8	4.9
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.0	102.5	43.7	55.7	3.2
Africa.....	0.0	5.5	5.5	0.0	0.0
Western Hemisphere....	0.0	19.6	18.7	0.9	0.0
Total Unknown.....	0.0	21.2	21.8	-0.6	0.0
Total.....	3.0	507.6	307.0	128.6	72.0

NOTE: Totals may not add due to rounding.

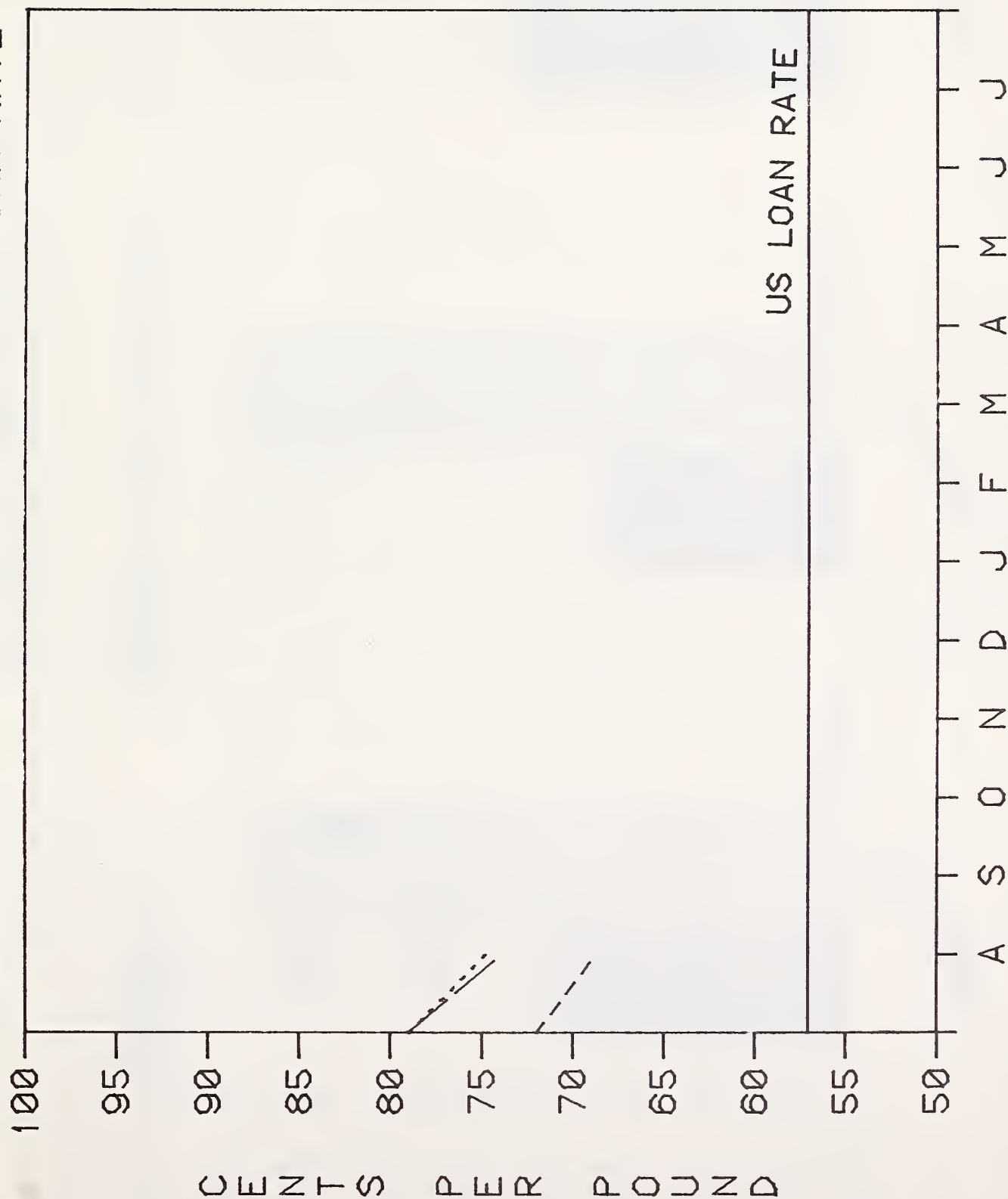
Table 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	OUTLOOK	U.S. MIDD 1-3/32		MINUS INDEX "A"	
	INDEX				
	"A"	Memphis	California	Memphis	California
	1/	Territory	Arizona	Territory	Arizona
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
1983/84.....	87.61	87.14	89.80	- .47	+2.19
<u>Monthly Averages</u>					
September.....	89.85	88.15	91.45	-1.70	+1.60
October.....	88.11	88.06	91.50	- .05	+3.39
November.....	89.13	88.81	92.31	- .32	+3.18
December.....	89.33	89.20	92.20	- .13	+2.87
January.....	87.58	85.50	88.31	-2.08	+ .74
February.....	87.44	85.38	89.13	-2.06	+1.69
March.....	88.43	88.20	91.90	- .23	+3.47
April.....	89.10	89.63	92.13	+ .53	+3.03
May.....	88.88	91.25	93.05	+2.37	+4.17
June.....	83.71	83.00	84.00	- .71	+ .29
July.....	78.99	78.94	79.69	- .05	+ .70
August.....	75.52	75.85	75.90	+ .33	+ .38
<u>Weekly Quotations:</u>					
April 5.....	89.15	90.50	93.50	+1.35	+4.35
April 12.....	89.50	90.00	92.50	+ .50	+3.00
April 19.....	88.35	88.00	90.25	- .35	+1.90
April 26.....	89.40	90.00	92.25	+ .60	+2.85
May 3.....	89.35	91.50	93.25	+2.15	+3.90
May 10.....	89.35	92.25	94.00	+2.90	+4.65
May 17.....	89.35	92.50	94.75	+3.15	+5.40
May 24.....	89.75	94.00	96.00	+4.25	+6.25
May 31.....	86.60	86.00	87.25	- .60	+ .65
June 7.....	85.15	84.25	85.25	- .90	+ .10
June 14.....	84.60	83.75	84.75	- .85	+ .15
June 21.....	82.60	82.00	83.00	- .60	+ .40
June 28.....	82.50	82.00	83.00	- .50	+ .50
July 5.....	81.20	80.75	81.75	- .45	+ .55
July 12.....	80.25	80.00	81.00	- .25	+ .75
July 19.....	78.00	78.00	78.50	.00	+ .50
July 26.....	76.50	77.00	77.50	+ .50	+1.00
August 2.....	76.30	76.50	77.00	+ .20	+ .70
August 9.....	77.00	77.25	77.00	+ .25	+ .00
August 16.....	74.95	75.25	75.25	+ .30	+ .30
August 23.....	74.85	75.25	75.25	+ .40	+ .40
August 30.....	74.50	75.00	75.00	+ .50	+ .50

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guate. Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32".



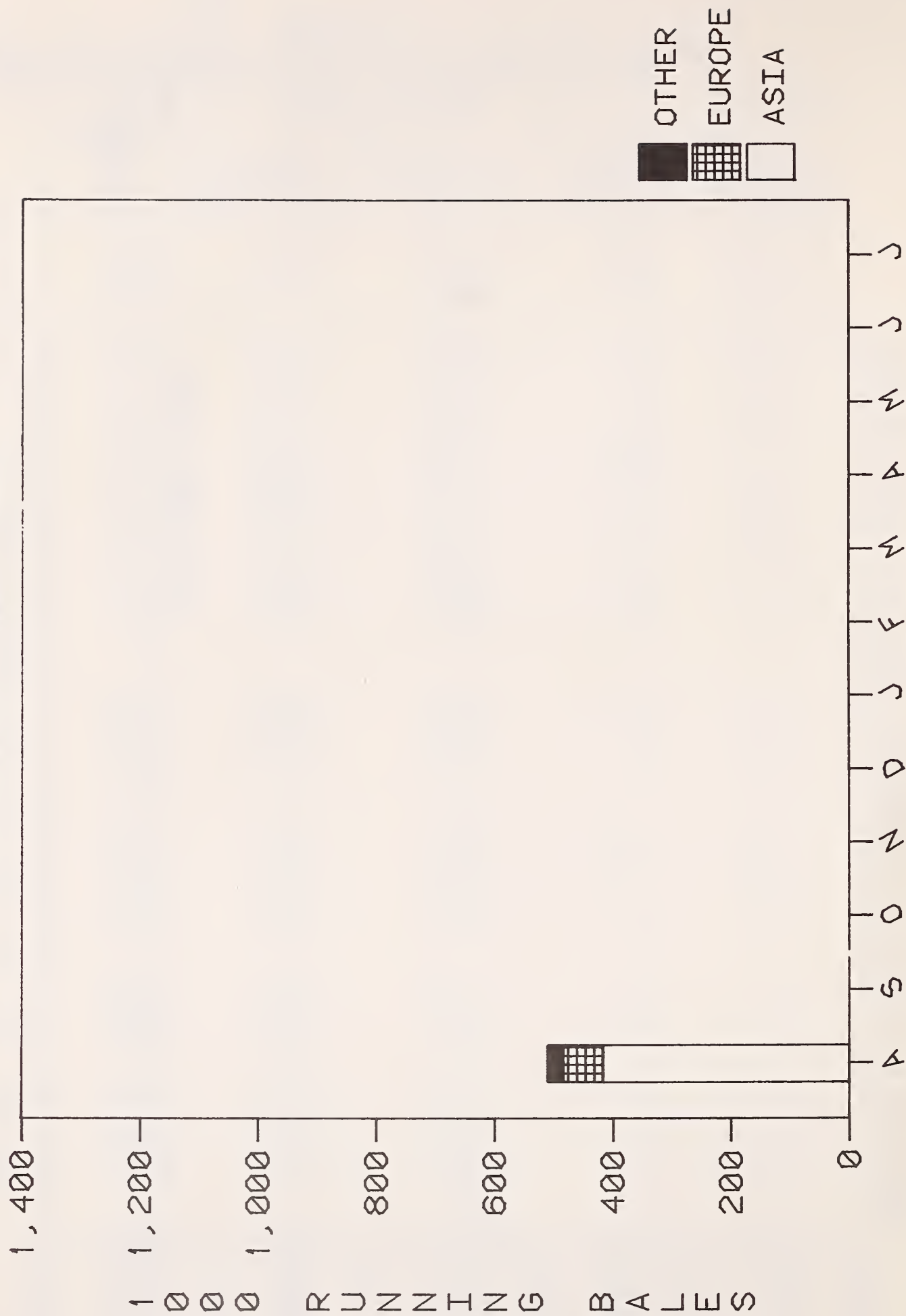
# SELECTED MONTHLY PRICES AND US LOAN RATE



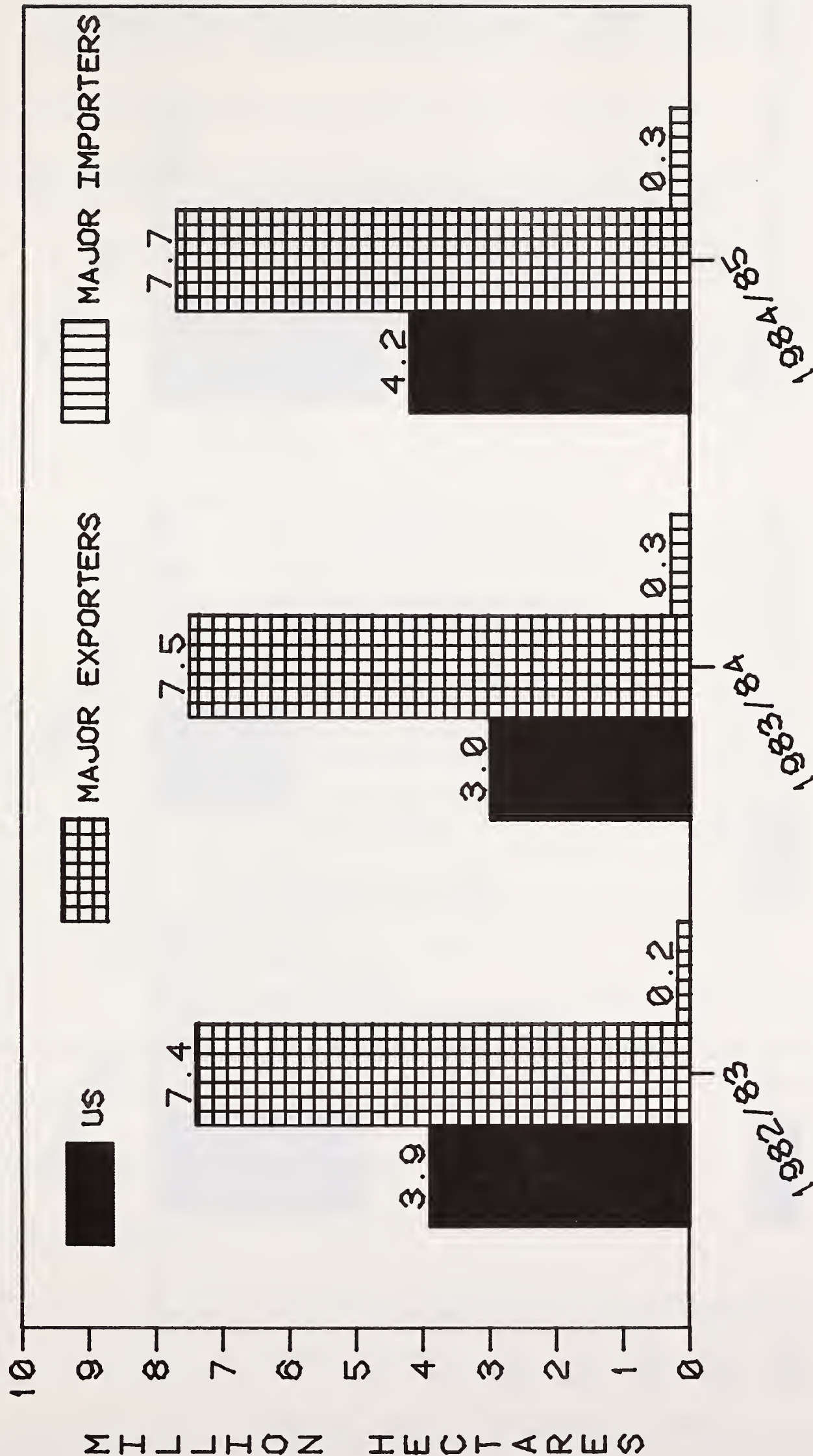
..... US M 1-3/32"  
 — 'A' INDEX  
 ---- US SLM 1"

MARKETING YEAR 1984

# US COTTON EXPORT SALES BY REGION (MARKETING YEAR 1984)



# COTTON AREA IN SELECTED COUNTRIES

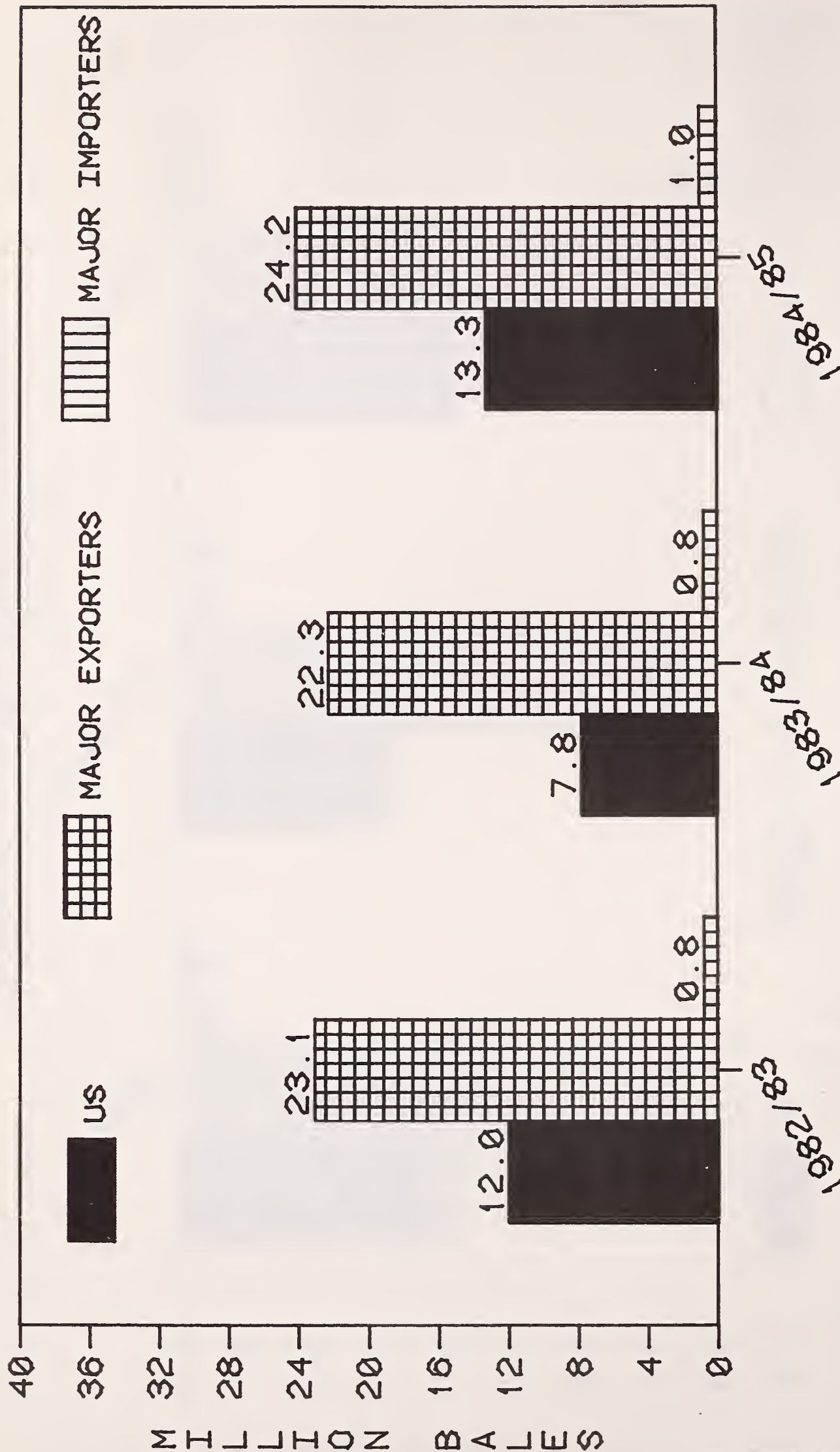


Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia

Major Importers: W. Europe, E. Europe, Rep. of Korea, Hong Kong, Japan, Taiwan



# COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia

Major Importers: W. Europe, E. Europe, Rep. of Korea, Hong Kong, Japan, Taiwan

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# foreign agriculture circular

cotton

Approved by the World Agricultural Outlook Board • USDA

FC 11 -84  
October 1984

## WORLD COTTON SITUATION

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### SUMMARY

Continued favorable weather points to a record 1984/85 world cotton crop. Improved crop prospects underlie the revised forecast for the Chinese crop, now estimated at 22.0 million bales, 29 percent of the world's total. World production is estimated at a record 77.1 million bales. World mill use has been trimmed from the September forecast, but remains a record 69.8 million bales. Forecast world exports have been increased to 20.1 million bales reflecting improved export prospects in Colombia, China, Israel and the Ivory Coast. U.S. production, use and export forecasts are virtually unchanged from last month. International cotton prices continued to decline during September.

\*\*\*\*\*  
Production statistics are based on the "World Crop Production" report released October 11. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released October 12. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
US	4324	3645	3414	3516	4266	4257	4165	5722
USSR	1164	862	653	581	1444	1728	605	993
IMPORT NATIONS	537	413	469	563	550	402	452	452
PRC	1362	1286	1341	1304	1287	1193	1138	1100
PRC	544	318	337	521	412	657	1702	2682
FOREIGN TOTAL	4521	4069	4102	4239	4109	3722	4698	5829
WORLD TOTAL 2/	5685	4930	4755	4820	5553	5450	5303	6822
<b>PRODUCTION:</b>								
EXPORT NATIONS								
US	12520	13753	13625	14936	14280	14235	16286	0
USSR	2364	3185	2422	3407	2605	1692	2890	0
IMPORT NATIONS	2592	2794	2939	2891	2598	2674	2722	0
PRC	464	450	490	482	403	420	492	0
PRC	2166	2199	2700	2961	3592	4638	4790	0
FOREIGN TOTAL	10620	11017	11693	12012	12079	12963	13869	0
WORLD TOTAL 2/	12984	14203	14115	15418	14684	14655	16779	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
US	9665	10019	10183	10249	10521	10471	10669	0
USSR	1383	1417	1283	1146	1200	1290	1199	0
IMPORT NATIONS	1976	1981	1992	1992	2003	2025	2068	0
PRC	4117	4342	4134	4136	4255	4454	4530	0
PRC	2852	3070	3288	3527	3571	3484	3592	0
FOREIGN TOTAL	12400	12945	13035	13239	13575	13635	14000	0
WORLD TOTAL 2/	13783	14361	14317	14385	14776	14925	15199	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
US	4162	4937	4206	4280	4102	4068	4253	0
USSR	1346	2009	1290	1430	1134	1477	1318	0
IMPORT NATIONS	818	621	886	935	847	762	762	0
PRC	132	109	86	116	90	132	127	0
PRC	3	3	1	0	16	163	239	0
FOREIGN TOTAL	2948	3036	3002	2967	3059	2723	3062	0
WORLD TOTAL 2/	4294	5046	4292	4396	4192	4200	4380	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP

COMPONENTS MAY NOT ADD DUE TO ROUNDING



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	19859	16740	15682	16148	19593	19551	19131	26282
US	5347	3958	3000	2668	6632	7937	2777	4561
USSR	2465	1895	2154	2585	2527	1845	2075	2075
IMPORT NATIONS	6254	5905	6159	5989	5913	5479	5225	5053
PRC	2500	1460	1548	2392	1892	3017	7817	12317
FOREIGN TOTAL	20766	18687	18841	19469	18874	17093	21579	26774
WORLD TOTAL 2/	26113	22645	21841	22137	25506	25030	24356	31335
<b>PRODUCTION:</b>								
EXPORT NATIONS	57503	63166	62577	68601	65589	65380	74802	0
US	10856	14629	11122	15646	11963	7771	13272	0
USSR	11907	12833	13498	13277	11932	12280	12500	0
IMPORT NATIONS	2131	2065	2251	2213	1852	1928	2262	0
PRC	9950	10100	12400	13600	16500	21300	22000	0
FOREIGN TOTAL	48778	50602	53706	55168	55478	59537	63792	0
WORLD TOTAL 2/	59634	65231	64828	70814	67441	67308	77064	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	44392	46016	46770	47074	48321	48091	49003	0
US	6352	6506	5891	5264	5513	5926	5506	0
USSR	9075	9100	9150	9150	9200	9300	9500	0
IMPORT NATIONS	18910	19943	18989	18996	19543	20458	20806	0
PRC	13100	14100	15100	16200	16400	16000	16500	0
FOREIGN TOTAL	56950	59453	59868	60806	62351	62623	64303	0
WORLD TOTAL 2/	63302	65959	65759	66070	67864	68549	69809	0
<b>EXPORTS:</b>								
EXPORT NATIONS	19115	22675	19320	19657	18841	18686	19535	0
US	6180	9229	5926	6567	5207	6786	6055	0
USSR	3756	3770	4070	4295	3890	3500	3500	0
IMPORT NATIONS	606	500	394	535	414	606	582	0
PRC	15	12	6	0	75	750	1100	0
FOREIGN TOTAL	13541	13946	13788	13625	14048	12506	14062	0
WORLD TOTAL 2/	19721	23175	19714	20192	19255	19292	20117	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING



World cotton consumption in 1984/85 is projected at 69.8 million bales, a decline of 500,000 from the September estimate. Although the outlook for use now appears more favorable in a number of importing countries, reduced prospects in China have offset these gains. After registering a two-percent drop in textile and cloth output in calendar year 1983, Chinese textile output continued to fall during the first seven months of 1984. This drop in output, the increasing popularity of manmade fibers and quality problems with certain varieties of cotton, Lumian 1 and Zhongmian 10, have contributed to the recent downturn in mill use. Consequently, Chinese consumption is now estimated at 16.5 million bales, down one million from last month.

Substantial increases in consumption are projected for Taiwan, Thailand, Nigeria, and Yugoslavia. Reflecting strong export demand for textile products, Taiwanese consumption is expected to increase by 135,000 bales to slightly over 1.2 million. In Thailand, consumption prospects have been bolstered by brisk domestic and foreign sales of grey cloth, as well as the need to rebuild sharply reduced stocks of textile goods. Thai consumption is thus estimated at 650,000 bales, up 75,000 from last month. In Nigeria, a shortage of foreign exchange has reduced textile imports, thereby prompting increased domestic production of textiles. Consequently, Nigerian consumption is expected to increase by 75,000 bales to 325,000. With mills enjoying a quickened rate of offtake for yarn and adequate supplies of cotton, consumption in the Yugoslavian textile industry is forecast to increase by 75,000 bales to 550,000.

Modest increases in consumption are expected to occur in Bangladesh, Poland, and Indonesia. Since the denationalization of 22 mills in 1983, consumption in Bangladesh's textile industry has trended upward. Although mills in the public sector currently account for two-thirds of the industry's capacity, the number of mills in the private sector has increased from 22 in 1983 to 26 in 1984. Consumption is now estimated at 275,000 bales, an increase of 45,000 from last month. In Poland, a shortage of cotton yarn accounts for a 35,000-bale increase in forecast consumption. Inefficient textile equipment and a shortage of labor, however, continue to plague the Polish textile industry. Reflecting increased exports of textile products, Indonesian consumption has been increased by 30,000 bales to 580,000.

World cotton production in 1984/85 is estimated at a record 77.1 million bales, 800,000 above last month's projection, and 9.8 million above 1983/84. Foreign production is estimated at a record 63.8 million bales; the increase from last month is due primarily to favorable weather conditions in China. China's 1984/85 cotton crop now is estimated at 22 million bales, 3.2 percent above last month's estimate. Large crop prospects also are anticipated in Colombia, Spain, and Israel. The U.S. crop estimate is virtually unchanged from last month's estimate of 13.3 million bales.

Early season U.S. exports set a brisk pace, buoyed by final movement of cotton sold to the USSR in 1983/84. August exports totaled 479,000 bales, 19 percent above the 409,000 exported a year earlier. Other leading destinations during August were Japan, South Korea and Yugoslavia. U.S. Export Sales indicates September export movement fell below the September 1983 pace; however, cumulative season-to-date movement remains slightly ahead of last year. Export movement reported through October 4, 1984 was

812,000 bales (773,800 running bales). Current export commitments (unshipped sales plus movement) have reached 4.3 million bales, 11 percent above a year ago. Export movement is expected to remain brisk during the fall months but will face stronger competition when foreign 1984/85 crops are harvested. Total 1984/85 exports are forecast at 6.1 million bales.

World 1984/85 cotton trade is expected to exceed 20 million bales for the first time since 1981/82. World exports are forecast at 20.1 million bales, 4 percent above 1983/84. A return to more normal crops in Pakistan and Mexico and the emergence of China as a cotton exporter have pushed forecast foreign exports to a record 14.1 million bales, 13 percent above last season. U.S. exports, which increased to 36 percent of world exports in 1983/84, are expected to account for about 30 percent of 1984/85 world exports.

World ending stocks of cotton in 1984/85 are estimated at 31.3 million bales, an increase of 1.7 from last month's estimate. In China, prospects for a record crop in 1984/85, coupled with sharply reduced domestic consumption needs, should boost stock levels by nearly 2.2 million bales to 12.3 million. If realized, China would hold nearly 40 percent of world stocks at the end of the season. In Bangladesh, import estimates for 1983/84 and 1984/85 have been revised upward, thus accounting for a 56,000-bale increase in ending stock levels. Reflecting export prospects reduced from the September report, Mexican stocks are forecast to increase by 50,000 bales to 157,000.

Substantial drawdowns in ending stocks are projected for Taiwan, Poland, India and Colombia. In Taiwan, improved consumption prospects in 1984/85 account for a 137,000-bale reduction in ending stocks. Similarly, Polish stocks are expected to decline by 85,000 bales to 140,000. Indian stocks have been lowered by 84,000 bales to 917,000 due to a downward revision in the 1983/84 production estimate. Reflecting brightened export prospects in 1984/85, Colombian stocks are forecast to drop by 69,000 bales to 48,000.

International prices continued their steady descent in September, but not at the rate of the previous two months. The "A" Index average monthly price was 73.16 cents per pound, 236 points below August. Similarly, U.S. prices moved lower, but not as rapidly as other growths. Moreover, U.S. cotton has become relatively expensive in international markets as the average monthly price for Memphis Territory cotton fell 185 points to 74 cents, 84 points above the "A" Index. In part, this may explain the drop in export sales during September. Export sales activity was below the previous month, as well as the same period a year ago. Although the rising dollar may have influenced sales, continued large crop prospects throughout the world and foreign mills' uncertainties over export prospects are also keeping buyers on the sidelines.

December futures prices moved within a narrow range throughout September. Traders are resisting going below 64.5 cents or above 65.9 cents. These resistance levels have held for six weeks, and the market needs fresh news to break its pattern. As the picture for cotton supplies becomes clear, traders will concentrate on demand prospects for price information.



## INTERNATIONAL HIGHLIGHTS

In Japan, imports of raw cotton totaled slightly over 3.3 million bales in 1983/84, an increase of 200,000 from 1982/83. Although domestic spinners continue to face keen competition from Pakistani and Chinese imports of cotton yarn, Japanese imports of raw cotton in 1984/85 are expected to match last year's level. The United States remained the largest supplier to the Japanese market in 1983/84, supplying 1.7 million bales or 52 percent of total Japanese imports. Other major suppliers included Nicaragua, Australia, the Soviet Union, and Pakistan. Reflecting a record 1983/84 Chinese crop and limited Soviet and Australian export availabilities, Chinese exports to Japan jumped from 5,000 bales in 1982/83 to 93,000 in 1983/84.

According to the U.S. agricultural counselor in Bogota, Colombia's 1984/85 cotton crop is estimated at 551,000 bales, up 56 percent from last year's crop of 352,000 bales, due to an increase in area and yield and favorable support prices and export subsidies. The progress of the Costa-meta crop, which is now being planted, will have to be watched closely. Restrictions on imports of herbicides and insecticides could adversely impact production.

According to the U.S. agricultural counselor in Madrid, Spain's the 1984/85 cotton crop is estimated at 276,000 bales, 82 percent above last year's drought reduced crop of 152,000 bales. Larger output is anticipated due to an increase in area, higher yields, attractive support prices and the generous financial aid program available to growers under the government's new five-year cotton acreage expansion program.

The U.S. agricultural counselor in New Delhi estimates India's 1984/85 cotton area at 7.9 million hectares, 4 percent below last month's estimate of 8.2 million hectares due to lower plantings in the Punjab, Haryana and Maharashtra. Production is estimated at 6.2 million bales. Water supplies in the northern cotton belt (Punjab and Haryana) were restricted early in the season, but the situation has improved since the latter part of August. This year's area decrease in Maharashtra is attributed to a shortage of quality seed and diversion of cotton area in certain parts of the state to more remunerative crops (sugarcane, sorghum and millet). However, more cotton was planted in Gujarat, the largest cotton producing state, and in the major states of Andhra Pradesh, Karnataka and Tamil-Nadu. Final crop outturn will depend upon weather conditions during the next two to three months. Cotton harvesting begins in September and is complete by April.

According to the Agricultural Attache in Damascus, 1984/85 Syria's cotton crop is estimated at 820,000 bales, 5 percent below last month's estimate of 865,000 bales and 8 percent below last year's record crop of 890,000 bales. Unfavorable weather conditions (rain and low temperatures) at planting, which resulted in "damping off," and wind and sand storms in August reduced yield prospects. The crop is normally harvested from September to November.

In Thailand, the Minister of Finance recently increased the import duty on cotton by 500 percent. Prior to this announcement, cotton was taxed at a rate of less than 1 U.S. cent per pound. In other words, at current cotton prices the duty has been raised from approximately 1 percent to 5 percent of the value. The new duty has increased the rate to about 3.6 cents. The measure was part of a larger resolution to increase import duties and appears to be directed toward generating income for the Thai government.



## MAN-MADE FIBERS AND TEXTILES

Polyester fiber price quotations continued to decline in September and early October. All observed country quotations declined in September except Taiwan. European and Japanese quotations continued to slide in early October. U.S. polyester fiber, quoted at 77.0 cents per pound reached its lowest level since October 1983.

### Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) <sup>1/</sup>

	: October : : 1983 :	August : : 1984 :	September : : 1984 :	October : : 1984 :
United States :	75.5	79.0	77.0	77.0
Taiwan :	55.0	62.0	62.0	62.0
Japan :	76.5	77.5	77.0	76.5
United Kingdom:	66.5	65.0	62.5	61.5
West Germany :	72.5	70.5	67.0	66.5
Italy :	59.5	65.0	62.5	61.5

Source: Cotton Outlook.

<sup>1/</sup> In U.S. cents per pound, ex-mill in the United States, Taiwan and Japan, and delivered in the United Kingdom, West Germany and Italy.

Pakistan reports larger exports of cotton cloth, but less cotton yarn during Pakistan's fiscal year (July-June) 1983/84. Cotton cloth exports were reported at 627.9 million square meters, up 7 percent from 584.4 million. Exports of cotton yarn totaled 101,100 tons, down 24 percent from 133,000 tons.

China reports January-July 1984 textile production was below last year. Yarn production of 1.87 million tons was reported down 3 percent, and total cloth production of 8.0 billion meters was down 8 percent. Production of pure cotton cloth was reported down, while manmade fiber cloth and blends were above the same period last year.

Japan reports sharply larger 1983/84 season cotton yarn imports. Total imports were reported at 751,185 bales, 51 percent above 1982/83. Largest increases were reported in imports from China and South Korea. Pakistan, South Korea and China were the leading suppliers, representing 40 percent, 35 percent and 16 percent of total imports, respectively.

## EXPORT SALES AND MARKETING OPPORTUNITIES

Marketing year 1984/85 cotton sales during the four-week period of August 31, 1984-September 27, 1984, were 375,900 running bales (RB) of Upland and 16,100 RB of Pima cotton. (See Table 7). Weekly Upland sales averaged 94,000 RB, substantially lower than the weekly average of 126,900 RB during August. The breakdown of sales follows: Upland 1-1/16" and longer represented 75 percent of sales; 1" to 1-1/16", 17 percent; and under 1", 8 percent. Japan, Yugoslavia, Canada, South Korea and Taiwan were the major buyers.

The Cotton Council International and the Foreign Agricultural Service is jointly sponsoring a U.S. Cotton Orientation Tour for a group of cotton textile mill representatives from Western Europe, Morocco, Israel, and Canada during the period October 14-27. a The group includes 23 representatives from 14 countries. The purpose of the visit is to show the group how U.S. cotton is produced, harvested, ginned, warehoused, and marketed for export. The team itinerary includes stops in Washington, D.C., Raleigh, North Carolina; Memphis, Tennessee; Greenwood and Stoneville, Mississippi; Dallas and Lubbock, Texas; Phoenix, Arizona; Bakersfield and Fresno, California.

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND MT/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	3,937	2,982	4,156	662	567	695	11,963	7,771	13,272
BRAZIL	2,113	1,960	2,050	308	277	319	2,985	2,495	3,000
MEXICO	204	245	310	921	923	878	863	1,038	1,250
ARGENTINA	360	490	520	310	311	335	512	700	800
COLOMBIA	56	119	191	587	644	627	151	352	550
PARAGUAY	240	270	280	333	333	358	367	413	460
PERU	83	95	120	433	713	717	165	311	395
NICARAGUA	90	117	110	847	614	564	350	330	285
GUATEMALA	49	51	45	933	982	1,210	210	230	250
EL SALVADOR	50	36	37	801	841	824	184	139	140
VENEZUELA	14	23	23	451	521	521	29	55	55
ECUADOR	17	6	10	589	544	544	46	15	25
HONDURAS	4	7	7	762	653	622	14	21	20
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	24	249	265	254	24	28	28
TOTAL.....	7,246	6,429	7,888	531	471	567	17,871	13,908	20,540
EUROPE									
GREECE	168	193	210	565	673	757	436	597	730
SPAIN	49	38	64	1,120	871	936	252	152	275
BULGARIA	13	13	13	335	335	335	20	20	20
YUGOSLAVIA	3	4	5	290	327	348	4	6	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	264	279	323	619	634	722	750	813	1,071
AFRICA									
EGYPT	488	425	415	944	991	965	2,117	1,934	1,840
SUDAN	392	407	410	533	538	531	959	1,006	1,000
ZIMBABWE	138	191	190	435	429	430	276	376	375
CHAD	137	200	240	278	272	263	175	250	290
SOUTH AFRICA	105	99	120	257	347	363	124	158	200
TANZANIA	360	344	310	119	137	130	197	216	185
CAMEROON	60	65	65	399	462	452	110	138	135
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	196	201	098	069	76	92	62	70
CENTRAL AFRICAN	68	71	83	093	169	157	29	55	60
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
ZAIRE	200	200	200	054	054	54	50	50	50
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	554	594	693	28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	584	593	599	363	349	370	974	952	1,019
TOTAL.....	3,548	3,729	3,726	328	319	321	5,344	5,465	5,486
ASIA AND OCEANIA									
CHINA	5,828	6,077	6,300	616	763	760	16,500	21,300	22,000
USSR	3,188	3,189	3,230	815	838	843	11,932	12,280	12,500
INDIA	7,871	7,765	7,900	175	165	171	6,324	5,879	6,200
PAKISTAN	2,263	2,277	2,290	364	209	333	3,781	2,188	3,500
TURKEY	595	614	675	822	847	839	2,246	2,388	2,600
SYRIA	159	173	170	994	1,120	1,050	726	890	820
AUSTRALIA	92	120	150	1,098	1,250	1,161	464	689	800
ISRAEL	56	57	64	1,547	1,623	1,514	398	425	445
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	110	120	130	370	332	335	187	183	200
BURMA	248	225	225	162	179	179	185	185	185
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	11	457	399	475	21	22	24
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	4
OTHERS	90	111	112	215	192	192	89	98	99
TOTAL.....	20,850	21,058	21,575	454	487	469	43,476	47,122	49,967
TOTAL FOREIGN.	27,971	28,513	29,356	432	455	473	55,478	59,537	63,792
WORLD TOTAL.....	31,908	31,495	33,512	460	465	501	67,441	67,308	77,064

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.



TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	250	291	245	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	10	15	45	70	60	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	41	55	80	176	120	0	0	56
TOTAL	57	413	206	108	649	963	756	0	4	203
WESTERN EUROPE										
AUSTRIA	0	-	26	0	106	132	100	0	9	23
BELGIUM	0	-	15	0	175	190	185	0	0	5
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	775	940	745	0	45	150
GERMANY (FRG)	0	-	405	0	988	1,393	970	0	79	344
GREECE	193	673	275	597	185	1,057	705	0	160	192
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,100	1,370	1,085	0	0	285
NETHERLANDS	0	-	21	0	45	66	50	0	0	16
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	650	748	680	0	0	68
SPAIN	38	871	290	152	350	792	490	0	20	282
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	275	418	285	0	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
TOTAL	234	700	1,850	752	5,058	7,660	5,718	0	320	1,622
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	49	20	275	344	300	0	0	44
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	455	595	455	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	620	870	700	0	0	170
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	4	327	29	6	535	570	530	0	0	40
TOTAL	45	295	833	61	3,310	4,204	3,460	0	0	744
ASIA/OCEANIA										
BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	225	179	78	185	30	293	200	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	533	0	1,171	1,704	1,235	0	0	469
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	227	0	1,050	1,277	850	0	195	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	140	0	0	35
KOREA, REP. OF	3	322	572	5	1,600	2,177	1,610	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	133	169	135	0	0	34
PHILIPPINES	12	399	13	22	80	115	100	0	0	15
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	120	332	15	183	530	728	590	0	60	78
VIETNAM	12	91	76	5	175	256	185	0	0	71
TOTAL	511	221	2,386	518	9,240	12,144	9,384	15	272	2,473
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	594	1	30	50	81	80	0	0	1
NIGER	2	327	2	3	3	8	7	0	0	1
NIGERIA	196	69	40	62	230	332	305	0	0	27
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	347	91	158	120	369	290	0	0	79
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	827	129	204	489	640	1,333	1,140	0	10	183
TOTAL IMPORTING	1,674	251	5,479	1,928	18,897	26,304	20,458	15	606	5,225

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

OCTOBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	490	311	277	700	30	1,007	505	20	140	342
BRAZIL	1,960	277	1,353	2,495	50	3,898	2,410	0	50	1,438
COLOMBIA	119	644	29	352	2	383	225	4	97	57
EL SALVADOR	36	841	69	139	0	208	50	0	120	38
GUATEMALA	51	982	16	230	10	256	30	0	210	16
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	922	50	1,038	7	1,095	528	5	475	87
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	270	333	93	413	0	506	28	4	380	94
PERU	95	713	265	311	0	576	210	0	45	321
UNITED STATES	2,982	567	7,937	7,771	12	15,720	5,926	231	6,786	2,777
TOTAL	6,372	472	10,138	13,800	118	24,056	9,942	264	8,623	5,227
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	65	462	28	138	0	166	35	0	80	51
CENT. AF. REP.	71	169	3	55	0	58	11	0	40	7
CHAD	200	272	20	250	0	270	10	15	210	35
EGYPT	425	991	251	1,934	0	2,185	1,310	0	700	175
IVORY COAST	136	429	20	268	0	288	81	0	187	20
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	15	230	0	245	30	0	175	40
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	356	74	54	0	128	35	0	20	73
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	344	137	147	216	0	363	72	0	133	158
TOGO	25	435	38	50	0	88	10	0	35	43
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	70	404	89	130	0	219	10	0	115	94
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	191	429	78	376	0	454	51	0	229	174
TOTAL	2,902	373	1,713	4,976	0	6,689	1,868	15	3,119	1,687
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	120	1,250	213	689	6	908	100	0	410	398
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,000	0	750	7,817
INDIA	7,765	165	1,736	5,879	2	7,617	6,300	0	300	1,017
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	57	1,623	186	425	20	631	100	0	370	161
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	180	280	141
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	173	1,120	108	890	0	998	195	0	700	103
TURKEY	614	847	223	2,388	0	2,611	1,775	0	550	286
USSR	3,189	838	1,845	12,280	750	14,875	9,300	0	3,500	2,075
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,547	494	7,700	46,604	1,318	55,622	36,281	180	6,944	12,217
TOTAL EXPORTING	29,821	477	19,551	65,380	1,436	86,367	48,091	459	18,686	19,131
TOTAL FOREIGN	28,513	455	17,093	59,537	20,321	96,951	62,623	243	12,506	21,579
TOTAL WORLD	31,495	465	25,030	67,308	20,333	112,671	68,549	474	19,292	24,356

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

OCTOBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	26	0	265	291	270	0	0	21
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	3	5	1	9	5	0	1	3
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	10	544	10	25	30	65	50	0	0	15
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	56	55	80	191	130	0	0	61
TOTAL	62	414	203	118	655	976	764	0	4	208
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	5	0	195	200	190	0	0	10
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	150	0	800	950	750	0	45	155
GERMANY (FRG)	0	-	344	0	1,010	1,354	990	0	80	284
GREECE	210	757	192	730	100	1,022	715	0	150	157
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	285	3	1,100	1,388	1,100	0	0	288
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	68	0	710	778	700	0	0	78
SPAIN	64	936	282	275	230	787	475	0	50	262
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	285	416	300	0	2	114
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	277	792	1,622	1,008	5,002	7,632	5,797	0	341	1,494
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	44	20	300	364	315	0	0	49
CZECHOSLOVAKIA	0	-	114	0	530	644	530	0	0	114
GERMANY, EAST	0	-	140	0	460	600	460	0	0	140
HUNGARY	0	-	137	0	425	562	425	0	0	137
POLAND	0	-	170	0	680	850	710	0	0	140
ROMANIA	0	-	92	0	510	602	525	0	0	77
YUGOSLAVIA	5	348	40	8	530	578	550	0	0	28
TOTAL	46	298	744	63	3,435	4,242	3,550	0	0	692
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	225	179	93	185	25	303	210	0	0	93
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,200	1,669	1,235	0	0	434
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	920	1,152	800	0	140	212
INDONESIA	32	102	57	15	575	647	580	10	0	57
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,300	3,969	3,300	0	0	669
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	567	4	1,630	2,201	1,620	0	0	581
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	34	0	150	184	140	0	0	44
PHILIPPINES	11	475	15	24	95	134	110	0	0	24
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	130	335	78	200	550	828	650	0	70	108
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	521	224	2,473	537	9,203	12,213	9,504	17	227	2,465
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	2	327	1	3	4	8	6	0	0	2
NIGERIA	201	76	27	70	250	347	325	0	0	22
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	120	363	79	200	120	399	300	0	0	99
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	818	143	183	536	676	1,395	1,191	0	10	194
TOTAL IMPORTING	1,724	286	5,225	2,262	18,971	26,458	20,806	17	582	5,053

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

OCTOBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	520	335	342	800	25	1,167	530	25	250	362
BRAZIL	2,050	319	1,438	3,000	5	4,443	2,550	0	200	1,693
COLOMBIA	191	627	57	550	2	609	230	6	325	48
EL SALVADOR	37	824	38	140	0	178	55	0	90	33
GUATEMALA	45	1,210	16	250	10	276	30	0	225	21
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	310	878	87	1,250	0	1,337	550	5	625	157
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	280	358	94	460	0	554	28	4	425	97
PERU	120	717	321	395	0	716	220	0	115	381
UNITED STATES	4,156	695	2,777	13,272	14	16,063	5,506	-59	6,055	4,561
TOTAL	7,826	568	5,227	20,422	61	25,710	9,729	-19	8,580	7,420
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	65	452	51	135	0	186	40	0	90	56
CENT. AF. REP.	83	157	7	60	0	67	10	0	45	12
CHAD	240	263	35	290	0	325	10	0	250	65
EGYPT	415	965	175	1,840	200	2,215	1,403	0	600	212
IVORY COAST	142	521	20	340	0	360	85	0	260	15
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	40	230	0	270	30	0	200	40
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	33	330	73	50	0	123	35	0	20	68
SUDAN	410	531	725	1,000	0	1,725	105	0	1,000	620
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	25	435	43	50	0	93	10	0	35	48
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	70	404	94	130	0	224	10	0	125	89
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,908	371	1,687	4,950	205	6,842	1,993	0	3,160	1,689
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	150	1,161	398	800	2	1,200	100	0	550	550
CHINA, MAINLAND	6,300	760	7,817	22,000	100	29,917	16,500	0	1,100	12,317
INDIA	7,900	171	1,017	6,200	150	7,367	6,300	0	150	917
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	64	1,514	161	445	30	636	95	0	360	181
PAKISTAN	2,290	333	141	3,500	10	3,651	2,250	170	850	381
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	170	1,050	103	820	0	923	230	0	600	93
TURKEY	675	839	286	2,600	0	2,886	1,825	20	600	441
USSR	3,230	843	2,075	12,500	500	15,075	9,500	0	3,500	2,075
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,054	511	12,217	49,430	792	62,439	37,281	190	7,795	17,173
TOTAL EXPORTING	31,788	512	19,131	74,802	1,058	94,991	49,003	171	19,535	26,282
TOTAL FOREIGN	29,356	473	21,579	63,792	20,015	105,386	64,303	247	14,062	26,774
TOTAL WORLD	33,512	501	24,356	77,064	20,029	121,449	69,809	188	20,117	31,335

1/ SEASON BEGINNING AUGUST 1.

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OCTOBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION  
(In Thousand of 480 pound bales)

Destination	Average 1976-80	Marketing Year		August 1983	August 1984
		1982	1983		
<u>Asia &amp; Oceania:</u>					
Bangladesh.....	77	88	135	2/	0
China Mainland.....	947	20	12	0	1
China, Taiwan.....	499	378	495	21	13
Hong Kong.....	430	158	283	8	16
Indonesia.....	241	268	320	23	21
Japan.....	1,233	1,286	1,709	132	86
Korea, Republic of.....	1,251	1,322	1,269	85	74
Malaysia.....	46	30	50	2	3
Philippines.....	110	72	59	3	3
Singapore.....	25	13	17	3	1
Thailand.....	211	197	244	11	10
Other Asia & Oceania.....	68	3	122	2	12
Total.....	5,138	3,835	4,715	287	240
<u>EEC:</u>					
Belgium.....	15	12	66	2/	4
France.....	66	45	154	2	6
Germany, Federal Republic of...	104	163	195	3	5
Greece.....	57	109	18	0	11
Italy.....	111	105	252	6	18
Netherlands.....	13	7	6	0	2/
United Kingdom.....	62	50	67	6	2
Other EC.....	26	68	79	5	6
Subtotal.....	454	559	837	23	51
<u>Other Europe:</u>					
Finland.....	10	9	9	2/	2/
Norway.....	5	10	11	1	1
Portugal.....	53	40	69	1	2
Romania.....	46	0	2/	0	0
Spain.....	83	72	114	4	1
Sweden.....	19	23	28	1	2
Switzerland.....	89	53	70	1	3
USSR.....	1/	192	351	13	122
Yugoslavia.....	1	112	119	33	37
Other Europe.....	3	0	1	0	0
Total Europe.....	799	1,070	1,608	78	219
<u>WESTERN HEMISPHERE:</u>					
Canada.....	235	238	227	26	17
Chile.....	3	0	2	2/	2/
Colombia.....	10	9	0	0	0
Other Western Hemisphere.....	13	6	108	8	1
Total.....	261	253	337	33	18
<u>AFRICA &amp; MIDDLE EAST</u>					
Ghana.....	16	6	18	0	0
Morocco.....	21	27	20	3	2/
Other Africa & Middle East.....	86	16	88	2	1
Total.....	123	49	126	5	2
Grand total.....	6,321	5,207	6,786	403	479
Grand total (running bales).....	6,010	4,959	6,434	384	456
Total value (Mil of dol).....	2,078	1,652	2,364	137	177

1/ Not Available. 2/ Less than 500 bales.

SOURCE: Compiled from data received from the U.S. Bureau of Census.  
OCTOBER 1984

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
AUGUST 31 - SEPTEMBER 27 MY 1984/85  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches and Over	UPLAND	
				1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community....	0.5	41.7	29.5	10.1	2.2
Other Western Europe...	0.2	10.4	3.9	6.4	0.1
Eastern Europe.....	13.8	51.4	48.8	1.5	1.1
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	1.0	67.4	55.8	2.3	9.3
Taiwan.....	0.1	35.6	26.6	-0.3	9.3
China.....	0.0	1.8	0.0	1.8	0.0
Kor Rep.....	0.0	36.5	30.4	3.9	2.2
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.5	70.9	34.5	29.0	7.4
Africa.....	0.0	6.9	4.7	2.2	0.0
Western Hemisphere....	0.0	52.9	48.2	4.7	0.0
Total Unknown.....	0.0	0.4	0.0	0.4	0.0
Total.....	16.1	375.9	282.5	61.9	31.4

NOTE: Totals may not add due to rounding.

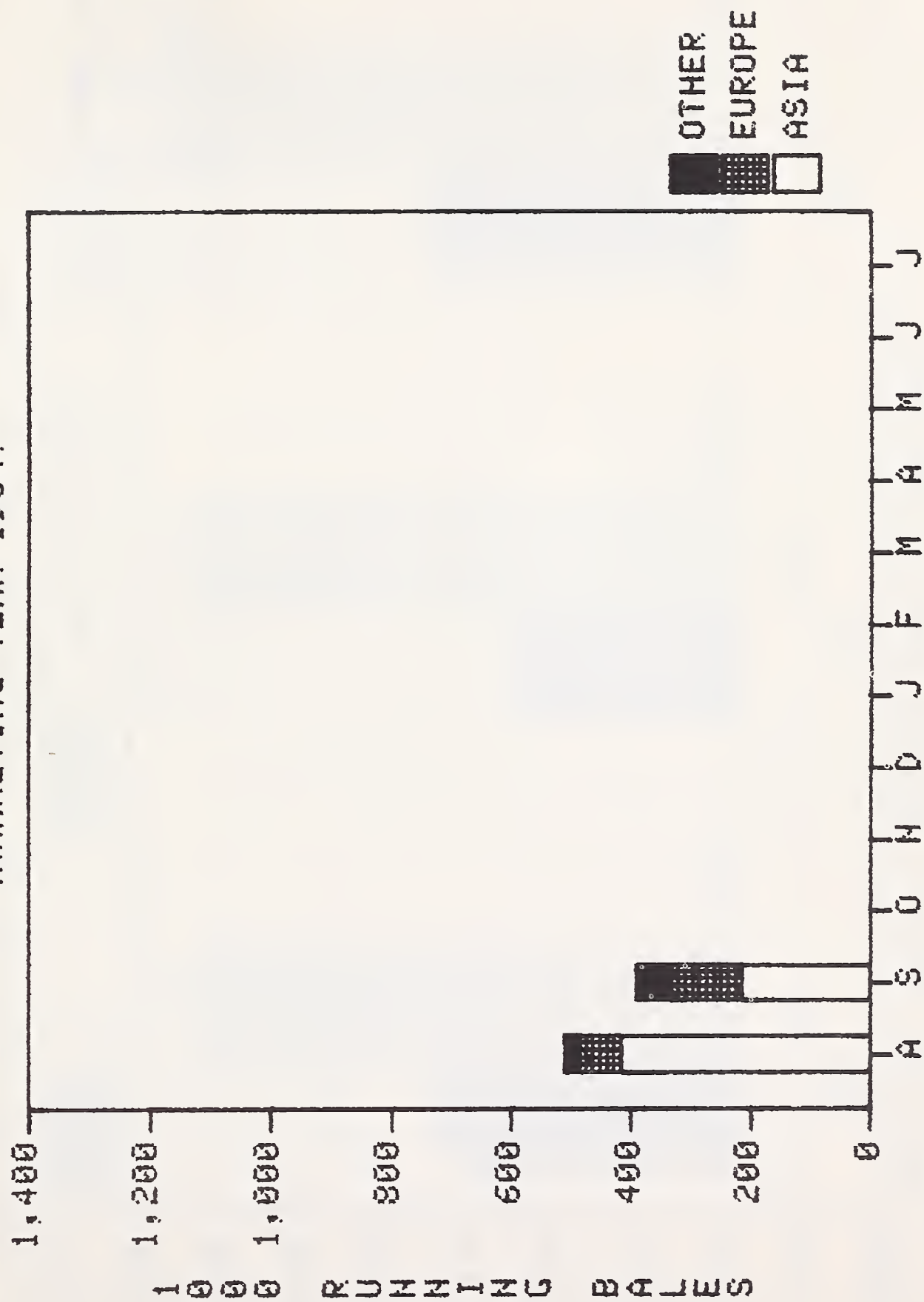


TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

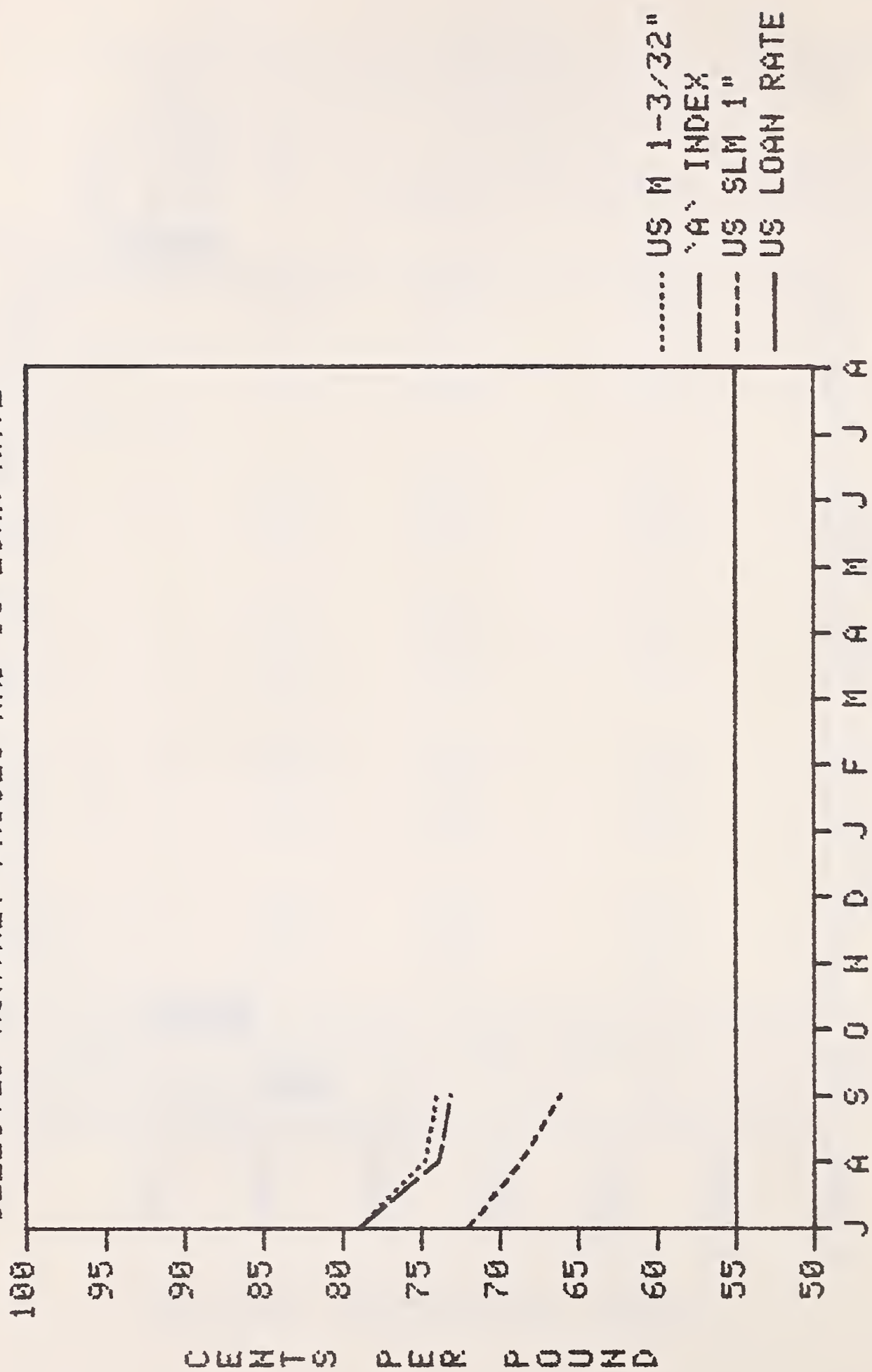
DATE	OUTLOOK	U.S. MIDD 1-3/32		MINUS INDEX "A"	
	INDEX				
	"A"	Memphis	California	Memphis	California
	1/	Territory	Arizona	Territory	Arizona
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
1983/84.....	87.61	87.14	89.80	- .47	+2.19
<u>Monthly Averages</u>					
August.....	75.52	75.85	75.90	+ .33	+ .38
September.....	73.16	74.00	74.38	+ .84	+1.22
<u>Weekly Quotations:</u>					
June 7.....	85.15	84.25	85.25	- .90	+ .10
June 14.....	84.60	83.75	84.75	- .85	+ .15
June 21.....	82.60	82.00	83.00	- .60	+ .40
June 28.....	82.50	82.00	83.00	- .50	+ .50
July 5.....	81.20	80.75	81.75	- .45	+ .55
July 12.....	80.25	80.00	81.00	- .25	+ .75
July 19.....	78.00	78.00	78.50	.00	+ .50
July 26.....	76.50	77.00	77.50	+ .50	+1.00
August 2.....	76.30	76.50	77.00	+ .20	+ .70
August 9.....	77.00	77.25	77.00	+ .25	+ .00
August 16.....	74.95	75.25	75.25	+ .30	+ .30
August 23.....	74.85	75.25	75.25	+ .40	+ .40
August 30.....	74.50	75.00	75.00	+ .50	+ .50
September 6.....	73.90	74.75	74.75	+ .85	+ .85
September 13.....	72.95	73.75	74.25	+ .80	+1.30
September 20.....	72.55	73.25	73.75	+ .70	+1.20
September 27.....	73.25	74.25	74.75	+1.00	+1.50

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guate. Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32".

# US COTTON EXPORT SALES BY REGION (MARKETING YEAR 1984)

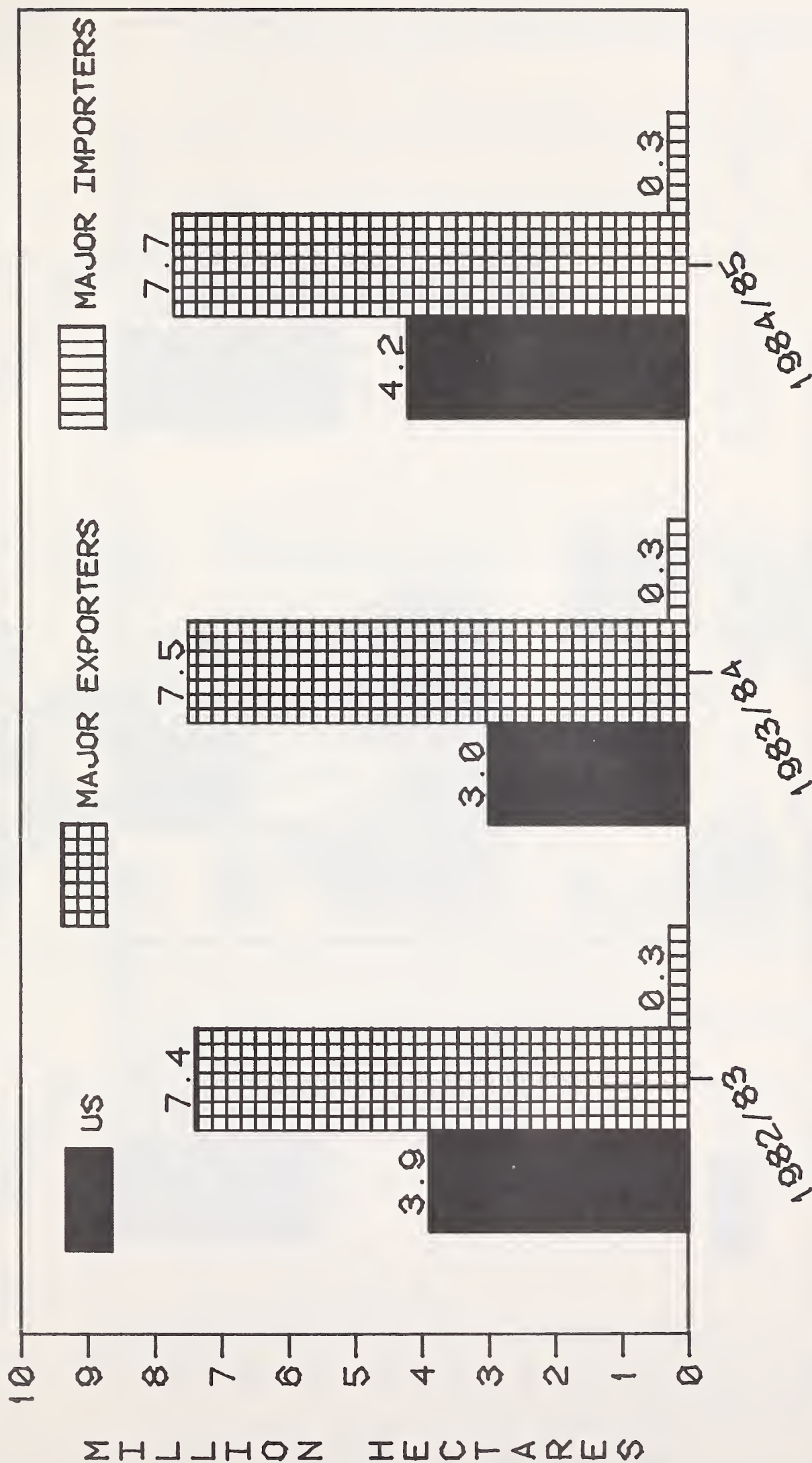


# SELECTED MONTHLY PRICES AND US LOAN RATE





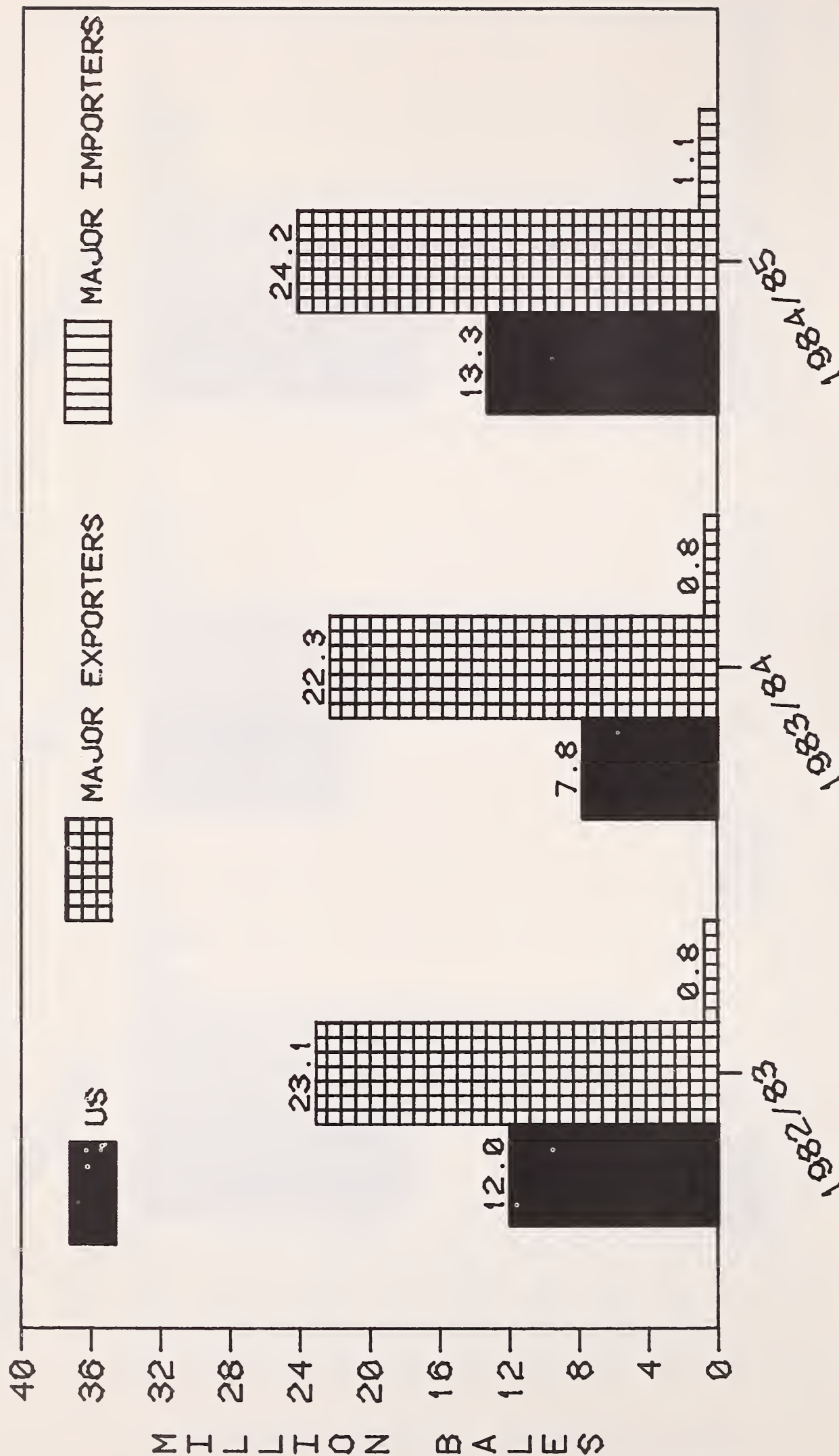
# COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia

Major Importers: W. Europe, E. Europe, Rep. of Korea, Hong Kong, Japan, Taiwan

# COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia

Major Importers: W. Europe, E. Europe, Rep. of Korea, Hong Kong, Japan, Taiwan

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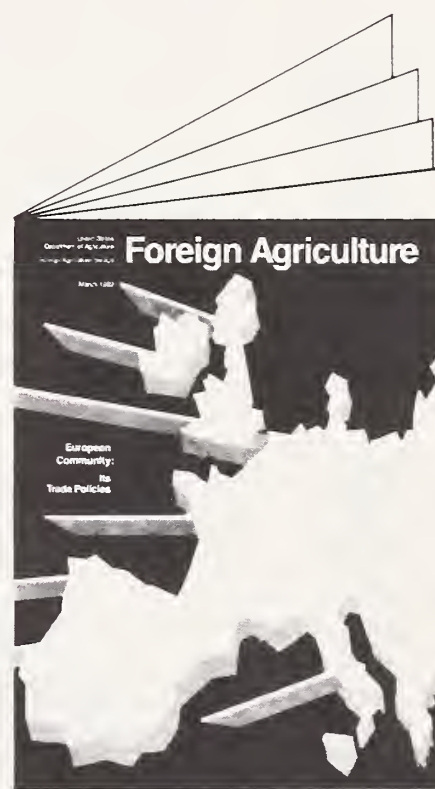
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cotton

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FC 12 -84  
November 1984

## WORLD COTTON SITUATION

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### SUMMARY

Larger cotton crop estimates in the United States, China and Pakistan are boosting 1984/85 world production to a record 80.7 million bales, 20 percent above 1983/84. Chinese production has been increased to 25.3 million bales, almost as much as the next two largest producers--the United States and the Soviet Union--combined. Pakistani production was increased this month to 3.7 million bales, a complete recovery from the weather and insect-reduced crop of last season. World consumption was reduced slightly from last month's estimate reflecting the downward revision in U.S. mill use, primarily the result of large cotton textile imports. World cotton trade is forecast at slightly over 20 million bales. Projected world and foreign stocks on July 31, 1985, have been revised to record level of 35.2 and 30.4 million bales, respectively. China is expected to account for 44 percent of world and 51 percent of foreign stocks. International cotton prices increased slightly during October, reversing the trend of recent months.

\* \* \* \* \*

Production statistics are based on the "World Crop Production" report released November 9. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released November 13. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.

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TABLE 1 COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85	1985/86
BEGINNING STOCK:								
EXPORT NATIONS								
US	4324	3645	3414	3516	4266	4257	4156	6530
USSR	1164	862	653	581	1444	1728	605	1036
IMPORT NATIONS	537	413	469	563	550	402	452	463
PRC	1364	1289	1345	1304	1281	1181	1137	1128
	544	318	337	521	412	657	1702	3378
FOREIGN TOTAL	4524	4072	4107	4239	4103	3709	4689	6623
WORLD TOTAL 2/	5688	4934	4760	4820	5547	5437	5294	7658
PRODUCTION:								
EXPORT NATIONS								
US	12520	13753	13625	14936	14280	14226	17081	0
USSR	2364	3185	2422	3407	2605	1692	2889	0
IMPORT NATIONS	2592	2794	2939	2891	2598	2674	2722	0
PRC	465	451	485	478	397	418	489	0
	2166	2199	2700	2961	3592	4638	5508	0
FOREIGN TOTAL	10621	11019	11588	12008	12073	12952	14680	0
WORLD TOTAL 2/	12985	14204	14109	15414	14678	14644	17569	0
CONSUMPTION: 3/								
EXPORT NATIONS								
US	9665	10019	10183	10249	10521	10471	10624	0
USSR	1383	1417	1283	1146	1200	1290	1154	0
IMPORT NATIONS	1976	1981	1992	1992	2003	2025	2068	0
PRC	4118	4343	4133	4137	4255	4440	4516	0
	2852	3070	3288	3527	3571	3484	3592	0
FOREIGN TOTAL	12400	12945	13034	13240	13575	13621	13986	0
WORLD TOTAL 2/	13783	14361	14316	14386	14775	14911	15140	0
EXPORTS:								
EXPORT NATIONS								
US	4162	4937	4206	4280	4102	4068	4276	0
USSR	1346	2009	1290	1430	1134	1477	1321	0
IMPORT NATIONS	818	821	886	935	847	762	751	0
PRC	132	109	86	116	90	132	127	0
	3	3	1	0	16	163	261	0
FOREIGN TOTAL	2948	3036	3002	2967	3059	2723	3082	0
WORLD TOTAL 2/	4294	5046	4292	4396	4192	4200	4403	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOMPLISHED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	19859	16740	15682	16148	19593	19551	19090	29990
US	5347	3958	3000	2668	2632	7937	2777	4756
USSR	2465	1895	2154	2585	2527	1845	2075	2125
IMPORT NATIONS	6267	5921	6179	5990	5885	5422	5223	5183
PRC	2500	1460	1548	2392	1892	3017	7817	15517
<b>FOREIGN TOTAL</b>	<b>20779</b>	<b>18703</b>	<b>18861</b>	<b>19470</b>	<b>18846</b>	<b>17036</b>	<b>21536</b>	<b>30417</b>
<b>WORLD TOTAL 2/</b>	<b>26126</b>	<b>22661</b>	<b>21861</b>	<b>22138</b>	<b>25478</b>	<b>24973</b>	<b>24313</b>	<b>35173</b>
<b>PRODUCTION:</b>								
EXPORT NATIONS	57503	63166	62577	68601	65589	65339	78451	0
US	10856	14629	11122	15646	11963	7771	13271	0
USSR	11907	12833	13498	13277	11932	12280	12500	0
IMPORT NATIONS	2136	2071	2226	2195	1824	1918	2244	0
PRC	9950	10100	12400	13600	16500	21300	25300	0
<b>FOREIGN TOTAL</b>	<b>48783</b>	<b>50608</b>	<b>53681</b>	<b>55150</b>	<b>55450</b>	<b>59486</b>	<b>67424</b>	<b>0</b>
<b>WORLD TOTAL 2/</b>	<b>59639</b>	<b>65237</b>	<b>64803</b>	<b>70796</b>	<b>67413</b>	<b>67257</b>	<b>80695</b>	<b>0</b>
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	44392	46016	46770	47074	48321	48091	48797	0
US	6352	6506	5891	5264	5513	5926	5300	0
USSR	9075	9100	9150	9150	9200	9300	9500	0
IMPORT NATIONS	18912	19945	18983	19002	19541	20393	20741	0
PRC	13100	14100	15100	16200	16400	16000	16500	0
<b>FOREIGN TOTAL</b>	<b>56952</b>	<b>59455</b>	<b>59862</b>	<b>60812</b>	<b>62349</b>	<b>62558</b>	<b>64238</b>	<b>0</b>
<b>WORLD TOTAL 2/</b>	<b>63304</b>	<b>65961</b>	<b>65753</b>	<b>66076</b>	<b>67862</b>	<b>68484</b>	<b>69538</b>	<b>0</b>
<b>EXPORTS:</b>								
EXPORT NATIONS	19115	22675	19320	19657	18841	18686	19640	0
US	6180	9229	5926	6567	5207	6786	6065	0
USSR	3756	3770	4070	4295	3890	3500	3450	0
IMPORT NATIONS	606	500	394	535	414	606	582	0
PRC	15	12	6	0	75	750	1200	0
<b>FOREIGN TOTAL</b>	<b>13541</b>	<b>13946</b>	<b>13788</b>	<b>13625</b>	<b>14048</b>	<b>12506</b>	<b>14157</b>	<b>0</b>
<b>WORLD TOTAL 2/</b>	<b>19721</b>	<b>23175</b>	<b>19714</b>	<b>20192</b>	<b>19255</b>	<b>19292</b>	<b>20222</b>	<b>0</b>

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING

FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP



World cotton consumption in 1984/85 is projected at 69.5 million bales, a decline of 271,000 from the October estimate, but still nearly 1.1 million above the 1983/84 level. With the exception of the United States, where mills continue to face stiff competition from textile imports and slackening rates of offtake, the pattern of use remains essentially unchanged from last month. U.S. consumption is estimated at 5.3 million bales, down 206,000 from last month.

World cotton production in 1984/85 is estimated at a record 80.7 million bales, 3.6 million above last month's forecast, and 13.4 million above 1983/84. While U.S. crop prospects are unchanged from the past month, the foreign crop estimate is up nearly 6 percent to a record 67.4 million bales. A sharp upward revision in China's production accounts for most of the increase. Output in China now is placed at a record 25.3 million bales, up from October indications of 22 million, reflecting both larger area and higher yields. Pakistan's cotton prospects are a little above previous expectations. Meanwhile, U.S. production is forecast at 13.3 million bales, the same as a month earlier, as improved prospects in Texas offset reduced indications in the Delta stemming from heavy rains in October.

September U.S. cotton exports declined to the lowest monthly level in almost a year; however, season-to-date exports remain above 1983/84 due to the favorable August movement. September exports totaled 280,000 bales, 17 percent below September 1983. South Korea, Japan, Indonesia and Italy were the leading destinations. Cumulative season-to-date exports totaled 758,000 bales, 2 percent above the 742,000 a year ago. USDA's U.S. Export Sales report indicates larger export movement in October. Export movement for the 5 weeks ending November 1 was reported at 355,000 bales (338,600 running bales), bringing August-November 1 movement to 1.1 million bales, slightly ahead of a year ago. U.S. cotton imports are minor, totaling only 1,700 bales during the first 2 months of the season.

World 1984/85 cotton trade is projected at over 20 million bales, reflecting the emergence of China as an important cotton exporter and the resumption of more normal exports by Pakistan and Mexico. Pakistani and Chinese exports have been increased because of increased crop estimates. China is now expected to ship a record 1.2 million bales, up from and estimated 750,000 in 1983/84. Pakistan could export 900,000 bales, compared with 280,000 in 1983/84. Export forecasts have been reduced slightly for the USSR and Chad which have not been particularly active in Western European and Asian markets this fall. Total foreign exports are forecast at 14.2 million bales, slightly above last month's forecast and 14 percent above 1983/84.

World ending stocks of cotton in 1984/85 are estimated at 35.2 million bales, an increase of 3.8 from last month's estimate. The increase is largely attributable to dramatically improved Chinese production prospects in 1984/85. Chinese ending stocks are now estimated at 15.5 million bales, an increase of 3.2 million from last month. Similarly, Pakistani ending stocks have been increased by 150,000 bales to 531,000. In the United States, reduced consumption prospects in 1984/85 are expected to boost ending stocks by 195,000 bales to nearly 4.8 million.

Modest increases in ending stocks from last month's estimates are projected for the Soviet Union, Thailand, and Colombia. Reflecting reduced exports in 1984/85, ending stocks in the Soviet Union are expected to climb by 50,000 bales. Soviet ending stocks are now estimated at slightly over 2.1 million bales. In Thailand, upward revisions in the import estimates for the current marketing year and 1983/84 account for a 51,000-bale increase in ending stocks. Colombian ending stocks are expected to rise by 45,000 bales due to brightened crop prospects in 1984/85.

International average monthly prices showed modest gains in October, primarily as the result of wet weather in the United States which damaged crops and delayed harvesting. The average monthly 'A' Index price rose 47 points to 73.63 cents per pound. The modest increase represents the first upward price movement since March. Moreover, average monthly U.S. Memphis Territory quotes rose 69 points, to 74.69 cents, while California/Arizona quotes rose 81 points to 75.19 cents. U.S. international price quotations are 14 to 16 cents below last year's level. International prices resumed their downward movement during the first weeks of November.

Futures prices showed strength in October as December contracts rose from 64.51 cents per pound on October 1 to a high of 68.85 cents on October 24. Weather concerns in the Delta and Texas were primarily responsible for the gains. Futures contract prices have declined in recent weeks, reaching a contract low of 63.82 cents on November 13. The rising world production estimate, boosted by China's enormous crop prospects has mitigated earlier price advances.

#### INTERNATIONAL HIGHLIGHTS

U.S. September cotton exports fell to 280,000 bales, the lowest monthly level in nearly a year. Season-to-date exports of 758,000 bales remain slightly ahead of last season due to strong export movement in August of cotton sold to the USSR during 1983/84. Leading destinations during September were South Korea, Japan, Indonesia and Italy. Total value of U.S. cotton exports during August-September was \$282 million. Total 1984/85 season exports are forecast at 6.1 million bales.

Chinese cotton production is now reported at a record 25.3 million bales, 19 percent above 1983/84. Both area and yields have been revised upward from last month. Current forecasts project 1984/85 consumption and export level at a record 16.5 and 1.2 million bales, respectively.

#### MAN-MADE FIBERS AND TEXTILES

U.S. imports of textiles and apparel increased 41.1 percent during the first 9 months of calendar 1984. Total imports during the January-September period were 7.75 billion square-yard equivalent, 4 percent above the 7.43 billion imported in entire calendar 1983. Yarns comprised 13 percent of total imports, fabrics 26 percent, apparel 49 percent, and made up and miscellaneous 12 percent. Imports of cotton textiles made the largest gains (47.2 percent), followed by wool textiles (45.5 percent) and man-made fiber items (36.7 percent). Leading sources were Taiwan at 1.0 billion square-yard equivalents, South Korea 0.9 billion, EC, Hong Kong and China 0.8 billion each, and Japan 0.6 billion.



Early November polyester price quotations halted their decline of recent months and turned upward in four of the six countries under observation. All West European countries and Japan reported increases--the largest was West Germany which increased to 69.9 cents per pound. The United States was unchanged at 77.0 cents per pound while Taiwan declined to 61.0 cents.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: November : 1983	: September : 1984	: October: : 1984	: November : 1984
United States :	78.0	77.0	77.0	77.0
Taiwan :	55.0	62.0	62.0	61.0
Japan :	79.0	77.0	76.5	78.0
United Kingdom:	65.5	62.5	60.0	60.5
West Germany :	71.0	67.0	65.0	69.0
Italy :	64.0	62.5	61.0	63.0

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan and Japan, and delivered in the United Kingdom, West Germany and Italy.

USSR reports January-September cloth production increased to 8.7 billion square meters, 4 percent above the 8.4 billion produced in the same period of 1983.

#### EXPORTS SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton sales during the five-week period of September 28, 1984, November 1, 1984, were 489,900 running bales (RB) of Upland and 11,600 RB of Pima cotton. (See Table 7). Weekly Upland sales averaged 97,980 RB, close to the weekly average of 94,000 RB during September. The breakdown of sales follows: Upland 1-1/16" and longer represented 72 percent of sales; 1" to 1-1/16", 20 percent; and under 1", 8 percent. Japan, South Korea, Italy, Taiwan and Yugoslavia were the major buyers.



Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND MT/HA)

	AREA			YIELD			PRODUCTION		
CONTINENT AND COUNTRY	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	-----1,000 Hectares-----			-----KG/HA-----			-----1,000 Bales-----		
WESTERN HEMISPHERE:									
UNITED STATES	3,937	2,982	4,206	662	567	687	11,963	7,771	13,271
BRAZIL	2,113	1,960	2,050	308	277	319	2,985	2,495	3,000
MEXICO	204	245	310	921	923	878	863	1,038	1,250
ARGENTINA	360	490	520	310	311	335	512	700	800
COLOMBIA	56	119	224	587	644	617	151	352	635
PARAGUAY	240	280	320	333	321	340	367	413	500
PERU	83	95	120	433	713	717	165	311	395
NICARAGUA	90	117	110	847	614	564	350	330	285
GUATEMALA	49	51	45	933	982	1,210	210	230	250
EL SALVADOR	50	36	37	801	841	824	184	139	140
VENEZUELA	14	23	23	451	521	521	29	55	55
HONDURAS	4	7	7	762	653	622	14	21	20
ECUADOR	17	6	5	551	544	740	43	15	17
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	24	249	265	254	24	28	28
TOTAL.....	7,246	6,439	8,006	537	470	562	17,868	13,908	20,656
EUROPE									
GREECE	168	193	210	565	673	757	436	597	730
SPAIN	49	38	64	1,120	871	936	252	152	275
BULGARIA	13	13	13	335	335	335	20	20	20
YUGOSLAVIA	3	4	5	290	327	348	4	6	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	264	279	323	619	634	722	750	813	1,071
AFRICA									
EGYPT	488	425	415	944	991	965	2,117	1,934	1,840
SUDAN	392	411	426	533	533	511	959	1,006	1,000
ZIMBABWE	138	191	190	435	429	430	276	376	375
CHAD	137	200	240	278	272	263	175	250	290
SOUTH AFRICA	105	99	120	257	347	363	124	158	200
TANZANIA	360	344	310	119	137	130	197	216	185
CAMEROON	60	65	65	399	462	452	110	138	135
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	196	201	098	069	76	92	62	70
CENTRAL AFRICAN	68	71	83	093	169	157	29	55	60
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
ZAIRE	200	200	200	054	054	54	50	50	50
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	554	594	693	28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	584	593	599	363	349	370	974	952	1,019
TOTAL.....	3,548	3,733	3,742	327	319	319	5,344	5,465	5,486
ASIA AND OCEANIA									
CHINA	5,828	6,077	6,500	616	763	847	16,500	21,300	25,300
USSR	3,188	3,189	3,230	815	838	843	11,932	12,280	12,500
INDIA	7,871	7,765	7,900	175	165	171	6,324	5,879	6,200
PAKISTAN	2,263	2,277	2,290	364	209	352	3,781	2,188	3,700
TURKEY	595	614	675	822	847	839	2,246	2,388	2,600
AUSTRALIA	92	136	175	1,098	1,037	1,026	464	648	825
SYRIA	159	173	170	994	1,120	1,050	726	890	820
ISRAEL	56	57	64	1,547	1,623	1,514	398	425	445
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	114	120	130	357	332	335	187	183	200
BURMA	217	231	230	160	165	166	160	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	11	457	399	475	21	22	24
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	4
OTHERS	90	111	112	215	192	192	89	98	99
TOTAL.....	20,823	21,080	21,805	454	486	534	43,451	47,071	53,482
TOTAL FOREIGN.	27,944	28,549	29,670	432	454	495	55,450	59,486	67,424
WORLD TOTAL.....	31,881	31,531	33,876	460	464	519	67,413	67,257	80,695

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

NOVEMBER 1984

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	243	284	253	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	3	15	42	60	57	0	0	3
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	41	55	80	176	120	0	0	56
TOTAL	57	413	199	108	639	946	741	0	4	201
WESTERN EUROPE										
AUSTRIA	0	-	26	0	106	132	100	0	9	23
BELGIUM	0	-	15	0	165	180	155	0	0	25
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	775	940	745	0	45	150
GERMANY (FRG)	0	-	405	0	988	1,393	970	0	79	344
GREECE	193	673	275	597	185	1,057	705	0	160	192
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,100	1,370	1,085	0	0	285
NETHERLANDS	0	-	21	0	45	66	50	0	0	16
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	650	748	680	0	0	68
SPAIN	38	871	290	152	350	792	490	0	20	282
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	255	398	265	0	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
TOTAL	234	700	1,850	752	5,028	7,630	5,668	0	320	1,642
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	49	20	275	344	300	0	0	44
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	455	595	455	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	620	870	700	0	0	170
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	4	327	29	6	535	570	530	0	0	40
TOTAL	45	295	833	61	3,310	4,204	3,460	0	0	744
ASIA/OCEANIA										
BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	533	0	1,171	1,704	1,235	0	0	469
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	227	0	1,050	1,277	850	0	195	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,600	2,177	1,610	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	133	169	135	0	0	34
PHILIPPINES	12	399	13	22	80	115	100	0	0	15
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	120	332	16	183	560	759	590	0	60	109
VIETNAM	12	91	76	5	175	256	185	0	0	71
TOTAL	517	214	2,353	508	9,265	12,126	9,384	15	272	2,455
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	594	1	30	50	81	80	0	0	1
NIGER	2	327	2	3	3	8	7	0	0	1
NIGERIA	196	69	23	62	245	330	305	0	0	25
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	347	91	158	120	369	290	0	0	79
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	827	129	187	489	655	1,331	1,140	0	10	181
TOTAL IMPORTING	1,680	249	5,422	1,918	18,897	26,237	20,393	15	606	5,223

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 4A 1/  
EXPORTING COUNTRIES, PRODUCTION, SUPPLY AND USE, 1983  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACC.	EXPORTS	ENDING STOCKS
ARGENTINA	490	311	277	700	30	1,007	505	20	140	342
BRAZIL	1,960	277	1,353	2,495	50	3,898	2,410	0	50	1,438
COLOMBIA	119	644	29	352	2	383	225	4	97	57
EL SALVADOR	36	841	69	139	0	208	50	0	120	38
GUATEMALA	51	982	16	230	10	256	30	0	210	16
HONOURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	922	50	1,038	7	1,095	528	5	475	87
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	280	321	93	413	0	506	28	4	380	94
PERU	95	713	265	311	0	576	210	0	45	321
UNITED STATES	2,982	567	7,937	7,771	12	15,720	5,926	231	6,786	2,777
TOTAL	6,382		10,138	13,800	118	24,056	9,942	264	8,623	5,227
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	65	462	28	138	0	166	35	0	80	51
CENT. AF. REP.	71	169	3	55	0	58	11	0	40	7
CHAD	200	272	20	250	0	270	10	15	210	35
EGYPT	425	991	251	1,934	0	2,185	1,310	0	700	175
IVORY COAST	136	429	20	268	0	288	81	0	187	20
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	15	230	0	245	30	0	175	40
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	356	74	54	0	128	35	0	20	73
SUDAN	411	533	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	344	137	147	216	0	363	72	0	133	158
TOGO	25	435	38	50	0	88	10	0	35	43
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	70	404	89	130	0	219	10	0	115	94
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	191	429	78	376	0	454	51	0	229	174
TOTAL	2,906		1,713	4,976	0	6,689	1,868	15	3,119	1,687
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	136	1,037	213	648	6	867	100	0	410	357
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,000	0	750	7,817
INDIA	7,765	165	1,736	5,879	2	7,617	6,300	0	300	1,017
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	57	1,623	186	425	20	631	100	0	370	161
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	180	280	141
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	173	1,120	108	890	0	998	195	0	700	103
TURKEY	614	847	223	2,388	0	2,611	1,775	0	550	286
USSR	3,189	838	1,845	12,280	750	14,875	9,300	0	3,500	2,075
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL EXPORTING	29,851		19,551	65,339	1,436	86,326	48,091	459	18,686	19,090
TOTAL WORLD	31,531	464	24,973	67,257	20,333	112,563	68,484	474	19,292	24,313

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OF ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON AND SEEDS DIVISION



TABLE 5  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	250	281	250	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	3	5	1	9	5	0	1	3
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	3	17	45	65	60	0	0	5
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	56	55	80	191	130	0	0	61
TOTAL	57	420	201	110	655	966	754	0	4	208
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	25	0	165	190	160	0	0	30
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	150	0	800	950	750	0	45	155
GERMANY (FRG)	0	-	344	0	1,025	1,369	990	0	80	299
GREECE	210	757	192	730	125	1,047	715	0	150	182
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	285	3	1,100	1,388	1,100	0	0	288
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	68	0	710	778	700	0	0	78
SPAIN	64	936	282	275	230	787	475	0	50	262
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	277	792	1,642	1,008	5,002	7,652	5,742	0	341	1,569
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	44	20	300	364	315	0	0	49
CZECHOSLOVAKIA	0	-	114	0	530	644	530	0	0	114
GERMANY, EAST	0	-	140	0	460	600	460	0	0	140
HUNGARY	0	-	137	0	425	562	425	0	0	137
POLAND	0	-	170	0	680	850	710	0	0	140
ROMANIA	0	-	92	0	525	617	525	0	0	92
YUGOSLAVIA	5	348	40	8	540	588	550	0	0	38
TOTAL	46	298	744	63	3,460	4,267	3,550	0	0	717
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,200	1,669	1,235	0	0	434
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	800	0	140	242
INDONESIA	32	102	57	15	575	647	580	10	0	57
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,300	3,969	3,300	0	0	669
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	567	4	1,630	2,201	1,620	0	0	581
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	34	0	150	184	140	0	0	44
PHILIPPINES	11	475	15	24	95	134	110	0	0	24
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	130	335	109	200	570	879	650	0	70	159
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	526	218	2,455	527	9,263	12,245	9,504	17	227	2,497
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	20	544	7	50	0	57	50	0	0	7
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	2	327	1	3	4	8	6	0	0	2
NIGERIA	201	76	25	70	250	345	325	0	0	20
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	120	363	79	200	120	399	300	0	0	99
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	200	54	5	50	0	55	50	0	0	5
TOTAL	818	143	181	536	676	1,393	1,191	0	10	192
TOTAL IMPORTING	1,724	283	5,223	2,244	19,056	26,523	20,741	17	582	5,183

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	520	335	342	800	25	1,167	530	25	250	362
BRAZIL	2,050	319	1,438	3,000	5	4,443	2,550	0	200	1,693
COLOMBIA	224	617	57	635	2	694	230	6	365	93
EL SALVADOR	37	824	38	140	0	178	55	0	90	33
GUATEMALA	45	1,210	16	250	10	276	30	0	225	21
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	310	878	87	1,250	0	1,337	550	5	625	157
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	320	340	94	500	0	594	28	5	450	111
PERU	120	717	321	395	0	716	220	0	115	381
UNITED STATES	4,156	695	2,777	13,271	14	16,062	5,300	-59	6,065	4,756
TOTAL	7,899	566	5,227	20,546	61	25,834	9,523	-18	8,655	7,674
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	65	452	51	135	0	186	40	0	90	56
CENT. AF. REP.	83	157	7	60	0	67	10	0	45	12
CHAD	240	263	35	290	0	325	10	0	200	115
EGYPT	415	965	175	1,840	200	2,215	1,403	0	600	212
IVORY COAST	142	521	20	340	0	360	85	0	260	15
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	100	501	40	230	0	270	30	0	200	40
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	33	330	73	50	0	123	35	0	20	68
SUDAN	426	511	725	1,000	0	1,725	105	0	1,000	620
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	25	435	43	50	0	93	10	0	35	48
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	70	404	94	130	0	224	10	0	125	89
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,924	369	1,687	4,950	205	6,842	1,993	0	3,110	1,739
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	175	1,024	357	825	2	1,184	100	0	530	554
CHINA, MAINLAND	6,500	847	7,817	25,300	100	33,217	16,500	0	1,200	15,517
INDIA	7,900	171	1,017	6,200	150	7,367	6,300	0	150	917
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	64	1,514	161	445	30	636	95	0	360	181
PAKISTAN	2,290	352	141	3,700	15	3,856	2,250	175	900	531
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	170	1,050	103	820	0	923	230	0	600	93
TURKEY	675	839	286	2,600	0	2,886	1,825	20	600	441
USSR	3,230	843	2,075	12,500	500	15,075	9,500	0	3,450	2,125
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,279	542	12,176	52,955	797	65,928	37,281	195	7,875	20,577
TOTAL EXPORTING	32,102	532	19,090	78,451	1,063	98,604	48,797	177	19,640	29,990
TOTAL FOREIGN	29,670	495	21,536	67,424	20,105	109,065	64,238	253	14,157	30,417
TOTAL WORLD	33,826	519	24,313	80,695	20,119	125,127	69,538	194	20,222	35,173

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1984

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION  
(In Thousand of 480 pound bales)

Destination	Average 1976-80	Marketing Year		August-September		September:	September
		1982	1983	1983/84	1984/85	1983	1984
<b>Asia &amp; Oceania:</b>							
Bangladesh.....	77	88	135	2/	2	0	2
China Mainland.....	947	20	12	0	1	0	0
China, Taiwan.....	499	378	495	38	21	17	8
Hong Kong.....	430	158	283	12	25	4	10
Indonesia.....	241	268	320	49	44	26	22
Japan.....	1,233	1,286	1,709	232	149	100	63
Korea, Republic of.....	1,251	1,322	1,269	168	150	83	76
Malaysia.....	46	30	50	4	5	2	3
Philippines.....	110	72	59	12	7	9	4
Singapore.....	25	13	17	2/	2	0	1
Thailand.....	211	197	244	30	13	19	4
Other Asia & Oceania.....	68	3	122	1	13	2/	2/
Total.....	5,138	3,835	4,715	546	432	260	192
<b>EEC:</b>							
Belgium.....	15	12	66	1	5	1	1
France.....	66	45	154	7	10	4	4
Germany, Federal Republic of.....	104	163	195	12	16	8	11
Greece.....	57	109	18	0	12	0	1
Italy.....	111	105	252	13	39	7	21
Netherlands.....	13	7	6	0	2/	0	2/
United Kingdom.....	62	50	67	8	5	2	3
Other EC.....	26	68	79	9	14	4	8
Subtotal.....	454	559	837	49	100	26	49
<b>Other Europe:</b>							
Finland.....	10	9	9	1	2/	2/	0
Norway.....	5	10	11	2	2	1	1
Portugal.....	53	40	69	4	4	3	2
Spain.....	83	72	114	11	4	7	3
Sweden.....	19	23	28	3	5	1	3
Switzerland.....	89	53	70	1	4	1	1
USSR.....	1/	192	351	14	122	2/	0
Yugoslavia.....	1	112	119	33	47	2/	11
Other Europe.....	3	0	1	0	0	0	0
Total Europe.....	799	1,070	1,608	118	288	39	69
<b>WESTERN HEMISPHERE:</b>							
Canada.....	235	238	227	50	33	24	16
Chile.....	3	2	2	1	2/	1	0
Colombia.....	10	9	0	0	2/	0	2/
Other Western Hemisphere.....	13	6	108	15	1	7	2/
Total.....	261	253	337	65	34	32	16
<b>AFRICA &amp; MIDDLE EAST</b>							
Ghana.....	16	6	18	4	0	4	0
Morocco.....	21	27	20	3	1	2/	2/
Other Africa & Middle East.....	86	16	88	6	3	4	2
Total.....	123	49	126	5	2	8	2
Grand total.....	6,321	5,207	6,786	742	758	339	280
Grand total (running bales).....	6,010	4,959	6,434	705	722	322	266
Total value (Mil of dol).....	2,078	1,652	2,364	252	282	115	105

1/ Not available. 2/ Less than 500 bales.

SOURCE: Compiled from data received from the U.S. Bureau of Census.  
NOVEMBER 1984



TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD  
SEPTEMBER 28 - NOVEMBER 01 MY 1984/85  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches and Over	UPLAND	
				1 Inch to 1 1/16 Inches	UNDEP 1 Inch
European Community.....	6.9	89.9	63.1	25.5	1.3
Other Western Europe...	2.5	28.2	16.0	12.2	0.0
Eastern Europe.....	0.0	30.7	30.7	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.3	171.5	141.5	9.2	20.9
Taiwan.....	0.0	27.4	10.9	0.2	16.3
China.....	0.0	1.9	1.1	0.8	0.0
Kor Rep.....	0.2	62.7	38.8	23.9	-0.1
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	1.6	62.4	39.6	20.8	2.0
Africa.....	0.0	7.3	4.5	2.8	0.0
Western Hemisphere.....	0.0	7.5	7.7	-0.2	0.0
Total Unknown.....	0.0	0.2	0.2	0.0	0.0
Total.....	11.6	489.9	354.2	95.2	40.4

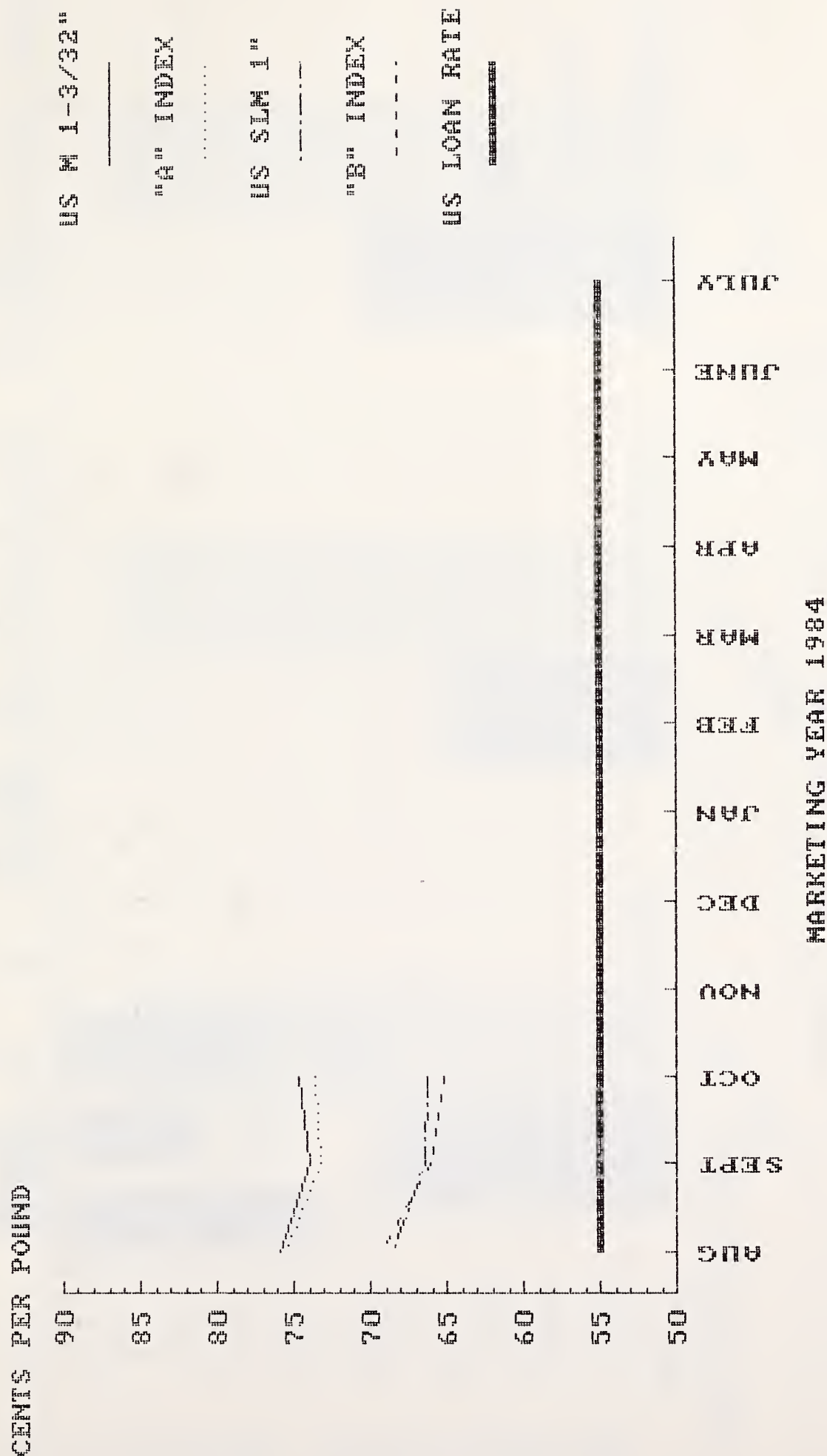
NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	OUTLOOK	U.S. MIDD 1-3/32		MINUS INDEX "A"	
	INDEX				
	"A"	Memphis	California	Memphis	California
	1/	Territory	Arizona	Territory	Arizona
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
1983/84.....	87.61	87.14	89.80	- .47	+2.19
<u>Monthly Averages</u>					
August.....	75.52	75.85	75.90	+ .33	+ .38
September.....	73.16	74.00	74.38	+ .84	+1.22
October.....	73.63	74.69	75.19	+1.06	+1.56
<u>Weekly Quotations:</u>					
June 7.....	85.15	84.25	85.25	- .90	+ .10
June 14.....	84.60	83.75	84.75	- .85	+ .15
June 21.....	82.60	82.00	83.00	- .60	+ .40
June 28.....	82.50	82.00	83.00	- .50	+ .50
July 5.....	81.20	80.75	81.75	- .45	+ .55
July 12.....	80.25	80.00	81.00	- .25	+ .75
July 19.....	78.00	78.00	78.50	.00	+ .50
July 26.....	76.50	77.00	77.50	+ .50	+1.00
August 2.....	76.30	76.50	77.00	+ .20	+ .70
August 9.....	77.00	77.25	77.00	+ .25	+ .00
August 16.....	74.95	75.25	75.25	+ .30	+ .30
August 23.....	74.85	75.25	75.25	+ .40	+ .40
August 30.....	74.50	75.00	75.00	+ .50	+ .50
September 6.....	73.90	74.75	74.75	+ .85	+ .85
September 13.....	72.95	73.75	74.25	+ .80	+1.30
September 20.....	72.55	73.25	73.75	+ .70	+1.20
September 27.....	73.25	74.25	74.75	+1.00	+1.50
October 4.....	72.65	73.25	73.75	+ .60	+1.10
October 11.....	72.75	73.50	74.00	+ .75	+1.25
October 18.....	73.95	75.00	75.50	+1.05	+1.55
October 25.....	75.15	77.00	77.50	+1.85	+2.35

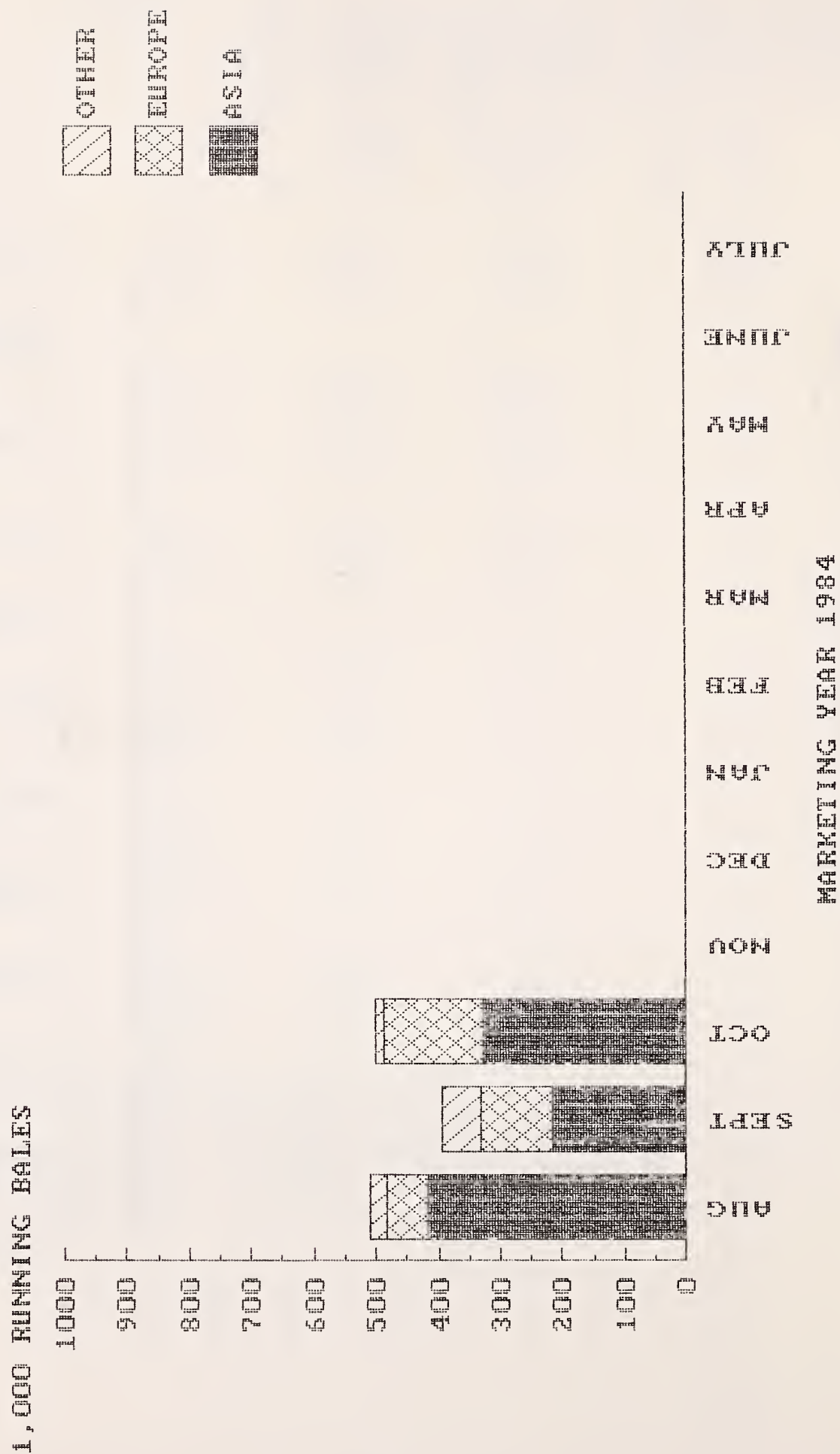
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guate. Syria; Turkey; Izmir I RG; Greece: USSP: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32".

# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND US LOAN RATE

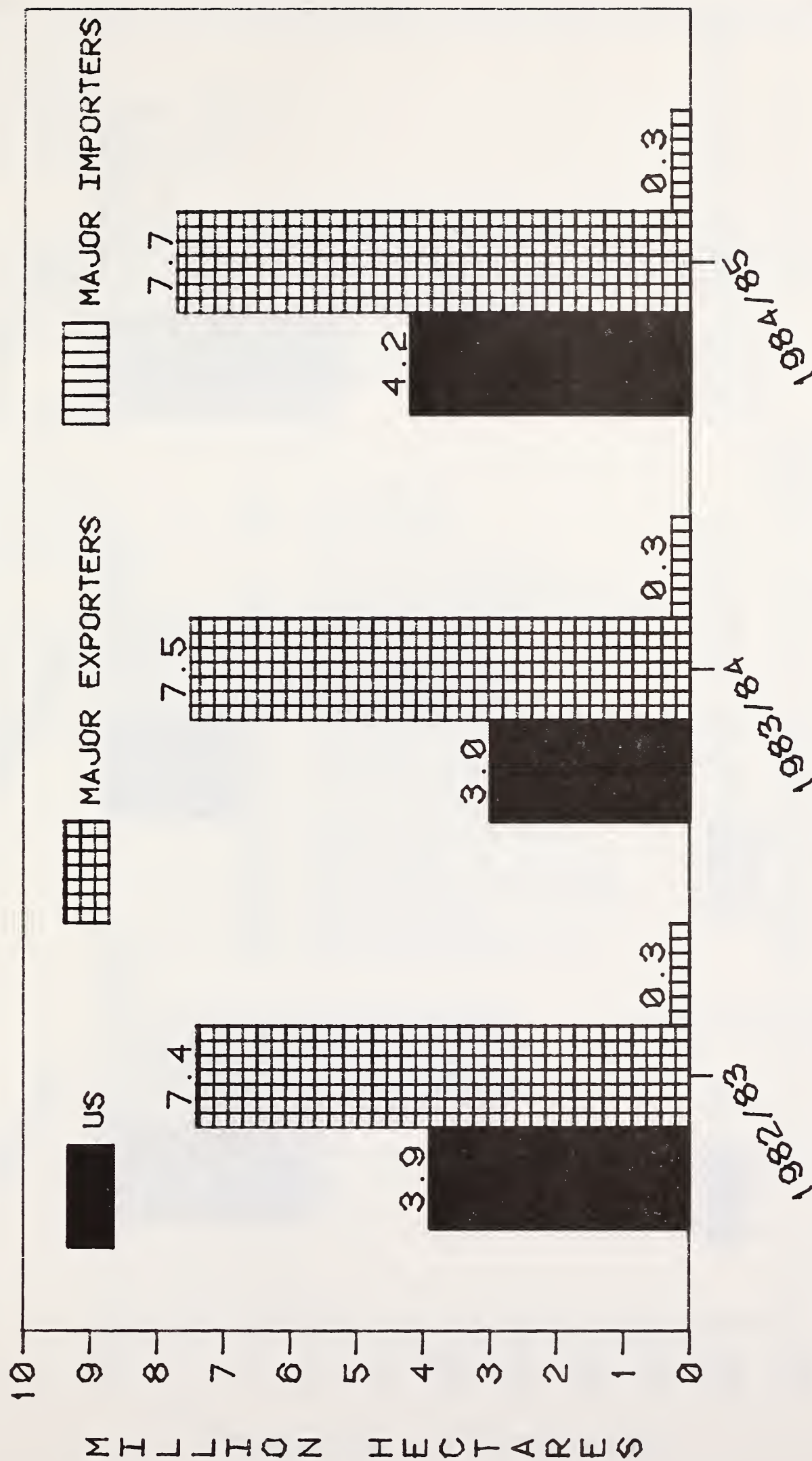




# MONTHLY US COTTON EXPORT SALES BY REGION



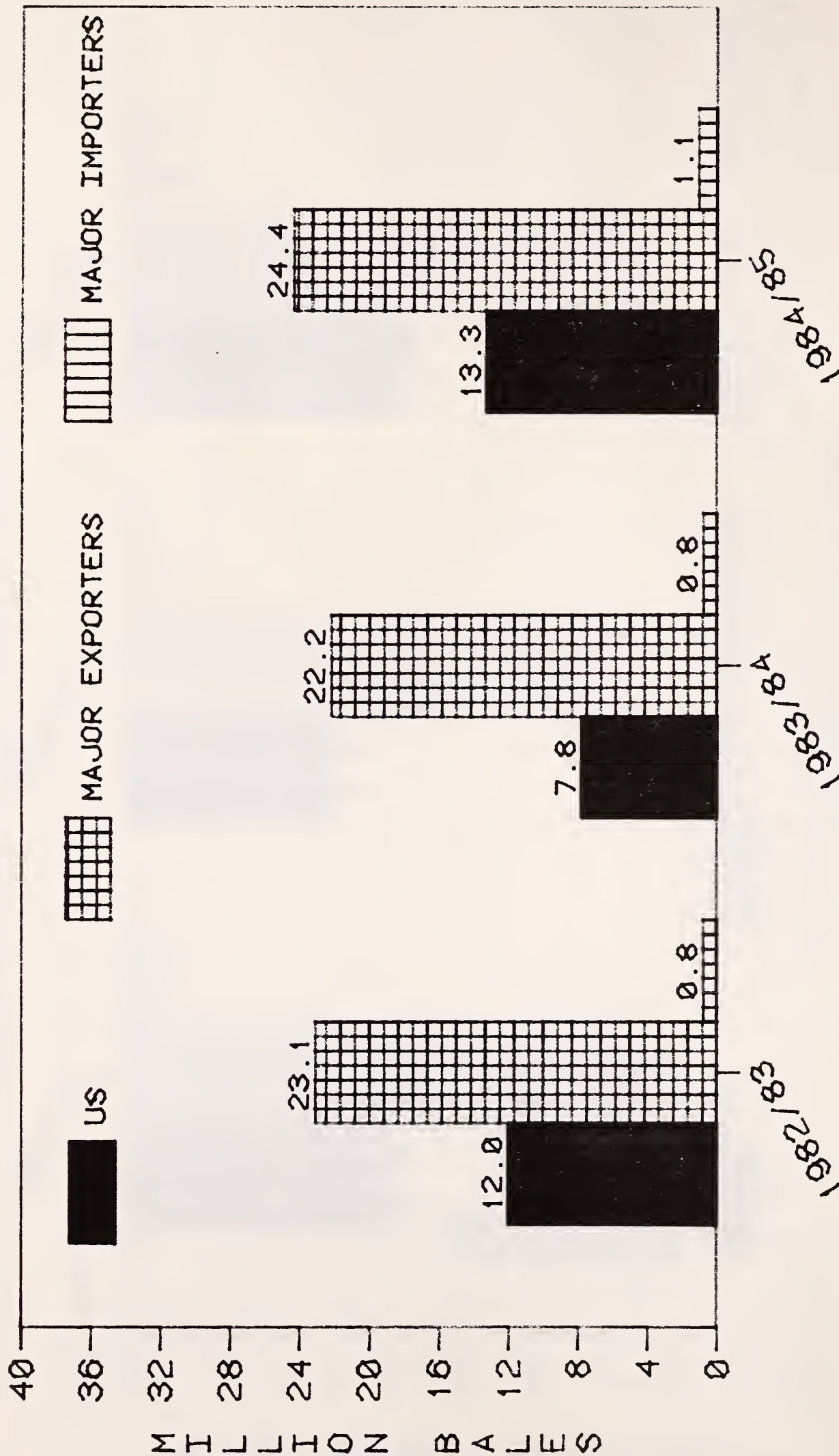
# COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia

Major Importers: W. Europe, E. Europe, Rep. of Korea, Hong Kong, Japan, Taiwan

# COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia

Major Importers: W. Europe, E. Europe, Rep. of Korea, Hong Kong, Japan, Taiwan



# FAS Circulars: Market Information For Agricultural Exporters

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FOREIGN AGRICULTURAL SERVICE

JAN 11 1985

cotton

Approved by the World Agricultural Outlook Board • USDA

FC 13-84  
December 1984

## WORLD COTTON SITUATION

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### SUMMARY

U.S. export prospects for 1984/85 have improved to 6.3 million bales, an increase of 200,000, from last month's estimate, but still below last year's export level. Higher domestic production prospects partially offset the upward revision increases in U.S. exports, thus, lowering the 1984/85 ending stock estimate by only 100,000 bales to 4.7 million. International prices declined more than 1 cent per pound during the month, with the November average U.S. quotes falling to 73.35 cents per pound, the lowest level since December 1982.

\* \* \* \* \*

Production statistics are based on the "World Crop Production" report released December 10. Other statistics are based on the "World Agricultural Supply and Demand Estimates" released December 11. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.



TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	4324	4653	3419	3519	4265	4232	4146	6509
US	1164	862	653	581	1444	1728	605	1013
USSR	537	413	469	563	550	402	452	463
IMPORT NATIONS	1368	1302	1355	1310	1288	1191	1149	1147
PRC	544	318	337	521	412	657	1702	3378
FOREIGN TOTAL	4527	4085	4116	4247	4107	3693	4688	6639
WORLD TOTAL 2/	5692	4954	4774	4829	5553	5423	5295	7656
<b>PRODUCTION:</b>								
EXPORT NATIONS	12520	13764	13634	14949	14298	14260	17128	0
US	2364	3185	2422	3407	2605	1692	2913	0
USSR	2592	2794	2939	2891	2598	2674	2722	0
IMPORT NATIONS	465	462	494	482	412	430	506	0
PRC	2166	2199	2700	2961	3592	4638	5508	0
FOREIGN TOTAL	10621	11030	11697	12013	12094	12987	14707	0
WORLD TOTAL 2/	12985	14227	14127	15430	14710	14690	17634	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	9665	10032	10194	10256	10529	10482	10637	0
US	1383	1417	1283	1146	1200	1290	1154	0
USSR	1976	1981	1992	1992	2003	2025	2068	0
IMPORT NATIONS	4116	4356	4145	4141	4269	4451	4530	0
PRC	2852	3070	3288	3527	3571	3484	3592	0
FOREIGN TOTAL	12399	12958	13044	13239	13587	13632	14002	0
WORLD TOTAL 2/	13782	14388	14339	14396	14798	14933	15167	0
<b>EXPORTS:</b>								
EXPORT NATIONS	4162	4938	4206	4290	4136	4078	4316	0
US	1346	2009	1290	1430	1134	1477	1366	0
USSR	818	821	886	935	847	762	751	0
IMPORT NATIONS	132	110	86	116	90	132	127	0
PRC	3	3	1	0	16	163	261	0
FOREIGN TOTAL	2948	3038	3002	2977	3092	2733	3077	0
WORLD TOTAL 2/	4294	5048	4292	4406	4226	4210	4443	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING

TABLE 2 -- COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	19859	16776	15704	16161	19507	19435	19042	29897
US	5347	3950	3000	2668	6632	7937	2777	4651
USSR	2465	1895	2154	2585	2527	1845	2075	2125
IMPORT NATIONS	6282	5978	6222	6019	5916	5472	5278	5266
PRC	2500	1460	1548	2392	1892	3017	7817	15517
FOREIGN TOTAL	20794	18760	18904	19504	18965	16962	21533	30492
WORLD TOTAL 2/	26141	22754	21926	22180	25503	24907	24320	35163
<b>PRODUCTION:</b>								
EXPORT NATIONS	57503	63219	62618	69658	65670	65497	78666	0
US	10856	14629	11122	15646	11963	7771	13381	0
USSR	11907	12833	13498	13277	11932	12290	12500	0
IMPORT NATIONS	2136	2124	2267	2212	1991	1975	2325	0
PRC	9950	10100	12400	13600	16500	21300	25300	0
FOREIGN TOTAL	48783	50661	53722	55176	55546	59649	67550	0
WORLD TOTAL 2/	57639	65343	64885	70870	67561	67472	90991	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	44392	46078	46820	47104	48358	48141	48857	0
US	6352	6506	5891	5264	5513	5926	5300	0
USSR	9075	9100	9150	9150	9200	9300	9500	0
IMPORT NATIONS	18906	20007	19038	19017	19609	20445	20804	0
PRC	13100	14100	15100	16200	16400	16000	16500	0
FOREIGN TOTAL	56946	59517	59912	60807	62404	62610	64311	0
WORLD TOTAL 2/	63298	66085	65858	66121	67967	68586	69661	0
<b>EXPORTS:</b>								
EXPORT NATIONS	19115	22680	19320	19703	18995	18731	19825	0
US	6180	9229	5926	6567	5207	6786	6275	0
USSR	3756	3770	4070	4295	3990	3500	3450	0
IMPORT NATIONS	606	505	394	535	414	606	582	0
PRC	15	12	6	0	75	750	1200	0
FOREIGN TOTAL	13541	13951	13788	13671	14202	12551	14132	0
WORLD TOTAL 2/	19721	23185	19714	20238	19409	19337	20407	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP



The world 1984/85 cotton consumption forecast of 69.6 million bales is little changed from the November report and remains modestly above last year's mill use estimate. The largest increases in mill use over 1983/84 are projected in several major foreign cotton exporting countries--China, the Soviet Union and Pakistan. Consumption prospects in net importing countries show only a slight increase this season. Forecast U.S. mill use is unchanged from last month at 5.3 million bales and reflects a decline of 10 percent from 1983/84 primarily due to heavy imports of textile products.

World cotton production in 1984/85 is estimated at a record 80.9 million bales, slightly above last month's forecast, and 13.5 million above 1983/84. Prospects for both the United States and foreign countries are marginally above November indications. The U.S. crop is placed at 13.4 million bales, 1 percent above a month earlier, and sharply above a year ago, reflecting a 41 percent larger area and a 22 percent higher yield. Boosted by China's very large crop of 25.3 million bales, production outside the United States is projected at a record 67.5 million, slightly above a month ago, and nearly 8 million above 1983/84. Foreign area and yields this season are record high.

U.S. exports were strong during the first quarter of the 1984/85 season, totaling 1.1 million bales, 5 percent above a year ago. Major markets continue to be mostly in Asia and Europe, although actual movement to several countries differs significantly from a year ago. Exports to Europe were up significantly, reflecting larger movement to the Soviet Union, Italy, Yugoslavia, West Germany and Greece. Exports to Asia, the Western Hemisphere and Africa declined. The two top markets--Japan and South Korea--declined, as did Canada, the largest U.S. export market in the Western Hemisphere. Total 1984/85 season exports are forecast at 6.3 million bales, down from 6.8 million last season. During 1983/84, 15 percent of the season's total export movement occurred in the first quarter.

Monthly U.S. exports in October and November continued at a relatively high level. October exports reached 307,000 bales, 10 percent above September, and an October level exceeded only twice since 1966. The U.S. Export Sales Report shows movement during the four weeks ending November 29 of 495,000 bales (471,800 running bales). Cumulative movement reported through November 29 (1.6 million bales) continues to reflect higher export movement to Europe and the Soviet Union, and slightly less than last year to Asia, the Western Hemisphere and Africa.

World 1984/85 cotton trade is expected to exceed 20 million bales, a level moderately above 1983/84. The export forecast of 20.4 million bales reflects an increase of 185,000 bales over the November forecast. Export forecasts were increased for the United States and Guatemala and reduced for Chad. Minor adjustments were also made in the trade projections for Cameroon, Central Africa Republic, Ivory Coast, Portugal and Senegal.

World ending stocks of cotton in 1984/85 are estimated at 35.1 million bales, a decline of 50,000 from last month's estimate. Reflecting improved export prospects, U.S. ending stocks are now estimated at nearly 4.7 million bales, down 105,000 bales from last month. In Chad, unfavorable crop



prospects in 1984/85 point to a 66,000-bale reduction in ending stocks. In contrast, ending stocks in Sudan and Belgium have been revised upward by 40,000 bales and 32,000 bales, respectively. Improved Sudanese production prospects in 1984/85 and a historical revision in the Belgian ending stock estimates for 1976/77 to date account for the projected increases.

The monthly average 'A' Index price dropped about 100 points in November to 72.65 cents per pound, the lowest level of the season. The continued prospect of mounting world cotton supplies (concentrated in China), prospects of modest increases in world cotton consumption, and the strong U.S. dollar have placed downward pressure on international cotton prices. Although aggregate U.S. export sales for 1984/85 are slightly above last season, carryover sales from 1983/84 were substantially larger than the previous season. Monthly sales trends from August through November show a neutral to slightly downward movement compared to the previous season's upward movement. The increase in gross sales to date primarily reflects increased buying from Western Europe. Of the major U.S. markets in Asia, the sales to South Korea are above last year's level. U.S. cotton sales to South Korea were restrained last year due to the uncertainty over the GSM-102 credit situation. Shipments to South Korea are running at about the same level as last year. Many Asian mills anticipate slackness in demand during the second half of the year and remain cautious about their purchasing practices.

U.S. quotes fell in response to the current situation. Monthly average Memphis Territory quotes were down 130 points to 73.35 cents per pound and California/Arizona quotes were 150 points lower to 73.65 cents. Overall, the competitive position of U.S. cotton prices improved in world markets despite the marginal decline in export sales in November.

Futures contracts moved to lower ground during November although December contracts made some gains before expiring. March contracts closed at 69.59 cents per pound on November 1, but had fallen to 65.93 cents by November 30. The 366- point drop was heavily influenced by the U.S. cotton consumption figures in the face of ample domestic production.

#### INTERNATIONAL HIGHLIGHTS

The U.S. agricultural counselor in Cairo reports Egypt announced 1984/85 season cotton export prices on December 2. Opening prices are generally 5 cents per pound above 1983/84 opening levels for long staple and 10-13 cents for extra long staple. Supplies available for export were reportedly sold out during the first two days of the offer.

The Egyptian Minister of Agriculture recently confirmed Egypt's intent to import shorter staple cotton. These imports can be used more efficiently by the Egyptian textile industry and would free up larger supplies of the more expensive longer staple Egyptian cotton for export.

Colombia has announced creation of an export susidy fund to encourage 1985 cotton exports. The fund will pay exporters 1.2 times the difference between the export price and 78 cents U.S. per pound when the export price falls below 78 cents. To become eligible, exporters must agree to pay into the fund when the export price exceeds 80 cents per pound.

The Chinese government recently announced 1985 State cotton procurement will be limited to 19.5 million bales. Moreover, the new policy calls for more extensive use of improved-quality cotton varieties and larger procurement price adjustments for differences in cotton quality. Cotton production in excess of the 19.5 million bales is to be sold in free markets with cotton producing counties selling directly to commercial concerns in large cities. The intent of the program is to reduce large surplus stocks while improving overall quality of Chinese cotton supplies.

#### MAN-MADE FIBERS AND TEXTILES

The U.S. textile and apparel trade balance continued to deteriorate in October, reaching a deficit of \$10.4 billion during the first 10 months of 1984. January-October imports rose 36.7 percent over the same period of 1983 to reach \$12.4 billion, while exports totaled \$2.0 billion.

U.S. October imports of textiles and apparel totaled 776.0 million square yards, 9.7 percent above October 1983. Cotton items, at 311.5 million square yards, were up 15.3 percent over October 1983, wool items at 26.1 million were up 28.9 percent, and man-made fiber items, at 428.4 million, were up 5.1 percent. Cumulative January-October imports for these items exceed totals for the entire calendar 1983.

At the beginning of December, polyester fiber price quotations were generally below a month earlier. Asian and European sources all indicated declines except Italy, while U.S. quotations remained stable. All origins were below December 1983 except Taiwan.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: December : 1983	: October : 1984	: November : 1984	: December : 1984
United States :	78.0	77.0	77.0	77.0
Taiwan :	55.0	62.0	61.0	60.0
Japan :	79.5	76.5	78.0	74.0
United Kingdom:	64.0	60.0	60.5	57.5
West Germany :	69.5	65.0	69.0	65.5
Italy :	65.0	61.0	63.0	64.0
:				

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan and Japan, and delivered in the United Kingdom, West Germany and Italy.

The Philippine government reports exports of garments increased during the first 8 months of 1984, while exports of other textiles and yarns declined. January-August exports of garments were reported at \$387 million, up 17 percent from the \$331 million in the same period of 1983 and textiles and yarns were \$24 million, a drop of 17 percent from the \$29 million a year earlier.

## EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton sales during the four-week period of Nov. 2-29, 1984, were 492,500 running bales (RB) of Upland and 5,200 RB of Pima cotton. (See Table 7). Weekly Upland sales averaged 123,125 RB, 25 percent greater than weekly average sales during October. The breakdown of sales follows: Upland 1-1/16" and longer represented 74 percent of sales; 1" to 1-1/16", 18 percent; and under 1", 8 percent. Japan, South Korea and Taiwan were the major buyers.

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Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND MT/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	-----1,000 Hectares-----			-----KG/HA-----			-----1,000 Bales-----		
WESTERN HEMISPHERE:									
UNITED STATES	3,937	2,982	4,209	662	567	692	11,963	7,771	13,381
BRAZIL	2,113	1,960	2,050	308	277	319	2,985	2,495	3,000
MEXICO	204	245	310	921	923	878	863	1,038	1,250
ARGENTINA	360	490	520	310	311	335	512	700	800
COLOMBIA	56	119	224	587	644	617	151	352	635
PARAGUAY	240	280	320	333	321	340	367	413	500
PERU	83	95	120	433	713	717	165	311	395
GUATEMALA	49	57	57	933	1,069	1,146	210	280	300
NICARAGUA	90	117	110	847	614	564	350	330	285
EL SALVADOR	50	36	37	801	841	824	184	139	140
VENEZUELA	14	23	23	451	521	521	29	55	55
HONDURAS	4	7	7	762	653	622	14	21	20
ECUADOR	17	6	5	551	544	740	43	15	17
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	24	249	265	254	24	28	28
TOTAL.....	7,246	6,445	8,021	537	472	565	17,868	13,958	20,816
EUROPE									
GREECE	168	193	210	565	673	757	436	597	730
SPAIN	49	38	64	1,120	871	936	252	152	275
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	264	279	323	619	631	722	750	808	1,071
AFRICA									
EGYPT	488	425	415	944	991	965	2,117	1,934	1,840
SUDAN	392	407	421	533	538	538	959	1,006	1,040
ZIMBABWE	138	191	190	435	429	430	276	376	375
SOUTH AFRICA	105	99	120	257	347	363	124	158	200
TANZANIA	360	344	310	119	137	130	197	216	185
CHAD	137	172	182	275	299	209	173	236	175
CAMEROON	55	70	71	519	529	460	131	170	150
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	196	201	098	069	76	92	62	70
CENTRAL AFRICAN REP.	68	80	81	150	150	161	47	55	60
ZAIRE	90	93	93	138	133	140	57	57	60
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	554	594	693	28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	579	604	591	366	358	400	974	993	1,085
TOTAL.....	3,428	3,619	3,568	342	333	336	5,388	5,531	5,502
ASIA AND OCEANIA									
CHINA	5,828	6,077	6,500	616	763	847	16,500	21,300	25,300
USSR	3,188	3,192	3,230	815	838	843	11,932	12,280	12,500
INDIA	7,871	7,765	7,900	175	165	171	6,324	5,879	6,200
PAKISTAN	2,263	2,277	2,290	364	209	352	3,781	2,188	3,700
TURKEY	595	614	675	822	847	839	2,246	2,388	2,600
AUSTRALIA	92	136	175	1,098	1,037	1,026	464	648	825
SYRIA	159	173	170	994	1,120	1,050	726	890	820
ISRAEL	56	57	64	1,547	1,623	1,514	398	425	445
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	114	120	130	357	332	335	187	183	200
BURMA	217	231	230	160	165	166	160	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	11	457	399	475	21	22	24
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	4
OTHERS	90	111	112	215	192	192	89	98	99
TOTAL.....	20,823	21,083	21,805	454	486	534	43,451	47,071	53,482
TOTAL FOREIGN.	27,824	28,444	29,508	434	456	498	55,494	59,597	67,490
WORLD TOTAL.....	31,761	31,426	33,717	463	467	522	67,457	67,368	80,871

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	243	284	253	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	3	15	42	60	57	0	0	3
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	41	55	80	176	120	0	0	56
TOTAL	57	413	199	108	639	946	741	0	4	201
WESTERN EUROPE										
AUSTRIA	0	-	26	0	106	132	100	0	9	23
BELGIUM	0	-	49	0	165	214	156	0	0	58
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	775	940	745	0	45	150
GERMANY (FRG)	0	-	405	0	988	1,393	970	0	79	344
GREECE	193	673	275	597	185	1,057	705	0	160	192
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,100	1,370	1,085	0	0	285
NETHERLANDS	0	-	21	0	45	66	50	0	0	16
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	650	748	680	0	0	68
SPAIN	38	871	290	152	350	792	490	0	20	282
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	255	398	245	0	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
TOTAL	234	700	1,884	752	5,028	7,664	5,669	0	320	1,675
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	301	49	18	275	342	300	0	0	42
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	455	595	455	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	620	870	700	0	0	170
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	4	163	29	3	535	567	530	0	0	37
TOTAL	45	271	833	56	3,310	4,199	3,460	0	0	739
ASIA/OCEANIA										
BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	533	0	1,171	1,704	1,235	0	0	469
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	227	0	1,050	1,277	850	0	195	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,600	2,177	1,610	0	0	567
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	133	169	135	0	0	34
PHILIPPINES	12	399	13	22	80	115	100	0	0	15
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	120	332	16	183	560	759	590	0	60	109
VIETNAM	12	91	76	5	175	256	185	0	0	71
TOTAL	517	214	2,353	508	9,265	12,126	9,384	15	272	2,455
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	566	8	52	0	60	50	0	0	10
MOROCCO	11	594	1	30	50	81	80	0	0	1
NIGER	2	436	3	4	3	10	8	0	0	2
NIGERIA	196	69	23	62	245	330	305	0	0	25
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	347	91	158	120	369	290	0	0	79
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	93	133	11	57	0	68	50	0	0	18
TOTAL	720	151	195	499	655	1,349	1,141	0	10	198
TOTAL IMPORTING	1,573	266	5,464	1,923	18,897	26,284	20,395	15	606	5,268

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 4-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	490	311	277	700	30	1,007	505	20	140	342
BRAZIL	1,960	277	1,353	2,495	50	3,898	2,410	0	50	1,438
COLOMBIA	119	644	29	352	2	383	225	4	97	57
EL SALVADOR	36	841	69	139	0	208	50	0	120	38
GUATEMALA	57	1,070	16	280	0	296	36	0	219	41
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	922	50	1,038	7	1,095	528	5	475	87
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	280	321	93	413	0	506	28	4	380	94
PERU	95	713	265	311	0	576	210	0	45	321
UNITED STATES	2,982	567	7,937	7,771	12	15,720	5,926	231	6,786	2,777
TOTAL	6,388	472	10,138	13,850	108	24,096	9,948	264	8,632	5,252
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	70	529	3	170	0	173	35	0	80	58
CENT. AF. REP.	80	150	1	55	0	56	10	0	40	6
CHAD	172	299	18	236	0	254	10	0	210	34
EGYPT	425	991	251	1,934	0	2,185	1,310	0	700	175
IVORY COAST	136	429	20	268	0	288	81	0	187	20
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	537	40	249	0	289	35	0	200	54
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	37	318	7	54	0	61	25	0	21	15
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	344	137	147	216	0	363	72	0	133	158
TOGO	30	392	5	54	0	59	10	0	35	14
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	71	445	69	145	0	214	10	0	125	79
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	191	429	78	376	0	454	51	0	229	174
TOTAL	2,899	378	1,589	5,032	0	6,621	1,862	0	3,155	1,604
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	136	1,037	213	648	6	867	100	0	410	357
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,000	0	750	7,817
INDIA	7,765	165	1,736	5,879	2	7,617	6,300	0	300	1,017
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	57	1,623	186	425	20	631	100	0	370	161
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	180	280	141
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	173	1,120	108	890	0	998	195	0	700	103
TURKEY	614	847	223	2,388	0	2,611	1,775	0	550	286
USSR	3,192	838	1,845	12,280	750	14,875	9,300	0	3,500	2,075
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,566	493	7,700	46,563	1,318	55,581	36,281	180	6,944	12,176
TOTAL EXPORTING	29,853	477	19,427	65,445	1,426	86,298	48,091	444	18,731	19,032
TOTAL FOREIGN	28,444	456	16,954	59,597	20,311	96,862	62,560	228	12,551	21,523
TOTAL WORLD	31,426	467	24,891	67,368	20,323	112,582	68,486	459	19,337	24,300

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	250	281	250	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	3	5	1	9	5	0	1	3
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	3	17	45	65	60	0	0	5
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	56	55	80	191	130	0	0	61
TOTAL	57	420	201	110	655	966	754	0	4	208
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	58	0	165	223	161	0	0	62
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	150	0	800	950	750	0	45	155
GERMANY (FRG)	0	-	344	0	1,025	1,369	990	0	80	299
GREECE	210	757	192	730	125	1,047	715	0	150	182
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	285	3	1,100	1,388	1,100	0	0	288
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	68	0	720	788	710	0	0	78
SPAIN	64	936	282	275	230	787	475	0	50	262
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	277	792	1,675	1,008	5,012	7,695	5,753	0	341	1,601
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	42	20	300	362	315	0	0	47
CZECHOSLOVAKIA	0	-	114	0	530	644	530	0	0	114
GERMANY, EAST	0	-	140	0	460	600	460	0	0	140
HUNGARY	0	-	137	0	425	562	425	0	0	137
POLAND	0	-	170	0	680	850	710	0	0	140
ROMANIA	0	-	92	0	525	617	525	0	0	92
YUGOSLAVIA	5	348	37	8	540	585	550	0	0	35
TOTAL	46	298	739	63	3,460	4,262	3,550	0	0	712
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,200	1,669	1,235	0	0	434
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	800	0	140	242
INDONESIA	32	102	57	15	575	647	580	10	0	57
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,300	3,969	3,300	0	0	669
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	567	4	1,630	2,201	1,620	0	0	581
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	34	0	150	184	140	0	0	44
PHILIPPINES	11	475	15	24	95	134	110	0	0	24
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	130	335	109	200	570	879	650	0	70	159
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	526	218	2,455	527	9,263	12,245	9,504	17	227	2,497
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	20	653	10	60	0	70	50	0	0	20
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	2	436	2	4	4	10	8	0	0	2
NIGERIA	201	76	25	70	250	345	325	0	0	20
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	120	363	79	200	120	399	300	0	0	99
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	93	140	18	60	0	78	50	0	0	28
TOTAL	711	171	198	557	676	1,431	1,193	0	10	228
TOTAL IMPORTING	1,617	305	5,268	2,265	19,066	26,599	20,754	17	582	5,246

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	520	335	342	800	25	1,167	530	25	250	362
BRAZIL	2,050	319	1,438	3,000	5	4,443	2,550	0	200	1,693
COLOMBIA	224	617	57	635	2	694	230	6	365	93
EL SALVADOR	37	824	38	140	0	178	55	0	90	33
GUATEMALA	57	1,146	41	300	0	341	45	0	250	46
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	310	878	87	1,250	0	1,337	550	5	625	157
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	320	340	94	500	0	594	28	5	450	111
PERU	120	717	321	395	0	716	220	0	115	381
UNITED STATES	4,209	701	2,777	13,381	14	16,172	5,300	-54	6,275	4,651
TOTAL	7,964	570	5,252	20,706	51	26,009	9,538	-13	8,890	7,594
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	71	460	58	150	0	208	40	0	100	68
CENT. AF. REP.	81	161	6	60	0	66	10	0	40	16
CHAD	182	209	34	175	0	209	10	0	150	49
EGYPT	415	965	175	1,840	200	2,215	1,403	0	600	212
IVORY COAST	126	562	20	325	0	345	85	0	250	10
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	539	54	250	0	304	35	0	200	69
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	36	514	15	85	0	100	25	0	25	50
SUDAN	421	538	725	1,040	0	1,765	105	0	1,000	660
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	26	419	14	50	0	64	10	0	35	19
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	73	432	79	145	0	224	10	0	125	89
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,857	377	1,604	4,945	205	6,754	1,988	0	3,060	1,706
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	175	1,026	357	825	2	1,184	100	0	530	554
CHINA, MAINLAND	6,500	847	7,817	25,300	100	33,217	16,500	0	1,200	15,517
INDIA	7,900	171	1,017	6,200	150	7,367	6,300	0	150	917
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	64	1,514	161	445	30	636	95	0	360	181
PAKISTAN	2,290	352	141	3,700	15	3,856	2,250	175	900	531
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	170	1,050	103	820	0	923	230	0	600	93
TURKEY	675	839	286	2,600	0	2,886	1,825	20	600	441
USSR	3,230	843	2,075	12,500	500	15,075	9,500	0	3,450	2,125
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,279	542	12,176	52,955	797	65,928	37,281	195	7,875	20,577
TOTAL EXPORTING	32,100	534	19,032	78,606	1,053	98,691	48,807	182	19,825	29,877
TOTAL FOREIGN	29,508	498	21,523	67,490	20,105	109,118	64,261	253	14,132	30,472
TOTAL WORLD	33,717	523	24,300	80,871	20,119	125,290	69,561	199	20,407	35,123

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-OCT	1984 AUG-OCT	1983 OCT	1984 OCT
ASIA & OCEANIA						
BANGLADESH	38	135	8	12	8	10
CHINA, MAINLAND	20	12	0	1	0	0
CHINA, TAIWAN	378	495	52	35	14	14
HONG KONG	158	283	18	37	7	12
INDONESIA	258	320	69	64	20	21
JAPAN	1,236	1,709	290	226	57	78
KOREA, REP OF	1,322	1,269	238	215	70	66
MALAYSIA	30	50	6	3	2	2
PAKISTAN	27	115	1	12	0	0
PHILIPPINES	72	59	17	12	5	6
SINGAPORE	13	17	1	2	27	1
THAILAND	197	244	46	20	16	7
OTHER ASIA & OCEANIA	2	4	27	2	27	0
SUBTOTAL	3,835	4,714	745	647	199	215
EEC						
BELGIUM	12	66	2	6	1	1
FRANCE	45	154	14	14	7	4
GERMANY, FRG	163	195	19	30	7	14
GREECE	109	18	0	13	0	1
ITALY	105	252	20	59	6	20
NETHERLANDS	7	6	1	2	1	1
UNITED KINGDOM	50	67	10	9	2	4
OTHER EC	69	78	17	19	8	5
SUBTOTAL	559	837	82	150	33	51
NON EEC						
FINLAND	9	9	1	27	27	0
NORWAY	10	11	3	3	1	1
PORTUGAL	40	69	8	6	4	2
ROMANIA	0	27	0	0	0	0
SPAIN	73	114	16	7	4	3
SWEDEN	23	28	5	9	2	4
SWITZERLAND	53	70	2	6	27	3
USSR	192	351	14	122	27	0
YUGOSLAVIA	112	119	33	47	0	0
OTHER EUROPE	0	1	0	0	0	0
SUBTOTAL	511	771	81	201	12	13
WESTERN HEMISPHERE						
CANADA	238	227	72	51	22	18
CHILE	2	2	1	27	0	0
COLOMBIA	9	0	0	27	0	0
OTHER W. HEMISPHERE	4	108	17	8	3	7
SUBTOTAL	254	337	90	59	24	25
AFRICA & MIDDLE EAST						
GHANA	6	18	4	27	0	27
MOROCCO	27	20	5	2	2	1
OTHER AFRICA & MIDDLE EAST	16	88	10	6	4	3
SUBTOTAL	49	126	19	7	6	3
TOTAL	5,207	6,785	1,016	1,065	274	307
TOTAL RUNNING BALES	4,959	6,462	968	1,014	261	293
TOTAL VALUE (MIL DOLLARS)	1,652	2,364	342	393	90	111

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.

DECEMBER 1984



TABLE 7  
EXPORT SALES FOR 4-WEEK PERIOD  
NOVEMBER 02 - NOVEMBER 29 MY 1984/85  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND	
				1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community.....	2.6	104.9	90.5	14.5	0.0
Other Western Europe...	0.2	47.1	28.6	18.5	0.0
Eastern Europe.....	0.0	-5.4	-5.4	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.8	144.0	130.3	6.7	6.9
Taiwan.....	0.0	56.9	28.3	4.2	24.4
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.7	105.6	59.2	46.5	0.0
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.8	29.5	24.2	-0.4	5.7
Africa.....	0.0	3.1	3.1	0.0	0.0
Western Hemisphere.....	0.0	10.3	10.3	0.0	0.0
Total Unknown.....	0.0	-3.5	-3.5	0.0	0.0
Total.....	5.2	492.5	365.7	89.9	37.0

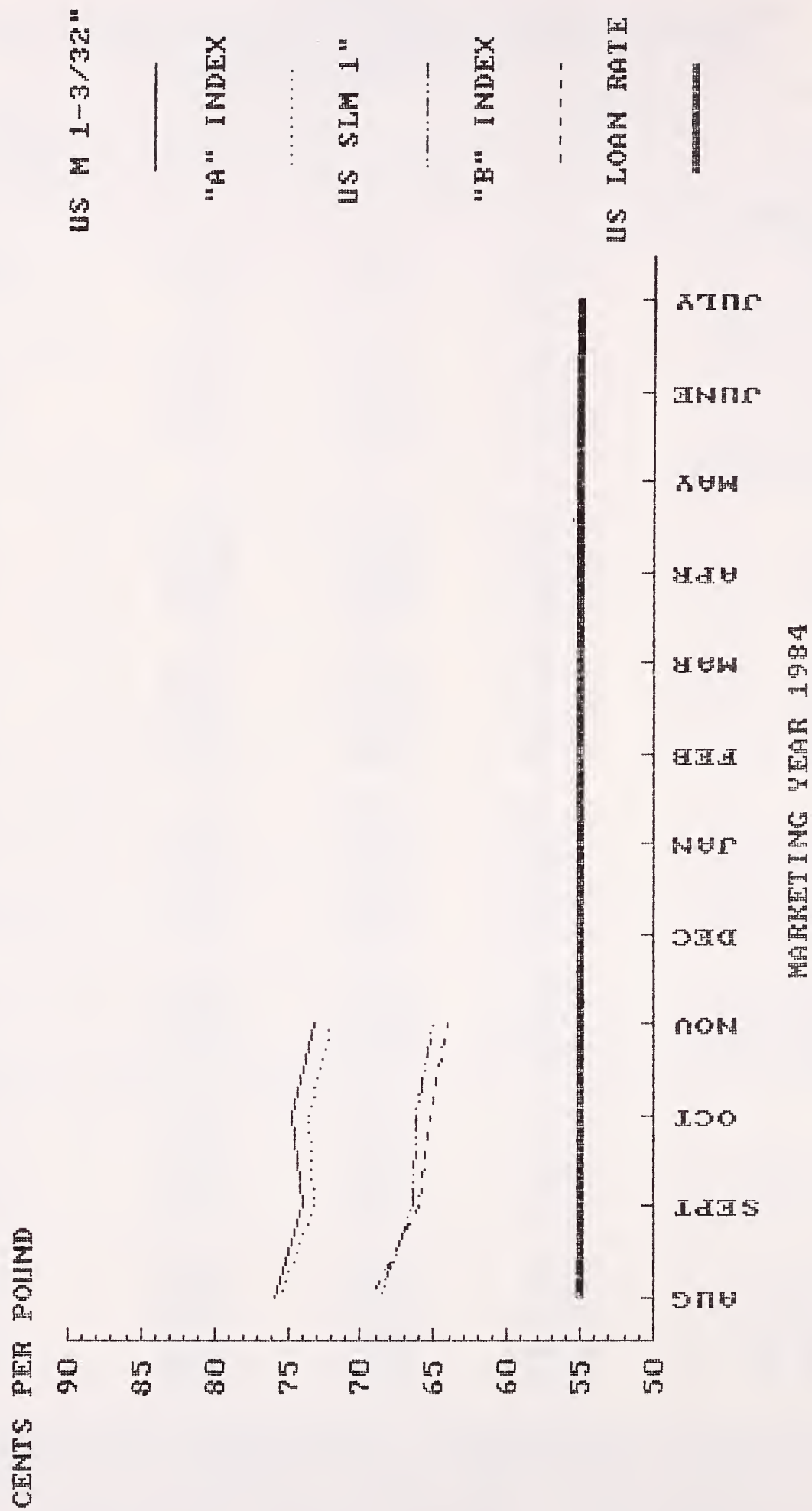
NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	OUTLOOK	U.S. MIDD 1-3/32		MINUS INDEX "A"	
	INDEX				
	"A"	Memphis	California	Memphis	California
	1/	Territory	Arizona	Territory	Arizona
<u>Yearly Average</u>					
1981/82.....	73.76	75.89	76.07	+2.13	+2.31
1982/83.....	76.65	77.95	78.68	+1.30	+2.03
1983/84.....	87.61	87.14	89.80	- .47	+2.19
<u>Monthly Averages</u>					
August.....	75.52	75.85	75.90	+ .33	+ .38
September.....	73.16	74.00	74.38	+ .84	+1.22
October.....	73.63	74.69	75.19	+1.06	+1.56
November.....	72.65	73.35	73.65	+ .70	+1.00
<u>Weekly Quotations:</u>					
June 7.....	85.15	84.25	85.25	- .90	+ .10
June 14.....	84.60	83.75	84.75	- .85	+ .15
June 21.....	82.60	82.00	83.00	- .60	+ .40
June 28.....	82.50	82.00	83.00	- .50	+ .50
July 5.....	81.20	80.75	81.75	- .45	+ .55
July 12.....	80.25	80.00	81.00	- .25	+ .75
July 19.....	78.00	78.00	78.50	.00	+ .50
July 26.....	76.50	77.00	77.50	+ .50	+1.00
August 2.....	76.30	76.50	77.00	+ .20	+ .70
August 9.....	77.00	77.25	77.00	+ .25	+ .00
August 16.....	74.95	75.25	75.25	+ .30	+ .30
August 23.....	74.85	75.25	75.25	+ .40	+ .40
August 30.....	74.50	75.00	75.00	+ .50	+ .50
September 6.....	73.90	74.75	74.75	+ .85	+ .85
September 13.....	72.95	73.75	74.25	+ .80	+1.30
September 20.....	72.55	73.25	73.75	+ .70	+1.20
September 27.....	73.25	74.25	74.75	+1.00	+1.50
October 4.....	72.65	73.25	73.75	+ .60	+1.10
October 11.....	72.75	73.50	74.00	+ .75	+1.25
October 18.....	73.95	75.00	75.50	+1.05	+1.55
October 25.....	75.15	77.00	77.50	+1.85	+2.35
November 1.....	74.45	74.00	74.25	- .45	- .20
November 8.....	72.90	74.00	74.25	+1.10	1.35
November 15.....	71.80	72.50	72.75	+ .70	+ .95
November 22.....	72.05	73.00	73.50	+ .95	+1.45
November 29.....	72.05	73.25	73.50	+1.20	+1.45

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32".

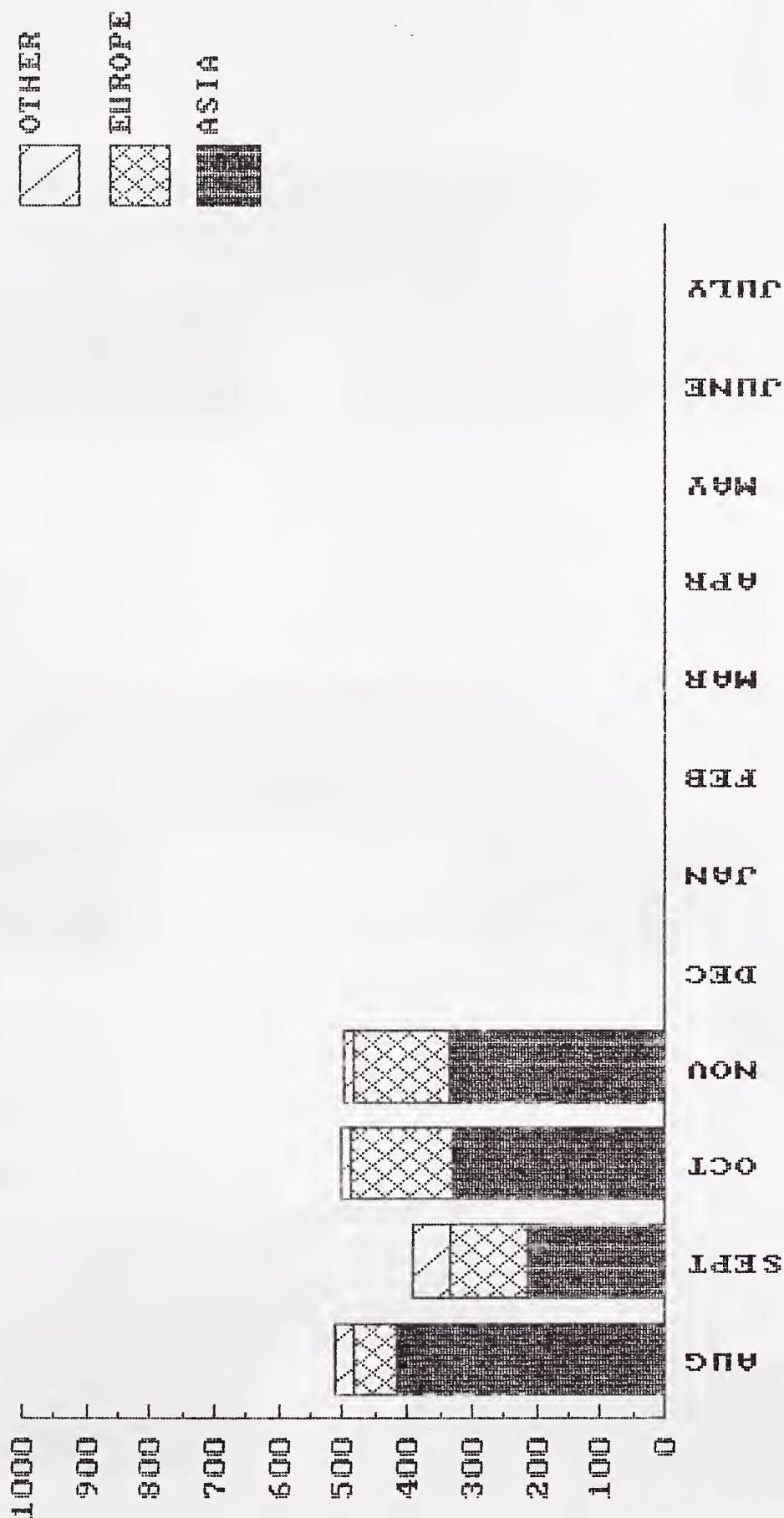
# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND US LOAN RATE





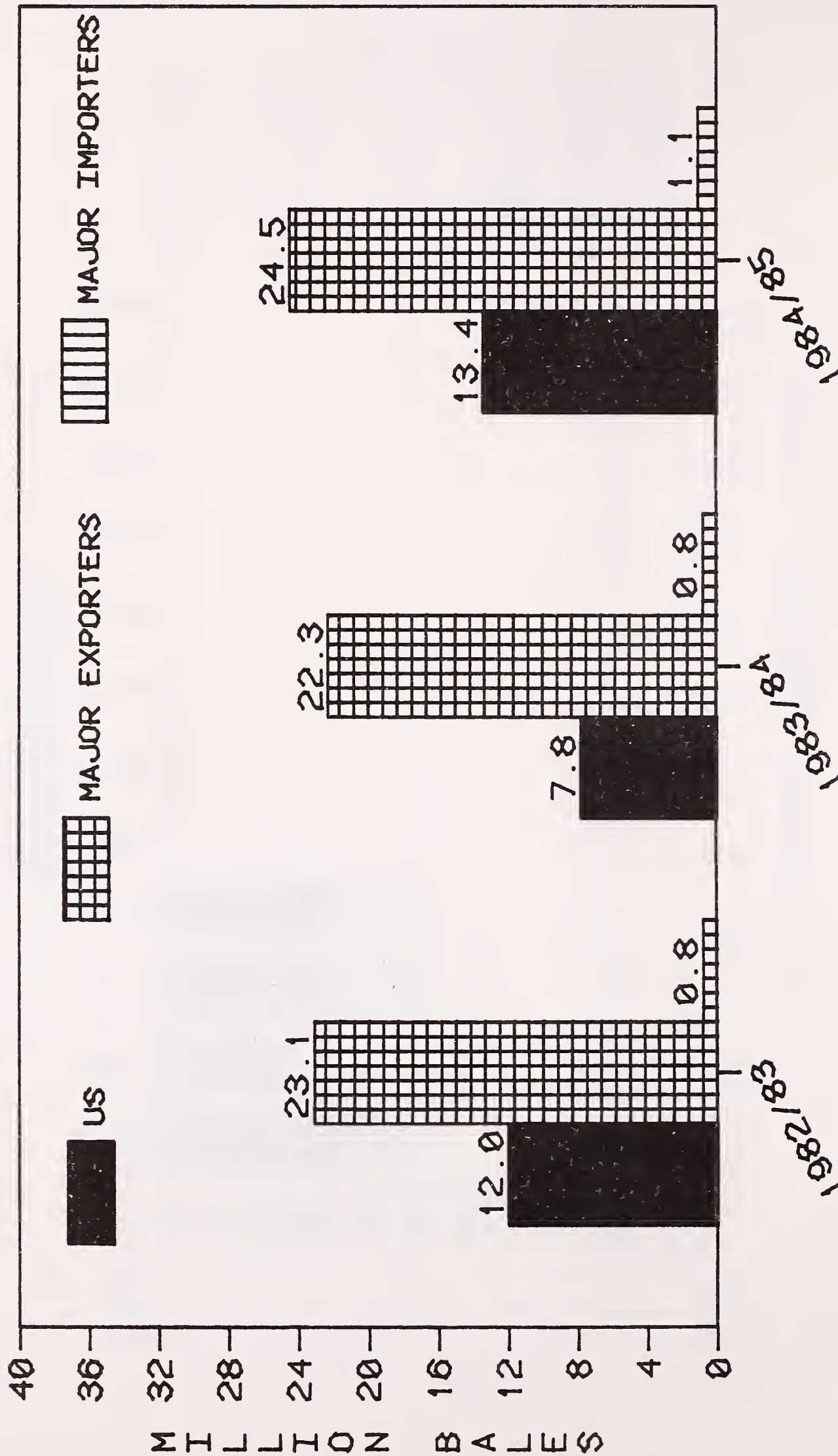
# MONTHLY US COTTON EXPORT SALES BY REGION

1,000 RUNNING BALES



MARKETING YEAR 1984

# COTTON PRODUCTION IN SELECTED COUNTRIES

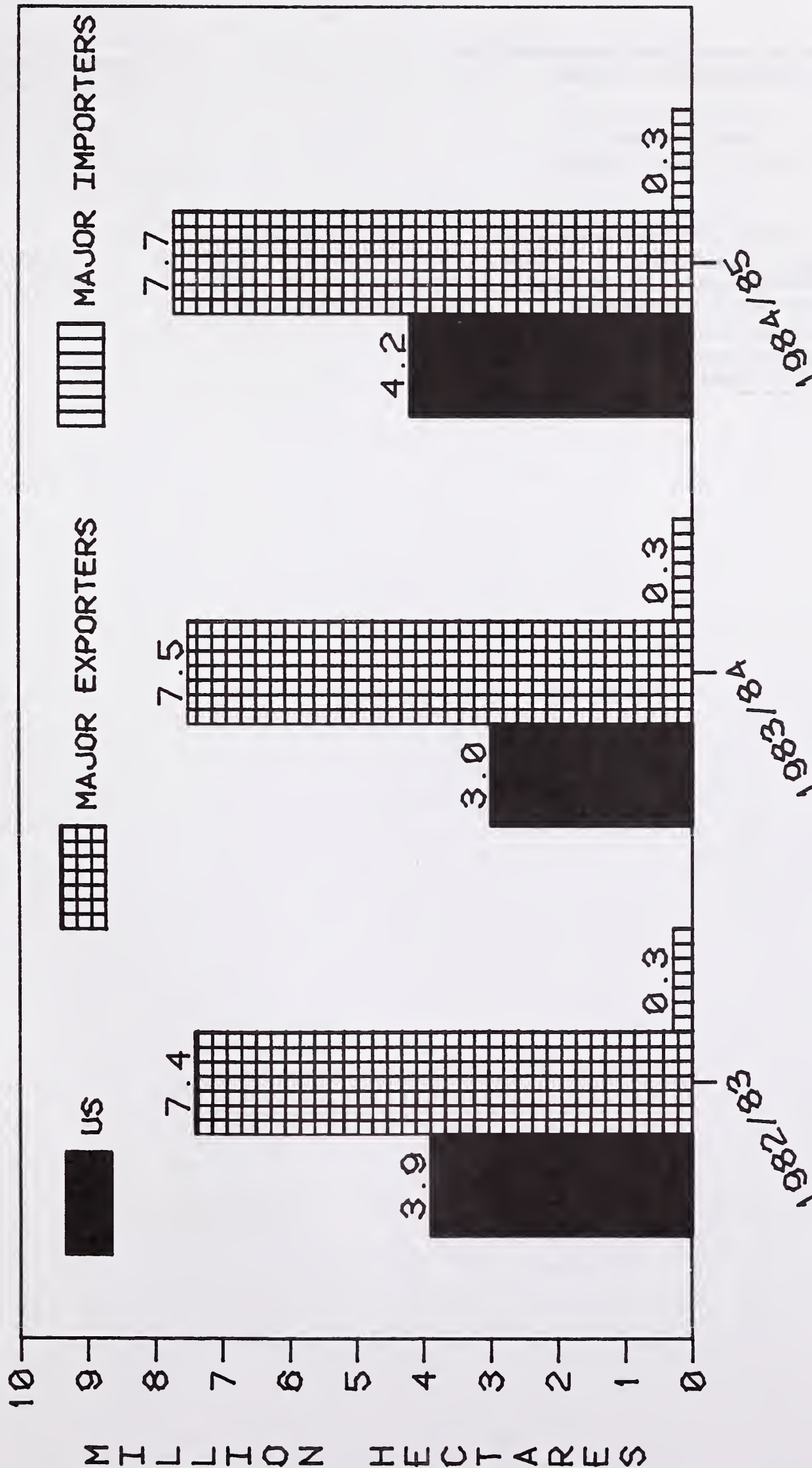


Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia  
Major Importers: W. Europe, E. Europe, Rep. of Korea, Hong Kong, Japan, Taiwan

FPED

December 1984

# COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia  
 Major Importers: W. Europe, E. Europe, Rep. of Korea, Hong Kong, Japan, Taiwan

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December 1984



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